

A B T Investments (India) Private Limited

(formerly known as "A B T (Trichy) Private Limited")

25.02.2019

BSE Limited 25th Floor P J Towers Dalal Street Mumbai - 400 001.

The National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G- Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051

Dear Sir,

Sub: Disclosure to the Stock Exchange and to the Target Company for invocation of encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are the holding company of M/s Sakthi Sugars Limited, the target Company.

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, please find attached our disclosure with respect to invocation of encumbrance on the equity shares held by us in the Target Company

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully for A B T INVESTMENTS (INDIA) PRIVATE LIMITED

(M SHANMUGAM) DIRECTOR (DIN:08276591)

Encl : As above



Registered Office: 180, RACE COURSE ROAD, COIMBATORE – 641 018 Phone:+91 422 4333666 Grams: SANJEEVI Fax: +91 422 4333100

CIN NO: U50101TZ2002PTC010085

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)							Sakthi Sugars Limited						
Names of the stock exchanges where the shares of the target company are listed							BSE Ltd						
							National Stock Exchange Of India Limited						
Date of reporting							25.02.2019						
Name of the promoter or PAC on whose shares encumbrance has been							ABT Investments (India) Private Limited						
created/released/invoked							CARAGE AND						
Details of the	he creation of	of encumb	rance:							· · · · · <u>- · · · · · · · · · · · · · ·</u>			
Name of the promoter (s) or PACs with him	holding in the target company (1)		Promoter holding already encumbered (2)			Deta	ls of events pert	ents pertaining to encumbrance (3)				Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
ABT Investments (India) Private Limited.	66823540	56.23%	66817600	56.22%	Invocation	21.02.2019 To 22.2.2019	Pledge	Security for NCDs issued by ABT Investments (India) P Ltd	130000	0.11%	IDBI Trusteeship Services Ltd (Debenture Holders list -enclosed)	66687600	56.11%

Place: Coimbatore Date: 25.02.2019



For A B T INVESTMENTS (INPLA) PRIVATE LIMITED (Formerly known approximately) PvL (Index d)

DIRECTOR

Signature

A B T INVESTMENTS (INDIA) PRIVATE LIMITED

ISIN: INE581V07014

MEMBERS OF BENEFICIAL OWNERSHIP OF NON-CONVERTIBLE DEBENTURES

SEBI Circular Dated Aug 05, 2015 SEBI (Subustancial Acquisition of Shares and Takeovers) Regulations, 2011 Name of the Entity in whose favour shares encumbered (This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender)

Name of the Debenture Trustee: IDBI Trusteeship Services Ltd

Name of the Debenture holders	Number of Securities			
Edelweiss Stressed and Troubled Assets L Fund - I	500			
EC Special Situations Fund	250			
ECL Finance Ltd	142			
Edelweiss India Special Situations Fund	108			
Total Securities	1000			
	Edelweiss Stressed and Troubled Assets L Fund - I EC Special Situations Fund ECL Finance Ltd Edelweiss India Special Situations Fund			

Coimbatore &

For A B T INVESTMENTS (INDIA) PRIVATE LIMITED (formerly known as "A B T (Trichy) Pvt. Limited)

DIRECTOR