June 16, 2023



To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code: 540268

<u>Subject: Intimation of Listing of Equity Share Capital of TruCap Finance Limited</u> ("Company") on National Stock Exchange of India Limited ("NSE")

Dear Sir/Madam,

In furtherance to our letter dated May 24, 2023 and pursuant to Regulation 30 and all other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") read with Schedule III to the Listing Regulations, we hereby inform the Exchange that, the Company has received approval from NSE for listing of Company's 11,62,72,891 equity shares on the Main Board of NSE vide letter no. NSE/LIST/121 dated June 16, 2023. A copy of the said letter received from NSE is enclosed herewith.

Accordingly, equity shares of the Company will be traded on NSE with effect from the trading hours of Tuesday, June 20, 2023, and the designated symbol shall be TRU.

We request you to kindly take the above information on your records.

Thanking You,

Yours faithfully, For TruCap Finance Limited

Sonal Sharma Company Secretary & Compliance Officer Encl: a/a







National Stock Exchange Of India Limited

Ref: NSE/LIST/121 June 16, 2023

The Company Secretary **TruCap Finance Limited**3rd Floor, A Wing, DJ House,
Old Nagardas Road, Andheri (East),
Mumbai, Maharashtra - 400069.

Kind Attn: Ms. Sonal Sharma

Dear Madam.

Re.: Listing of Equity Shares of TruCap Finance Limited (New Listing)

This is with reference to your application for Listing of Equity Shares of TruCap Finance Limited (New Listing) on the Exchange. We are pleased to inform you that the equity shares of the company shall be listed and admitted to dealings on the Exchange w.e.f. June 20, 2023 as per the details given below:

Sr. No.	Description of Securities	Symbol	Series	No. of Securities	Mkt. Lot	Distinctive Numbers	Lock-in details
11	Equity shares of Rs. 2/-each fully paid up	TRU	EQ	116272891	1	1 to 116272891	As per Annxure I

You are requested to mention the symbol and series in all future correspondence. All important information submitted by you pursuant to the various Regulations of SEBI (LODR), 2015 shall be broadcast through our nationwide network to the trading members.

Please note that all critical/price sensitive information and other submissions under the Listing Regulations, 2015 be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Jalpa Mehta Manager

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist This Document is Digitally Signed



Signer: JALPA SAUMIL MEHTA Date: Fri, Jun 16, 2023 15:18:40 IST Location: NSE



Annexure - I

TruCap Finance Limited

No. of Equity Shares	Dist		
Fully Paid-up	From	То	Lockin To
60000000	1	60000000	
7500000	60000001	67500000	30-Sep-2023
38780	67500001	67538780	
782960	67538781	68321740	29-Jun-2023
3368449	68321741	71690189	
4627130	71690190	76317319	29-Nov-2023
1566065	76317320	77883384	
10955555	77883385	88838939	09-Feb-2024
1519739	88838940	90358678	
9260075	90358679	99618753	09-Apr-2024
2246180	99618754	101864933	10-Jul-2025
2246180	101864934	104111113	10-Jul-2025
1796945	104111114	105908058	10-Jul-2023
10364833	105908059	116272891	
116272891	Total		

