

**Date: 08.07.2021**

To,

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001, India

**National Stock Exchange of India  
Limited**  
Exchange Plaza  
BandraKulra Complex  
Bandra East  
Mumbai 400 051

**Dilip Buildcon Limited**  
Plot No- 5, Inside Govind Narayan  
Singh Gate,  
Chuna Bhatti, Kolar Road,  
Bhopal- 462016 (M.P).

**Sub: - Disclosure regarding release of shares in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the subject cited above, I Devendra Jain hereby inform you that the RBL Bank Limited has released 470652 and 175000 equity shares on June 29, 2021 and July 07, 2021 respectively pledged by me in their favour towards the Performance Bank Guarantee facility availed by Dilip Buildcon Limited on behalf of HAM Projects.

Please find enclosed the disclosure in the format prescribed in terms of Regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you

  
**Devendra Jain**  
**Promoter of Dilip Buildcon Limited**

Enclosure: - Annexure -1


**ANNEXURE -I**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC) Dilip Buildcon Limited  
 Names of the stock exchanges where the shares of the target company are listed BSE Limited and National Stock Exchange of India Limited  
 Date of reporting 08.07.2021  
 Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Devendra Jain

Details of the creation of encumbrance: Release

Name of the promoter (s) or PACs with whom*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Post event holding of encumbered shares (creation)	
	Number	% of total share capital	Number	% of total share capital								Number	% of total share capital
Devendra Jain	35559072	24.32	11478191	7.85	Release	29.06.2021	Pledge	Performance Bank Guarantee availed from RBL Bank Limited by the company on behalf of HAM projects and exclusive charge on pledge of equity shares of the company.	470652	0.32	RBL Bank Limited	11007539	7.53
			11007539	7.53		07.07.2021			175000	0.12		10832539	7.41

Signature :   
 Devendra Jain  
 Promoter of Dilip Buildcon Limited  
 Place : Bhopal  
 Date : 08.07.2021

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.  
 \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**Date: 08.07.2021**

To,

**BSE Limited**  
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Plot No- 5, Inside Govind Narayan  
Singh Gate,  
Chuna Bhatti, Kolar Road,  
Bhopal- 462016 (M.P).

**Sub:- Disclosure regarding encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the subject cited above, I Devendra Jain hereby informs you that I have pledged 560000 equity shares on April 20, 2021 in favour of Aditya Birla Finance Limited towards the term loan facility availed by the Dilip Buildcon Limited (Company). Further to inform you that Inadvertently, I missed to share the information with the exchanges.

Please find enclosed the disclosure in the format prescribed in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to pledge of aforesaid equity shares held by me in the Company.

Request you to kindly take the same on record and oblige.

Thanking you

  
**Devendra Jain**  
Promoter of Dilip Buildcon Limited

Enclosure: - Annexure -1

**ANNEXURE -I**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)													Dilip Buildcon Limited	
Names of the stock exchanges where the shares of the target company are listed													BSE Limited and National Stock Exchange of India Limited	
Date of reporting													08.07.2021	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked													Devendra Jain	
Details of the creation of encumbrance:													Creation	
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation)		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
Devendra Jain	35559072	26.00	10918191	7.98	Creation	20.04.2021	Pledge	Availed term loan facility	560000	0.41	Aditya Birla Finance Limited	11478191	8.39	

Signature:   
 Devendra Jain  
 Promoter of Dilip Buildcon Limited

Place : Bhopal  
 Date : 08.07.2021

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\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

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