

BSEL INFRASTRUCTURE REALTY LIMITED

CIN : L99999MH1995PLC094498

Regd. Office : 737, 7th Floor, The Bombay Oilseeds & Oils Exchange Premises Co-op, Soc. Ltd.,
The Commodity Exchange, Plot No. 2,3 & 4, Sector-19-A, Vashi, Navi Mumbai-400 705.
Tel. : +91-22-6512 3124, Tele fax : +91 22 2784 4401, website : www. bsel.com



Date: 27th October, 2020

To, BSE Limited Listing Department, Phiroze Jeejeebhoy Towers Dalal Street; Fort Mumbai 400 001 Script Code: 532123 ISIN: INE395A01016	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, G Block; Bandra (East) Mumbai 400 051 Symbol: BSELINFRA ISIN: INE395A01016
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Dear Sir,

Sub: Newspaper Advertisement pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the copy of newspaper advertisement of Notice of the Meeting of the Board of Directors of BSEL Infrastructure Realty Limited scheduled to be held on **Monday, November 2, 2020 at 4.00 p.m.** published in Financial Express (English Language) and Mumbai Lakshdeep (Marathi Language) on October 27, 2020 for your reference.

The said newspaper advertisement has also been uploaded on the website of the Company at www.bsel.com.

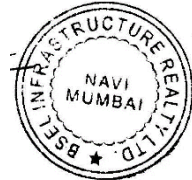
Kindly take the above on record and oblige

Thanking you

Yours truly,

For BSEL Infrastructure Realty Limited

Alpa Hakani



Alpa Hakani

Company Secretary & Compliance Officer

Encl: a/a

ABHISHEK CORPORATION LIMITED
(Under Liquidation)
Regd. Off. & Works: Gat No. 148, Tamgaon, Kolhapur-Hupari Road, Tal. Karveer, Dist. Kolhapur 416234 (INDIA), Ph. No. 91-231-2676191, 2676671, Fax No.: 91-231-2676194. E-mail: admin@abhishekcpl.com
CIN: L51491PN1993PLC073706

NOTICE

Notice is hereby given in terms of Regulation 29 and 47 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 that meeting of the Board of Directors of the Company will be held on **Thursday, November 12, 2020** at 3.00 p.m. at the Registered Office of the Company, *inter alia*, to consider, take on record and approve the Un-audited Financial Results for the Quarter and Half Year ended 30th September, 2020. The information is also available on the website of Bombay Stock Exchange Ltd. (www.bseindia.com), National Stock Exchange India Ltd. (www.nseindia.com) and on the website of the Company www.abhishekcpl.com.

Anasaheb R Mohite,
Chairman & Managing Director
(DIN: 00317676)

Monday, 26 October, 2020
Kolhapur.

PUNCOM
Punjab Enterprises Ltd.
Regd. Off.: B-91, Phase VIII, Industrial Area, S.A.S. Nagar (Mohali) 160 071, (CIN: L32202PB1981SGC004616)

NOTICE

Pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, notice is hereby given that 28th meeting of the Board of Directors of the Company will be held on **Wednesday, 11th day of November, 2020** at 11:30 AM in the Committee Room of Industries & Commerce, Punjab, 1st Floor, Udyog Bhawan, 18, Himalaya Marg, Sector-17, Chandigarh inter alia to take on record the Un-audited (Provisional) Quarterly Financial Results of the Company for the quarter ended 30th September, 2020.

Monday, 26 October, 2020
S.A.S. Nagar
Company Secretary

ANUH PHARMA LIMITED
CIN: L24230MH1960PLC011586
Regd. Office: C-5 Shivasgar Estate, North Wing Dr. Annie Besant Road, Worli, Mumbai 400 018
Phone: +91 22 6622 7575; Fax: +91 22 6622 7600
Email: anuh@anupharma.com
Website: www.anupharma.com

NOTICE

NOTICE is hereby given that pursuant to the Regulation 29 read with the Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, the Meeting of the Board of Directors is scheduled to be held on **Friday, November 06, 2020**, inter alia to consider and approve Un-audited Financial Results of the Company for the quarter and half year ended 30th September, 2020.

