



# Ami Organics Limited

CIN No. : L24100GJ2007PLC051093

Registered Office :- Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist. Surat, Gujarat, India.

September 25, 2023

To,  
The Listing Department,  
**BSE Limited**,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai – 400 001  
Scrip Code: 543349

To,  
The Listing Department  
**National Stock Exchange of India Limited**,  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai – 400 051  
Scrip Code: AMIORG

**Sub: Outcome of Board Meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended (“SEBI LODR Regulations”)**

Dear Sir / Madam,

In furtherance to the Disclosure submitted under Regulation 30 of SEBI LODR Regulations 2015 vide our letter dated August 4, 2023 in respect of issue of upto 4,43,500 equity shares and pursuant to the approval of shareholders received for such issue, by way of special resolution passed by the members of the Company on September 4, 2023 and In-principle approval received from National Stock Exchange of India Limited on September 11, 2023 and BSE Limited on September 12, 2023, Board of Directors of the Company has at its meeting held today i.e. Monday, September 25, 2023, inter alia, approved the allotment of the 4,43,500 (Four Lakhs Forty Three Thousand Five Hundred) equity shares of face value Rs.10/- (Rupees Ten only) each at a issue price of Rs. 1169/- (Rupees One Thousand One Hundred Sixty Nine only) each, including a premium of Rs. 1159/- (One Thousand One Hundred Fifty Nine only) each from allottees.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 36,88,05,620/- divided into 3,68,80,562 equity shares of face value of Rs. 10/- each.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares allotted on the preferential allotment basis shall rank pari passu with the existing equity shares of the Company in all respects and will be listed on BSE Limited and National Stock India Limited.

Details of allotment made is attached as annexure A. Kindly take the above in your records.

Thanking You,  
Yours Sincerely,  
For **Ami Organics Limited**



**CS Ekta Kumari Srivastava**  
Company Secretary & Compliance Officer



Info@amiorganics.com



www.amiorganics.com



+91 72279 77744 / 75730 15366



# Ami Organics Limited

CIN No. : L24100GJ2007PLC051093

Registered Office :- Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist. Surat, Gujarat, India.

## Annexure – A

Name of the Company	AMI ORGANICS LIMITED
Date of Allotment	September 25, 2023
Type of securities allotted	Equity Shares
Issue Price per share (in Rs.)	Rs. 1169/-
Nominal Amount per share (in Rs.)	Rs. 10/-
Premium Amount per share (in Rs.)	Rs. 1159/-
Total Number of allottees	2

Sr. No.	Particulars	Details		
1.	Type of securities issued	Equity Shares, having face value of Rs. 10/- each.		
2.	Type of Issuance	Preferential Issue in accordance with chapter V of the SEBI ICDR Regulations and other applicable laws.		
3.	Total number of securities issued or the total amount for which the securities is issued.	4,43,500 (Four Lakhs Forty Three Thousand and Five Hundred ) number of equity shares issued at a price of Rs. 1,169 (Rupees One Thousand One Hundred and Sixty Nine only) per equity shares aggregating to a total Issue size of Rs. 51,84,51,500/ (Rupees Fifty One Crore Eighty Four Lakh Fifty One Thousand Five Hundred Only)		
4.	Issue Price	Rs. 1,169 (Rupees One Thousand One Hundred and Sixty Nine only) per equity shares comprising of face value of Rs. 10 /- (Rupees Ten only) each at a premium of Rs. 1,159 (Rupees One Thousand One Hundred and Fifty Nine only) each,		
5.	Number of Investors	Two (Non-Promoters)		
6.	Name of the proposed investors and the maximum number of equity shares to be offered	<b>Name of the Allottees</b>	<b>Maximum number of equity shares allotted (no.)</b>	<b>Total amount paid (including premium)</b>
		Mrs. Kavita Bhatia (Non Promoter )	2,01,600 Equity Shares	Rs. 23,56,70,400/- (Rupees Twenty Three Crore Fifty Six Lakhs Seventy Thousand and Four Hundred only)
		Mr. Ram Bilas Sharma (Non Promoter)	2,41,900 Equity Shares	Rs. 28,27,81,100 (Rupees Twenty Eight crore Twenty Seven Lakhs Eighty One Thousand and One Hundred only)



Info@amiorganics.com



www.amiorganics.com



+91 72279 77744 / 75730 15366



# Ami Organics Limited

CIN No. : L24100GJ2007PLC051093

Registered Office :- Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist. Surat, Gujarat, India.

7.	Post Allotment of securities- Outcome of the Subscription, issue Price/allotted price (in case of convertibles) Number of proposed investors	Outcome of Subscription:					
		<b>Particulars</b>	<b>Pre- Preferential Allotment Shareholding</b>		<b>Post-Preferential Allotment Shareholding</b>		
			<b>Shares</b>	<b>%</b>	<b>Shares</b>	<b>%</b>	
		Mrs. Kavita Bhatia	NIL	NIL	2,01,600	0.5466%	
	Mr. Ram Bilas Sharma	NIL	NIL	2,41,900	0.6559%		
	Tenure /Conversion	Not Applicable					
8.	In case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable					
9.	Nature of Consideration (whether cash or consideration other than cash)	Cash Consideration					

