

Ref: ISD/22-23/021

April 12, 2022

<b>BSE Ltd.</b> Corporate Relationships Dept. PhirozeJeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	<b>National Stock Exchange of India Ltd.</b> Listing Dept. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Madam/Sir,

**Subject: Statement of Debt Securities for the half year ended on March 31, 2022**

Pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, we hereby submit the Statement of Debt Securities issued and outstanding as on March 31, 2022.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

(Mangesh Mandrekar)  
Company Secretary

Encl.: As above.





Statement of Debt Securities issued and outstanding as of 31/03/2022

Sr. No.	ISIN number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Coupon Amount (Rs. Crore)
1	INE692A09241	28.12.2012	28.12.2022	8.90	Annual	No	800.00	800.00
2	INE692A09266	22.11.2013	22.11.2023	9.80	Annual	No	2000.00	2000.00
3	INE692A08029	15.09.2016	Perpetual	9.50	Annual	Call Option the tenth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00
4	INE692A08045	24.11.2016	24.11.2026	7.74	Annual	No	750.00	750.00
5	INE692A08086	03.05.2017	Perpetual	9.08	Annual	Call Option the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	500.00	500.00
6	INE692A08094	16.09.2020	16.09.2030	7.42	Annual	Call Option the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1000.00	1000.00
7	INE112A08044	14.11.2017	14.11.2027	8.02	Annual	Call after 5 years	500.00	500.00
8	INE112A08051	08.11.2019	08.11.2029	8.93	Annual	No	1000.00	1000.00
9	INE434A08075	24.10.2017	24.10.2027	7.98	Yearly	Call after 5 years	1000.00	1000.00
10	INE434A08083	31.10.2017	Perpetual	9.20	Yearly	Call after 5 years	500.00	500.00
11	INE692A08102	26.11.2020	26.11.2035	7.18	Yearly	Call after 10 years	1000.00	1000.00
12	INE692A08110	15.12.2020	Perpetual	8.73	Yearly	Call after 5 years	500.00	500.00



यूनियन बैंक ऑफ इंडिया, निवेशक सेवायें प्रभाग, यूनियन बैंक भवन, 239, विधान भवन मार्ग, नरीमन पॉइंट, मुंबई- 400021.  
Union Bank of India, Investor Services Division, Union Bank Bhavan, 239, Vidhan Bhavan Marg, Nariman Point, Mumbai - 400021.

☎: + 91 22 2289 6636/2289 6643, ✉ [investorservices@unionbankofindia.com](mailto:investorservices@unionbankofindia.com), website: [www.unionbankofindia.co.in](http://www.unionbankofindia.co.in)

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Sr. No.	ISIN number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment frequency	Embedded option if any	Amount issued (Rs. Crore)	Coupon Amount (Rs. Crore)
13	INE692A08128	11.01.2021	Perpetual	8.64	Yearly	Call after 5 years	1000.00	1000.00
14	INE692A08136	29.01.2021	Perpetual	8.73	Yearly	Call after 5 years	205.00	205.00
15	INE692A08144	4.06.2021	24.06.2031	7.19	Yearly	Call after 5 years	850.00	850.00
16	INE692A08151	09.07.2021	09.07.2036	7.25	Yearly	Call after 10 years	1150.00	1150.00
17	INE692A08169	22.11.2021	Perpetual	8.70	Yearly	Call Option the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	2000.00	2000.00
18	INE692A08177	20.12.2021	Perpetual	8.40	Yearly	Call Option the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1500.00	1500.00
19	INE692A08185	02.03.2022	Perpetual	8.50	Yearly	Call Option the fifth anniversary from the Deemed Date of allotment or on any allotment anniversary Date thereafter.	1500.00	1500.00
	<b>TOTAL</b>						<b>18755.00</b>	<b>18755.00</b>

