

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: HNO-MN01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony,
New Delhi-110024 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

Date: 10th November, 2023

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
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Ref: Scrip Code

BSE: 532896

NSE: MAGNUM

Dear Sirs,

Sub: Outcome of the Meeting of the Board of Directors held on 10th November, 2023

Pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III, we wish to inform you that the Board of Directors at its meeting held today, i.e., 10 November 2023, at Country Inn & Suites by Radisson, 64/6, Site-IV, Industrial Area, Sahibabad, Ghaziabad, U.P. 201010 inter alia, considered and approved the following:

I. Unaudited Financial Result of the Company for the quarter and half year ended September 30, 2023; and

We are enclosing herewith the unaudited financial results of the Company for the quarter and half year ended September 30, 2023 with segment wise report, Profit & Loss, Asset & Liability Statement, Cash Flow Statement and Limited Review Report thereon received from the Statutory Auditors of the Company on the said results.

II. Issue and allotment of Warrants convertible into Equity Shares.

This is in furtherance to the intimation given by the Company on 3rd November, 2023.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that pursuant to the approval of the Board of Directors of the Company at its meeting held on 21 August 2023 and approval of the members of the Company at 43rd Annual General Meeting ("AGM") held on 20 September 2023 and in-principle approval granted by BSE Limited and National Stock Exchange of India Limited vide their respective letters dated 27 October 2023 and upon receipt of an amount aggregating to Rs. 12,35,58,125 (Rupees Twelve Crores Thirty Five Lakhs Fifty Eight Thousand One Hundred and Twenty Five only) at the rate of Rs. 10.025 (Rupees Ten Paise Zero Two Five Only) per warrant, being 25% of the issue price per warrant as upfront payment ("Warrant Subscription Price") and application forms from the 6 proposed allottees, the Board of Directors of the Company, has on 10 November 2023, considered and approved the allotment of 1,23,25,000 (One Crores Twenty Three Lakhs Twenty Five

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Thousand) warrants at a price of Rs. 40.10/- (Rupees Forty Paise One Zero only) each payable in cash ("Warrant Issue Price"), aggregating upto Rs. 49,42,32,500/- (Rupees Forty Nine Crores Forty Two Lakhs Thirty Two Thousand and Five Hundred Only) ("Total Issue Size") on preferential basis to the Promoter/ Promoter Group/ Non-promoter of the Company as mentioned in the notice of AGM. Each warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company having face value of Rs. 10/- (Rupee Ten only) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 30.075 per warrant ("Warrant Exercise Price"), being 75% of the issue price per warrant from the Proposed Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of warrants.

There is no change in the paid-up equity share capital of the Company, as the Company has only allotted warrants to the Proposed Allottees.

The details regarding the issuance of securities as required pursuant to Schedule III of the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, are enclosed.

The Board Meeting was commenced at 04:00 PM and concluded at 05:05 PM.

The aforesaid intimation is also being hosted on the website of the Company www.magnumventures.in

You are requested to kindly take the same on record.

Thanking You,

For MAGNUM VENTURES LIMITED



Aaina Gupta

Company Secretary cum Compliance Officer

MAGNUM VENTURES LIMITED

CIN: L21093DL1980PLC010492

Regd. Office: HNO-MNO1, Hub and Oak, E-14 Lower Ground Floor

Defence Colony, South Delhi, New Delhi - 110024

Web-Site: www.magnumventures.in, E-mail: info@magnumventures.in

Statement of Unaudited Financial Results for the Quarter and Half Yearly ended 30th September, 2023

(Rs. in Lacs)

