

REGD. OFFICE :

S-5 Off 3rd Cross Peenya Industrial Area,

Peenya 1st Stage, Bengaluru - 560 058

Tel : +91-80-22046969-99

Fax : +91-80-22046980

Web : www.cerebracomputers.com

Email : info@cerebracomputers.com

CIN : L85110KA1993PLC015091

Ref. No.-CITL/SE/29/2021-22

Friday, 17th September, 2021

Department of Corporate Services (Listing) BSE Limited PhirozeJeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code - 532413	Listing Department, National Stock Exchange of India Limited 5 th Floor, Exchange Plaza Bandra (E), Mumbai-400 051 Scrip Symbol - CEREBRAINT
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Dear Sirs

Sub: Intimation of outcome of the Board Meeting held on 17th September, 2021 pursuant to Regulations 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015

Further to our intimation dated 10th September, 2021, the Board of Directors of Cerebra Integrated Technologies Limited, Bangalore at its Meeting held today, i.e. on 17th September, 2021 which commenced at 02:30 PM and concluded at 07:25 PM has, *inter alia*, considered and approved the following business:

1. Issue of 62,50,000 Equity Shares of Rs. 10/- each and 1,78,60,000 Convertible Warrants on preferential basis at the price to be arrived at as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Details of the same are exhibited in Annexure 1 as an enclosure to this letter.
2. Increase in the Authorised Capital of the Company from the existing Rs. 128,00,00,000 to Rs. 153,00,00,000 and consequential amendment of the 5th Clause of the Memorandum of Association.
3. To conduct Postal Ballot for seeking approval of the Shareholders of the Company for the matters enlisted in Sl. Nos. 1 and 2 as mentioned hereinabove.

Please take all the above on record and kindly treat this as compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you
Yours sincerely

For Cerebra Integrated Technologies Limited



Maitri Chatterjee
Company Secretary &
Compliance Officer

M. No. - A57375

Enc: As above



Annexure I

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:

Sl. No.	Particulars	Description
1	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Equity Shares of face value of Rs.10/- each of the Company ("Equity Shares") and Convertible Warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	62,50,000 Equity Shares of Rs. 10/- each and 1,78,60,000 Convertible Warrants.
4	Additional information in case of preferential issue:	
i	Names of the investors	Please refer Annexure 2
ii	Post allotment of securities - outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors	a) Outcome of subscription: Please refer Annexure- 2 b) Issue price: As per the SEBI (ICDR) Regulations, 2018 c) Number of investors: 33 (Thirty Three)
iii	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable; approval of the NCLT, Bangalore is waited for Reduction of Capital by 92 lakhs Equity Shares.



Annexure 2

Outcome of subscription:

Sl. No	Name of investors	Pre-Preferential Allotment		Post-Preferential Allotment*	
		No.	%	No.	%
1	Bharat Iyer	Nil	Nil	200000	0.14%
2	KetanGada	Nil	Nil	175000	0.12%
3	Nimish Parikh	Nil	Nil	125000	0.09%
4	Mital Vishal Tolia	Nil	Nil	500000	0.34%
5	RajendraChoudhary	Nil	Nil	500000	0.34%
6	Rahul Jain	Nil	Nil	500000	0.34%
7	Ashok B Chedha	Nil	Nil	7200000	4.96%
8	OnkarNathAgrawal	Nil	Nil	1000000	0.69%
9	Vipin Kumar Agrawal	Nil	Nil	200000	0.14%
10	SarojAgarwal	Nil	Nil	200000	0.14%
11	MriduPrakash	Nil	Nil	100000	0.07%
12	MeghaPrakash	Nil	Nil	100000	0.07%
13	RekhaBhandari	Nil	Nil	2500000	1.72%
14	Gyanendra Kumar Agrawal	Nil	Nil	250000	0.17%
15	MithileshAgarwal	Nil	Nil	250000	0.17%
16	RaghavAgarwal	Nil	Nil	1500000	1.03%
17	ShalabAgarwal	Nil	Nil	500000	0.34%
18	ShasankAgarwal	Nil	Nil	500000	0.34%
19	TaruAgarwal	Nil	Nil	600000	0.41%
20	Base Engineering LLP	Nil	Nil	1000000	0.69%
21	SnehaBhandari	Nil	Nil	2500000	1.72%
22	Vikash Sat Prakash	Nil	Nil	100000	0.07%
23	Dinesh Chordia	Nil	Nil	400000	0.28%
24	Anita Gupta	Nil	Nil	500000	0.34%
25	BrijBhushan	Nil	Nil	510000	0.35%
26	Anil Kumar Gupta	Nil	Nil	100000	0.07%
27	Premal Shah	Nil	Nil	500000	0.34%
28	Heetal Shah	Nil	Nil	500000	0.34%
29	JitendraSubash Kothari	Nil	Nil	50000	0.03%
30	SubashMangilal Kothari	Nil	Nil	50000	0.03%
31	NehaVaid	Nil	Nil	100000	0.07%
32	Hermes Global Fund	Nil	Nil	800000	0.55%
33	YogeshSamdari	Nil	Nil	100000	0.07%

*The Shareholding Pattern has been considered after taking into account that the Convertible Warrants will be converted into Equity Shares subsequently at a later date.