The said notice is also available on the website of the Company at www.anupharma.com as well as on the website of the BSE Ltd. at www.bseindia.com. For Anuh Pharma Limited

Bipin N. Shah
Managing Director
(DIN: 00083244)

Date: October 26, 2020
Place: Mumbai

RISHABH ENTERPRISES LTD.
CIN: L51909MH1984PLC217695
Warden House, 340, J. J. Road, Byculla, Mumbai 400 008.
TEL: (91) 22 2302 7900 FAX: (91) 22 2307 7231
Website: www.rishabhenterprisesltd.com
Email: cscec@rishabhenterprisesltd.com

NOTICE

Pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosures Requirements), Regulations, 2015 NOTICE is hereby given that a Meeting of the Board of Directors of the Company is scheduled to be held on **Monday, 02nd November, 2020**, at the registered office of the Company at Warden House, 340 J.J. Road, Byculla, Mumbai 400008, inter-alia, to consider, approve and take on record the Un-audited Financial Results of the Company for the 2nd quarter & six months ended 30th September, 2020. The said information is also available on the Company's website at www.rishabhenterprisesltd.com under Investors Relation section and also available on the website of the Stock Exchange at www.mseil.in.

For RISHABH ENTERPRISES LTD.
Sd/-
Shashi Kumar Dujari
Additional Director
(DIN: 00116132)

Date: 26.10.2020
Place: Mumbai

ABHINANDAN ENTERPRISES LTD.
CIN: L17119MH1984PLC217694
Warden House, 340, J. J. Road, Byculla, Mumbai - 400 008.
TEL: (91) 22 2302 7900 FAX: (91) 22 2307 7231
Website: www.abhinandanenterprisesltd.com
Email: cscec@abhinandanenterprisesltd.com

NOTICE

Pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosures Requirements), Regulations, 2015 NOTICE is hereby given that a Meeting of the Board of Directors of the Company is scheduled to be held on **Monday, 02nd November, 2020**, at the registered office of the Company at Warden House, 340 J.J. Road, Byculla, Mumbai 400008, inter-alia, to consider, approve and take on record the Un-audited Financial Results of the Company for the 2nd quarter & six months ended 30th September, 2020. The said information is also available on the Company's website at www.abhinandanenterprisesltd.com under Investors Relation section and also available on the website of the Stock Exchange at www.mseil.in.

For ABHINANDAN ENTERPRISES LTD.
Sd/-
Shashi Kumar Dujari
Additional Director
(DIN: 00116132)

Date: 26.10.2020
Place: Mumbai

SHRI GURUDEV EN-TRADE LTD.
CIN: L29224MH1984PLC217693
Warden House, 340, J. J. Road, Byculla, Mumbai 400 008.
TEL: (91) 22 2302 7900 FAX: (91) 22 2307 7231
Website: www.shrigurudevtrade.com
Email: cscec@shrigurudevtrade.com

NOTICE

Pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosures Requirements), Regulations, 2015 NOTICE is hereby given that a Meeting of the Board of Directors of the Company is scheduled to be held on **Monday, 02nd November, 2020**, at the registered office of the Company at Warden House, 340 J.J. Road, Byculla, Mumbai 400008, inter-alia, to consider, approve and take on record the Un-audited Financial Results of the Company for the 2nd quarter & six months ended 30th September, 2020. The said information is also available on the Company's website at www.shrigurudevtrade.com under Investors Relation section and also available on the website of the Stock Exchange at www.mseil.in.

