

ZUARI INDUSTRIES LIMITED



(formerly Zuari Global Limited)

5th Floor, Tower A, Global Business Park, M.G. Road, Sector 26, Gurugram - 122 002, India Tel: +91 (124) 482 7800 Email: ig.zgl@adventz.com, www.zuariindustries.in

27th May 2024

National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra East, **Mumbai-400051**

BSE Limited, Floor 25, P.J. Towers, Dalal Street, Mumbai-400001

Company Secretary & Compliance Officer Chambal Fertilisers and Chemicals Limited Gadepan, Kota, Rajasthan- 325208

Sub: Disclosure under Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011

Dear Sir,

Please find enclosed herewith the disclosure under Regulations 31(1), 31(2) read with Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, in the prescribed format.

This is in compliance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

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For Zuari Industries Limited (Emmerly Zuari Global Limited)

Rakesh Kumar Singh

Company Secretary & Compliance Officer

Encl. as above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Limited Limited (formerly Zuari Global Limited)	Limited (formerly Zuari Global Limited)	Zuar. Industriae	Name of the promoter (s) or PACs with him(*)	Details of the creation/release of encumbrance:	Name of the prom	Names of the stock exchanges where the shares of the target company are listed	Name of the Stock Evaboration (TC)
5,69,64,966	2,07,04,700	Number	Promoter holding in the target company (1)	ntion/release of e	inter or PAC on	CK Exchanges wi	et Company (TC
14.22	14.22	% of total share capita	lding in mpany	ncumbran	whose sha	here the sh	
5,62,31,024	3,4 /,3 1,024	Number	Promoter holding already encumbered (2)	ce:	rec anolimbranca	ares of the target	f.d.
14.03	13.06	% of total share capital	ling 2)	ilds Occil o	hac boom or	company a	
Release	Creation	Type of event (creation / release /invocatio n)		cated/teleased	matad /md manual	re listed	-
23-05-2024	17-05-2024	Date of creation/ invocation release of cneumbrance		LIUAOKEG	Warra Land		
Pledge	Pjedge	Type of encumbrance (pledge/ lien/ non disposal undertaking others)	Details of				
The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 17,00,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by Vistra ITCL (India) Limited, (Security Trustee acting on behalf of Axis Finance Limited) due to appreciation in the price of security movided for	Zuari Industries Limited (formerly Zuari Global Limited) has pledged 15,00,000 Equity Shares held in Chambal Fertilisers and Chemicals Limited in favour of Nuvama Wealth Finance & Investments Limited) for securing the loan availed by Zuari Industries Limited (formerly Zuari Global Limited) from Nuvama Wealth Finance Limited (formerly Zuari Global Limited) from Nuvama Wealth Finance Limited (formerly Edelweiss Finance & Investments Limited).	Reasons for encumbrance**	Details of events pertaining to encumbrance (3)	ZUARI INDUSTRIES LIMITED (formerly ZUARI GLOBAL LIMITED) ("ZIL")	27-05-2024	BSE LIMITED NATIONAL STOCK EX	CHAMBAL FERTILISER
17,00,000	15,00,000	Number	mbrance (3)	IMITED (form	0	FED L STOCK EXCHANGE OF INDIA LIMITED	S AND CHEV
0.42	0.37	% of share capit		nerly ZUARI		NDIA LIMIT	IICALS LIM
Vistra ITCL (India) Limited, (Security Trustee acting on behalf of Axis Finance Limited)	Nuvama Wealth Finance Limited (formerly Edelweiss Finance & Investments Limited)	Name of the entity in whose favor shares encumbered***		GLOBAL LIMITE		ED	FERTILISERS AND CHEMICALS LIMITED ("CFCL")
5,45,31,024	5,62,31,024	Number	Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]	0) ("ZIL")			
13.61	14.03	% of total share capital	ding of thares (3)/				

