

#### 09th June 2023

To, Listing Operations, **BSE Limited,** P.J.Towers, Dalal Street, Mumbai – 400 001.

**Scrip Code** : 540696

Scrip ID : KCDGROUP

Dear Sir/Madam,

Ref: Board Meeting held on 07th June 2023 for extension of Rights Issue Period

Sub: Newspaper advertisement under Regulation 47 of SEBI (Listing Obligations &

**Disclosure Requirements) Regulations 2015.** 

As mentioned in above cited subject, enclose herewith the newspaper advertisement published on 09<sup>th</sup> June 2023 in the following newspapers:

- 1) English Newspaper (having Nationwide circulation)
- 2) Hindi Newspaper (having Nationwide circulation)
- 3) Marathi Newspaper (having Regional circulation)

Kindly take the above information on your records.

Thanking You,

#### For KCD Industries India Limited

RAJIV Digitally signed by RAJIV CHANDULAL DARJI DARJI AL DARJI 12:45:44 +05'30'

Rajiv Darji

Managing Director DIN: 02088219

#### KCD INDUSTRIES INDIA LIMITED

Corporate Division
501, Ruby Crescent Business Boulevard,
Ashok Chakravati Road, Above Axis Bank,
Kandivali (East), Mumbai - 400 101.
Tel.: +91 91373 22030
Email: compliance@kcdindustries.com
CIN: L70100MH1985PLC301881



This is only an advertisement for information purposes and is not a prospectus announcement



# **CELL POINT (INDIA) LIMITED**

Corporate Identification Number: U52390AP2013PLC086912

Our Company was incorporated as Cell Point (India) Private Limited on April 10, 2013 under the Companies Act, 1956 with the Registrar of Companies, Andhra Pradesh, The status of the Company was changed to public limited and the name of our Company was changed to Cell Point (India) Limited vide Special Resolution passed at EGM dated October 31, 2022. The fresh certificate of incorporation consequent to conversion was issued on November 25, 2022 by the Registrar of Companies, Vijayawada. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters' on pages 45 and 124 respectively.

Registered Office: Door No 30-15-139/F/5,6 Ward No 27, Ram's Arcade, Opposite Visakha Medical Centre, Dabagardens, Visakhapatnam, Andhra Pradesh 530020, India; Tel: +91 9000113897; Website: www.cellpoint.biz; E-mail: cs@cellpoint.biz;

Contact Person: Mr. Chandra Sekhar Raghavapudi Company Secretary and Compliance Officer

# THE ISSUE

PROMOTERS OF THE COMPANY: MR. MOHAN PRASAD PANDAY AND MR. BALA BALAJI PANDAY

INITIAL PUBLIC OFFERING OF UP TO 50,34,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF CELL POINT (INDIA) LIMITED ("CELL POINT" OR THE 'COMPANY") FOR CASH AT A PRICE OF ₹ 100.00 PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹ 5034.00 LAKHS ("THE OFFER"), OUT OF THE OFFER, 2,52,000 EQUITY SHARES AGGREGATING TO ₹ 252.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 47,82,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN OFFER PRICE OF ₹ 100.00 PER EQUITY SHARE AGGREGATING TO ₹ 4782.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.93% AND 25.56%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS. SEE "TERMS OF THE OFFER" ON PAGE 234 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED, FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 243 OF THE PROSPECTUS.

**ISSUE** 

**OPENS ON: THURSDAY, JUNE 15, 2023** 

**CLOSES ON: TUESDAY, JUNE 20, 2023** 

FIXED PRICE ISSUE AT ₹ 100.00 PER EQUITY SHARE THE ISSUE PRICE OF ₹ 100.00 IS 10.00 TIMES OF THE FACE VALUE.

**MINIMUM LOT SIZE** 

Simple, Safe, Smart

way of Application -

1.200 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS

1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER FOR OTHER INVESTORS INCLUDING HNI/QIB CATEGORY

**ASBA** 

Make use of it!!! For details, check section on ASBA below. No cheque will be accepted. UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to □5.00 lakhs, applying through Registered Brokers DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to

issues by simply blocking the fund in the bank account, investors can avail the same.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 243 of the Prospectus. The process is also available on the website of AIBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated May 17, 2023 from NSE for using its name in the Offer Document for listing of our shares on the Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the NSE. DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was furnished to SEBI in

However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 222 of the Prospectus. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the

Offer Document for the full text of the 'Disclaimer Clause of NSE on page 225 of the Prospectus.

soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI.

**LEAD MANAGER TO THE ISSUE** 

Website: www.focl.in

1-2 Bhupen Chambers, Dalal Street, Fountain, Mumbai -400 001, Maharashtra, India.

Tel No.: +91 22 4050 9999; Fax No: +91 22 4050 9900 Email: mb@focl.in Investor Grievance Email: investorcomplaints@focl.in

SEBI Registration No: INM000003671 Contact Person: Mala Soneji / Rushabh Shroff/ Shreya Jhawar

Office No. S6-2. 6th Floor, Pinnacle Business Park. Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India. Tel. No.: +91 22 6263 8200

REGISTRAR TO THE ISSUE

Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com

SEBI Registration No.: INR000001385 Contact Person: Babu Rapheal C.

Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any

COMPANY SECRETARY AND

COMPLIANCE OFFICER

Mr. Chandra Sekhar Raghavapudi, Company

Secretary & Compliance Officer Reg Office: Door No 30-15-139/F/5,6 Ward No 27, Ram's Arcade, Opposite Visakha Medical Centre,

Dabagardens, Visakhapatnam, Andhra

Pradesh 530020, India:

Tel: + +91 9000113897

Email: cs@cellpoint.biz

Mandatory in Public Issues

from January 01, 2016

Pre- Issue or Post- Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

CREDIT RATING: As this is an Offer of Equity Shares there is no credit rating for this offer.

DEBENTURE TRUSTEES: This is an Offer of equity shares; hence appointment of debenture trustee is not required IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue

Price" on page 76 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled 'Risk Factors' and 'Financial Information' on pages 21 and 148, respectively, to get a more informed view before making the investment decision. BANKER TO THE ISSUE AND SPONSOR BANK: HDFC BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Cell Point (India) Limited, Lead Manager; First Overseas Capital Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in Application Forms can also be downloaded from the website of at www.nseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com, the website of Lead Manager at www.focl.in and the website of the Issuer Company at www.cellpoint.biz. RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can

afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page 21 of the Prospectus.

PERIOD IS AND/ OR WILL NOT AND/ OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN CIRCULATION IS MISLEADING & FRAUDULENT ADVERTISEMENT AND ISSUED BY A THIRD PARTY TO SABOTAGE THE IPO. OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES AND THE INTERMEDIARIES ARE NOT INVOLVED IN ANY MANNER WHATSOEVER.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 124 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 330 of the Prospectus. Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of Rs. 5000.00 lakhs consisting of 5,00,00,000 Equity Shares of Rs.10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital Rs. 1365.16 Lakhs consisting of 1,36,51,600 Equity Shares of Rs.10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital Rs 1868.56 Lakhs

consisting of 1.86,85,600 Equity Shares of Rs.10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 54 of the Prospectus. Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the

Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Mohan Prasad Panday (4950 Equity Shares) Mr. Bala Balaji Panday (4950 Equity Shares) and Mr. P.N.R Prasad (100) being the subscribers to the MOA of our Company. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated June 07, 2023 Investors should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision.

For Cell Point (India) Limited On behalf of the Board of Directors

Place: Visakhapatnam Date: June 08, 2023

Mohan Prasad Panday Managing Director

Cell Point (India) Limited subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Vijayawada. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focl.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.cellpoint.biz . Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer

to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 21 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.





SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)** 

#### PUBLIC NOTICE This is to inform our customers and

public at large that our Cumbum Branch located at No.4, Anurathina Complex, Sathyam Departmental Store Upstairs, Cumbum, Theni, Tamil Nadu - 625516 will shift to First Floor, 31C and 32, Ward No. - 28, T.K.N Tower, Chinnavakkal Street, Near Reliance Smart Point, Cumbum, Theni, Tamil Nadu 625516 from 11th September,2023. The Customers are requested to contact the new office premises for their needs.

**REGIONAL BUSINESS HEAD** 

Mumbai

June 08, 2023

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE

**COMPANY LIMITED)** 

This is to inform our customers and

### PUBLIC NOTICE

public at large that our Chaurai Branch located at Ground Floor. Ward No. 01, Tilak Ward, Chourai, Chhindwara, Madhya Pradesh 480115 will shift to First Floor, H.No. 151, Ward No. 12, Chand Road. Near Bus Stand, Chourai, Chhindwara, Madhya Pradesh 480115 from 11th September, 2023. The Customers are requested to contact the new office premises for their needs. **REGIONAL BUSINESS HEAD** 

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)** 

### PUBLIC NOTICE

This is to inform our customers and public at large that our **Allagadda** Branch located at H. No. 8/5/10, Old 8th Ward, Third Floor, Kadapa Road, Allagadda, Kurnool, Andhra Pradesh -518543 will shift to East Side, First Floor, S.R.No.258, T.B. Road, Nandyal District, Allagadda Kurnool, Andhra Pradesh -518543 from 11th September, 2023. The Customers are requested to

contact the new office premises for

**REGIONAL BUSINESS HEAD** 

their needs.

**FINANCIAL EXPRESS** 

SHRIRAM FINANCE LIMITED (Formerly known as SHRIRAM TRANSPORT FINANCE **COMPANY LIMITED)** 

Palika Parishad, Maharajganj, Uttar

contact the new office premises for their needs.