For SHRI GURUDEV EN-TRADE LTD.
Sd/-
Shashi Kumar Dujari
Additional Director
(DIN: 00116132)

Date: 26.10.2020
Place: Mumbai

THE COSMOS CO-OP. BANK LTD.
(Mutual State Sponsored Bank)

Registered Office: 'Cosmos Tower', Plot No. 6, ICS Colony, University Road, Ganeshkhind, Shivajinagar, Pune - 411 007.
Phone: 020 - 6708 5308 / 6708 5311

Sale Notice for Sale of Immovable & Movable Properties [Under Rule 8(6) & 6(2) of SARFAESI Act, 2002]

The, Authorised Officer of The Cosmos Co-Operative Bank Ltd., has decided to sale the possessed Movable & Immovable properties to recover Bank dues of the following defaulted borrower as mentioned herein below under the Securitisation & Reconstruction of Financial Assets & Enforcement of Security Interest Act, 2002 on "as is where is basis" by Inviting Tenders from intending buyers.

Name of the Borrower, Directors, Mortgagor, Guarantors and Branch	13(2) Demand Notice Details	Possession Date	Sale/Auction Date	Time
M/s. Rushikesh Paper Mills Pvt. Ltd. Factory at :- Gat No. 309/A/2, Hupari Road, Opp. PWD Workshop, At Post Uchagaon (East), Tal. Karveer, Dist. Kolhapur - 416 005.	Date: 18.04.2018 Notice Amount: ₹ 10,80,63,939.89 + Further Interest + Charges	18.09.2019	18.11.2020	1:00 p.m.

AND

Office at :- 381, E Ward, Korgaonkar Compound, Shahupuri, Kolhapur - 416 001.

Directors / Guarantors / Mortgagor:-

- Mr. Sakharan Sahadu Landge
- Mr. Rahul Sakharan Landge
- Mrs. Asarabai Sakharan Landge
- Mr. Suresh Tukaram Landge
- Mrs. Swati Rahul Landge

All R/A:- 484/17, E Ward, Hindurao, Ghatage Colony, Kadamwadi Road, Kolhapur - 416 003.

6. Mr. Santosh Arjun Landge
R/A:- W 57, Shiroli MIDC Police Station Road, At Post: Shiroli, Dist. Kolhapur - 416 122.

Branch - Shahupuri, Kolhapur.

Reserve Price	Earnest Money Deposit
₹ 5,54,00,000.00 (₹ Five Crores Fifty Four Lakhs Only)	₹ 55,40,000.00 (₹ Fifty Five Lakhs Forty Thousand Only)

Reserve Price	Earnest Money Deposit
₹ 2,27,80,000.00 (₹ Two Crores Twenty Seven Lakhs Eighty Thousand Only)	₹ 22,80,000.00 (₹ Twenty Two Lakhs Eighty Thousand Only)

Auction / Sale Venue:- The Cosmos Co-Operative Bank Ltd., Central Region III, S.No.1958/59, C Ward, Laxmi Road, Laxmipuri, Rangwarsha Mall Building, Kolhapur - 416002. Phone No.0231 - 2641440 / 2642140

Terms & Conditions:

