## **ARVIND KUMAR SOMANY**

SOMANY HOUSE, SURVEY NO. 36, KASTURBA VIDYALAY, P.O. KOBA, GANDHINAGAR – 382 007, GUJARAT. PHONE NO.: 079-22742508 Email ID: asomany@somatextiles.com

September 26, 2019

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Bandra -Kurla Complex,
Badra (E),
Mumbai - 400 051.

Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers (1st Floor), New Trading Ring, Rotunda, Dalal Street, Mumbai – 400 001.

Soma Textiles & Industries Limited 2, Red Cross Place, Kolkata – 700 001

Dear Sirs,

Sub: <u>Disclosure under Regulation 29(1) & 29(2) of SEBI (SAST) Regulations, 2011, as amended.</u>

I, the undersigned, one of the Promoter of Soma Textiles & Industries Limited (Target Company) hereby make disclosure as to acquisition/ purchase of 16,00,000 Equity Shares of Rs. 10/- each representing 4.8436% held by me in the Target Company i.e. Soma Textiles & Industries Ltd., in terms of Regulations 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended, in the format prescribed by SEBI thereunder.

This disclosure may please be placed on your record.

Thanking you,

(ARVIND KUMAR SOMANY)

Encl: As above

## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

Name of the Target Company (TC)	SOMA TEXTILES & INDUSTRIES LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer:- 1. Arvind Kumar Somany.			
	Persons Acting in concert (PACs) with acquirer:- 2. Surendra Kumar Somany. 3. Surendra Kumar Somany (HUF). 4. Arvind Kumar Somany (HUF). 5. KGPL Industries and Finvest Private Limited. 6. Sarvopari Investments Private Limited.			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)     National Stock Exchange of India Limited (NSE)			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights  Acquirer:-	d 20 015	0.0045	0.0045	
1. Arvind Kumar Somany.  PACs:-	7,28,217	2.2045	2.2045	
<ol> <li>Surendra Kumar Somany.</li> <li>Surendra Kumar Somany (HUF).</li> <li>Arvind Kumar Somany (HUF).</li> <li>KGPL Industries and Finvest Private Limited.</li> <li>Sarvopari Investments Private Limited.</li> </ol>	29,65,695 14,02,579 1,26,631 1,17,99,651 40,07,244	8.9780 4.2460 0.3833 35.7208 12.1310	8.9780 4.2460 0.3833 35.7208 12.1310	
<ul> <li>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</li> <li>c) Voting rights (VR) otherwise than by equity shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify</li> </ul>				
holding in each category) e) Total (a+b+c+d)	2,10,30,017	63.6637	63.6637	



Details of acquisition				
<ul><li>a) Shares carrying voting rights acquired</li><li>b) VRs acquired otherwise than by equity shares</li></ul>	16,00,000	4.8436	4.8436	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	,			
shares carrying voting rights in the TC (specify holding in each category) acquired				
d) Shares in the nature of encumbrance (pledge/	ă.			
lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	16,00,000	4.8436	4.8436	
After the acquisition, holding of acquirer along with PACs of:	v.			
a) Shares carrying voting rights				
Acquirer:- 1. Arvind Kumar Somany.	23,28,217	7.0482	7.0482	
PACs:-	* ;			
2. Surendra Kumar Somany.	29,65,695	8.9780	8:9780 4.2460	
3. Surendra Kumar Somany (HUF).	14,02,579	4.2460 0.3833	0.3833	
<ul><li>4. Arvind Kumar Somany (HUF).</li><li>5. KGPL Industries and Finvest Private Limited.</li></ul>	1,02,04,651	30.8923	30.8923	
6. Sarvopari Investments Private Limited.	40,07,244	12.1310	12.1310	
b) VRs otherwise than by equity shares			,	
c) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify	,	* *		
holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/	2 2			
lien/ non-disposal undertaking/ others)			4	
e) Total (a+b+c+d)	2,10,35,017	63.6788	63.6788	
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se	Open Market			
transfer/encumbrance, etc.)	Open Warket			
Salient features of the securities acquired including	N.A.			
time till redemption, ratio at which it can be converted				
into equity shares, etc.	14			
Date of acquisition of/ date of receipt of intimation of				
allotment of shares /VR/ warrants/convertible				
securities/any other instrument that entitles the acquirer to receive shares in the TC.				
Equity share capital / total voting capital of the TC	3,30,33,000 Equity Shares of Rs. 10/- each			
before the said acquisition	5,55,55,000 Equity States of the tor the			
Equity share capital/ total voting capital of the TC	3,30,33,000 Equity Shares of Rs. 10/- each			
after the said acquisition				
Total diluted share/voting capital of the TC after the	3,30,	33,000 Equity Sha	ares of Rs. 10/- each	
said acquisition				

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SOMA TEX	XTILES & INDUS	STRIES LIMITED	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer:- 1. Arvind Kumar Somany.			
	Persons Acting in concert (PACs) with acquirer:- 2. Surendra Kumar Somany. 3. Surendra Kumar Somany (HUF). 4. Arvind Kumar Somany (HUF). 5. KGPL Industries and Finvest Private Limited. 6. Sarvopari Investments Private Limited.			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are	1. BSE Lim	nited (BSE)		
Listed			f India Limited (NSE)	
1	Number	% w.r.t. total	% w.r.t. total diluted	
Details of the acquisition as follows		share/voting capital wherever applicable (*)	share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of:				
a) Shares carrying voting rights  Acquirer:-			· ·	
Arvind Kumar Somany.	7,28,217	2.2045	2.2045	
<ul> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by equity shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>				
e) Total (a+b+c+d)	7,28,217	2.2045	2.2045	
Details of acquisition	7,20,217	2.2043	2.2043	
a) Shares carrying voting rights acquired Arvind Kumar Somany	16,00,000	4.8436	4.8436	
<ul> <li>b) VRs acquired/sold otherwise than by shares</li> <li>c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> <li>d) Shares encumbered/ invoked/ released by the acquirer</li> </ul>				
e) Total (a+b+c+d)	16,00,000	4.8436	4.8436	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights  Acquirer:- Arvind Kumar Somany	23,28,217	7.0482	7.0482	
<ul><li>b) Shares encumbered with the acquirer</li><li>c) VRs otherwise than by shares</li></ul>	,			



	7.0482	7.0482
Open Market		
	o pour i i i	
25/09/2019		
3,30,33,000 Equity Shares of Rs. 10/- each		
	1	
3,30,33,000 Equity Shares of Rs. 10/- each		
3,30,3	3,000 Equity Shar	res of Rs. 10/- each
	3,30,3	23,28,217 7.0482 Open Ma 25/09/20 3,30,33,000 Equity Shar

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the SEBI LODR Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer: (ARVIND KUMAR SOMANY)

Place: Ahmedabad Date: 26/09/2019