**REGIONAL BUSINESS HEAD** 



Nippon Life India Asset Management Limited (CIN - L65910MH1995PLC220793)

Registered Office: 4th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg, Lower Parel (W), Mumbai - 400 013. Tel No. +91 022 6808 7000

**Record Date** Fax No. +91 022 6808 7097 • mf.nipponindiaim.com June 13, 2023# **NOTICE NO. 16** 

Notice is hereby given that the Trustee of Nippon India Mutual Fund ("NIMF") has approved the following Distribution on the face value of Rs. 10/- per unit under Income Distribution cum capital withdrawal (IDCW) option of the undernoted scheme of NIMF, with June 13, 2023 as the record date:

	2023 (₹ per unit)
0.1700	28.8553
0.1700	37.8403
	0.1700

\*Income distribution will be done, net of tax deducted at source, as applicable. #or the immediately following Business Day if that day is a non-business day

Pursuant to payment of dividend/IDCW, the NAV of the Scheme will fall to the extent

of payout, and statutory levy, if any. The IDCW payout will be to the extent of above mentioned Distribution amount per unit or to the extent of available distributable surplus, as on the Record Date mentioned above, whichever is lower. For units in demat form: IDCW will be paid to those Unitholders/Beneficial Owners whose names appear

in the statement of beneficial owners maintained by the Depositories under the IDCW Plan/Option of the Schemes as on record date.

All unit holders under the IDCW Plan/Option of the above mentioned scheme, whose names appear on the register of unit holders on the aforesaid record date, will be entitled to receive the IDCW.

(Asset Management Company for Nippon India Mutual Fund)

# Make even idle money work! Invest in Mutual Funds

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



# KCD INDUSTRIES INDIA LIMITED Registered Office: 501, 5th Floor, Ruby Crescent Business Boulevard, Ashok Chakravati Road, Kandivali (East), Mumbai – 400101, Maharashtra, Ind

Corporate Office: 1101-1102. Techno Park, New Link Road, Near Eskay Resort, Borivali (West), Mumbai - 400 092. Tel: +91 77159 54966 | E-mail: compliance@kcdindustries.com | Website: www.kcdindustries.com

Managing Director and CFO: Mr. Rajiv Chandulal Darji

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF KCD INDUSTRIES INDIA LIMITED RIGHTS ISSUE EXTENSION - REVISED ACTIVITY SCHEDULE Wednesday, 31st May 2023 Rights Issue Opening Date Last date for the receipt of Rights Issue Application Extended upto\* Thursday, 29th June 2023 Last date for On-market Renunciations Friday, 23rd June 2023 Rights Issue Closing Date Thursday, 29th June 2023 \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are

credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date RIGHTS ISSUE OF 2,71,42,857 (TWO CRORES SEVETY ONE LAKHS FORTY TWO THOUSAND EIGHT HUNDRED AND FIFTY SEVEN) PARTLY PAID-UP EQUITY

SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹18.00/- (RUPEES EIGHTEEN ONLY) PER RIGHTS SHARE (TO BE ISSUED AT PREMIUM OF ₹17.00/- (RUPEES SEVENTEEN ONLY) WITH THE FACE VALUE OF THE EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT UP ₹48,85,71,426.00/- (RUPEES FORTY-EIGHT CRORES EIGHTY-FIVE LAKHS SEVENTY-ONE THOUSAND FOUR HUNDRED AND TWENTY SIX ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCD INDUSTRIES INDIA LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 19 (NINTEEN) RIGHT SHARES FOR EVERY 7 (SEVEN) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 19, 2023 ('ISSUE'). THE ISSUE PRICE IS AT PREMIUM WITH THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 110 OF THIS LETTER OF OFFER.

\*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.

Amount Payabl e per Rights Equity Share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	0.25	4.25	4.50
One or more calls, subsequent calls as may be determined by the Board/ Committee	0.75	12.75	13.50
Total (₹)	1.00/-	17.00/-	18.00/-

Simple, Safe, Smart way of Application - Make use of it!!! \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

ISSUE OPENING DATE.

LAST DATE FOR APPLICATION: This is to inform the eligible Equity Shareholders of the Company that the date of closure of the Rights Issue, which opened on Wednesday, 31st May 2023 schedule to close on Wednesday, 14th June 2023 has now been extended by the Company from Wednesday, 31st May 2023 to Thursday, 29th June 2023 vide Board Resolution passed on Wednesday, 07th June 2023, in order to provide an opportunity to shareholders to exercise their rights in the Rights

ACCORDINGLY, THE LAST DATE OF SUBMISSION OF THE DULY FILLED IN APPLICATION FORM IS THURSDAY, 29TH JUNE 2023, BEING THE ISSUE CLOSING

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNTIN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE. AS THE CASE MAY BE.

DATE THAT IS THURSDAY, 29TH JUNE 2023, ACCORDINGLY THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, RIGHTS ENTITLEMENT LETTER AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, LAST DATE FOR THE RECEIPT OF RIGHTS ISSUE APPLICATION. LAST DATE FOR ON-MARKET RENUNCIATIONS RESULTING CHANGE IN THE INDICATIVE TIMETABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning as prescribed to such terms in the Letter of Offer.

Mr. Rajiv Chandulal Darji

Managing Director & Chief Financial Officer

financialexp.epap.in





Place: Mumbai

Date: 07th June, 2023

the bank account, investors can avail the same. For details, check section on ASBA below.

For KCD Industries India Limited On Behalf of the Board of Directors

PUBLIC NOTICE This is to inform our customers and public at large that our Maharaigani Branch located at Second Floor, Gata No. 78, Jai Prakash Nagar, Sadar, Maharajganj, Uttar Pradesh 273303 will shift to First Floor, Gata No. 459, Pipra Babu Nagar,

Pradesh - 273303 from 11th September, 2023. The Customers are requested to

MUTUAL

For Nippon Life India Asset Management Limited

**Authorised Signatory** 

PROMOTER OF OUR COMPANY IS MR. RAJIV CHANDULAL DARJI

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS. ASBA FACILITY IS OPERATIONAL FROM THE

ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE

नियमावली, 2014 के नियम 30 (5) (ए) के मामले में मै. सिनर्जी मल्टी ट्रेड प्राईवेट लिमिटेड (CIN: U51909DL2021 PTC390012). कम्पनी अधिनियम, 2013 के अंतर्गत निगमित कम्पनी जिसका पंजीकृत कार्यालय 208-209/ए5 पर्ल्स वेस्ट हाइटस-1. नेताजी सभाष प्लेस.

पीतमपुरा, उत्तर-पश्चिम दिल्ली-110034 में है, के

एतदद्वारा आम जनता को सचित किया जाता है कि कम्पनी रजिस्ट्रार दिल्ली के क्षेत्राधिकार के अंतर्गत ''राष्ट्रीय राजधानी क्षेत्र दिल्ली'' से कम्पनी रजिस्टार जयपर के क्षेत्रधिकार के अंतर्गत ''राजस्थान राज्य'' में उसके पंजीकृत कार्यालय को जुन 2023 को आयोजित असाधारण आमसभा में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरैंडम ऑफ एसोसिएशन के परिवर्तन की पृष्टि के लिए कंपनी अधिनियम, 2013 की धारा 13 के अंतर्गत यह आवेदक कंपनी क्षेत्रीय निदेशक उत्तरी क्षेत्र, दिल्ली के पास आवेदन करने का पस्ताव

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र दाखिल करें अथवा उसके ऊपर वर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक, उत्तरी क्षेत्र, बी-2, विंग, 2रा तल, पं. दीन दयाल अन्त्योदय भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में जमा करें या जमा कराएं यां पंजीकृत डाक से भेजें:

आवेदक के लिए तथा उसकी ओर से सिनर्जी मल्टीटेड प्राईवेट लिमिटेड तिथि: 9.06.2023 (निदेशक) स्थानः दिल्ली (DIN: 09402308)

# SBFC

एसबीएफसी फाइनेंस लिमिटेड पंजीकृत कार्यालयः यूनिट नं. 103, प्रथम तल, सी एण्ड बी स्क्वॉयर, संगम कॉम्प्लेक्स, ग्राम चकला, अंधेरी—कुर्ला रोड, अंधेरी (पूर्व), मुंबई—400059

एसाइमेंट डीड के अनुसार, आरसीएफएल ने सिक्योरिटाइजेशन ट्रस्ट के पक्ष में वित्तीय परिसंपत्तियों तथा अन्याधिकारों का हस्तांतरण एवं समनुदेशन कर दिया है। परिणामतः, सिक्योरिटाइजेशन ट्रस्ट ने रेखांकित प्रतिभृतियों के प्रवर्तन सहित ऐसे समस्त कार्यों को करने के लिये एसबीएफसी फाइनेंस लिमिटेड को नियुक्त किया। हम सचित करते हैं कि वित्तीय सहायता प्राप्त कर चुकने के बाद भी उधारकर्तागण / बंधककर्तागण नियत तिथियों के अनुसार ब्याज एवं मुलधन राशियों के प्रतिभूगतान में अनेक चुकें कर चुके हैं। और इसी के परिणामस्वरूप भारतीय रिजर्व बैंक के दिशानिर्देशों के अनुसार, यहां नीचे अंकित संबंधित तिथियों पर खाते को अनिष्पादनीय परिसंपत्ति के रूप में वर्गीकृत कर दिया गया है, जिसके फलस्वरूप प्राधिकृत अधिकारी ने वित्तीय परिसंपत्तियों के प्रतिभतिकरण एवं पनर्निर्माण तथा प्रतिभति हित प्रवर्तन अधिनियम 2002 ("सरफॉएसि अधिनियम") के अंतर्गत और प्रतिभति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पिठत धारा 13(12) के अंतर्गत प्रदत्त शिक्तयों के प्रयोगांतर्गत, यहां इसमें निम्नांकित संबंधित तिथियों पर मांग सूचनाएं निर्गत की थीं, जिनमें निम्नलिखित उधारकर्ताओं / बंधककर्ताओं को सचनाओं में अंकित राशि का, भगतान की तिथि तक सचनाओं में अंकित राशि पर संविदागत दर पर भावी ब्याज और आकस्मिक व्ययों, लागत, शुल्कों, इत्यादि के साथ, सूचनाओं की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिभुगतान करने को कहा गया था। उधारकर्ताओं को उनके अंतिम ज्ञात पतों पर निर्गत सूचनाएं उन्हें प्राप्त हुए बिना ही वापस लौट आयी हैं तथा इसीलिए उन्हें एतदद्वारा उस सूचना के बारे में इस सार्वजनिक सचना के माध्यम से सचित किया जाता है।