- The Sale / Auction of the above properties are "As is where is, As is what is and Whatever there is basis".
- First priority is to be given to such purchaser who is interested to purchase entire movable and immovable properties, then after the bid only for movable or immovable will be entertained.
- Before submitting the tenders the tenderer should satisfy themselves from the undersigned about the rights, title, interest & dues payable by them in respect of the property in question and later on no objection of any kind shall be entertained in this regard. (Tender forms are available at Central Region III at The Cosmos Co-Operative Bank Ltd., S.No. 1958/59, C Ward, Laxmi Road, Laxmipuri, Rangwarsha Mall Building, Kolhapur. (Phone No.0231 - 2641440 / 2642140).
- Tender should reach at above address on or before 18.11.2020 before Sale / Auction Time, with earnest money by way of P.O./D.D. in favour of "The Cosmos Co-Operative Bank Ltd." (5) No offers/Bids/Tenders below Reserve Price shall be entertained. Interested parties may send/submit their Offer / Tender for purchasing the said property in a sealed cover super scribed as "Offer/Tender for Purchase of Property of M/s. Rushikesh Paper Mills Pvt. Ltd." along with earnest money deposit which is refundable, if the offer is not successful. The EMD shall not carry any interest.
- Applicable stamp duties/additional stamp duty/transfer and registration charges, TDS fees pertaining to immovable property and transportation, Loading, Unloading Expenses, to Movable properties, etc. have to be borne by the buyer only. (7) All statutory/non statutory dues, taxes, GST, rates, assessments, charges, fee, claims etc. owing to anybody will be the responsibility of the buyer only. (8) The Tenderer may be given chance to enhance / increase the bid after opening the tenders. The bid is not transferable. (9) The successful bidder shall deposit 25% of the bid amount [Including EMD before bid] immediately within next working day after sale by demand draft favoring The Cosmos Co-Operative Bank Ltd. "or by NEFT/RTGS in favor of "The Cosmos Co-Operative Bank Ltd." A/c No. 087370171, NPA Recovery Suspende A/c, IFSC Code - COSB0000087, Branch Shahupuri, Kolhapur. If the successful bidder fails to pay 25% amount within the time prescribed herein above, the EMD shall be forfeited without any notice. (10) After deposit of 25% and thereafter confirming the sale by the Authorised Officer, the bidder shall have to pay remaining amount i.e. 75% of the bid amount within 15 working days by way of PO/DD/RTGS/NEFT from the receipt of the confirmation letter. If the remaining amount is not paid within the time prescribed in the confirmation letter, the amount of 25% would be forfeited without any notice and properties shall be resold. (11) For an inspection of the subject properties will be opened on 10.11.2020 from 11:00 a.m. to 1:00 p.m. (12) The Authorized Officer has absolute right to accept or reject any or all offer(s) or adjourn/postpone/cancel the Sale / Auction without assigning any reason thereof. (13) The detailed Terms & Conditions of the sale will be read at the time & place of the sale. (14) This sale notice is also uploaded on the Bank's web site i.e. www.cosmosbank.com
- This also be considered as a 15 days notice to the Borrower / Directors / Guarantors / Mortgagor under rule 8(6) & 6(2) of the security interest (Enforcement) Rule, 2002.

Date : 27.10.2020
Place : Kolhapur.

Authorised Officer,
The Cosmos Co-operative Bank Ltd.

KINETIC ENGINEERING LIMITED
Regd. Office : D-1 Block, Plot No. 18 / 2, MIDC, Chinchwad, Pune 411019 | Tel. : +91-20-66142049/78 | Fax : +91-20-66142088/89
Website : www.kineticindia.com | CIN : L35912MH1970PLC014819

49th Annual General Meeting to be held through Video Conferencing / Other Audio Visual Means Facility & Cut-off Date

1. In view of the massive outbreak of the COVID-19 pandemic, social distancing norms to be followed and the continuing restriction on movement of persons at several places in the country and pursuant to General Circular Nos. 14/2020, 17/2020 and 20/2020 dated April 8, 2020, April 13, 2020 and May 5, 2020, respectively, issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, issued by the Securities and Exchange Board of India ("the SEBI Circular") and in compliance with the provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Listing Obligations & Disclosures Requirements) Regulations, 2015 ("the Listing Regulations"), the Forty Ninth Annual General Meeting ("AGM") of the Company is being conducted through Video Conferencing/Other Audio Visual Means ("VCO/AVMs") facility on Wednesday, 25th November, 2020, at 11:00 a.m. (IST), to transact the business as set out in the notice of the AGM.

