

February 2, 2022

To,

BSE Limited,	National Stock Exchange of India Ltd,						
Dept. of Corporate Services,	Listing Department						
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex,						
Dalal Street,	Bandra (East), Mumbai – 400051						
Mumbai – 400 001							

Dear Sir,

## Sub.: Revised filing under Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to your email dated December 10, 2021 pertaining to the discrepancy in filing of the pledge disclosure under Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for 50,000 Equity Shares of Rs. 2/- each of Setco Automotive Limited. We made the change and added the name of the lenders viz. India Resurgence Fund - Scheme 1 and India Resurgence Fund - Scheme 2 in the Annexure.

We have enclosed the revised annexure in the prescribed format.

We request you to take note of the above on your records and oblige.

Thanking you,

Yours faithfully,

For Setco Engineering Private Limited

Udit Sheth Director Encl.: a/a

## Annexure – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Targe			Se	Setco Automotive Limited										
Names of the Stock Exchanges where the shares of the target company are listed							BSE LTD & National Stock Exchange of India Ltd							
Date of reporting							February 02, 2022							
Name of the promoter or PAC on whose shares encumbrance has been							Setco Engineering Private Limited							
created/released/	<del>'invoked</del>													
Details of the crea	ition of encumb	rance:												
Name of the	nolding			Details of events p	Post ev	ent								
promoter (s) or	the already												g of	
PACs with him*	target company (1)		t company (1) encumbered (2)											
	[as on dat													
	pledge]							[(2)+(3)] /						
									release [(2)-(3)] / invocation					
							T				T-	[(1)-(3)]]		
	Number	% of	Number	% of	Type of	Date of	Type of	Reasons	Number	% of	Name of	Number	% of	
		total		total	Event	creation/	encumbranc	for		total	the entity in		Total	
		share		share	( <del>creation</del>	release/	е	encumbra		share	whose		share	
		capit		capital	/ release /	invocation o	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	nce		capit	favor shares		capital	
		al			invocatio	encumbrand	· ·	**		al	encumbered			
					<del>n</del> )		<del>non disposal</del>				***			
							undertaking							
							/others)							
Setco	6,40,63,845	47.89	6,40,63,845	47.89	Release	23-11-202	1 Release	Release of	82,50,000	6.17	GVFL Venture	5,58,13,845	41.72	
Engineering								Shares			Capital Fund			
Private Limited								against			Golden Gujarat			
								loan taken			Growth Fund I –			
											OCDs			
											Holders/Lender			
											GVFL Trustee			
											Company Pvt Ltd			
											– Debenture			
		1				ļ					Trustee			
Harish Kiritbhai Sheth	28,97,575	2.17	-	-	-	-	-	-	-	-	-	28,97,575	2.17	

Name of the promoter (s) or PACs with him*	th	Promoter holding in the already encumbered (2)				Details of events pertaining to encumbrance (3)							
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocatio n)	Date of creation/ invocation release of encumbrance	Type of encumb rance (pledge / lien/non disposal underta king /others)	Reasons for encumbrance **	Number	% of total share capit al	Name of the entity in whose favor shares encumbere d ***	[(1)-(i	% of Total share capital
Udit Harish Sheth	27,62,863	2.07	-	-	-	-	-	-	-	-	-	5,82,863	0.44
Harish Kiritbhai Sheth HUF	61,080	0.05	-	-	-	-	-	-	-	-	-	61,080	0.05
Urja Harshal Shah	42,84,725	3.20	-	-	-	-	-	-	-	-	-	42,84,725	3.20
Sneha Harish Sheth	35,37,400	2.64	-	-	-	-	-	-	-	-	-	35,37,400	2.64
TransStadia Capital Private Limited	16,50,000	1.23	-	-	-	-	-	-	-	-	-	16,50,000	1.23

**For Setco Engineering Private Limited** 

Udit Sheth Director

Place: Mumbai

Date: February 2, 2022

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.