

April 12, 2023
Ref.: SSFB/CS/05/ 2023-24

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Symbol: SURYODAY

Scrip Code: 543279

Dear Sir/Madam,

Sub.: Certificate under Regulations 40(9) and 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, for the year ended March 31, 2023

In compliance with the Regulations 40(9) and 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we are enclosing herewith Certificate received from Mr. Tushar Shridharani, Practicing Company Secretary (F.C.S. 2690 and C.P. No. 2190) dated April 12, 2023, for the year ended **March 31, 2023**.

The above is submitted for your kind information and appropriate dissemination.

Thanking You.

For **Suryoday Small Finance Bank Limited**

Krishna Kant Chaturvedi
Company Secretary and Compliance Officer

Encl: As above

TUSHAR SHRIDHARANI

B. Com., LL.B., F.C.S.

Tel. : 022-7963 3947

Email : tushar@tusharshri.com

Web : www.tusharshri.com

10, New Marine Lines

417, Jolly Bhavan No. 1

Mumbai – 400 020

TO WHOMSOEVER IT MAY CONCERN

I have examined relevant records for the period April 1, 2022 to March 31, 2023 (“**Audit Period**”); maintained by KFin Technologies Limited (Formerly known as KFin Technologies Private Limited), the Registrar and Transfer Agent (“**R & T Agent**”) of Suryoday Small Finance Bank Limited (“**the Bank**”) about its listed equity shares (“**securities**”).

Based on my examination, explanations given to me and in pursuance of requirement of sub-clause (9) and (11) of Regulation 40 in Chapter IV of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Notification dated May 5, 2021 and January 24, 2022 and SEBI Circular no. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022 and any further modifications thereto or other applicable circulars, if any in this regard; I hereby certify that during the Audit Period; no event of the following descriptions, took place and accordingly a question of issue of securities within thirty days from the date of lodgement, by the R & T Agent does not arise.

- a) transfer of securities;
- b) sub-division; consolidation, renewal, exchange or endorsement of calls/allotment monies, reissue of the certificate;
- c) deletion of name of the deceased holder(s) of securities, where the securities are held in the name of two or more holders of securities;
- d) transmission of securities to the legal heir(s), where deceased holder of securities was the sole holder of securities;
- e) transposition of securities, when there is a change in the order of names in which physical securities are held jointly in the names of two or more holders of securities.

Tushar

Ramesh

Shridharani

(Tushar Shridharani)

Practising Company Secretary

F.C.S. 2690 & C.P No.: 2190

Peer Review Certificate No.: 1509/2021

UDIN - F002690E000075389

Digitally signed by Tushar Ramesh Shridharani
DN: cn=Tushar Shridharani,
2.5.4.23=79633947, o=KFin Technologies Limited,
ou=Registrar and Transfer Agent, email=tushar@tusharshri.com,
serial=100, c=IN, postalCode=400001,
street=10, New Marine Lines, Jolly Bhavan No. 1,
Mumbai-400020, India
c=IN, postalCode=400020, postalCode=400020,
ou=Registrar and Transfer Agent, email=tushar@tusharshri.com,
serial=100, c=IN, postalCode=400020,
street=10, New Marine Lines, Jolly Bhavan No. 1,
Mumbai-400020, India
Date: 2023.04.12 17:02:58 +05'30'

Place: Mumbai

Date: April 12, 2023