2. In compliance with the aforesaid MCA circulars, the SEBI Circular and the Listing Regulations, and owing to the difficulties involved in dispatching physical copies of the Annual Report 2019-20 including the AGM Notice, financial statements (along with Board's Report, Auditor's Reports or other documents required to be attached therewith), is being sent only through electronic mode to those members whose e-mail IDs are registered with the Registrar & Transfer Agent ("RTA") or respective Depository Participants ("DPs"). Members may note that the AGM Notice and the Annual Report 2019-20 will also be available on the Company's website at www.kineticindia.com, website of the Stock Exchange i.e. BSE Limited at www.bseindia.com and on the website of Central Depository Services (India) Ltd. ("CDSL") at <https://www.evotingindia.com>.

3. Members can register their e-mail IDs and Permanent Account Number ("PAN") as per the below process:

- Members holding shares in physical form: The members of the Company holding shares in physical form and who have not registered their e-mail IDs and/or PAN may get them registered with our RTA - Link Intime India Private Limited by forwarding letter duly signed alongwith self attested copy of PAN card and details of Folio No. and Email ID by them.
- Members holding shares in dematerialized form: The members are requested to register their e-mail IDs, in respect of shares held in dematerialized form with their respective DP by following the procedure as prescribed by them.

4. The Company has engaged the services of CDSL as the authorized agency for conducting of the AGM electronically and for providing electronic voting (e-voting) facility to its members, to exercise their votes through the remote e-voting facility and e-voting at the AGM. Members who have cast their votes by remote e-voting prior to the AGM may participate in the AGM but shall not be entitled to cast their votes again. The manner of voting remotely by members holding shares in dematerialized form, physical form and for members who have not registered their e-mail IDs will be provided in the notice of the AGM which can be accessed at <https://www.kineticindia.com>.

5. The Cut-off Date for determining the eligibility of members for voting through remote e-voting and e-voting at the AGM is Wednesday, 18th November, 2020. Any person who becomes a member of the Company after the dispatch of notice and holding shares as on the Cut-off Date may refer AGM notice of the company / e-voting website to follow instructions to login and, cast his/her vote. The detailed procedure for obtaining login ID and password and exercising e-voting is provided in the notice of the AGM. It is further informed that, a person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off Date, i.e., Wednesday, 18th November, 2020 only, shall be entitled to avail the facility of participation at the AGM.

6. All grievances connected with the facility for voting by electronic means may be addressed to Mr.Rakesh Dalvi, Manager, (CDSL), Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurax, Mafatali Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 022-23058542/43.

For Kinetic Engineering Limited
Sd/-
Nikhil Deshpande
Company Secretary

Place : Pune
Date : October 26, 2020

Rail Land Development Authority
(A Statutory Authority under Ministry of Railways, Government of India)
Unit No. 702-B, 7th Floor, Connetcs Tower-II, DMRC Building, Ameri Gate, New Delhi-110002 Phone : +91-11-23232654, Fax: +91-11-23232655

REQUEST FOR PROPOSAL THROUGH E-TENDER
(RFP Notice No. RLDA/RFP/CD-21/CRD-2 OF 2020 DATED 22.10.2020)

GRANT OF LEASE FOR 15161 SQM. (APPROX.) RAILWAY LAND FOR 45 YEARS FOR COMMERCIAL DEVELOPMENT AND RE-DEVELOPMENT OF RAILWAY COLONY IN 9428.00 SQM. (APPROX.) LAND AREA AT VASUNDHARA (OLD LOCO) RAILWAY COLONY, VARANASI

Site Description	Approx. Area of the Site (to be leased)	FAR	Bid Security	Reserve Price
Vasundhara (Old Loco) Railway Colony, Varanasi	15161 Sqm.	Composite FAR of 1.94 (1.75 for Commercial, 2.5 for Hospitality)	Rs. 1.00 Cr.	Rs. 24.00 Crores

ONLINE PRE-BID MEETING ON WebEx: 06th November, 2020 AT 11:00 HRS
(Online Pre-bid meeting details to be obtained from Deputy General Manager(P-3))
Last Date of Submission of E-bid online : 22.10.2020 UPTO 15:00 HRS
For further details of the project, please visit our website www.rlda.indianrailways.gov.in or on e-procurement Portal www.tendersindia.com/RLDA Under the heading "e-tender"
For any clarifications, may please contact:-

