Date: 08.07.2021

To,

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001, India

National Stock Exchange of India Limited

Exchange Plaza

BandraKulra Complex

Bandra East

Mumbai 400 051

Dilip Buildcon Limited

Plot No- 5, Inside Govind Narayan

Singh Gate,

Chuna Bhatti, Kolar Road,

Bhopal- 462016 (M.P).

Sub: - Disclosure regarding release of shares in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, I Devendra Jain hereby inform you that the RBL Bank Limited has released 470652 and 175000 equity shares on June 29, 2021 and July 07, 2021 respectively pledged by me in their favour towards the Performance Bank Guarantee facility availed by Dilip Buildcon Limited on behalf of HAM Projects.

Please find enclosed the disclosure in the format prescribed in terms of Regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you

Devendra Jain

Promoter of Dilip Buildcon Limited

Enclosure: - Annexure -1

ANNEXURE -1

	الم الم دارة الدوار		Stock excising		(Substantial A	Lequisition of SI	hares and Takeov	ronner for discounting the fromover, so the source actual gas and to the regulations of Shares and Takeovers? Regulations, 2011			, in terms of regulati	מום לדוור ווסו	31(2) Of 3
Name of the Target Company(TC)	Company(TC)						Dilip Buildcon Limited	nited					
Names of the stock exchanges where the shares of the target company are listed	exchanges whe	re the shares o	of the target co	mpany are list	pa		BSE Limited and	BSE Limited and National Stock Exchange of India Limited	of India Limite	Þ			
Date of reporting]08.07.2021						
Name of the promoter or PAC on whose shares encumbrance has been created	iter or PAC on w	rhose shares e	ncumbrance ha	s been create	d/released/invoked	voked	Devendra Jain						
Details of the creation of encumbrance:	on of encumbra	ince:					Release						
Name of	Pron	Promoter	Pron	Promoter			Details of	Details of events pertaining to encumbrance (3)	mbrance (3)			Post	Post event
the promoter	holding	holding in the	holding	holding already								hod	holding of
(s) or PACs with him*	targeto	target company (1)	encomb	encumbered (2)								encumbered	encumbered
	Number	% o.	Number	% of	Type of	Date of	Type of	Reasons for	Number	% of	Name of	Number	% of
		total		total	event (creation /	creation/ release/	encumbrance (pledge/ lien/	encumbrance		total	the entity in whose		total
		Capital		capital	release / invocation)	invocation of encumbranc e	invocation of non disposal encumbranc undertaking/ e others)			***	favor shares encumbered		capital
Devendra Jain	35559072	24.32	11478191	7,88	Release	29.06.2021	Pledge	Performance Bank Guarantee availed from RBL Bank Limited by the company on behalf of HAM projects and exclusive charge on pledge of equity shares of the company.	470652	0.32	RBL Bank Limited	11007539	7.53
·			11007539	7.53		07.07.2021			175000	0.12		10832539	7.41
Signature: Devendra Jain Promoter of Dilip Bujdeton Umited	1 1	_											

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or

Bhopal 08.07.2021

Place: Date:

^{••} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
•••This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Date: 08.07.2021

To,

BSE Limited PhirozeJeejeebhoy Towers Dalal Street Mumbai- 400001, India

National Stock Exchange of India Limited Exchange Plaza BandraKulra Complex Bandra East Mumbai 400 051 Dilip Buildcon Limited Plot No- 5, Inside Govind Narayan Singh Gate, Chuna Bhatti, Kolar Road, Bhopal- 462016 (M.P).

Sub:- Disclosure regarding encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, I Devendra Jain hereby informs you that I have pledged 560000 equity shares on April 20, 2021 in favour of Aditya Birla Finance Limited towards the term loan facility availed by the Dilip Buildcon Limited (Company). Further to inform you that Inadvertently, I missed to share the information with the exchanges.

Please find enclosed the disclosure in the format prescribed in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to pledge of aforesaid equity shares held by me in the Company.

Request you to kindly take the same on record and oblige.

Thanking you

Devendra Jain

Promoter of Dilip Buildcon Limited

Enclosure: - Annexure -1

ANNEXURE -I

lama afaba Tasant	CompanyTCl					•	Dilip Buildcon L	vers) Regulations, 2011					
lame of the Target			-f-th		a.d		}		of India I in				
lames of the stock	exchanges whe	re the shares t	or the target co	прапу аге изи	eu		08.07.2021	National Stock Exchange	Of India Phili	rea			
ate of reporting		. d i . a . a . a . a		- h	d factors of floor								
lame of the promot	ter or PAC on V	vnose snares e	ncumbrance na	is been created	u/releaseu/inv	okeu	Devendra Jain						
etails of the creation	on of encumbr	ance:					Creation						
lame of	Pror	noter	Pron	noter	1		Details of events pertaining to encumbrance (3)					Pos	t event
he promoter	holding in the target company		holding already encumbered (2)										ding of
s) or PACs with													ımbered
him*	(1)											shares (creation	
	Number	% of	Number	% of	Type of	Date of	Type of	Reasons for	Number	% of	Name of	Number	% of
		total		total	event	creation/	encumbrance	encumbrance	1	total	the entity in	İ	total
		share		share	(creation /	release/	(pledge/ lien/	**	ĺ	share	whose		% of total share
		capital	1	capital	release /	invocation of	non disposal	·	1	capital	favor shares		capita
					invocation)	encumbranc	undertaking/				encumbered		
	l					e ·	others)				***		
	ł			i						1	ļ]
evendra Jain	35559072	26.00	10918191	7.98	Creation	20.04.2021	Pledge	Availed term loan facility	560000	0.41	Aditya Birla Finance Limited	11478191	8.39

Signature:

Devendra Jain

Promoter of Dilip Buildcon Limited

Place : Date : Bhopal 08.07.2021

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.