

Ref No: 4569/STCL/ST/2024-25

Date: 01st October, 2024

To

BSE Limited Phiroze Jeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400 051	Adani Enterprises Limited Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S.G.Highway, Khodiyar Ahmedabad, GJ - 382421
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Dear Sir,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Adani Enterprises Limited

Please find attached the Disclosures which are required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Pledge of the shares of **Adani Enterprises Limited** created in our favour in capacity as Security Trustee for the benefit of Lenders

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited
Authorized Signatory**SBICAP Trustee Company Ltd.**

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

www.sbicaptrustee.com*A Group Company of SBI*

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	ADANI ENTERPRISES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	b) NIL	b) NIL	b) NIL
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	e) NIL	e) NIL	e) NIL
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			



category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	d) 56,00,000	d) 0.491%	d) 0.491%
e) Total (a+b+c+/-d)	e) 56,00,000	e) 0.491%	e) 0.491%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	d) 56,00,000	d) 0.491%	d) 0.491%
e) Total (a+b+c+d)	e) 56,00,000	e) 0.491%	e) 0.491%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Pledge of Shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30/09/2024 (Date of Pledge of Shares)		
Equity share capital / total voting capital of the TC before the said acquisition	1,14,00,01,121 equity shares of Rs.1/- each aggregating Rs. 1,14,00,01,121/- (as per BSE shareholding pattern as on dated June 2024)		
Equity share capital/ total voting capital of the TC after the said acquisition	1,14,00,01,121 equity shares of Rs.1/- each aggregating Rs. 1,14,00,01,121/- (as per BSE shareholding pattern as on dated June 2024)		
Total diluted share/voting capital of the TC after the said acquisition	1,14,00,01,121 equity shares of Rs.1/- each aggregating Rs. 1,14,00,01,121/- (as per BSE shareholding pattern as on dated June 2024)		

For SBICAP Trustee Company Limited


Authorized Signatory
 Place: Mumbai
 Date: 01/10/2024



Part-B***

Name of the Target Company : Adani Enterprises Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
SBICAP Trustee Company Limited	No	AAJCS8105J

Signature of the acquirer / Authorised Signatory

For SBICAP Trustee Company Limited


Authorized Signatory



Place: Mumbai
Date: 01/10/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.