नाम/पता	माग सूचना एव एनपीए की तिथि	ऋण एव बकाया राशि
1. न्यू हीना स्टोर, शिव मंदिर मार्केट, खसरा नंबर 377, एडब्ल्यूएचओ विवेक विहार के पास, सेक्टर— 82, गौतम बुद्ध, शिव मंदिर, नोएडा, उत्तर प्रदेश — 201304 2. अनवर हुसैन, 3. मोहम्मद अखलाक, 4. सरविरन खातून, 5. नवीश खातून, मकान नं. 00, नासिर स्टोर के पास, ग्राम भंगेल, बेगमपुर, परगना और तहसील दादरी, जनपद गाजियाबाद, उत्तर प्रदेश—201304	<b>सूचना तिथिः</b> 6 मई 2023 <b>एनपीए तिथिः</b> 5 फरवरी 2023	ऋण खाता संख्याः 24615 (PR00712513)    ऋण राशिः रु. 15,45,500 / —   ऋण खाता संख्याः ME29353(PR00788270)    ऋण खाता संख्याः ME29353(PR00788270)    ऋण खाता संख्याः 21181 (PR00807482)    ऋण खाता संख्याः 21181 (PR00807482)    ऋण खाता संख्याः 325507(PR00977166)    ऋण खाता संख्याः 325507(PR00977166)    ऋण राशिः रु. 22,142 / —    कुल बकाया राशिः रु. 32,18,843 / — (रुपये बत्तीस लाख अट्ठारह हजार आठ सौ तैंतालीस मात्र)    उ मई 2023 के अनुसार

क्षेत्र माप वाली भिम का प्लॉट है तथा 25 वर्ग गज यानी 20.90 वर्ग मीटर क्षेत्र माप वाली भिम का निर्मित स्वामित्वधारक प्लॉट है जो खाता / खसरा संख्या 104 में से, ग्राम भंगेल, बेगमपुर, परगना और तहसील दादरी, जनपद गौतम बुद्ध नगर, उत्तर प्रदेश में स्थित है जो उप पंजीयक–।, नोएडा के पंजीकरण जिले और उप-पंजीकरण कार्यालय के अंदर है।

60 दिवसों के अंदर भावी ब्याज तथा लागू शुल्कों के साथ उपरांकितानुसार बकाया देयराशियों का भूगतान कर दें। भूगतान करने में विफल रहने पर प्रतिभुत परिसंपत्तियों के विरुद्ध सरफॉएसि अधिनियम की धारा 13(4) तथा उसके अंतर्गत विरचित प्रयोज्य नियमावली के अंतर्गत इस सुचना की तिथि से 60 दिवसों के समापन के उपरांत भावी कार्रवाइयां की जाएंगी, जिनमें उधारकर्ताओं एवं बंधककर्ताओं की प्रतिभृत परिसंपत्तियों का अधिग्रहण करना

कपया ध्यान में रखें कि सरफॉएसि अधिनियम की धारा 13(13) के अंतर्गत कोई भी उधारकर्ता, प्रतिभत ऋणदाता की पूर्व लिखित सहमति के बिना सचना . में संदर्भित अपनी किसी भी प्रतिभृत परिसंपत्ति का विक्रय, पटटा के माध्यम से अथवा अन्यथा हस्तांतरण नहीं करेगा।

दिनांक : 09-जन-2023 स्थान : गाजियाबाद

एसबीएफसी फाइनेंस लिमिटेड

(a) pnb Housing
Finance Limited

Ghar Ki Baat

रिशिष्ट–IV–ए – अचल संपत्ति / यो क ई-नीलामी-सार्वजनिक बिक्री सचना

विवरणों के अनुसार, ''जैसी हैं जहां हैं, जैसी हैं जो हैं और वहां जो कुछ भी हैं आधार'' पर बेचा जाएगा। एतद्वारा उधारकर्ता(ओं)/बंधककर्ता(ओं)/संबंधित उधारकर्ताओं/बंधककर्ता(ओं) (मृतक होने के बाद से) के विधिक उत्तराधिकारियों, विधिक प्रतिनिधि (चाहे ज्ञात या अज्ञात), निष्पादक(कों), प्रशासक(कों), उत्तरजीवी(वियों), समनुदेशिती(तियों), कॉलम संख्या—ए नेदर्षितानुसार जैसा भी मामला हो, को तिथि के अनुसार संषोधित प्रतिभूति हित प्रवर्तन नियमावली 2002 के नियम—8(6) व 9 (1) के अंतर्गत सूचित किया जाता है कि बिक्री के विस्तृत नियमों और शर्तों के लिए, कृपया मैसर्स पीएनबी हाउसिंग फाइनेंस लिमिटेर पीएनबीएचएफएल), प्रतिभूत ऋणदाता की वेबसाइट अर्थात् www.pnbhousing.com में दिए गए लिंक को देखें।

	ऋण संख्या/ उधारकता/ सह—उधारकर्ता /गारंटर(रों)/विधिक	मागा गइ राशि और	- आधग्रहण की	बधककृत सपात्तया का विवरण	आराक्षत मूल्य	धराज (आरपी	बाला जमा करने की	बाला वृद्धिशील	ानराक्षण तिथि	नालामा की तिथि	ज्ञात भारग्रस्तताएं/ न्यायालयी
	उत्तराधिकारियों के नाम	तिथि	प्रकृति		(आरपी)	की 10%)	अंतिम तिथि	दर	एवं समय	और समय	प्रकरण,
ı	(y)	(ৰী)	(सी)	(ঙ্গী)	(ई)	(एफ)	(जी)	(एच)	(आई)	(ज)	यदि कोई, (के)
1	HOU/DEH/111	₹. 14,70,061.02	(भौतिक)	खसरा सं. 1354, क्षेत्र माप 177.32 वर्ग मीटर, आवृत्त	₹.	₹.		₹.	15.06.2023	27.06.2023	*शून्य/
	8/603185	(रुपये चौदह		क्षेत्रफल 19.98 वर्ग मीटर, मौजा ईस्टहोप टाउन,	17,34,000/-	1,73,400/-	26.06.2023	10,000/—	को 11.00	को 10.30	अज्ञात
	राजिंदर सिंह	लाख सत्तर		परगना पचवादून, तहसील विकासनगर, देहरादून,					बजे से 04:00	बजे से	- 1
	(उधारकर्ता) तथा	हजार इकसठ एवं		उत्तराखंड, भारत, 248198, इस प्रकार बाउंडेड एंड बटेडः उत्तर— गूल, साइड माप 36 फूट, दक्षिण— 12					बजे	02:00 बजे	- 1
	नेहा	दो पैसे मात्र)		फुट चौड़ा गलियारा, साइड माप 36 फुट, पूर्व— विक्रेता					तक	तक	- 1
	(सह–उधारकर्ता)	17.06.2021		की भूमि, साइड माप 52 फुट, पश्चिम— विक्रेता की							
	शा.का.ः देहरादून	के अनुसार		भूमि, साइड माप 54 फूट।							- 1

\*आगे के ब्याज 18% प्रति वर्ष की दर पर. जैसा लाग हो. भगतान और 🗸 या वसली की तिथि तक किए गए आकस्मिक खर्च. लागत. प्रभार आदि के साथ । "पीएनबी हाउसिंग फाइनेंस लिमिटेड के प्राधिकत अधिकारी के सर्वोत्तम ज्ञान एव जानकारी के अनुसार, यहां, कॉलम संख्या—के में प्रकटीकृत विषय—सामग्री के अतिरिक्त उपर्युक्त अचल/प्रतिभूत परिसंपत्तियों के संबंध में कोई अन्य ऋणभार/दावा नहीं है। इसके अतिरिक्त, इस तरह के ऋणभारों का सफल क्रेता/बोलीदात द्वारा अपनी ओर से पूरा/भुगतान किया जाना है। संभावित क्रेता(ऑ)/बोलीदाताओं से अनुरोध है कि वे स्वतंत्र रूप से, उल्लिखित ऋणभारों की सत्यता का पता लगा लें।

(1) तिथि के अनुसार, यहां पीएनबीएचएफएल /पीएनबीएचएफएल के प्राधिकृत अधिकारी को उपरोक्त अचल संपत्तियों /प्रतिभृत परिसंपत्तियों की बिक्री, अलगाव और / या निस्तारण करने से रोकने का और / या उन पर न्यायालयी प्रतिबंध लगा 2) संभावित क्रेता / बोलीदाता और इच्छ्क पक्षकार, निविदा / बोली आवेदन प्रपत्र जमा करने या प्रस्ताव(वों) को देने से पहले, पीएनबीएचएफएल के पास उपलब्ध स्वामित्व विलेखों के स्वामित्व सहित, लेकिन उन तक सीमित नहीं है, कॉलग्

