

April 1, 2023

शनिवार - चैत्र - शुक्लपक्ष - एकादशी,
विक्रम सम्वत २०८०

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Code: GHCL

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001
BSE Code: 500171

Dear Sir/ Madam,

Sub: Effective Date of the Scheme of Arrangement in the nature of Demerger of the Spinning Division of GHCL Limited to GHCL Textiles Limited ("Scheme")

This has reference to our earlier intimations dated March 15, 2023 and March 16, 2023.

This is to inform that, GHCL Limited ("Demerged Company") and GHCL Textiles Limited ("Resulting Company") have filed Form INC 28 with the Registrar of Companies, Ahmedabad wherein the Companies have filed the certified copy of the formal order (Form No. CAA 7) of the Hon'ble National Company Law Tribunal (NCLT), Ahmedabad Bench, sanctioning the Scheme of Arrangement with the Registrar of Companies, Ahmedabad, today, i.e. April 1, 2023.

Accordingly, the captioned Scheme of Arrangement has become effective from today, i.e. April 1, 2023 ('Effective Date'). Further, please note that as per clause 1.3 of the Scheme, the "Appointed Date" of the Scheme shall be the Effective Date, i.e. April 1, 2023.

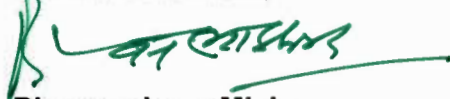
Further, as communicated on March 16, 2023, the Restructuring Committee of the Board of Directors of the Company (at its meeting held on March 16, 2023) had fixed April 8, 2023 (i.e. Saturday) as the Record Date to determine the eligible equity shareholders of the GHCL Limited to whom equity shares of GHCL Textiles Limited will be allotted pursuant to the Scheme.

You are requested to kindly take note of the same and please also take suitable action for dissemination of this information.

Thanking you,

Yours faithfully,

For GHCL Limited,



Bhuwneswar Mishra
Sr. GM - Sustainability & Company Secretary

B- 38, GHCL House, Institutional Area, Sector- 1, Noida, (U.P.) - 201301, India. Ph. : +91-120-2535335, 4939900, Fax : +91-120-2535209
CIN : L24100GJ1983PLC006513, E-mail : ghclinfo@ghcl.co.in, Website : www.ghcl.co.in

Regd. Office : GHCL House, Opp. Punjabi Hall, Near Navrangpura Bus Stand, Navrangpura, Ahmedabad, Gujarat - 380009, India