

RSWM/SECTT/2022  
December 12, 2022

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI - 400 001. Scrip Code: 500350	National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051. Scrip Code: RSWM
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**Sub: Outcome of the meeting of Rights Issue Committee of the Board of Directors of the company dated 12<sup>th</sup> December, 2022.**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir,

Further to our intimation dated 27<sup>th</sup> May 2022 informing approval of the Board of Directors of the Company (the "Board") for issuance of the equity shares of the Company by way of a rights issue to the eligible equity shareholders of the Company in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended and other applicable laws ("Rights Issue") and our intimation dated 07<sup>th</sup> December, 2022 this is to inform that the Rights Issue Committee of the Board, at its meeting held today (which commenced at 04.15 P.M. and concluded at 05:45 P.M) has, inter alia, approved the following terms and conditions of the Rights Issue:

**1. Instrument:** Equity shares having a face value of Rs. 10/- each ("Equity Shares").

**2. Total number of Equity Shares and Rights Issue size:** 23550842 (Two Crore Thirty Five Lac Fifty Thousand Eight Hundred and Forty Two) Equity Shares for an amount aggregating up to Rs. 23550.84 lacs (Rupees Twenty Three Thousand Five Hundred Fifty Lac and Eight Four Thousand) (assuming full subscription).

**3. Issue Price:** Rs. 100/- (Rupees One Hundred Only) per Equity Share (including a premium of Rs. 90/- (Rupees Ninety Only) per Equity Share).

**4. Outstanding Equity Shares:**

Prior to the Rights Issue	23550842 Equity Shares
Post Rights Issue	47101684 Equity Shares *
* assuming full subscription	

(Formerly Rajasthan Spinning & Weaving Mills Limited)

**Corporate Office :**  
Bhilwara Towers, A-12, Sector-1  
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Tel: +91-120-4390300 (EPABX)  
Fax: +91-120-4277841  
Website: www.rswm.in  
GSTIN: 09AAACR9700M1Z1

**Regd. Office :**  
Kharigram, P. B. No. 28, Post Office Gulabpura - 311 021  
Distt. Bhilwara, (Rajasthan), India  
Tel. : +91-1483-223144 to 223150, 223478  
Fax : +91-1483-223361, 223479  
Website: www.lnjbhilwara.com  
GSTIN: 08AAACR9700M1Z3

**Corporate Identification Number:** L17115RJ1960PLC008216

**5. Rights Entitlement Ratio:** One (1) Rights Equity Shares for every One (1) Equity Shares held by the eligible equity shareholders of the Company, as on the record date.

**6. Issue Period:**

Issue Opening Date	Friday, 23 <sup>rd</sup> December, 2022
Issue Closing Date	Friday, 06 <sup>th</sup> January, 2023

**7. ISIN for Rights Entitlement: INE611A20016**

**8. Record Date:** For the purpose of deciding equity shareholders entitled to receive the rights entitlement in the Rights Issue, Friday, 16<sup>th</sup> December, 2022 is fixed as Record Date.

The Company satisfies the conditions specified in Regulation 99 of the SEBI ICDR Regulations and the relevant circulars issued by the SEBI, in this regard, from time to time, to undertake the Issue as a 'Fast Track Issue'.

The designated stock exchange in relation to the Issue will be BSE Limited as approved by the Rights Issue Committee.

This intimation is issued in terms of Regulations 30 and 42 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,  
For **RSWM LIMITED**

**SURENDER GUPTA**  
**VICE PRESIDENT – LEGAL & COMPANY SECRETARY**  
**FCS-2615**  
[rswm.investor@lnjbhilwara.com](mailto:rswm.investor@lnjbhilwara.com)

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