सं–के में वर्णित, की कार्यवाहियों / पारित आदेषों इत्यादि, यदि कोई, में उद्धृत अभिवचन का स्वतंत्र रूप से निरीक्षण कर सकते हैं और खुद को हर तरह से संतुष्ट कर सकते हैं। बोलीकर्ता(ओं) को बोली प्रपत्र के साथ इस नीलामी व .) कृपया ध्यान दें कि प्रतिभृति हित (प्रवर्तन) नियमावली, 2002 के नियम 9(3) के निबंधनों के अनुसार, बोलीदाता(गण) / क्रेता, विधिक रूप में उसी दिन या अधिकतम अगले कार्य दिवस तक बिक्री मूल्य की राशि का 25% (धरोहर राशि

सहित यदि कोई जमा की गई हो) जमा करने के लिए विधिक रूप में बाध्य हैं। प्रतिभति हित (प्रवर्तन) नियमावली 2002 के नियम १(२) के अनुसार प्रतिभत लेनदार दारा बिकी मुल्य की 25: राशि प्राप्त करने के बाद ही (बोलीदाता / ओ के पक्ष में बिक्री की पुष्टि की जा सकती है। क्रेता द्वारा बिक्री प्रतिफल राषि का शेष 75%, बिक्री पुष्टिकरण पत्र की पावती की तिथि से 15 दिनों के भीतर जमा किया जाना है और इस तरह के जमा के डिफॉल्ट होने पर, संपत्ति / प्रतिभूत

ı) मैसर्स सी1 इंडिया प्राइवेट लिमिटेड, प्राधिकृत अधिकारी को इनके निगमित कार्यालय भूखंड सं. 68, तृतीय तल, सेक्टर—44, गुडुगांव, हरियाणा—122003 में वेबसाइट (www.bankeauctions.com) के माध्यम से एक ई—नीलामी द्वार बिक्री संचालित करने में सहायता करेगी। संपत्ति के निरीक्षण या बोली प्रलेख प्राप्त करने से संबंधित किसी भी सहायता के लिए और किसी अन्य प्रश्न या पंजीकरण के लिए, आपको ई—मेल: anoop.kumar1@pubhousing.com मोबाइल नं. 9289699724. पीएनबीएचएफएल के प्राधिकृत व्यक्ति के साथ समन्वयन करना होगा अथवा www.pnbhousing.com का संदर्भ ग्रहण करें।

स्थान : देहरादुन, दिनांक : 08–06–2023

हस्ता./- प्राधिकृत अधिकारी, पीएनबी हाउसिंग फाइनेंस लिमिटेड



# KCD INDUSTRIES INDIA LIMITED

pistered Office: 501, 5th Floor, Ruby Crescent Business Boulevard, Ashok Chakravati Road, Kandivali (East), Mumbai – 400101, Maharashtra, India Corporate Office: 1101-1102, Techno Park, New Link Road, Near Eskay Resort, Borivali (West), Mumbai - 400 092.

Tel: +91 77159 54966 | E-mail: compliance@kcdindustries.com | Website: www.kcdindustries.com;

Managing Director and CFO: Mr. Rajiv Chandulal Darii

NOTICE TO THE ELIGIBLE EQUITY SHAREHO						
RIGHTS ISSUE EXTENSION – R	EVISED ACTIVITY SCHEDULE					
Rights Issue Opening Date Wednesday, 31st May 2023						
Last date for the receipt of Rights Issue Application Extended upto* Thursday, 29th June 2023						
Last date for On-market Renunciations Friday, 23rd June 2023						
Rights Issue Closing Date						

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

RIGHTS ISSUE OF 2,71,42,857 (TWO CRORES SEVETY ONE LAKHS FORTY TWO THOUSAND EIGHT HUNDRED AND FIFTY SEVEN) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹18.00/- (RUPEES EIGHTEEN ONLY) PER RIGHTS SHARE (TO BE ISSUED AT PREMIUM OF ₹17.00/- (RUPEES SEVENTEEN ONLY) WITH THE FACE VALUE OF THE EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT UP ₹48,85,71,426.00/- (RUPEES FORTY-EIGHT CRORES EIGHTY-FIVE LAKHS SEVENTY-ONE THOUSAND FOUR HUNDRED AND TWENTY SIX ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCD INDUSTRIES INDIA LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 19 (NINTEEN) RIGHT SHARES FOR EVERY 7 (SEVEN) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, MAY 19, 2023 ('ISSUE'). THE ISSUE PRICE IS AT PREMIUM WITH THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 110 OF THIS LETTER OF OFFER.

\*Assuming full subscription and receipt of all Call Monies with respect to Rights Faulty Shares

Amount Payabl e per Rights Equity Share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	0.25	4.25	4.50
One or more calls, subsequent calls as may be determined by the Board/ Committee	0.75	12.75	13.50
Total (₹)	1.00/-	17.00/-	18.00/-

NUUN

Simple, Safe, Smart way of Application - Make use of it!!! \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.

LAST DATE FOR APPLICATION: This is to inform the eligible Equity Shareholders of the Company that the date of closure of the Rights Issue, which opened on Wednesday, 31st May 2023 schedule to close on Wednesday, 14th June 2023 has now been extended by the Company from Wednesday, 31st May 2023 to Thursday, 29th June 2023 vide Board Resolution passed on Wednesday, 07th June 2023, in order to provide an opportunity to shareholders to exercise their rights in the Rights

ACCORDINGLY, THE LAST DATE OF SUBMISSION OF THE DULY FILLED IN APPLICATION FORM IS THURSDAY, 29TH JUNE 2023, BEING THE ISSUE CLOSING

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNTIN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE, AS THE CASE MAY BE

ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE THAT IS THURSDAY, 29TH JUNE 2023, ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, RIGHTS ENTITLEMENT LETTER AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, LAST DATE FOR THE RECEIPT OF RIGHTS ISSUE APPLICATION, LAST DATE FOR ON-MARKET RENUNCIATIONS RESULTING CHANGE IN THE INDICATIVE TIMETABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning as prescribed to such terms in the Letter of Offer.

For KCD Industries India Limited On Behalf of the Board of Directors

Date: 07th June. 2023 Place: Mumbai

www.readwhere.com

Mr. Rajiv Chandulal Darji Managing Director & Chief Financial Officer This is only an advertisement for information purposes and is not a prospectus announcement.



# **CELL POINT (INDIA) LIMITED**

Corporate Identification Number: U52390AP2013PLC086912

Our Company was incorporated as Cell Point (India) Private Limited on April 10, 2013 under the Companies Act, 1956 with the Registrar of Companies, Andhra Pradesh. The status of the Company was changed to public limited and the name of our Company was changed to Cell Point (India) Limited vide Special Resolution passed at EGM dated October 31, 2022. The fresh certificate of incorporation consequent to conversion was issued on November 25, 2022 by the Registrar of Companies, Vijayawada. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters' on pages 45 and 124 respectively.

Registered Office: Door No 30-15-139/F/5,6 Ward No 27, Ram's Arcade, Opposite Visakha Medical Centre, Dabagardens, Visakhapatnam, Andhra Pradesh 530020, India; Tel: +91 9000113897; Website: www.cellpoint.biz; E-mail: cs@cellpoint.biz; Contact Person: Mr. Chandra Sekhar Raghavapudi Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: MR. MOHAN PRASAD PANDAY AND MR. BALA BALAJI PANDAY

# THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 50,34,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF CELL POINT (INDIA) LIMITED ("CELL POINT" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 100.00 PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹ 5034.00 LAKHS ("THE OFFER"), OUT OF THE OFFER, 2,52,000 EQUITY SHARES AGGREGATING TO ₹ 252.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 47,82,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN OFFER PRICE OF ₹ 100.00 PER EQUITY SHARE AGGREGATING TO ₹ 4782.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.93% AND 25.56%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE OFFER" ON PAGE 234 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 243 OF THE PROSPECTUS.

# **OPENS ON: THURSDAY, JUNE 15, 2023**

**CLOSES ON: TUESDAY, JUNE 20, 2023** 

## FIXED PRICE ISSUE AT ₹ 100.00 PER EQUITY SHARE THE ISSUE PRICE OF ₹ 100.00 IS 10.00 TIMES OF THE FACE VALUE.

MINIMUM **LOT SIZE** 

1,200 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

FOR OTHER INVESTORS INCLUDING HNI/QIB CATEGORY

ASBA\*

Simple, Safe, Smart way of Application

issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.

UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to □5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available UNIVERS PRIMARY NEW ON SEBI at www.sebi.gov.in For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure"

beginning on page 243 of the Prospectus. The process is also available on the website of AIBI and Stock Exchange in the General Information Document. ASBA forms can be downloaded from the website of NSE at www.nseindia.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and

system of the stock exchange, do not match with the DP ID. Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange. LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated May 17, 2023 from NSE for using its name

Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic

in the Offer Document for listing of our shares on the Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the NSE. DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was furnished to SEBI in soft copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 222 of the Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE on page 225 of the Prospectus.

LEAD MANAGER TO THE ISSUE



# FIRST OVERSEAS CAPITAL LIMITED

1-2 Bhupen Chambers, Dalal Street, Fountain, Mumbai – 400 001, Maharashtra, India. Tel No.: +91 22 4050 9999:

Fax No: +91 22 4050 9900 Email: mb@focl.in **Investor Grievance** Email: investorcomplaints@focl.in

Website: www.focl.in SEBI Registration No: INM000003671

Contact Person: Mala Soneji / Rushabh Shroff/ Shreya Jhawar | Contact Person: Babu Rapheal C.

