



Date: 17th May 2024

To,
The Department of Corporate Services,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Script Code: 539469;
Script ID: PANORAMA

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, regarding communication received for conversion of warrant into equity shares.

Dear Sir(s),

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We wish to inform you that M/s. Panorama studios international limited has received the communication from warrant holder to exercise rights as warrant holder(s), to apply for conversion of convertible warrant(s) as allotted by the Company on February 29, 2024 under Preferential Issue.

Further the Board/Preferential allotment Committee will held meeting in this regards upon receipt of balance payment and application from warrant holders and will issue and allot Equity Share(s) on payment of the balance amount for conversion of the said warrants.

Please take the same on your record and acknowledge the receipt of the same.

Thanking You.
Yours faithfully

For Panorama Studios International Limited

Yatin Chaphekar
Company Secretary
Mem. No. 72316