Manager/LKO	Deputy General Manager(P-3)	Chief Project Manager/LKO	Consultant/RLDA - Ms. JLL
M: 94563 80457 mgrldako@gmail.com	M: 98189 77221 mgrprojec@rlda.railnet.gov.in	M: 70542 55556 gmldako@gmail.com	M: 99999 73478 rav.chauhan@ajll.com

Note: Any Corrigendum or Addendum shall be published only on RLDA's Website - DGM/Tender, (M) 77039 18078

GIC HOUSING FINANCE LTD.
YOUR ROAD TO A DREAM HOME
CIN: No.L65922MH1989PLC054583
Reg. Off.: National Insurance Building, 6th Floor, 14, Jamshedji Tata Road, Churchgate, Mumbai - 400020. | Tel No.: 022-43041900, Email: corporate@gichf.com, investors@gichf.com | Website: www.gichfindia.com

NOTICE

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, Notice is hereby given that the meeting of Board of Directors of our Company will be held on **Wednesday, 11th November, 2020** to consider, approve and take on record the Un-audited Financial Results (with Limited Review) for the Second Quarter/Half Year ended 30th September, 2020.

Board Meeting Notice is available on the website of the Company www.gichfindia.com and also on the website of Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.

For GIC Housing Finance Ltd.
Sd/-
Nutan Singh
Group Executive & Company Secretary

Place : Mumbai
Date : 27.10.2020

NESTLÉ INDIA LIMITED
(CIN: L15202DL1959PLC003786)
Regd. Office : 100 / 101, World Trade Centre, Barakhamba Lane, New Delhi-110 001
Email: investor@in.nestle.com, Website: www.nestle.in
Ph: 011-23418891, Fax: 011-23415130

PUBLIC NOTICE FOR ISSUE OF DUPLICATE SHARE CERTIFICATES

Notice is hereby given that in the absence of any claim being lodged within 15 days from the date of this Notice, duplicate share certificates shall be issued in lieu of undermentioned share certificates reported lost:

Certificate No(s).	First/Sole Shareholder	Starting Distinctive No.	No. of Shares
94845 - 94848	Anila Jain	4535544	180
471642 - 471643	Virender Singh Datta	49153938	100
475982	Raj Kumari Jalan	49362454	50
506454 - 506456	Rashmi Bothra	50864309	150
525494 - 525495	Ganpatilal Bohra	51694717	34
673184	Rashmi Bothra	64127219	37
788652 - 788654	Shobhamani Prasad	86327703	87
800981	C Kodandarama Reddy	86863922	16
864530 - 864532	Virender Singh Datta	92246178	150
876106 - 876108	Rashmi Bothra	93061301	93

The above information is also available on the website of the Company.
Date : 26.10.2020
Place : New Delhi
Senior Vice President - Legal & Company Secretary
B. MURLI

BSEL INFRASTRUCTURE REALTY LIMITED
CIN: L99999MH1995PLC094498
Regd. Office: 737, 7th Floor, The Bombay Oilseeds & Oils Exchange Premises Co. op. Soc. Ltd., The Company Exchange, Plot No. 2, 3 & 4, Sector 19-A, Vashi, Navi Mumbai-400 705.
Tel.: +91-22-6512 3124, Tele Fax: +91 22 2784 4401, Website: www.bsel.com

Notice of the Board Meeting

Pursuant to Regulation 29 read along with Regulation 47 and other applicable Regulations of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, notice is hereby given that the Meeting of the Board of Directors of **BSEL Infrastructure Realty Limited** is scheduled to be held on **Monday, November 2, 2020** at 4 p.m., *inter-alia*, to consider and take on records the unaudited financial results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2020.

The information contained in this notice is also available on the Company's website www.bsel.com, on the website of National Stock Exchange of India (www.nseindia.com) and BSE Limited (www.bseindia.com).