DEBENTURE TRUSTEES: This is an Offer of equity shares; hence appointment of debenture trustee is not required.

CREDIT RATING: As this is an Offer of Equity Shares there is no credit rating for this offer.

## REGISTRAR TO THE ISSUE Mr. Chandra Sekhar Raghavapudi, Company Secretary & Compliance Officer Reg Office:

## BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2. 6th Floor, Pinnacle Business Park,

Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India. Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email:

investor@bigshareonline.com SEBI Registration No.: INR000001385 Door No 30-15-139/F/5,6 Ward No 27, Ram's Arcade, Opposite Visakha Medical Centre, Dabagardens, Visakhapatnam, Andhra Pradesh 530020, India: Tel: + +91 9000113897

COMPANY SECRETARY AND

COMPLIANCE OFFICER

Email: cs@cellpoint.biz Applicants can contact the Compliance Officer or

the LM or the Registrar to the Issue in case of any Pre- Issue or Post- Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.

Price" on page 76 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled 'Risk Factors' and 'Financial Information' on pages 21 and 148, respectively, to get a more informed view before making the investment decision. BANKER TO THE ISSUE AND SPONSOR BANK: HDFC BANK LIMITED AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of Cell Point (India) Limited, Lead

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue

IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

Manager; First Overseas Capital Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in Application Forms can also be downloaded from the website of at www.nseindia.com. AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus

and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of NSE at www.nseindia.com , the website of Lead Manager at www.focl.in and the website of the Issuer Company at www.cellpoint.biz. RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can

afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to the section, "Risk Factors" on page 21 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS:

INVESTORS ARE ADVISED TO READ THE PROSPECTUS INCLUDING THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THIS ISSUE, INCLUDING THE RISK FACTORS ON PAGE NO. 21 INVOLVED. SPECIFIC ATTENTION OF THE INVESTORS IS INVITED TO THAT ANY NEWS/ADVERTISEMENTS/ SMS/ MESSAGES/ ARTICLES AND VIDEOS, IF ANY, BEING CIRCULATED IN THE DIGITAL MEDIA AND/OR PRINT MEDIA, SPECULATING ABOUT THE INVESTMENT OPPORTUNITY IN OUR COMPANY'S ISSUE AND ABOUT EQUITY SHARES OF OUR COMPANY BEING AVAILABLE AT PREMIUM AND/OR DISCOUNT TO THE ISSUE PRICE ("MESSAGE") DURING THE ISSUE PERIOD IS AND/ OR WILL NOT AND/ OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS. PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN CIRCULATION IS MISLEADING & FRAUDULENT ADVERTISEMENT AND ISSUED BY A THIRD PARTY TO SABOTAGE THE IPO, OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES AND THE INTERMEDIARIES ARE NOT INVOLVED IN ANY MANNER WHATSOEVER.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 124 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 330 of the Prospectus. Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of Rs. 5000.00 lakhs consisting of 5.00.00.000 Equity Shares of Rs.10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital Rs. 1365.16 Lakhs consisting of 1,36,51,600 Equity Shares of Rs.10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital Rs 1868.56 Lakhs

consisting of 1,86,85,600 Equity Shares of Rs.10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 54 of Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the

Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Mohan Prasad Panday (4950 Equity Shares) Mr. Bala Balaji Panday (4950 Equity Shares) and Mr. P.N.R Prasad (100) being the subscribers to the MOA of our Company. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated June 07, 2023 Investors should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision.

For Cell Point (India) Limited On behalf of the Board of Directors

Place: Visakhapatnam Date: June 08, 2023

Managing Director Cell Point (India) Limited subject to market conditions, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Vijayawada. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.focl.in, the website of the NSE i.e. www.nseindia.com, and website of the Issuer Company at www.cellpoint.biz . Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 21 of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Mohan Prasad Panday







# बायोगॅस प्रकल्पामुळे मुंबई होणार कचरामुक्त

# महानगरपालिकेच्या सहकार्याने 'महानगर गॅस' उभारणार बायोगॅस निर्मिती प्रकल्प

मुंबई, दि. ०८ (प्रतिनिधी) कचऱ्याची समस्या मार्गी लागावी, महानगरातील प्रदुषण कमी व्हावे यासाठी बृहन्मुंबई महानगरपालिका आणि महानगर गॅस लिमिटेड यांच्यात कॉम्प्रेस्ड बायोगॅस संयंत्र स्थापन करण्यासाठी सामंजस्य करार झाला आहे. कचऱ्यापासून तयार होणारा हा बायोगॅस मंबईला प्रदूषणापासून मुक्त ठेवणार, असा

आशावाद राज्याचे शालेय शिक्षण मंत्री तथा मुंबई शहर जिल्हा पालकमंत्री दीपक केसरकर यांनी व्यक्त केला. तसेच बृहन्मुंबई महानगरपालिका आणि महानगर गॅसने हाती घेतलेल्या या प्रकल्पामुळे लवकरच मुंबईतील हजारो टन कचऱ्याची समस्या मार्गी लागणार आहे.

यासोबत मुंबईकरांना पर्यावरणपूरक बायोगॅसही वापरासाठी

**BIOGAS REACTOR** 

उपलब्ध होईल, असे प्रतिपादन महिला व बालकल्याण मंत्री तथा मुंबई उपनगरे जिल्हा पालकमंत्री मंगल प्रभात लोढा यांनी केले. बृहन्मुंबई महानगरपालिका आणि महानगर गॅस कंपनी दरम्यान बायोगॅस संयंत्र प्रकल्प स्थापन करण्यासाठी आज (दिनांक ८ जून २०२३) सामंजस्य करार करण्यात आला, त्यावेळी ते बोलत होते. बृहन्मुंबई महानगरपालिकेचे आयुक्त

> तथा प्रशासक इकबाल सिंह चहल, अतिरिक्त पालिका आयक्त (शहर) श्रावण हर्डीकर, महानगर गॅसचे अध्यक्ष महेश अय्यर. व्यवस्थापक आशू सिंघल, बृहन्मुंबई महानगरपालिकेच्या उप आयुक्त व्यवस्थापन) चंदा जाधव आदी उपस्थित

होते. मार्गदर्शन करताना पालकमंत्री केसरकर म्हणाले, पर्यावरणाचे संतुलन टिकवृन ठेवण्यासाठी बायोगॅस हा योग्य पर्याय आहे. स्वच्छ आणि सुंदर मुंबईचे स्वप्न पूर्ण करण्यासाठी बृहन्मुंबई महानगरपालिका प्रयत्न करीत आहे. या प्रयत्नांना मुंबईकरांनीही जोड द्यायला हवी. त्यासाठी प्रत्येकाने ओला आणि सुका कचऱ्याचे वर्गीकरण करायला

गृहनिर्माण संस्थांनी पढाकार घ्यावा. तसेच या मोहिमेत शालेय विद्यार्थ्यांनाही सामावृन घ्या. जणेकरून शाळेतच मुलांमध्ये जनजागृती केली तर हा विषय घरोघरी पोहोचेल, असे त्यांनी नमुद केले. पालकमंत्री मंगल प्रभात लोढा

म्हणाले की, प्रधानमंत्री नरेंद्र मोदी यांच्या दूरदृष्टीने देशात सर्वत्र पर्यावरण संवर्धन उपक्रमांवर भर दिला जात आहे. आधनिक, हरित आणि पर्यावरण पर्याय

पारंपरिक इंधनावरील कमी केले जात आहे. महाराष्ट्र शासन देखील राज्यात सौर ऊर्जा, हरित ऊर्जा यावर जोर देत आहे. या श्रृंखलेतील हा बायोगॅसचा प्रकल्प सुरू झाल्यानंतर आपण भविष्यातील आधुनिक मुंबई पाहणार आहोत.

कचऱ्याची समस्या मार्गी लागणार आहे, तसेच प्रदूषण कमी होवून नागरी आयुर्मान देखील सुधारणार आहे. त्यामुळे मुंबईची नव्या दिशेने वाटचाल होईल, असे त्यांनी नमूद केले.

बृहन्मुंबई महानगरपालिकेच्या घनकचरा व्यवस्थापन विभागाच्या माध्यमातून कचऱ्याचे विलगीकरण आणि पुनर्वापराची प्रक्रिया नियमितपणे करण्यात येते. मुंबईत सन २०५० पर्यंत कार्बन न्यूट्रलसाठीचे उद्दिष्ट ठेवण्यात आले आहे. हे उद्दिष्ट इतर शहरांच्या तुलनेत वीस वर्ष आधीचे ठेवण्यात आले आहे, असेही महानगरपालिका आयुक्त श्री. चहल यांनी सांगितले.

