



September 25, 2023

To, BSE Limited ("BSE") , Corporate Relationship Department, 2 nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001	To, National Stock Exchange of India Limited ("NSE") , "Exchange Plaza", 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051
BSE Scrip Code: 517421	NSE Symbol: BUTTERFLY
ISIN: INE295F01017	ISIN: INE295F01017
Our Reference: 64/2023-24	Our Reference: 64/2023-24

Subject: Meeting of the Equity Shareholders, Secured Creditors and Unsecured Creditors of Butterfly Gandhimathi Appliances Limited ("Company") to be convened and held pursuant to the directions of the Hon'ble National Company Law Tribunal, Chennai Bench ("Tribunal")

Dear Sir/ Madam,

1. This is to inform that by an order dated Tuesday, September 12, 2023 ("**Tribunal Order**"), the Hon'ble National Company Law Tribunal, Chennai Bench ("**Tribunal**") has directed separate meetings to be held of the equity shareholders, secured creditors and unsecured creditors of the Company for purpose of considering, and if thought fit, approving the Scheme of Amalgamation of Butterfly Gandhimathi Appliances Limited ("**Transferor Company**") with Crompton Greaves Consumer Electricals Limited ("**Transferee Company**") and their respective Shareholders and Creditors ("**Scheme**") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Act**").
2. In pursuance of the Tribunal Order and as directed therein and in compliance with the applicable provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), notice is hereby given that separate meetings of the Equity Shareholders, Secured Creditors and the Unsecured Creditors of the Company will be held as under, at which time and place the said equity shareholders, secured creditors and the unsecured creditors are requested to attend.

Sr. No.	Class of meetings	Date of Meetings	Time of Meetings	Place of Meeting
1.	Equity Shareholders	Saturday, October 28, 2023	10:30 a.m. (IST)	143, Pudupakkam Village, Vandalur - Kelambakkam Road, Kelambakkam - 603 103, Chengalpattu District, Tamil Nadu, India
2.	Secured Creditors		02:00 p.m. (IST)	
3.	Unsecured Creditors		03:00 p.m. (IST)	

3. The details such as manner of (i) casting vote through remote e-voting; and (ii) attending the meeting to be held at its registered office have been set out in the notice of the respective meetings.

Regd.office : 143.Pudupakkam Village, Vandalur-Kelambakkam Road, Kelambakkam - Pin 603 103,
Chengalpattu District, Phone : +91-44-47415500 CIN No : L28931TN1986PLC012728.
E-mail : gmal@butterflyindia.com, Web : www.butterflyindia.com

Corporate office : E-34, 2nd Floor, Egattur Village, Rajiv Gandhi Salai, Navalur - 600130, Chengalpattu District.
Phone : 044-49005100 E-mail : butterflyho@butterflyindia.com,



BUTTERFLY GANDHIMATHI APPLIANCES LIMITED

4. An equity shareholder, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date, i.e., i.e., **Saturday, October 21, 2023** only shall be entitled to exercise his/her/ its voting rights on the resolution proposed in the notice and attend the meeting of the equity shareholders. Voting rights of an equity shareholder/ beneficial owner shall be in proportion to his/ her/ its shareholding in the paid-up equity share capital of the Company as on the cut-off date i.e., **Wednesday, October 21, 2023**.
5. A secured creditor, whose name is recorded in the list of secured creditors maintained by the Company as on the cut-off date, i.e., **Saturday, September 30, 2023** only shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the notice and attend the meeting of the unsecured creditors. Voting rights of a secured creditor shall be in proportion to his/ her/ its amount owed by the Company as on the cut-off date i.e., **Saturday, September 30, 2023**.
6. An unsecured creditor, whose name is recorded in the list of unsecured creditors maintained by the Company as on the cut-off date, i.e., **Saturday, September 30, 2023** only shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the notice and attend the meeting of the unsecured creditors. Voting rights of an unsecured creditor shall be in proportion to his/ her/ its amount owed by the Company as on the cut-off date i.e. **Saturday, September 30, 2023**.
6. Copy of the notices and statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 of the aforesaid meetings are made available on the Company's website viz. <https://www.butterflyindia.com> and can be accessed at below:-

For Notice of Equity Shareholders	Click Here
For Notice of Secured Creditors	Click Here
For Notice of Unsecured Creditors	Click Here

Request you to kindly take the above on record.

Thanking you,

For Butterfly Gandhimathi Appliances Limited

Viral Sarvaiya
Company Secretary & Compliance Officer
ACS - 33764