

Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of the Acquisition

Name of the Target Company (TC)	EPL Limited (formerly known as Essel Propack Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DB International Trust (Singapore) Limited, as the security agent (“ Security Agent ”).		
Whether the acquirer belongs to Promoter/Promoter group	No.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and the National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil%	Nil%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL%	NIL%
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil%	Nil%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in	Nil	Nil%	Nil%

the TC (specify holding in each category)			
e) Total (a+b+c+d)	Nil	Nil%	Nil%
Details of acquisition			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking/ others)	16,39,73,866 [#]	51.91% [#]	51.91% [#]
e) Total (a+b+c+/-d)	16,39,73,866 [#]	51.91% [#]	51.91% [#]
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil

d) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking/ others)	16,39,73,866 #	51.91 % #	51.91% #
e) Total (a+b+c+d)	16,39,73,866 #	51.91% #	51.91% #
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer /encumbrance, etc.)	Encumbrance – Please see note# below		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	The encumbrance# was created on December 1, 2022.		
Equity share capital / total voting capital of the TC before the said acquisition*	31,58,70,679 equity shares of the TC (as per the shareholding pattern published on BSE Limited website for quarter ending September, 2022).		
Equity share capital/ total voting capital of the TC after the said acquisition*	31,58,70,679 equity shares of the TC (as per the shareholding pattern published on BSE Limited website for quarter ending September, 2022).		
Total diluted share/voting capital of the TC after the said acquisition**	31,58,70,679 equity shares of the TC (as per the shareholding pattern published on BSE Limited website for quarter ending September, 2022).		