For BSEL Infrastructure Realty Limited
Sd/-
Ms. Alpa Hakani
Company Secretary and Compliance Officer

Place: Mumbai
Date: 26th October, 2020

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for release, publication or distribution, directly or indirectly outside India.

INDIAN RAILWAY FINANCE CORPORATION LIMITED

Our Company was incorporated as Indian Railway Finance Corporation Limited on December 12, 1986, as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, National Capital Territory of Delhi & Haryana ("RoC"). Thereafter, our Company received a certificate of commencement of business from the RoC on December 23, 1986. The Ministry of Corporate Affairs, Government of India, through its notification dated October 8, 1993, classified our Company as a Public Financial Institution under Section 4(A) of the Companies Act, 1956 (now defined in Section 2(72) of the Companies Act, 2013). Subsequently, our Company was registered with RBI under Section 45-IA of the Reserve Bank of India Act, 1934 to carry on the business of a non-banking financial institution without accepting public deposits, pursuant to a certificate of registration bearing No. 14.00013 dated February 16, 1998. Subsequently, vide a fresh certificate of registration bearing No. 14.00013, dated March 17, 2008, Reserve Bank of India ("RBI") classified our Company as a non-deposit accepting asset finance non-banking financial company. Thereafter, our Company was re-classified as an NBFC-ND-IFC by RBI, through a fresh certificate of registration bearing No. B-14.00013, dated November 22, 2010. For further details, including details of change in registered office of our Company, see "History and Certain Corporate Matters" on page 124 of the Draft Red Herring Prospectus dated January 16, 2020, filed by the Company.

Registered and Corporate Office: UG-Floor, East Tower, NBCC Place, Bisham Pitamah Marg, Pragati Vihar, Lodhi Road, New Delhi - 110 003; Tel: +91 (11) 2436 9766
Contact Person: Vijay Babul Shirode, Company Secretary and Compliance Officer; Tel: +91 (11) 2436 8068; E-mail: cs@irfc.nic.in; Website: www.irfc.nic.in; Corporate Identification Number: U65910DL1986GOI026363

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JANUARY 16, 2020: NOTICE TO INVESTORS (THE "ADDENDUM")

THIS IS IN RELATION TO THE INITIAL PUBLIC OFFERING OF UP TO 1,782,069,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF INDIAN RAILWAY FINANCE CORPORATION LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [] PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING TO ₹ [] MILLION ("ISSUE") CONSISTING OF A FRESH ISSUE OF UP TO 1,188,046,000 EQUITY SHARES AGGREGATING TO ₹ [] MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 594,023,000 EQUITY SHARES BY THE PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF RAILWAYS, GOVERNMENT OF INDIA ("SELLING SHAREHOLDER"), AGGREGATING TO ₹ [] MILLION ("OFFER FOR SALE"). THE ISSUE INCLUDES A RESERVATION OF UP TO [] EQUITY SHARES AGGREGATING TO ₹5.00 MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"), THE ISSUE LESS EMPLOYEE RESERVATION PORTION IS REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 13.64% AND UP TO []% RESPECTIVELY, OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Retail Discount of ₹ [] per Equity Share to the Issue Price may be offered to the Retail Individual Bidders and Employee Discount of ₹ [] per Equity Share to the Issue Price may be offered to the Eligible Employees Bidding in the Employee Reservation Portion.