खालील प्रमाणे नमूद केल्यानुसार आहे

कर्जदार यांचा तपशील

लएनकेएएलओएचएल

ाखा : युंबई कल्याण

क्रोळंबे

हरिश्चंद्र कोळंबे

ठिकाण : महाराष्ट्र

दिनांक : ०८/०६/२०२३

कर्जदार : श्री. कुणाल हरिश्चंद्र

मह-कर्जदार : श्री. हरिश्चंद

... काशीनाथ कोळंबे, श्रीम. जया

-लिलावाच्या अटी आणि शर्ती

# ऐकलं तर ठीक, नाहीतर मनसेही मैदानात उतरणार'

## कोल्हापुरातील तणावावरून मनसेचा कडक इशारा

मुंबई, दि. ०८ (प्रतिनिधी) : कोल्हापुरातील घटनेवर मनसेचे नेते संदीप देशपांडे यांनी संताप व्यक्त केला आहे. व्हॉट्सॲप अकाऊंटच्या स्टेटसवर मुघल बादशाह औरंगजेबाचा फोटो शेअर करून त्याचे उदात्तीकरण करणारा मजकूर शेअर करणाऱ्यांविरोधात कारवाई करावी, या मागणीसाठी कोल्हापुरातल्या हिंदुत्त्ववादी संघटना आक्रमक झाल्या आहेत. काही ठिकाणी जमाव प्रक्षुब्ध झाल्याने पोलिसांनी आंदोलकांवर लाठीचार्ज केला. या घटनेवर राज्यभरातून तीव्र पडसाद उमटत आहेत. महाराष्ट्र नवनिर्माण सेनेने देखील आता कोल्हापुरातल्या हिंदुत्त्ववादी संघटनांना पाठींबा दर्शवला असून याप्रकरणी 'ऐकलं तर ठीक, नाहीतर मनसेही मैदानात उतरेल आणि आपल्या मनसे स्टाईलमध्ये सडेतोड प्रत्युत्तर देईल,' असा कडक इशारा दिला

देशपांडे म्हणाले, लोकांना दंगली नको आहेत. परंतु आम्ही हिंदू म्हणून असल्या घाणेरड्या गोष्टी खपवून घेणार नाही.

कलम १३ (२) अनुसार यागणी सूचनेची तारीख

आणि रक्कम

04.08.2022

84,00,200/

(रु. पंधरा लाख दोनशे

ऐंशी यात्र) दि.

२९.११.२०२१ अनुसा

ग्रहील ठ्याज व प्रभार यांचे

प्रदान होईपर्यंत.

वीकारली नाही अथवा त्यांना प्राप्त झाली नाही तर विक्री सूचनेचे प्रकाशन हे पर्यायी सेवेचे माध्यम म्हणून गृहीत धरण्यात येईल

https://auctions.inventon.in संरक्षित धनको यांचे संकेतस्थळ पाहावे.

INDOSTAR HOME FINANCE PRIVATE LIMITED Regd. Office: - Unit No. 305, 3rd Floor, Wing 2/E, Corporate Avenue,

Andheri- Ghatkopar Link Road, Chakala, Andheri (East), Mumbai – 400093

Email: - connect@indostarhfc.com CIN Number: - U65990MH2016PTC271587 Contact No.: - Mr. Baliram Jaywant Pandit, 9773016000

(परिशिष्ट – ४ – ए)

(पहा नियम ८ (६) च्या तरतुदी पहा)

स्थावर मालमत्तांच्या विक्रीसाठी विक्री सूचन

सेक्युरिटायझेशन अँड रिकन्स्ट्कशन ऑफ फिनान्शिअल असेट्स अँड इन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट कायदा २००२ तसेच त्यासह वाचा सिक्युरिटी इंटरेस्ट (इन्फोर्समेंट) निय

२००२ ची तरतूद ८ (६) अनुसार स्थावर मालमतांच्या विक्रीसाठी ई-लिलाव विक्री सूचना. याद्वारे आम जनता आणि विशेषतः कर्जदार यांना सूचित करण्यात येते की खालील प्रमाणे नमूद केलेल्या प्रतिभूत मालमत्ताचा ताबा इंडोस्टार होम फायनान्स प्रायव्हेट लिमिटेड

नार जान जिला जान विवता क्रमा क्रमा क्रमा करका वर्जा जिला जान गुर्च सार्वाच तानुहार नार्वाचा ताना इस्टार कि कार (पापुढे ज्यांचा उद्धेष्ठ संरक्षित धनको असा करणता वेणार आहे) यांचे प्राधिकत अधीकारी यांचाबङ्ग सिक्युरीयझेशन औड रिकन्स्टक्शन ऑफ फिनालिशलर असेट्स औड इन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट कायदा २००२ च्या अनुसार प्राप्त झालेल्या अधिकारांच्या अनुसार कर्जदार यांचेकडून येणे असलेली धकीत रक्कम वसूल कारण्यासाठी घेण्याबाबर

बोली निम्नस्वाक्षरीकार यांच्याकडून खालील प्रमाणे नमूद केलेल्या अचल मालमता खरेदी कारण्यासाठी, आमंत्रित करण्यात येत आहेत ज्या ऑनलाईन आमचे सेल्स आणि मार्केटिंग इ लिलाब सेवा भागीदार येसर्स इन्व्हेन्ट ऑन सोल्युशन्स प्रायव्हेट लिमिटेड (इन्व्हेन्ट ऑन) यांचे वोब पोर्टल म्हणजेच https://auctions.inventon.in येर्ट

कर्जदार यांचे लक्ष कायद्याच्या कलम १३ चे उपकलम (८) कडे वेधून घेण्यात येत आहे ज्या अंतर्गत त्यांना त्यांच्या संरक्षित मालमत्ता रिडिम करण्यासाठी कालावधी उपलब्

करून देण्यात आला आहे. सदरील मालमत्ता प्रत्यक्ष ताब्यात जशी आहे, जिथे आहे, जशी आहे, तशी आहे जे आहे, ते आहे आणि नो रिकोर्स तत्वावर आहे जिचा तपशीव

ालमत्ता धारक : फ्लॅट क्र. ३०६, डायमंड

ल्वे स्टेशन, भिवपुरी रोड, इस्ट बिल्डींग क्र

सिडन्सी, गाव दिकसाल, नवीन भिवपूरी

, भारत, महाराष्ट्र, रायगड ४१० २०१ गर सीमा खालीलप्रमाणे : उत्तरेस : बिल्डींग

क. ३. दक्षिणेस : फ्लॅट क. ३०×. पर्वीशस

फ्लॅट क्र. ३०१, पश्चिमेस : फ्लॅट क्र

विक्रीच्या सबिस्तर अटी आणि शर्ती जाणून घेण्यासाठी कृपया. येथे उपलब्ध करून देण्यात आलेली लिंक पाहाबी आणि आमच्या सेल्स आणि मार्केटिंग तसेच सेवा पुरवठाद

नामुज्ञ-शार्तिराज्ञान (https://www.indostarhfc.com/Auction-Notices येथे लिंकच्या अंतर्गत प्रकाशित करण्यात आल्या आहेत. कोणत्याही स्वरूपाची याहिती, चौकशी आणि मालमत्तेची पाहणी, सहायय, इ लिलावाची प्रक्रिया आणि ऑनलाईन प्रशिक्षण यांच्यासाठी बोलीदार यांनी क्लायंट सर्व्हिस डिलिव्हरी (सीएसडी) विभाग आमचे सेल्स आणि मॉर्केटिंग आणि इ लिलाव सेवा भागीदार मेसर्स इन्व्हेंटन सोल्युशन्स प्रायव्हेट लिमिटेड यांच्याशी दूरध्वनी क्रमांक : + ९१

९८३३४७८७४८ / ९०२९०८६३२१ आणि इ येल तपशील : care@inventon.net किंवा manoj.das@inventon.net किंवा प्राधिकृत अधिका

आयएचएफपीएल, श्री बळीराम जयवंत पंडित, १७७३०१६००० यांच्याशी संपर्क साधावा. चुना : कृपया नोंद घ्यावी की संरक्षित धनको हे सर्व कर्जदार यांना स्पीड पोस्ट / रजिस्टर्ड पोस्टच्या याध्यमातून विक्री सूचना जारी करणार आहेत. जर ती कोणत्याही पक्षका

आम्ही प्रसारमाध्यमांद्वारे नम्र इशारा देतोय की, असले प्रकार थांववा. या नम्र इशाऱ्यानंतर ऐकलं तर ठीक, नाहीतर आम्हाला आमच्या पद्धतीने इशारे देता येतात. रस्त्यावर उतरायची वेळ आली तर आम्ही उतरू, त्यानंतर होईल ते होईल महाराष्ट सरकारने त्यांचा बंदोबस्त करावा नाहीतर आम्ही त्यांचा बंदोबस्त करायला सक्षम आहोत.

ते पुढे म्हणाले, ज्या लोकांचे औरंगजेबावर प्रेम आहे पार्श्वभागावार लाथा घालायला औरंगजेबाला जिथे पुरले आहे (दफन केले आहे), तिथे यांनाही परायला पाहिजे त्याचबरोबर ज्या लोकांनी व्हॉट्सऑप स्टेटस ठेवले होते त्यांच्यावर पोलिसांनी कारवाई करायला त्यांच्याविरोधात आंदोलन लाठीचार्ज कसला करता. अशी ॲक्शन झाल्यावर त्यावर रिॲक्शन हिंदुंकडून अशी प्रतिक्रिया येणं साहजिक आहे, असे समर्थन देशपांडे यांनी केले.

राखीव किंमत

इंएमडी बोली वाढविण्यार्च

रु. ९,९०,०००/-

रु. ९९,०००/-

रु. १०,०००/-

रुवाक्षरी /-

प्राधिकृत अधिकारी

इंडोस्टार होम फायनान्स प्रायव्हेट लिमिटेड

ई-लिलावाची

तारीख आणि दोळ

२६.०६.२०२३

बेळ १०.३० वा

११.३० पर्यंत ५

मिनिटांचा

अमर्मादित

## पान १ वरून...

मुंबई-गोवा

महामार्गावरील

पनवेल ते इंदापूर

दरम्यानचा रस्ता

होणार कधी?