Zuar Industries Limited (formerly Zuari Global Limited)	Limited (formerly Zuari Global Limited)	Zuan Industries Limited (formerly Zuari Global Limited)	
5,69,64,966	3,69,64,966	5,69,64,966	
14.22	14.22	14.22	
5,17,14,024	5,50,31,024	5,45,31,024	
12.90	13.73	13.61	
Release	Release	Creation	
24-05-2024	24-05-2024	24-05-2024	
Pledge	Pledge	Pledge	
The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 20,00,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by Tata Capital Financial Services Limited due to appreciation in the price of security provided for the loan availed by Zuari International Limited from Tata Capital Financial Services Limited.	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 33,17,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by STC1 Finance Limited pursuant to full repayment of loan availed by Zuari Industries Limited (formerly Zuari Global Limited) from STC1 Finance Limited.	Zuari Industries Limited (formerly Zuari Global Limited) has pledged 5,00,000 Equity Shares held in Chambal Fertilisers and Chemicals Limited in favour of Barclays Investments & Loans (India) Private Limited for securing the loan availed by Zuari Infraworld India Limited from Barclays Investments & Loans (India) Private Limited.	Industries Limited (formerly Zuari Global Limited) from Axis Finance Limited.
20,00,000	33,17,000	5,00,000	
0.50	0.83	0.12	
Tata Capital Financial Services Limited.	STC1 Finance Limited	Barclays Investments & Loans (India) Private Limited	
4,97,14,024	5,17,14,024	5,50,31,024	
12.40	12.90	13.73	

Investment and Trading Co. Ltd.	RTM Properties Ltd.		Shital Commercial Limited	Shree Vihar Properties Ltd.		SIL Investments Limited	SIL Properties Ltd.	.non India Limited	Sonali Commercial Ltd.	Texmaco Infrastructure & Holdings Limited	Texmaco Rail & Engineering Ltd.	The Hindustan Times Limited	Uttam Commercial Ltd.	Yashovardhan Investment & Trading Co. Ltd.	Luan · International Limited (formerly Zuari Investments Limited)
19,05,618	1,20,658	5,68,732	1,33,513	6,75,683	1,48,168	3,26,19,484	96,527	21,22,577	3,66,172	2,86,552	9,653	5,72,20,071	65,63,964	76,15,422	3, x x, 33 x x x x x x x x x x x x x x x
0.48	0.03	0.14	0.03	0.17	0.04	8.14	0.02	0.53	0.09	0.07	0.00	14.28	1.64	1.90	0.10
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Duke innerce Limited	Earthstone Holding (Two) Private Limited	Earthstone Investment & Finance Limited	Earthstone Holding (Three) LLP	Ganges Securities Limited	Hargaon Investment & Trading Co. Ltd.	La Monde ding & . estments Private Ltd.	Manavta Holdings Ltd.	Manbhawani Investment Ltd.	Master Exchange & Finance Limited	New India Retailing and Investment Ltd	Nilgiri Plantations Limited	Pavapuri Trading and Investment Company Ltd.	Premium Exchange and Finance Limited	Ronson Traders 69,01,612 Limited
5,31,087	1,42,59,300	81,18,866	4,623	22,51,795	1,36,634	14,479	29,35,579	42,59,922	15,45,962	6,92,663	41,42,647	96,527	29,79,278	69,01,612
0.13	3.56	2.03	0.00	0.56	0.03	0.00	0.73	1.06	0.39	0.17	1.03	0.02	0.74	1.72
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Shalini Nopany	Champaran Marketing Co. Ltd.	PACs	Shyam Sunder Bhartia	Shruti Vora	Arhant Vikram Nopany	Akshay Poddar	Shradha Agarwala	Shobhana Bhartia	Poddar	Nandini Nopany	Jyotsna Poddar	Chandra Shekhar Nopany (Shekhar Family Trust)	Chandra Shekhar Nopany (Shruti Family Trust)	Chandra Shekhar Nopany HUF	Chandra Shekhar Nopany	Adventz Finance Private Limited	Adventz Securities Enterprises Limited	Deepshikha Trading Co. Private Ltd.
4827	3,02,500		ı	3,95,757	45,368	22,44,255	3,14,579	26,28,043	7,00,000	6,78,257	42,51,972	1,35,14,611			2,80,192	10,28,589	1,64,116	55,697
0.00	0.08		1	0.10	0.01	0.56	0.08	0.66	0.17	0.17	1.06	3.37	0.00	0.06	0.07	0.26	0.04	0.01
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(For Zuari Industries Limited)

Rakesh Kumar Singh Company Secretary & Com

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Notice | Notic

Company Secretary & Compliance Officer Date: 27/05/2024

Place: Gurugram

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

***For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Note: -Shareholding of Promoter or PAC other than Zuari Industries Limited, formerly known as Zuari Global Limited ("ZIL") is based on the latest shareholding pattern filed by the Chambal Fertilisers and Chemicals Limited ("Target Company") as on 31-03-2024 and the System-Driven Disclosures for SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) available on the websites of Stock Exchanges.