

Ashok B Jain

Jain House, 8/9, Suyog Colony, Jalgaon - 425001

Date: 13.01.2024

To,
BSE Ltd.,
Corporate Relationship Department,
1st Floor, New Trading Wing,
Rotunda Building, P. J. Tower,
Dalal Street, Mumbai - 400 001.
FaxNo.022- 22723121/22722037(Day)
022-22721072 (Night)
Email: corp.relations@bseindia.com

Ref : Clarification / Rectification for the disclosures made under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for pledge of 4,86,62,950 Shares.

Dear Sir/Madam,

Please refer to your email dated 09.01.2024

Attached herewith please find disclosures made under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with following revision:

1. Type of Event : Creation
2. Name of Security Trustee and Lenders:
Catalyst Trusteeship Ltd -Security Trustee
Lenders: Alpha Alternatives Structure Credit Opportunities Fund and Pinkstone Ventures, LLP

Please receive the above in order, take on record and acknowledge.

Thanking you,
Yours faithfully,



Ashok B Jain
**Representative of Promoter's Group of
Jain Irrigation Systems Ltd**

CC to : Compliance Officer & Company Secretary,
Jain Irrigation Systems Ltd.,
Jain Plastic Park, N H No. 6,
Bambhori,
Jalgaon - 425001

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Jain Irrigation Systems Ltd (JISL)
Names of the stock exchanges where the shares of the target company are listed	BSE Ltd National Stock Exchange of India Ltd
Date of Reporting	19.10.2023
Name of the promoters or PAC on whose Shares encumbrance has been created/released/invoked	Jalgaon Investments Pvt. Ltd
Details of the creation/invocation/release of encumbrances	Pledge of 4,86,62,950 Ordinary Equity Shares of Jain Irrigation Systems Ltd by Jalgaon Investments Pvt. Ltd in favour of Catalyst Trusteeship Ltd on behalf of Alpha Alternatives Structure Credit Opportunities Fund and Pinkstone Ventures LLP

Name of the Promoter (s) or PACs with him	Promoters Holding in the Target			Promoters Holding already		Details of events pertaining to encumbrances							Post event holding of	
	1			2		3							4	
	Number of Shares	% of Total Share Capital	% w.r.t. diluted Share Capital	No of Shares	% of Total Share Capital	Type of event (Creation/r release/invocation)	Date of creation/invocation/release of encumbrances	Type of encumbrances/ Pledge/Lien/ no n disposal undertaking/ot hers)	Reason of encumbrances	No of Shares	% of Total Share Capital	Name of entity in whose favour shares encumbered	No. of Shares	% of Total Share Capital
Shri Ashok Bhavarlal Jain	10,21,295	0.15	0.15	-	-	-	-	-	-	-	-	-	-	-
Smt. Jyoti Ashok Jain	4,81,500	0.07	0.07	-	-	-	-	-	-	-	-	-	-	-
Arohi Ashok Jain (N/G Shri Ashok B Jain)	2,73,565	0.04	0.04	-	-	-	-	-	-	-	-	-	-	-
Aatman Ashok Jain (N/G Shri Ashok B Jain)	50,000	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-
Shri Anil Bhavarlal Jain	7,77,500	0.12	0.11	-	-	-	-	-	-	-	-	-	-	-
Smt. Nisha Anil Jain	38,750	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-
Athang Anil Jain	1,32,760	0.02	0.02	-	-	-	-	-	-	-	-	-	-	-
Amoli Anil Jain (N/G Shri Anil B Jain)	3,15,320	0.05	0.05	-	-	-	-	-	-	-	-	-	-	-
Ashuli Anil Jain (N/G Shri Anil B Jain)	1,37,950	0.02	0.02	-	-	-	-	-	-	-	-	-	-	-
Shri Ajit Bhavarlal Jain	15,25,015	0.23	0.22	-	-	-	-	-	-	-	-	-	-	-
Smt. Shobhana Ajit Jain	4,65,745	0.07	0.07	-	-	-	-	-	-	-	-	-	-	-
Abhedya Ajit Jain	89,635	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-
Abhang Ajit Jain (N/G Shri Ajit B Jain)	50,000	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-
Shri Atul Bhavarlal Jain	8,39,790	0.13	0.12	-	-	-	-	-	-	-	-	-	-	-
Smt. Bhavana Atul Jain	10,000	0.00	0.00	-	-	-	-	-	-	-	-	-	-	-
Jalgaon Investments Pvt. Ltd	12,18,73,036	18.26	17.75	2,23,52,050	3.35	Creation	16.10.2023	Creation of Pledge	Security given for loan taken by Promoter entity i.e. Jalgaon Investments Pvt Ltd	1,76,69,000	2.65	Catalyst Trusteeship Ltd - Security Trustee of Lenders i.e. Alpha Alternatives Structure Credit Opportunities Fund and Pinkstone Ventures LLP	7,10,15,000	10.64
						Creation	16.10.2023	Creation of Pledge		1,37,80,209	2.06			
						Creation	16.10.2023	Creation of Pledge		78,82,741	1.18			
						Creation	16.10.2023	Creation of Pledge		93,31,000	1.40			
JAF Products Pvt. Ltd.	1,41,00,000	2.11	2.05	-	-	-	-	-	-	-	-	-	-	-
Cosmos Investments Private Ltd	3,21,46,600	4.82	4.68	2,93,23,723	4.39	-	-	-	-	-	-	-	2,93,23,723	4.39
Total	17,43,28,461	26.12	25.38	5,16,75,773	7.74	-	-	-	-	4,86,62,950	7.29	-	10,03,38,723	15.03

Date: 13.01.2024 (Revised)

Place: Jalgaon



Ashok B Jain
Representative of Promoters Group of
Jain Irrigation Systems Ltd