आताही पावसाळा

तोंडावर असताना

इंदापूरदरम्यानचा रस्ता

हा अनेक ठिकाणी

खड्डेयुक्त असल्याचे

मुख्य न्यायमूर्ती नितीन

जामदार व न्या. संदीप

खंडपीठाला दाखवले.

त्याची गंभीर दखल

घेत खंडपीठाने लेखी

उत्तर मागितल्यानंतर

चार आठवड्यांत खड्डे

बुजवून रस्ता सुस्थितीत

करण्याची हमी

'एनएचएआय'ने

याबद्दल सांगताना

होण्याची शक्यता

विकलांमार्फत दिली.

नेमके कधी पूर्ण होणार.

'एनएचएआय' नेहमी

सुस्पष्ट तारीख न देता

विशिष्ट तारखेपर्यंत पूर्ण

असल्याचे प्रतिज्ञापत्रात

वेळी शक्यता सांगितली

जाते'. असेही पेचकर

यांनी न्यायालयाच्या

निदर्शनास आणले.

तेव्हा, अशा सर्व

प्रश्नांवर पुढील

सुनावणीत विचार करू

आणि महामार्गाच्या

कामावर देखरेखही

ठेवू, असे सांगून

खंडपीठाने पुढील

ठेवली. तसेच त्या

दिवशी खडूयांच्या

प्रश्नावरील कृती

मागितला आहे.

'एनएचएआय'कडून

अहवालही

सुनावणी ५ जुलै रोजी

नमूद करते. प्रत्येक

ओबडधोबड व

पेचकर यांनी बुधवारच्या सुनावणीत ताज्या फोटोंद्वारे प्रभारी

मारणे यांच्या

पनवेल ते

हॉस्टेलमध्ये झालेल्या हत्येनंतर अन्य मुली घाबरल्या, हॉस्टेल सोड्न गेल्या पोलिसांना आरोपीच्या खिशात कुलुपाच्या चाव्या सापडल्या. त्यातील एक चावी ही त्या मुलीच्या रुमची होती. आरोपीने मुलीच्या रुमला कुलूप लावले आणि चावी आपल्यासोबत घेतली. पोलिसांनी आतापर्यंत हॉस्टेलमधील सात ते आठ जणांचे जबाब नोंदवले आहेत. पुढील तपास अजून सुरू आहे. वसतिगृहातील बहुतांश सीसीटीव्ही कॅमेरे कार्यरत नसल्याचा पोलिसांचा दावा आहे. या वसतिगृहात महिला सुरक्षा रक्षक नाहीत आणि शासकीय निविदा प्रक्रियेच्या आधारे तीन सुरक्षा रक्षक असायला पाहिजे होते. दरम्यान, पीडित आणि आरोपी दोघांचेही मृतदेह त्यांचा कुटुंबीयांनी अद्याप ताब्यात घेतले

### वसतिगृहातील हत्याकांडाला सरकारच जबाबदार!

याबाबत पोलिस तपास करत आहेत. सुरक्षा रक्षकांच्या नेमणुकीचे काम निविदा प्रक्रिया राबवून खासगी कंपनीद्वारे करण्यात येते. मात्र, कनोजियाची नियुक्ती अशा स्वरुपाची कोणतीही प्रक्रिया पूर्ण करून झालेली नव्हती, असे आता चौकशीत समजते आहे. या वसतिगृहाची दुरावस्था झाली आहे. मुली राहत असलेल्या खोल्यांची अवस्था बिकट आहे. अनेक ठिकाणी वसतिगृहाच्या इमारतीच्या भिंतींच्या प्लॅ स्टरचीही पडझड झाली आहे. ठिकठिकाणी भिंतींना सिमेंट लावून डागडुजी केल्याचे दिसून येते. सध्या या वसतिगृहाच्या नूतनीकरणाचे काम सुरू आहे. त्यामुळे बाहेरील व्यक्तींची मोठ्या प्रमाणात ये-जा होत असल्याने विद्यार्थ्यांनींच्या सुरक्षेचा मुद्दा उपस्थित करण्यात आला होता. या वसतिगृहात एकूण २५० खोल्या असून, २२५ खोल्यांमध्ये विद्या थिनी राहतात. प्रत्येक खोलीमध्ये २ विद्यार्थिनी राहतात. त्यामुळे वसतिगृहात २४ तास महिला सुरक्षारक्षकांची नेमणूक करण्याची मागणी होत आहे. वसतिगृहातील अनेक सीसीटीव्ही बंद असल्याचे पोलिस तपासणीत निष्पन्न झाले आहे. त्यात मृत मुलीची खोली असलेल्या चौथ्या मजल्यावरील सीसीटीव्हीचाही समावेश आहे. प्रवेशद्वाराजवळील सीसीटीव्ही सुरू असल्यामुळे आरोपी वसतिगृहातून बाहेर पडताना दिसत आहे. दरम्यान, सरकारने वसतिगृहातील सुरक्षा रक्षकांची पदे कमी केली आहेत. सध्या वसतिगृहात दिवसभरात मिळून तीन सुरक्षा रक्षक कार्यरत आहेत. रात्री वसतिगृहात आम्हाला दोन सुरक्षा रक्षकांची आवश्यकता असते. त्यामुळे कनोजियाला सहाय्यक म्हणून सुरक्षा रक्षकाचे काम देण्यात आले होते, अशी माहिती वसतिगृहाच्या अधीक्षक वर्षां अंधारे यांनी दिली.

संबंधात आहेत

सूचना याद्वारे देण्यात येते की, लेखा करार विक्रीचे दि. ११.१२.१९७९ अंतर्गत मे. शाह ॲन्ड नहार असोसिएट्स यांनी इंडस्ट्रियल गाळा क्र. १३२, बिल्डींग क्र. ए-२ मोजमापित ६३० चौ. फुट बिल्ट अप क्षेत्रफळ धारक पहिला मजल्यावरील सोसायटी शाह ॲन्ड नहार इंडस्टियल प्रीमायसेस (ए-२) को-ऑपरेटिव्ह सोसायटी लिमिटेड म्हणून ज्ञात व बिल्डींग शाह ॲन्ड नहार इंडस्ट्रियल इस्टेट म्हणून ज्ञात, गाव लोअर परेल विभाग, कॅडास्ट्रल सर्व्हें क्र. १५९, धनराज मिल कंपाउंड, सिताराम जाधव मार्ग लोअर परेल. मंबई ४०० ०१३ इंडस्टियल गाळा क्र. १३२. बिल्डींग क्र. ए-२ म्हण् ज्ञात मालमत्ता मे. श्री वेंकटेश ट्रान्सपोर्ट सर्व्हिस यांनी विक्री केली आहे.

त्यामुळे, विक्रीचे करार दि. ०९.०७.१९८४ रोजी सदर मे. श्री वेंकटेश ट्रान्सपोर्ट सर्व्हिसेस यांनी सदर इंडस्टियल गाळा श्री. कैलाश प्रसाद सत्यनारायण मालपानी यांन विकी केला होता

त्यानंतर विक्रीचे करार विक्री करार दि. ०९.०७.१९८४ रोजी श्री. कैलाश प्रसाद सत्यनारायण मालपानी यांनी सदर इंडस्ट्रियल गाळा श्री. कुमार आशुतोष राजेश खाड्ये व श्री. प्रभाकर गोपाल खाड्ये यांना विक्री केला होता.

त्यानंतर विक्रीचे नोंदणाकरण करार ०४.०५.२०२३ रोजी सदर श्री. कैलाश प्रसाद सत्यनारायण मालपानी यांनी माझे अशील यांना सदर इंडस्ट्रीयल गाळा विक्री करण्याचे

टान्सपोर्ट सर्व्हिसेस पहिला भाग व श्री. कैलाश प्रसाद सत्यनारायण मालपानी अन्य भागाचे यांच्या दरम्यान इंडस्ट्रियल गाळा क्र. १३२, बिल्डींग क्र. ए-२ संबंधात अंमलात आणले होते ते करार गहाळ झाले आहेत व हरवले आहेत व भरपू शोधूनही सापडत नाही आहेत. आता माझे अशील, श्रीम. पुजा प्रकाश राउत र श्री. प्रकाश सिताराम राउत हे सदर इंडस्टियल गाळ क्र. १३२. बिल्डींग क्र. ए-गहाण ठेवण्यास बँकेक्टून कर्ज सुविधा प्राप्त करण्यास इच्छुक आहेत व दावे काही असल्यास सदर इंडस्ट्रीये गाळा क्र. १३२, बिल्डींग क्र. ए-२ संबंधात विक्री करार दि. ०९.०७.१९८४ संबंधात गहाळ झाले आहेत

कोणाही व्यक्तीस सदर इंडस्टीयल गाळा क. १३२. बिल्डींग क. ए-२ वा कोणत्याही भागाच्या संबंधात कोणतेही दावे. हक्क. अधिकार. हितसंबंध असल्यास तमेच वारमा गहाण, ताब, विक्री, भेट, प्रभार, न्यास, देखभाल, सुविधधिकार वा अन्य काही असल्यास त्यांनी याद्वारे लेखी स्वरूपात सदर प्रसिद्धी तारखेपासन १० दिवसांच्या आव खालील पत्त्यावर सूचित करावे अन्यथा माझे अशील सदर इंडस्ट्रियल गाळा क्र. १३२ बिल्डींग क्र. ए-२ संबंधात सदर बॅकेच्या नावे गहाण ठेवण्याची प्रक्रिया पूर्ण करण्यात

हितेश दिनकर राय पटेल

ब्लॉक क्र. ९, बिल्डींग क्र. २५, श्री गोविंद नगर सोसायटी. गोविंद नगर एमसीएफ क्लब जवळ, बोरिवली पश्चिम, मुंबई ४०० ०९२. दर. क्र. ९८२०४३०१७८

मी माझे अशील, श्रीम. पुजा प्रकाश राउत व श्री. प्रकाश सिताराम राउत यांच्या

सूचित करण्यात येते की, मूळ विक्रीचे करार दि. ०९.०७.१९८४ रोजी मे. श्री वेंकटेश

येईल व कोणत्याही दाव्यांच्या विना करण्यात येतील.