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-23	30-Jun-23	30-Sep-22	30-Sep-23	30-Sep-22	31-Mar-23
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
	INCOME						
I	Revenue from operations	12,093.85	11,231.12	12,925.39	23,324.97	24,523.75	46,001.44
II	Other income	51.20	132.38	45.42	183.58	168.52	548.44
III	Total Income (I + II)	12,145.05	11,363.50	12,970.81	23,508.55	24,692.27	46,549.89
	EXPENSES						
(a)	Cost of Material Consumed	7,561.57	7,460.86	9,298.63	15,022.43	19,035.21	35,207.91
(b)	Purchases of Stock-In-Trade	-	-	-	-	-	-
(c)	Change in Inventory of Finished Goods & W.I.P	785.86	374.18	904.84	1,160.04	139.72	-1,432.48
(d)	Employee Benefit Expense	1,111.08	1,108.55	1,017.04	2,219.63	1,978.17	4,106.43
(e)	Finance Cost	72.96	61.64	93.50	134.60	195.57	400.31
(f)	Depreciation and amortization expense	1,112.96	1,054.33	405.22	2,167.29	834.75	1,675.17
(g)	Other Expenses	1,224.87	927.43	871.91	2,152.30	1,937.12	3,925.30
	Total Expenses (IV)	11,869.31	10,986.99	12,591.15	22,856.30	24,120.53	43,882.64
V	Profit Before Tax and Exceptional Items and tax	275.74	376.51	379.66	652.25	571.74	2,667.25
VI	Exceptional Items			-0.91		-4,267.41	-4,267.41
VII	Profit Before Tax (V - VI)	275.74	376.51	380.57	652.25	4,839.14	6,934.65
VIII	Tax Expenses (Net)						
	(1) Current tax	-	-	-	-	-	-
	(2) Deferred tax	-250.97	31.26	-	-219.71	-	-151.45
	(3) Earlier Year Tax	-	-	-	-	-	-
	Total Tax Expenses (Net)	-250.97	31.26	-	-219.71	-	-151.45
IX	Profit & Loss For the Period (VII- VIII)	526.71	345.25	380.57	871.96	4,839.14	7,086.10
X	Other Comprehensive Income						
(a)	Items that will not be reclassified to Profit or Loss	-	-	-	-	-	73,081.41
(b)	Items that will be reclassified subsequently to Profit or Loss						
	Tax Impact on Other Comprehensive Income	-	-	-	-	-	-18,394.59
	Other Comprehensive Income for the period (Net of Income Tax)	-	-	-	-	-	54,686.82
XI	Total Profit after Comprehensive Income for the period (IX + X)	526.71	345.25	380.57	871.96	4,839.14	61,772.93
XII	Paid up Equity Share Capital (Face Value Rs. 10/- per share)	4,782.69	4,782.69	3,760.19	4,782.69	3,760.19	4,210.19
XIII	Earnings per equity share:						
	(1) Basic	0.11	0.80	1.01	0.19	12.87	18.78
	(2) Diluted	0.11	0.80	1.01	0.19	12.87	18.78



STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

S.No.	Particulars	As on 30th September, 2023	As on 31st March, 2023
A	ASSETS		
1	Non Current Assets		
	a) Property Plant and Equipment	89,883.29	91,022.10
	b) Intangible Assets	7.14	7.91
	c) Right of Use Asset	1,982.57	1,982.01
	d) Financial Assets	-	-
	i. Other Financial Assets	199.75	179.45
	Sub Total Non-Current Asset	92,072.75	93,191.48
	Current assets		
2	a) Inventories	4,256.09	5,684.98
	b) Financial Assets	-	-
	i. Trade receivables	5,150.95	3,990.17
	ii. Cash and cash equivalents	579.84	214.82
	iii. Bank Balance other than above	342.26	221.09
	iv. Loans	18.35	15.51
	v. Other Financial Asset	9.03	8.94
	c) Other Current Assets	2,544.55	945.20
	Sub Total Current Asset	12,901.06	11,080.71
	TOTAL ASSETS	1,04,973.81	1,04,272.19
B	EQUITY AND LIABILITIES		
	Equity		
3	a) Equity Share Capital	4,782.69	4,210.19
	b) Other Equity	55,284.72	54,183.74
	Sub Total Equity	60,067.41	58,393.92
	Liabilities		
	Non-current liabilities		
4	a) Financial Liabilities		
	i. Borrowings	11,383.31	9,976.83
	ii. Lease Liabilities	2,098.74	1,866.12
	b) Provisions	617.29	563.27
	c) Deferred Tax Liabilities (Net)	19,904.69	20,124.40
	Sub Total Non-Current Liabilities	34,004.02	32,530.61
	Current Liabilities		
5	a) Financial Liabilities		
	i. Borrowings	5,334.40	6,635.00
	ia. Lease Liabilities	194.40	354.86
	ii. Trade Payable	-	-
	Total Outstanding dues of Micro Enterprises and Small Enterprises [Refer	161.95	126.33
	Total Outstanding dues of creditors other than dues to Micro and Small Enterprises	3,651.84	3,077.72
	iii. Other Financial Liabilities	871.92	2,168.00
	b) Other Current Liabilities	457.76	781.55
	c) Provisions	230.12	204.20
	Sub Total Current Liabilities	10,902.38	13,347.65
	TOTAL EQUITY AND LIABILITIES	1,04,973.81	1,04,272.19

