

KAPIL COTEX LIMITED
REGD. OFFICE: UG- 276, DREAMS MALL, L. B. S. MARG, NEAR BHANDUP RAILWAY
STATION, BHANDUP (WEST), MUMBAI - 400078
CIN: L17100MH1983PLC031114
Tel No: 91-(22)- 21660432, Website: www.kapilcotex.co.in
Email ID: kapilcotexlimited@yahoo.co.in

To,
BSE Limited – CRD
P.J. Towers, Dalal Street,
Fort, Mumbai-400001

Date: 23/10/2023

Script Code: 512036

Sub: OUTCOME OF BOARD MEETING HELD ON 23RD OCTOBER, 2023.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”),

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. on Monday, October 23, 2023 at the Registered Office of the Company inter-alia considered and approved the following businesses:

- 1. To consider and approve issue of securities through Preferential Issue, to approve Private Placement Offer Letter and to identify the group of persons to whom Preferential Issue shall be made.**

Pursuant to the provision of Section 42 of the Companies Act, 2013 read with Rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014 and such other provisions (including any statutory modifications of re-enactments thereof) as may be applicable for the time being in force, and subject to the approval of Shareholder in General Meeting, consent of board of directors of the Company be and are hereby accorded for offering, issuing and allotting 9,60,000 (Nine lakhs Sixty Thousand) equity shares of the Company having face value of Rs. 10/- each to allottees as per **Annexure A** at a price of Rs. 70/- per equity shares which shall not be less than the floor price as determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”), for Cash consideration. That the draft letter of offer in Form PAS-4 for issue of such securities and record of Private Placement in Form PAS-5, as placed before the board be and is hereby approved;

2. Approval of Notice of Extra-Ordinary general Meeting propose to be held on 21st October, 2023 on Tuesday.
3. Approval of shifting of registered office of the Company outside the local limit of Existing place, but in the same state under the jurisdiction of same registrar of company from Shop No. 276, Dreams Mall, L. B. S. Marg, Near Bhandup Railway Station, Bhandup (West), Mumbai City, Maharashtra, India, 400078 to Gat No 05, Gevrai Tanda, Paithan Road, Dist. Chhatrapati Sambhaji Nagar (Aurangabad) MH 431002

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The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-B**.


The aforesaid Board Meeting commenced at 04:50 PM and concluded at 07:05 PM on October 23, 2023.

Please take the same on your record and oblige.

Thanking You,

Yours Faithfully,

FOR KAPIL COTEX LIMITED


PRAKASHCHANDRA RATHI
Director
DIN: 01393087

Encl.: As above

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Annexure A: List of Allottees

Name of the Proposed Allottee	Category	Present Pre-issue Shareholding		Number of Equity Shares to Be allotted	Post -Issue Shareholding		Ultimate Beneficial Owner
		Pre-Issue Holding	% of Shares		Post Issue Holding	Post Issue Percentage	
Prakash Chandra Rathi	Promoter	364888	35.09	500000	864888	43.24	NA
Raj Laxmi Ganesh Totala	Relative of Promoter	NIL	NIL	100000	100000	5.00	NA
Kaustubh Ashish Rathi	Non Promoter	NIL	NIL	62500	62500	3.13	NA
Sangita Ashish Rathi	Non Promoter	NIL	NIL	62500	62500	3.13	NA
Pavan Madanlal Malpani	Non Promoter	NIL	NIL	55000	55000	2.75	NA
Dhanshree Yogesh Malpani	Non Promoter	NIL	NIL	55000	55000	2.75	NA
Ganesh Shivprasad Lahoti	Non Promoter	NIL	NIL	85000	85000	4.25	NA
Smita Shivprasad Lahoti	Non Promoter	NIL	NIL	40000	40000	2.00	NA

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Annexure – B

**Disclosures in terms of Regulation 30 of the Listing Regulations read with SEBI Circular
on disclosure of material events/information**

Sr No	Particular	
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	9,60,000 no. of equity shares of the Company having face value of Rs. 10/- each at Rs. 70 for the amount of Rs. 6,72,00,000/-
4	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable