

SAROJ DEVI AGRAWAL

**16, BELVEDERE ROAD
KOLKATA – 700 027**

Date: 12.02.2019

To
The National Stock Exchange
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051.
Code – BKMINDST

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code : 539043

To
BKM Industries Limited
5th floor, Block 3B, Plot No. II/F/11
Ecospace Business Park
New Town, Rajarhat
Kolkata – 700 160

**Subject: Disclosure under Regulation 31(1) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Enclosed please find the disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to pledge invocation of 65,53,405 equity shares representing 10% of the paid up equity shares of the Company held by me.

Request you to kindly take the same on your record.

Thanking You,

Yours faithfully,

Saroj Devi Agrawal
Saroj Devi Agrawal
Encl. as above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) BKM Industries Limited

Names of the stock exchanges where the shares of the target company are listed National Stock Exchange Limited (NSE) and BSE Limited

Date of reporting 12.02.2019

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Saroj Devi Agrawal

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)]/ release [(2)-(3)] / invocation [(1)-(3)])	
	Number	% of total share capital	Number	% of total share capital	Types of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Types of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered		Number
Saroj Devi Agrawal	7800000	11.90	6553405	10.00	pledge	08.02.2019	Pledge	Collateral for loan taken by BKM Industries Limited ("Company")	6553405	10	ICICI Bank	0	0.00
Basant Kumar Agrawal	14455940	22.06	4000000	6.10	NA	NA	NA	NA	NA	NA	NA	4000000	6.10
Naveet Manakisa	9500000	14.50	4150000	6.33	NA	NA	NA	NA	NA	NA	NA	4150000	6.33
Aditya B Manakisa	9500000	14.50	4150000	6.33	NA	NA	NA	NA	NA	NA	NA	4150000	6.33

Signature:

Name: Saroj Devi Agrawal
 Place: *Saroj Devi Agrawal*
 Kolkata
 Date: 12.02.2019

*The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 **For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.