Langari

Amay Jain



Segment-wise Revenue, Results and Capital Employed under Regulation 33 of the SEBI (LODR) Regulation, 2015

(Rs. in Lacs)

S. No.	Particulars	Quarter Ended			Half Yearly		Year Ended
		30-Sep-23	30-Jun-23	30-Sep-22	30-Sep-23	30-Sep-22	31-Mar-23
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
	Segment Revenue						
1	Paper	9,860.13	8,618.78	11,472.96	18,478.91	21,331.51	37,684.54
	Hotel	2,284.93	2,744.72	1,497.85	5,029.65	3,360.76	8,865.34
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Total	12,145.05	11,363.50	12,970.81	23,508.55	24,692.27	46,549.88
	Segment Results						
2	Paper	78.44	-463.69	398.58	-385.25	4,623.65	4,786.68
	Hotel	270.26	901.84	75.49	1,172.10	411.06	2,548.29
	Less: Finance Cost	72.96	61.64	93.50	134.60	195.57	400.31
	Total	275.74	376.51	380.57	652.25	4,839.14	6,934.65
	Segment Assets						
3	Paper	71,050.25	70,791.76	43,627.56	71,050.25	43,627.56	71,056.28
	Hotel	33,923.56	33,546.12	-10,303.35	33,923.56	-10,303.35	33,125.90
	Total	1,04,973.81	1,04,337.88	33,324.21	1,04,973.81	33,324.21	1,04,272.19
	Segment Liabilities						
4	Paper	43,991.05	43,770.36	31,717.15	43,991.05	31,717.15	44,281.11
	Hotel	1,135.05	1,026.83	1,885.15	1,135.05	1,885.15	1,597.15
	Total	45,126.11	44,797.18	33,602.30	45,126.11	33,602.30	45,878.26
	Capital Employed (Segment Assets - Segment Liabilities)						
5	Paper	27,059.20	27,021.40	11,910.41	27,059.20	11,910.41	26,775.17
	Hotel	32,788.51	32,519.29	-12,188.51	32,788.51	-12,188.51	31,618.75
	Total	59,847.70	59,540.69	-278.10	59,847.70	-278.10	58,393.92

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Amay Jain



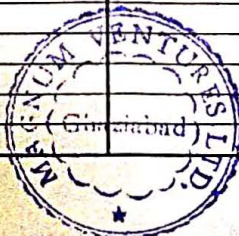
MAGNUM VENTURES LIMITED

CIN: L21093DL1980PLC010492

CASH FLOW STATEMENT FOR THE PERIOD ENDED 30th SEPTEMBER 2023

(Rs. In Lacs)

S. No.	PARTICULARS	As at 30.09.2023		As at 30.09.2022	
CASH FLOW FROM OPERATIONS					
A)	Profit before Taxation		652.25		571.74
B)	Adjustments for				
I	Depreciation on Property, plant and Equipment and intangibles	2,005.42		687.59	
II	Depreciation on Right to Use assets	161.87		147.16	
III	Interest expenses	107.19		40.15	
IV	Interest income	-5.85		-5.94	
V	Profit on Sale of Fixed Asset	-		-0.91	
VI	Other Non-cash items	-24.26		140.60	
			2,244.37		1,008.65
	Operating profit before working capital changes		2,896.62		1,580.39
C)	(Increase)/ Decrease in Current Assets				
I	Inventories	1,428.89		-2,213.41	
II	Trade Receivables	-1,160.78		-243.98	
III	Loans (Current)	-2.84		-417.67	
IV	Other Current Assets	-1,599.35		-58.81	
V	Other Financial Assets (Current)	-0.09		35.96	
VI	Other Financial Assets (Non-Current)	-20.30		-18.44	
	Increase / (Decrease) in Current Liabilities				
I	Trade Payables	609.74		2,486.79	
II	Provisions (Current)	25.92		80.60	
III	Provisions (Non-Current)	54.01		23.67	
IV	Other Current Liability	-323.79		622.30	
V	Other Financial Liability	-1,296.08		-24.98	
			-2,284.67		272.03
	Cash generated from operations		611.96		1,852.42
	Income tax & FBT		-		-
	Effect of Extra Ordinary Item		-		4,267.41
	NET CASH FROM OPERATIONS		611.96		6,119.83
INVESTING ACTIVITIES					
I	Additions to Capital work in progress	-		-	
II	Additions to fixed assets	-865.85		-86.04	
III	Sale of fixed assets	-		1.85	
IV	Additions to ROU	162.43		-	
V	Interest Income	5.85		5.94	
	NET CASH FROM INVESTING ACTIVITIES		-697.57		-78.25
FINANCING ACTIVITIES					
I	Issue of Share	1,431.25		-	
II	Prepayment of Preference	-572.50		-	
III	Warrant	-357.81		-	
IV	Borrowings	105.88		-6,160.85	
V	Interest Paid/Payable	-107.19		-40.15	
VI	Payment of lease liabilities	72.16		-180.94	
	NET CASH FROM FINANCING ACTIVITIES		571.79		-6,381.94
	Net Change in cash and cash equivalents (A+ B + C)		486.18		-340.36
	Cash and cash equivalents at the beginning of the period		435.92		526.12
	Cash and cash equivalents at the end of the period		922.09		185.76



