

MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEK BAG, AHMEDABAD GUJARAT
380015

Date: 28/12/2023

To,
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, Rotunda Building,
B.S. Marg, Fort, Mumbai – 400 001
SCRIPCODE: 533275

To,
Department Of Corporate Services
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051
COMPANY SYMBOL: SHAH

Subject: Prior Intimation under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulation)

Dear Sir/ Madam,

Please find enclosed herewith the Prior Intimation in specifies format under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulation), in respect of proposed inter-se transfer from Giraben Kishorsinh Solanki of 1,41,57,350 Equity Shares and Zankarsinh Kishorsinh Solanki of 15,48,570 Equity Shares.

The shares are proposed to be acquired by way of “Inter-se-transfer” among the Promoters and Promoters Group pursuant to exemption under Regulation 10 (1)(a)(ii) (qualifying person being person named as a Promoters in the shareholding pattern filed by the target company for not less than three years prior to the proposed acquisition and there will be no change in the total shareholding of the promoters and promoters Group after such inter-se transfer of the shares of Target Company.

We request you to take note of the same.

Thanking you,

Yours faithfully,

Mona Shah
Acquirer

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Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SHAH METACORP LIMITED
2.	Name of the acquirer(s)	MONA VIRAL SHAH
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	MR. ZANKARSINH KISHORSINH SOLANKI AND MS. GIRABEN KISHORSINH SOLANKI
	b. Proposed date of acquisition	On or after 10.01.2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1. Giraben Kishorsinh Solanki 1,41,57,350 Equity Shares 2. Zankarsinh Kishorsinh Solanki 15,48,570 Equity Shares
	d. Total shares to be acquired as % of share capital of TC	4.73%
	e. Price at which shares are proposed to be acquired	NA
	f. Rationale, if any, for the proposed transfer	Inter-se transfer among Promoters and Promoter Group.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI SAST Regulations
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable

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8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Not Applicable			
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Yes, I hereby declare that I have Complies/ will complied with the applicable disclosure requirements in Chapter V of SEBI SAST Regulation extent applicable.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, we hereby declare that all the conditions specified under Regulation 10(1) (a) with respect to exemptions have been duly complied.			
11.	Shareholding details	Pre-Transaction		Post-Transaction	
12.		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	Acquirer(s) and PACs (other than sellers)(*) 1. Acquirer- Mona Shah	2,07,00,164	4.94	3,64,06,084	8.68
	2. PAC (other than Seller and Acquirer) Viral Mukundbhai Shah Dipali Manish Shah Viral M Shah HUF Sampati Securities Limited General Capital Holding Company Private Limited	3,21,40,651 2,80,810 1,91,659 8,25,39,672 --	7.67 0.07 0.05 19.70 --	3,21,40,651 2,80,810 1,91,659 8,25,39,672 --	7.67 0.07 0.05 19.70 --
	Seller (s): 1. Giraben Kishorsinh Solanki (Promoter)	1,41,57,350	3.38	0	0
	2. Zankarsinh Kishorsinh Solanki (Promoter)	15,48,570	0.37	0	0
	Total	15,15,58,876	36.16	15,15,58,876	36.16

Mona Shah
Promoter

Date: 28.12.2023
Place: Ahmedabad