



Vikas Lifecare Ltd.

(Formerly known as Vikas Multicorp Ltd.)

CIN : L25111DL1995PLC073719

Regd. Off : G-1, 34/1,
East Punjabi Bagh, New Delhi-110 026, INDIA

August 24, 2022

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra € , Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumb-i - 400001

NSE Symbol: VIKASLIFE

Scrip Code: 542655

Sub: Qualified Institutions Placement of 10,41,66,666 equity shares of face value of ₹ 1 (the "Equity Share(s)") by Vikas Lifecare Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")

In furtherance to our earlier intimations dated August 17, 2022 and August 24, 2022, with respect to the aforesaid issue, which was opened on August 17, 2022 and closed on August 24, 2022, we are pleased to inform you that the Fund Raising Committee of the Board of Directors of the Company (the "Committee"), at its meeting held today i.e. August 24, 2022 (which commenced at 8:00 P.M. and concluded at 9:00 P.M.), has *inter alia* approved the issuance and allotment of 10,41,66,666 Equity Shares to qualified institutional buyers in present tranche at the issue price of ₹ 4.80 per Equity Share (including a premium of ₹ 3.80 per Equity Share), aggregating to ₹ 49,99,99,996.80 (Rupees Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Nine Hundred Ninety Six and Eighty Paise only).

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased to ₹ 1,33,12,37,657 (including outstanding partly paid-up shares).

Further, enclosed please find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the issue, marked as Annexure 1.

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Factory/Works : G-83, Vigyan Nagar, RIICO Indl. Area, Shahjahan Pur, Distt. Alwar, Rajasthan-301706
Tel. : +91 11 40450110 | Email : info@vikaslifecarelimited.com | Web : www.vikaslifecarelimited.com



Vikas Lifecare Ltd.

(Formerly known as Vikas Multicorp Ltd.)

CIN : L25111DL1995PLC073719

Regd. Off : G-1, 34/1,
East Punjabi Bagh, New Delhi-110 026, INDIA

We request you to kindly take this submission on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations

Thanking You,

Yours Faithfully,

for **Vikas Lifecare Limited**

(Formerly Known as Vikas Multicorp Limited)



Parul Rai
Company Secretary



Vikas Lifecare Ltd.

(Formerly known as Vikas Multicorp Ltd.)

CIN : L25111DL1995PLC073719

Regd. Off : G-1, 34/1,
East Punjabi Bagh, New Delhi-110 026, INDIA

Annexure 1


List of allottees

who have been allotted > 5% of the Equity Shares offered in the present tranche/Issue

S. No	Name of the Allottee	Shares allotted to total issue size	% of Total Issue Size	Allottee's Category
1.	AG Dynamic Funds Limited	5,20,83,333	50.00%	FPI
2.	Citrus Global Arbitrage Fund	5,20,83,333	50.00%	FPI

for Vikas Lifecare Limited

(Formerly Known as Vikas Multicorp Limited)


Parul Rai
Company Secretary