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Notes:

1. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
2. After Review by the Audit Committee, the above Financial Results have been approved by the Board of Directors at its meeting held on 10th November, 2023.
3. NIL investors complaint was pending at the beginning of the quarter, during the quarter no complaint was received, NIL complaint was pending as on 30th September, 2023.
4. The Company has revalued its Property, Plant and Equipment as on March 31, 2023 by adopting revaluation model, in accordance with IND AS 16, as approved by the Board of Directors, based on valuation report of an Independent Registered valuer. The impact of the same has been moved from Revaluation Reserve to Retained Earnings. The additional depreciation has been moved from Revaluation Reserve to Retained Earning as per IND AS 16.
5. The Company has increased its Authorised Share Capital from 85.500 Crores to 97.825 Crores in 43rd AGM dated 20th September, 2023.
6. The financial results for the quarter ended 30th Septemeber, 2023 are available on the Company's website (www.magnumventures.in) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com)
7. The figures for the previous period have been regrouped/rearranged wherever necessary.
8. EPS for the Quarter are not annualised.

For Magnum Ventures Limited



**Abhay Jain
(Managing Director)**

**Date: 10th November, 2023
Place: Ghaziabad**



These financial statements do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

For Magnum Ventures Limited



**Parv Jain
(Chief Financial Officer)**

**Date: 10th November, 2023
Place: Ghaziabad**

Sahni Bansal & Associates

Chartered Accountants

113/10, I-Floor, Navyug Market, Ghaziabad (U.P.)



To
The Board of Directors
M/s MAGNUM VENTURES LIMITED

Independent Auditor's Review Report on Quarterly Unaudited Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

We have reviewed the accompanying Statement of unaudited financial results of M/s **MAGNUM VENTURES LIMITED** (the 'Company') for the quarter ended September 30, 2023 and year to date results for the period from 1 April 2023 to 30 September 2023 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (the Listing Regulation).

This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, we observe the following-

1. The Hon'ble Executive Director ('ED') of SEBI has passed an order dated May 31, 2023 (bearing No. QJA/SP/CFID/FID-SEC4/26875/2023-24) in the matter of M/s Magnum Ventures Limited and imposed penalty under section 15HA & 15HB of the SEBI Act, 1992 amounting to Rs. 12,00,000 on the company and collectively a penalty of Rs. 54,00,000 on directors and KMPs of the Company and restrained them from accessing the securities market and further prohibited from buying, selling or dealing in securities, either directly or indirectly, in any manner whatsoever, for a period of one year from the date of this Order. The provision of Rs. 12,00,000 has been made in the books of accounts.

Subsequent to the said order, the Company has appealed before the Hon'ble Securities Appellate Tribunal, Mumbai ('Honble SAT'), however Honble SAT vide its order dated July 13, 2023 did not provide any interim relief to the company and directed the Company to deposit the penalty amount which shall be subject to the result of the appeal.

We observe that the company had duly deposited the penalty amount in compliance to the order of Honble SAT and the matter was listed for September 22, 2023 wherein the matter has further being adjourned for three weeks.

2. The total outstanding debtors for the quarter ended September 30, 2023 amounting to Rs. 4578.43 lakhs for the paper division include Rs.156.78 lakhs which are due for more than six months and **no provision has been made for the same in the books of accounts.**

In view of the above our report is **modified** to the extent of Rs. 156.78 lakh.