Potential Bidders may note the following:

- The Draft Red Herring Prospectus currently includes the Restated Financial Statements (as defined in the Draft Red Herring Prospectus), as at and for the six months period ended September 30, 2019 and for the financial years ended March 31, 2019, 2018 and 2017 (proforma). Due to the efflux of time, and on account of availability of updated financial information, the section titled "Financial Statements" has been updated to provide the updated Restated Financial Statements ("Updated Restated Financial Statements"), which includes financial data for the financial years ended March 31, 2020, 2019 and 2018. Additionally, certain other sections of the Draft Red Herring Prospectus have been updated in the Addendum dated October 23, 2020, filed by the Company ("Addendum"), being the sections titled "Basis for Issue Price", "Summary of this Offer Document", "Dividend Policy", "Capitalisation Statement", "Selected Statistical Information" and "Other Regulatory and Statutory Disclosures". Please note that all other details and updates will be carried out in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC.
- Due to the appointment of new Directors and the re-designation of our managing director, Amitabh Banerjee as the Chairman and Managing Director of our Company, the section titled "Our Management" (as appearing in the Draft Red Herring Prospectus) has been updated in the Addendum to incorporate, brief profiles, including educational qualification and prior work experience of the new Directors, namely Shelly Verma as the Director (Finance) and Chief Financial Officer, Anand Prakash (Part-time Government Director) and Baldeo Purusharth (Part-time Government Director). Consequently, the names of Directors whose terms have expired, will not be included in the Red Herring Prospectus. Please note that all other details and updates will be carried out in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC. For further details, see "Our Management" on page 31 of the Addendum.
- The Draft Red Herring Prospectus currently contemplates an initial public offering of up to 1,407,069,000 Equity Shares comprising of a fresh issue of up to 938,046,000 Equity Shares and an offer for sale of up to 469,023,000 Equity Shares, which, pursuant to a resolution of the Board dated May 29, 2020 and resolution of the Shareholders dated September 30, 2020, has been revised to comprise of an initial public offering of up to 1,782,069,000 Equity Shares comprising of a Fresh Issue of up to 1,188,046,000 Equity Shares and an Offer for Sale of up to 594,023,000 Equity Shares ("Updated Issue Size"). By virtue of the Updated Issue Size, certain other sections of the Draft Red Herring Prospectus have been updated, being the Cover Page and the sections titled "Definitions and Abbreviations", "Summary of this Offer Document", "The Issue" and "Capital Structure". Further, while the Draft Red Herring Prospectus currently does not specify the quantum of the Employee Reservation Portion, the Addendum reflects a quantum of ₹5.00 million as the Employee Reservation Portion.
- The section titled "Capital Structure" of the Draft Red Herring Prospectus has been suitably updated in the Addendum in various respects, to reflect an additional allotment of Equity Shares made by the Company to the Promoter on March 30, 2020 as well as an increase in the authorised share capital of the Company.
- The section titled "Government and Other Approvals" of the Draft Red Herring Prospectus has been suitably updated in the Addendum to reflect the updated applicability of the DTL Circulars (as defined in the Draft Red Herring Prospectus) to our Company.
- The Addendum includes updated factual information in relation to the "General Information" section of the Draft Red Herring Prospectus, including:
 - updated details of the Board;
 - email address of the Company Secretary and Compliance Officer has been changed;
 - name of one of the Book Running Lead Managers, DFC Securities Limited, has changed to DAM Capital Advisors Limited. Their logo and correspondence details have also changed;
 - changes in correspondence details of the Domestic Legal Counsel to the Company and the Selling Shareholder; and
 - details in relation to a change in the Statutory Auditors of the Company.
- The section "Industry Overview" has been updated for factual updates.
- Our Company and the Selling Shareholder in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors, on a discretionary basis.

The above is to be read in conjunction with the Draft Red Herring Prospectus. The information in the Addendum supplements the Draft Red Herring Prospectus and updates the information in the Draft Red Herring Prospectus, as applicable. Please note that the changes pursuant to the Addendum and all other details and updates will be appropriately included in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE ISSUE
DAM CAPITAL	HSBC	ICICI Securities	KFINTECH
DAM Capital Advisors Limited (Formerly known as IDFC Securities Limited) One BKC, Tower C, 15th Floor Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Telephone: +91 22 4202 2500 E-mail: irfc ipo@damcapital.in Investor grievance e-mail: complaint			

