

April 10, 2023

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai: 400 001

Ref: **Script Code: 539384**

Sub: **Confirmation for Non-Applicability of SEBI Circular SEBI/HO/DDHS/CIR /P/2018/144 Dated 26/11/2018 for Fund raising by Issuance of Debt Securities by Large Entities.**

Dear Sir / Madam,

With Reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 Dated November 26, 2018 in respect of raising of funds by issuance of debt securities by Large Corporate and disclosure and compliances thereof by such Large Corporates.

In this regard, we would like to inform you that our Company "**Krishna Capital & Securities Limited**" is not falling under the category of "Large Corporate" in terms with para 2.2 of the above said circular.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For, **Krishna Capital & Securities Limited**

Shwetaben Arvindbhai Saparia
(Company Secretary & Compliance officer)

Vinodkumar Babulal Agrawal
(Chief Financial Officer)