3. We are unable to comment if the inventory has been physically verified by the management in the said period, since it being a technical matter we are unable to comment upon the adequacy, quantity, pricing and method being used for valuation of the inventory and have relied upon the value and quantity as certified by the management.

4. We are unable to comment if the Property, Plant & Equipment has been physically verified by the management in the said period. Accordingly, we are unable to comment upon the existence and method being used for valuation of the fixed assets.

5. We have not received the balance confirmation from M/s Alchemist Asset Reconstruction Company Limited as on September 30, 2023, any variation would be subject to reconciliation and adjustment thereon and it may Impact the true and fair view of the affairs. Also, as per the documents made available to us, there is an overdue amount of Rs 2124.40 Lakhs as on September 30, 2023.

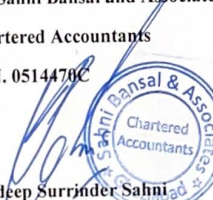
6. Balances of debtors and creditors are subject to confirmation and reconciliation, consequential effect (if any) on the financial statements remains unascertained..

Apart from that nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sahni Bansal and Associates

Chartered Accountants

FRN. 0514470C


Pardeep Surrinder Sahni

Partner

MRN.: 093866

UDIN: 2309386686SVTV3584

Place: Ghaziabad

Date: 10/11/2023



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Disclosure pursuant to Schedule III of Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023

S. No.	Particulars of Disclosure	Disclosure
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Issuance of 1,23,25,000 (One Crore Twenty Three Lakhs Twenty Five Thousand) Warrants Convertible into Equity Shares, each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of ₹ 10/- (Rupees Ten only) each against each Warrant at an issue price of ₹ 40.10/- (Rupees Forty Paise One Zero Only) (including a premium of Rs. 30.10/- (Rupees Thirty Paise One Zero Only).
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue on a private placement basis.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance up to 1,23,25,000 (One Crore Twenty Three Lakhs Twenty Five Thousand) Warrants (Convertible into Equity Shares) at an issue price of ₹ 40.10/- (Rupees Forty Paise One Zero Only) (including a premium of Rs. 30.10/- (Rupees Thirty Paise One Zero Only), aggregating up to ₹ 49,42,32,500 (Rupees Forty Nine Crore Forty Two lacs Thirty Two Thousand and Five Hundred Only), of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price is received by the Company at the time of allotment of the Warrants and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrants.
4.	<u>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)</u> i. names of the investors;	<u>Names of the investors-</u> A. Parmod Kumar Jain B. Pardeep Kumar Jain C. Abhay Jain D. Parv Jain E. Veena Jain F. RMJ Securities Pvt. Ltd.

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ii. post allotment of securities outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of Allotment				
	Sr. No.	Names	Pre-preferential holding (%) (assuming full conversion of existing warrants)	Present issue of Warrants Convertible into Equity Shares	Post preferential holding (%) (assuming full conversion)
	1.	Parmod Kumar Jain	46,37,650 (8.38)	20,00,000	66,37,650 (9.81)
	2.	Pardeep Kumar Jain	46,38,150 (8.38)	20,00,000	66,38,150 (9.81)
	3.	Abhay Jain	51,96,950 (9.39)	20,00,000	71,96,950 (10.63)
	4.	Parv Jain	44,37,500 (8.02)	20,00,000	64,37,500 (9.51)
	5.	Veena Jain	3,85,000 (0.69)	23,25,000	27,10,000 (4.01)
	6.	RMJ Securities Private limited	Nil	20,00,000	20,00,000 (2.96)
	Number of investors- Six A. Parmod Kumar Jain B. Pardeep Kumar Jain C. Abhay Jain D. Parv Jain E. Veena Jain F. RMJ Securities Pvt. Ltd.				
	Issue Price: Warrants at a price of ₹40.10 (Rupees Forty Paise One Zero Only) per Warrant, of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price is received by the Company at the time of allotment of the Warrants, and the balance 75% (Seventy Five percent) of per share Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant.				

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

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E-mail: info@magnumventures.in Website: www.magnumventures.in

	iii. in case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants is exercisable into 1 Equity Share having face value of ₹ 10/- (Rupees Ten Only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.
5.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not Applicable
6.	Lock-In	The Equity Shares/ Warrants/ Resulting Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI (ICDR) Regulations.