

DR. VITHAL V. KAMAT

10, St. James Court, 4th Floor, Next to CCI, Netaji Subhash Road, Marine Drive, Mumbai 400 020

April 22, 2019

To,
DCS,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra -Kurla Complex,
Bandra (E), Mumbai - 400 051

Code: 526668

Code:- KAMATHOTEL-EQ

Dear Sir/ Madam,

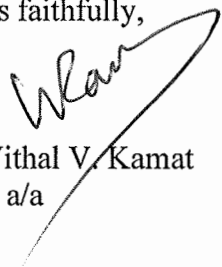
Sub: Disclosure in terms of regulations 31(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure for Release of 21,86,640 shares of Kamat Hotels (India) Limited of in terms of regulations 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,


Dr. Vithal V. Kamat
Encl: a/a


ANNEXURE- 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance / release of encumbrance / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Kamat Hotels (India) Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited
Date of reporting	22/04/2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Dr. Vithal V. Kamat

Details of the creation/release/Invocation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] release [(2)-(3)] / invocation [(1)-(3)]}			
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance.	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Dr. Vithal V. Kamat	2186640	9.27	2186640	9.27	Release	16/4/19	Pledge	In connection with Financial Arrangement	2186640	9.27	Edelweiss Reconstruction Company Limited	0	0


 Dr. Vithal V. Kamat
 Place: Mumbai
 Date: 22/04/2019

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Code:- KAMATHOTEL-EQ

Dear Sir/ Madam,


Sub: Disclosure in terms of regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure for encumbrance of 21,86,640 shares of Kamat Hotels (India) Limited of in terms of regulations 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,



Dr. Vithal V. Kamat
Encl: a/a

ANNEXURE- 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(1C)	Kamat Hotels (India) Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited
Date of reporting	22/04/2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Dr. Vithal V. Kamat
Details of the creation of encumbrance:	21,86,640 shares pledged with Kotak Mahindra bank Limited

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] release [(2)-(3)] / invocation [(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Dr. Vithal V. Kamat	23,76,473	10.08	1,89,833	0.80	Creation	22/4/19	Pledge	In connection with Financial Arrangement	21,86,640	9.27	Kotak Mahindra Bank Limited	23,76,473	10.08



Dr. Vithal V. Kamat
Place: Mumbai

Date: 22/04/2019