

Date: 03.05.2021

To,

National Stock Exchange
Exchange Plaza,
Plot No. C/1, G Block,
Bandra (E), Mumbai-400051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Dear Sirs

Sub: Company Update

This is to inform that the Company is in discussion with its lenders for consideration and implementation of a Debt Resolution Plan in accordance with the Reserve Bank of India (Prudential Framework for Resolution of Stressed Assets) Directions 2019.

The aforesaid debt resolution plan, interalia, envisages strategic investment/ capital infusion of about Rs. 54 Crores in tranches or such amount as may be proposed by the Lenders in the said resolution plan on preferential basis from either its existing shareholders or new investors.

Pending the consideration of debt resolution plan by the lenders, the Company, from time to time, is reviewing and considering proposals, if any, from various interested parties for the aforesaid capital infusion in accordance with applicable laws.

The above is for your record and information.

Thanking you,

**Yours faithfully,
For SPML Infra Ltd**

Swati Agarwal
Swati Agarwal
Company Secretary



SPML INFRA LIMITED

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