दि. ८ जून, २०२३

Corporate Office: 1101-1102, Techno Park, New Link Road, Near Eskay Resort, Borivali (West), Mumbai - 400 092, Tel: +91 77159 54966 | E-mail: compliance@kcdindustries.com | Website: www.kcdindustries.com; Managing Director and CFO: Mr. Rajiv Chandulal Darji

PROMOTER OF OUR COMPANY IS MR. RAJIV CHANDIII AL DARJI

THOMOTER OF COMPANY TO MIT. HARVE CHARDOLAE DATIO				
NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF KCD INDUSTRIES INDIA LIMITED				
RIGHTS ISSUE EXTENSION – REVISED ACTIVITY SCHEDULE				
Rights Issue Opening Date Wednesday, 31st May 2023				
Last date for the receipt of Rights Issue Application Extended upto*	Thursday, 29th June 2023			
Last date for On-market Renunciations	Friday, 23rd June 2023			
Rights Issue Closing Date	Thursday, 29th June 2023			

RIGHTS ISSUE OF 2.71.42.857 (TWO CRORES SEVETY ONE LAKHS FORTY TWO THOUSAND EIGHT HUNDRED AND FIFTY SEVEN) PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEE ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹18.00/- (RUPEES EIGHTEEN ONLY) PER RIGHTS SHARE (TO

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are

BE ISSUED AT PREMIUM OF ₹17.00/- (RUPEES SEVENTEEN ONLY) WITH THE FACE VALUE OF THE EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT UP ₹48,85,71,426.00/- (RUPEES FORTY-EIGHT CRORES EIGHTY-FIVE LAKHS SEVENTY-ONE THOUSAND FOUR HUNDRED AND TWENTY SIX ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF KCD INDUSTRIES INDIA LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 19 (NINTEEN) RIGHT SHARES FOR EVERY 7 (SEVEN) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY MAY 19, 2023 (\*ISSUE\*) THE ISSUE PRICE IS AT PREMIUM WITH THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 110 OF THIS LETTER OF OFFER.

\*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.

credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

Amount Payabl e per Rights Equity Share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	0.25	4.25	4.50
One or more calls, subsequent calls as may be determined by the Board/ Committee	0.75	12.75	13.50
Total (₹)	1.00/-	17.00/-	18.00/-

**ASBA\*** 

Date: 07th June. 2023

Place: Mumbai

Simple, Safe, Smart way of Application - Make use of it!!! \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS. ASBA FACILITY IS OPERATIONAL FROM THE

ISSUE OPENING DATE. LAST DATE FOR APPLICATION: This is to inform the eligible Equity Shareholders of the Company that the date of closure of the Rights Issue, which opened on Wednesday, 31st May 2023 schedule to close on Wednesday, 14th June 2023 has now been extended by the Company from Wednesday, 31st May 2023 to Thursday,

29th June 2023 vide Board Resolution passed on Wednesday, 07th June 2023, in order to provide an opportunity to shareholders to exercise their rights in the Rights

ACCORDINGLY, THE LAST DATE OF SUBMISSION OF THE DULY FILLED IN APPLICATION FORM IS THURSDAY, 29TH JUNE 2023, BEING THE ISSUE CLOSING DATE.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNTIN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE. AS THE CASE MAY BE

ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE THAT IS THURSDAY, 29TH JUNE 2023. ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, RIGHTS ENTITLEMENT LETTER AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, LAST DATE FOR THE RECEIPT OF RIGHTS ISSUE APPLICATION, LAST DATE FOR ON-MARKET RENUNCIATIONS RESULTING CHANGE IN THE INDICATIVE TIMETABLE OF POST ISSUE

ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE. Unless otherwise specified, all capitalised terms used herein shall have the same meaning as prescribed to such terms in the Letter of Offer. For KCD Industries India Limited

On Behalf of the Board of Directors Mr. Rajiv Chandulal Darji Managing Director & Chief Financial Officer

### POST OFFER PUBLIC ANNOUCEMENT LAKHOTIA POLYESTERS (INDIA) LIMITED

Corporate Identification Number (CIN): L17120MH2005PLC155146 Registered Office: 158/159, Samaratha Sahkari Audyogik Vasahat Ltd, Pimpal- Gaon (Baswant)

Tal.- Niphad, Nashik - 422 209 Contact No: 02554 - 232000 | Website: www.lakhotiapoly.in | E-mail Id: info@lgroup.co.in

OPEN OFFER FOR ACQUISITION OF 27.24.000 (TWENTY SEVEN LAKHS TWENTY FOUR THOUSAND) EQUITY SHARES FROM SHAREHOLDERS OF LAKHOTIA POLYESTERS (INDIA) LIMITED ("LPIL") BY MR. MADHUSUDAN LAKHOTIA, MRS, JAYSHREE LAKHOTIA, MR. SHYAMSUNDER LAKHOTIA AND MRS, KANCHANDEVI LAKHOTIA (HEREIN AFTER JOINTLY REFER TO AS "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3(2) & 3(3) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)

REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS"). This Post Offer Advertisement is being issued by Aryaman Financial Services Limited, the Manager to the Offer nager"), on behalf of the Acquirers, in compliance with Regulation 18 (12) of the Securities and Exch of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations 2011") in respect of Open Offer ("Offer") to acquire 27,24,000 (Twenty Seven Lakhs Twenty Four Thousand) Equity Shares of ₹10/- each, being constituting 26.01% of the Target Company on a fully diluted basis at a price of ₹ 12/-(Rupees Twelve Only) ("Offer Price"). This Post Offer Public Announcement is to be read with Public Announcement dated March 09, 2023 ("PA") along with the Detailed Public Statement ("DPS") published on March 16, 2023 in Business Standard (English - All Editions), Business Standard (Hindi - All Editions), Pratahkal (Marathi - Mumbai Edition) and Gavakari (Marathi – Nashik Edition) with respect to the aforementioned Offer.

Sr. No.	Particulars	Details
1	Name of the Target Company	Lakhotia Polyesters (India) Limited
2.	Name of the Acquirers and PAC	Acquirers: Mr. Madhusudan Lakhotia, Mrs. Jayshree Lakhotia, Mr. Shyamsunder Lakhotia and Mrs. Kanchandevi Lakhotia
3.	Name of the Manager to the Offer	Aryaman Financial Services Limited
4.	Name of the Registrar to the Offer	Cameo Corporate Services Limited
	Offer Details:	
5.	a. Date of Opening of the Offer	May 15, 2023 (Monday)
iL'	b. Date of Closing of the Offer	May 26, 2023 (Friday)
6.	Last Date of Payment of Consideration	June 07, 2023 (Wednesday)
7.	Details of Acquisition	

Sr. No **Particulars** Proposed in the Offer Actuals Document Offer Price ₹12/-₹12/-27.24.000 26.13.255 Aggregate number of shares tendered 7.3 Aggregate number of shares accepted 27,24,000<sup>(a)</sup> 26,13,255 Size of the Offer (Number of shares multiplied ₹ 3,26,88,000/-₹ 3 13 59 060/ by offer price per share) Number Number In % In % Shareholding of the Acquirers along with PAC 7.5 35,49,388 33.89% deemed PAC before Agreements / Public 35,49,388 33.89% Announcement 14,09,050 13.45% 14,09,050<sup>(b)</sup> 13.45%(b) Shares Acquired by way of Agreements 27,24,000<sup>(a)</sup> 26.00%(a) 26,13,255 24.95% Shares Acquired by way of Open Offer 7.8 | Shares acquired after Detailed Public Statement Nil Nil Nil Nil Post Offer Shareholding of Acquirers along with 75.71.693 PAC/deemed PAC Pre & Post offer shareholding of the Public Pre Offer Post Offer Pre Offer Post Offer

### Note

Number

(a) Assuming full acceptance under the Open Offer

(b) The Acquirers shall complete the transaction under Share Purchase Agreement within 30 working days from the date of

55,15,550

52.66%

27,91,550

26.65%

55,15,550

52.66%

29,02,295

27.71%

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and the Letter of Offer. All other terms and conditions of the Offer shall remain unchanged

The Acquirers accepts the responsibility for the information contained in this Announcement and also for the obligations of the Acquirers laid down in the SEBI (Substantial Acquisitions of Shares and Takeover) Regulations, 2011 and subsequent amendments made thereof

A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in, BSE website at www. bseindia.com and at the Registered Office of the Target Company i.e. 158/159, Samaratha Sahkari Audyogik Vasahat Ltd, Pimpal Gaon (Baswant), Tal.- Niphad, Nashik - 422 209

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

Contact Person: Mr. Deepak Biyani



ARYAMAN FINANCIAL SERVICES LIMITED (CIN No.: L74899DL1994PLC059009)

60, Khatau Building, Alkesh Dinesh Modi Marg, Opp. P. J. Towers (BSE Building), Fort, Mumbai - 400 001. Tel: 022 - 6216 6999; Website: www.afsl.co.in | Email: info@afsl.co.in

Place: Mumbai Date: June 08, 2023