

Date: 17 February 2025

To
Corporate Relationship Department
BSE Limited
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400001, MH

BSE Scrip Code: 530617

Subject: Conversion of Foreign Currency Convertible Bonds (FCCB) into Equity Shares

Sir / Ma'am,

The Board of Sampre Nutritions Limited (“the Company”) at its meeting held today, i.e., Monday 17 February 2025 inter alia considered and approved the conversion of 21 (Twenty-one) FCCB into equity shares in accordance with the offering memorandum.

We hereby inform you that the Company have allotted the FCCB on 28 June 2024 and upon receipt of notices of the conversion of the principal value of USD 21,00,000 (United States Dollar twenty-one lakhs) from certain FCCB holder(s). The Board of the Company approved the allotment of 3045144 (Thirty lakh forty-five thousand one hundred and forty-four) equity shares at the face value of INR 10 (Indian Rupees ten) per share at a conversion price of INR 59.84 (Indian Rupees fifty-nine and eighty-four paise) per share to such holder(s) of FCCB.

Consequent to the allotment of the above-mentioned equity shares, the paid-up share capital of the Company has increased to INR 21,00,68,550 (Indian Rupees twenty-one crores sixty-eight thousand five hundred and fifty) comprising of 21006855 (Two crores ten lakhs six thousand eight hundred and fifty-five) equity shares of INR 10 (Indian Rupees ten) per share.

This intimation will also be available on the website of the Company.

For Sampre Nutritions Limited


Brahma Gurbani
Managing Director
(DIN: 00318180)

