

Date: December 27, 2023

To
BSE Limited
Listing Department
P.J. Tower, Dalal Street
Mumbai – 400001

Stock Symbol -540047

To
National Stock Exchange of India Ltd
Exchange Plaza, C-L, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Stock Symbol -DBL

Subject: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

With reference to the subject mentioned above we hereby submit the Disclosure of shareholding under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 received from Alpha Alternatives Financial Services Private Limited (formerly known as Provincial Finance and Leasing Co Private Limited), Helium Services LLP, Quanterra Strategies LLP and Spectrum Edge LLP on December 26, 2023.

We request you to kindly take the above on record and acknowledge the receipt of the same.

For Dilip Buildcon Limited

Abhishek
Shrivastava

Digitally signed by
Abhishek Shrivastava
Date: 2023.12.27
12:40:03 +05'30'

Abhishek Shrivastava
Company Secretary

Encl. a.a.

Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com

December 26th, 2023

To
The Company Secretary
Dilip Buildcon Limited
Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road,
Bhopal 462 016,
Madhya Pradesh,
Tel: +91 755 4029999

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed is the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to allotment of warrants to Alpha Alternatives Financial Services Private Limited (formerly known as Provincial Finance and Leasing Co Private Limited), Helium Services LLP, Quanterra Strategies LLP and Spectrum Edge LLP on December 21, 2023.

We request you to take this on record disseminate the same.

Thanking you,

Yours faithfully,

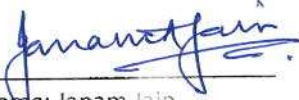
For and behalf of **ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED**



Name: Shreyans Mehta
Title: Director



For and behalf of **Helium Services LLP**



Name: Janam Jain
Title: Designated Partner



For and behalf of **Quanterra Strategies LLP**



Name: Amber Gupta
Title: Designated Partner



For and behalf of **Spectrum Edge LLP**



Name: Venkatesh Prabhu
Title: Designated Partner



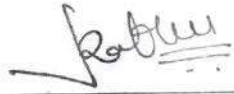
Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Dilip Buildcon Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Alpha Alternatives Financial Services Private Limited (formerly known as Provincial Finance and Leasing Co Private Limited) 2. Helium Services LLP 3. Quanterra Strategies LLP 4. Spectrum Edge LLP (collectively the "Investors")		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
• Alpha Alternatives Financial Services Private Limited (formerly known as Provincial Finance and Leasing Co Private Limited)	16,24,611	Nil	1.00%
• Helium Services LLP	113,56,030	Nil	6.99%
• Quanterra Strategies LLP	25,99,377	Nil	1.60%
• Spectrum Edge LLP	6,49,844	Nil	0.40%

Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
d) Total (a+b+c+/-d)	162,29,862	NIL	9.99%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
• Alpha Alternatives Financial Services Private Limited (formerly known as Provincial Finance and Leasing Co Private Limited)	16,24,611	Nil	1.00%
• Helium Services LLP	113,56,030	Nil	6.99%
• Quanterra Strategies LLP	25,99,377	Nil	1.60%
• Spectrum Edge LLP	6,49,844	Nil	0.40%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	162,29,862	0%	9.99%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment of Warrants by the Company to the Investors.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Each warrant issued to the Investors is convertible into 1 (one) equity share of the Company of face value of INR 10 (Indian Rupees Ten only). The Investors are entitled to exercise the warrants in one or more tranches within a period of 18 (eighteen) months from the date of allotment of the warrants		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the	December 21, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	INR 146,21,49,710 divided into 14,62,14,971 equity shares of INR 10 each (as per the shareholding pattern as on September 30, 2023 as publicly disclosed by the TC)		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 146,21,49,710 divided into 14,62,14,971 equity shares of INR 10 each (as per the shareholding pattern as on September 30, 2023 as publicly disclosed by the TC)		
Total diluted share/voting capital of the TC after the said acquisition ^a	INR 162,44,48,330 divided into 16,24,44,833 equity shares of INR 10 each (including 1,62,29,862 equity shares to the issued to the Investors assuming full conversion of the warrants allotted to the Investors pursuant to the preferential issue)		

For and behalf of SPECTRUM EDGE LLP



Name: Venkatesh Prabhu

Title: Designated Partner

Place: Mumbai

Date: 26.12.2023



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

