Asgar Shakoor Patel

14.08.2023

To

BSE Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort

 $\underline{Mumbai-400\ 001}.$

SCRIP CODE: 526381

To

National Stock Exchange of India Limited

Exchange Plaza,

Bandra-Kurla Complex,

Bandra (East),

 $\underline{Mumbai-400\ 051}.$

NSE SYMBOL: PATINTLOG

The Company Secretary, **Patel Integrated Logistics Limited**,
Patel House, 48 Gazdarbandh,
North Avenue Road,
Santacruz (West),
Mumbai-400054

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I enclose herewith the captioned disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 towards disposal of equity shares of Patel Integrated Logistics Limited (Target Company) held by Me.

I promoter group of Target Company is making Following disclosure.

Kindly take the same on record.

Yours' faithfully,

Asgar S. Patel

Promoter and Promoter group of

Patel Integrated Logistics Ltd.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PATEL INTEGRATED LOGISTICS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoter and Promoter Group -Mr. Asgar Patel -Mrs. Yasmin Patel -Mrs. Natasha Pillai -Patel Holdings Ltd -A.S. Patel Trust -Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust -Natasha Nishqa Tanisha Family Beneficiaries Trust Seller: - Mr. Asgar Shakoor Patel PAC: -Mr. Asgar Patel -Mrs. Yasmin Patel -Mrs. Natasha Pillai -Patel Holdings Ltd -A.S. Patel Trust -Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust -Natasha Nishqa Tanisha Family Beneficiaries Trust		
Whether the acquirer/seller belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Yes a) BSE Ltd. b) National Stock Exchange of India Ltd c) The Calcutta Stock Exchange Association Ltd.		
Details of the acquisition/disposal as follows	Number Ww.r.t. total ww.r.t. total wherever applicable ww.r.t. total ww.r.t. total wherever capital capital		

fore the acquisition/sale under consideration, holding of acquirer along th PACs of:			
a) Shares carrying voting rights			
-Mr. Asgar Patel	59,24,792	9.17	9.17
-Mrs. Yasmin Patel	0	0.00	0.00
-Mrs. Natasha Pillai	15,52,257	2.40	2.40
-Patel Holdings Ltd -A.S. Patel Trust	85,81,940	13.28	13.28
-A.S. Pater Trust -Wall Street Securities & Investments (India) Ltd	44,88,975	6.95	6.95
-Wall street Derivatives and Financial Services India Private Limited	7,91,528	1.23	1.23
-Natasha Construction Projects Private Limited	4,19,630	0.65	0.65
-Arhaan Numaire Family Beneficiaries Trust	0	0.00	0.00
-Rezan Nikita Family Beneficiaries Trust	13,10,000	2.04	2.04
-Natasha Nishqa Tanisha Family Beneficiaries Trust	6,50,000	1.00	1.00
-ivatasna ivisniqa ramisna ramny beneficiaries riust	7,80,000	1.21	1.21
b) Change in the nature of anonymhuones (Dladas/lien/mon dispose)	Nil		
b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal	NEI	Nil	Nil
undertaking/ others)	Nil		277
c) Voting rights (VR) otherwise than by equity shares		Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles			
the acquirer to receive shares carrying voting rights in the T C	Nil		
(specify holding in each category)		Nil	Nil
tal (a+b+c+d)	2,44,99,122	37.93	37.93
taile of a contribing / colo	equity shares		
tails of acquisition / sale			
a) Shares carrying voting rights acquired/sold	4,00,000	0.62	0
Mr. Asgar Shakoor Patel			
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles	NT'I	NT'1	NT'1
the acquirer to receive shares carrying voting rights in the TC	Nil	Nil	Nil
(specify holding in each category) acquired/sold			
d) Shares encumbered invoked by the acquirer		Nil	Nil
	Nil		
Total $(a+b+c+/-d)$	4,00,000	0.62	0
ter the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
-Mr. Asgar Patel	55,24,792	8.55	8.55
-Mrs. Yasmin Patel	0	0.00	0.00
-Mrs. Natasha Pillai	15,52,257	2.40	2.40
-Patel Holdings Ltd	85,81,940	13.28	13.28
-A.S. Patel Trust	44,88,975	6.95	6.95
	7,91,528	1.23	1.23
-Wall Street Securities & Investments (India) Ltd	4,19,630	0.65	0.65
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited	1,22,000	0.00	0.00
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited	0		2.04
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust	0 13,10,000	2.04	
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust	0	2.04 1.00	1.00
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust	0 13,10,000		
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust -Natasha Nishqa Tanisha Family Beneficiaries Trust	0 13,10,000 6,50,000	1.00	1.00
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust -Natasha Nishqa Tanisha Family Beneficiaries Trust b) Shares encumbered with the acquirer	0 13,10,000 6,50,000 7,80,000	1.00	1.00 1.21
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust -Natasha Nishqa Tanisha Family Beneficiaries Trust	0 13,10,000 6,50,000 7,80,000 Nil	1.00	1.00 1.21 Nil

(specify holding in each category) after acquisition.				
Total (a+b+c+d)	2,40,99,122 equity shares	37.31	37.31	
Mode of acquisition/sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc).	Open Market	1	,	
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.08.2023			
Equity share capital / total voting capital of the TC before the said acquisition/sale	6,45,85,746 Equity Shares of Rs. 10/- each aggregating to Rs. 64,58,57,460/-			
Equity share capital/ total voting capital of the TC after the said acquisition/sale	6,45,85,746 Equity Shares of Rs. 10/- each aggregating to Rs. 64,58,57,460/-			
Total diluted share/voting capital of the TC after the said acquisition/sale	6,45,85,746 Equity Shares of Rs. 10/- each aggregating to Rs. 64,58,57,460/-			

Note:

- (*) Computation of % of total share / voting capital under "holding of acquirer before acquisition is taken as per BENPOS of Company as on 04th August, 2023
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Asgar S. Patel
Promoter and Promoter group of
Patel Integrated Logistics Ltd.

Date: 14Th August, 2023