

**Dated: July 19, 2021**

**To,**

<b>Listing Operations BSE Limited,  P J Towers, Dalal Street, Mumbai -400001, India  Scrip Code: 543263</b>	<b>Listing Department National Stock Exchange of India Limited  Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051  Symbol: SMCGLOBAL</b>	<b>Listing Department, Calcutta Stock Exchange Limited  7, Lyons Range, Dalhousie Kolkata - 700001, West Bengal  Scrip Code: 029186</b>
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**The Company Secretary,  
SMC Global Securities Limited  
11/6B, Shanti Chamber, Pusa Road,  
New Delhi-110005, India**

**Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

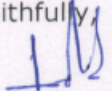
Dear Sir(s),

With reference to the above, please find the enclosed disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for inter-se transfer of 10,00,000 equity shares of SMC Global Securities Limited by way of gift.

Kindly take the above on record.

Thanking You,

Yours faithfully,

  
**Himanshu Gupta  
Director & member of Promoter Group  
(DIN: 03187614)**

**Place: New Delhi**

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>SMC Global Securities Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Mr. Himanshu Gupta Refer <b>Annexure A &amp; B</b> for Persons Acting in Concert (PAC)		
Whether the acquirer belongs to <del>Promoter</del> /Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>National Stock Exchange, Bombay Stock Exchange, Calcutta Stock Exchange</b>		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	7,05,04,685*	62.3196%	62.3196%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>7,05,04,685</b>	<b>62.3196%</b>	<b>62.3196%</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	10,00,000	0.8839%	0.8839%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-

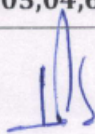


category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	<b>10,00,000</b>	<b>0.8839%</b>	<b>0.8839%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	7,05,04,685****	62.3196%	62.3196%
b) VRs otherwise than by equity shares	*		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	<b>7,05,04,685</b>	<b>62.3196%</b>	<b>62.3196%</b>
Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off market inter-se transfer between promoters by way of gift		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition / sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15-07-2021		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 22,62,68,900		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 22,62,68,900		
Total diluted share/voting capital of the TC after the said acquisition/ sale	NA		



**Annexure A: Details of Persons acting in concert before acquisition**

Particulars	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/ voting capital of TC
<b>Promoter:</b>			
1. Mr. Subhash Chand Aggarwal	1,00,95,500	8.9235	8.9235
2. Mr. Mahesh Chand Gupta	92,48,500	8.1748	8.1748
3. Mrs. Sushma Gupta	75,66,550	6.6881	6.6881
4. Mr. Damodar Krishan Aggarwal	7,81,970	0.6912	0.6912
<b>Members of promoter group</b>			
1. Mrs. Hemlata Aggarwal	50,00,000	4.4195	4.4195
2. Mr. Pranay Aggarwal	27,20,550	2.4047	2.4047
3. Mrs. Ginni Devi	22,00,000	1.9446	1.9446
4. Mr. Himanshu Gupta	10,00,000	0.8839	0.8839
5. Mr. Madan Gopal Agarwal	9,84,000	0.8698	0.8698
6. Mr. Ajay Garg	8,41,600	0.7439	0.7439
7. Mr. Anurag Bansal	2,50,000	0.2210	0.2210
8. Mrs. Archana Aggarwal	30,000	0.0265	0.0265
9. Ms. Shruti Aggarwal	6,425	0.0057	0.0057
10. ASM Pipes Private Limited	18,66,7140	16.5000	16.5000
11. Pulin Investments Private Limited	92,77,205	8.2002	8.2002
12. Jai Ambey Share Broking Limited	16,16,670	1.4290	1.4290
13. SMC Share Brokers Limited	2,25,000	0.1989	0.1989
<b>Total</b>	<b>7,05,04,685</b>	<b>62.3196</b>	<b>62.3196</b>



**Annexure B: Details of Persons acting in concert after acquisition**

Particulars	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/ voting capital of TC
<b>Promoter:</b>			
1. Mr. Subhash Chand Aggarwal	1,00,95,500	8.9235	8.9235
2: Mr. Mahesh Chand Gupta	82,48,500	7.2909	7.2909
3. Mrs. Sushma Gupta	75,66,550	6.6881	6.6881
4. Mr. Damodar Krishan Aggarwal	7,81,970	0.6912	0.6912
<b>Members of promoter group</b>			
1. Mrs. Hemlata Aggarwal	50,00,000	4.4195	4.4195
2. Mr. Pranay Aggarwal	27,20,550	2.4047	2.4047
3. Mrs. Ginni Devi	22,00,000	1.9446	1.9446
4. Mr. Himanshu Gupta	20,00,000	1.7679	1.7679
5. Mr. Madan Gopal Agarwal	9,84,000	0.8698	0.8698
6. Mr. Ajay Garg	8,41,600	0.7439	0.7439
7. Mr. Anurag Bansal	2,50,000	0.2210	0.2210
8. Mrs. Archana Aggarwal	30,000	0.0265	0.0265
9. Ms. Shruti Aggarwal	6,425	0.0057	0.0057
10. ASM Pipes Private Limited	18,66,7140	16.5000	16.5000
11. Pulin Investments Private Limited	92,77,205	8.2002	8.2002
12. Jai Ambey Share Broking Limited	16,16,670	1.4290	1.4290
13. SMC Share Brokers Limited	2,25,000	0.1989	0.1989
<b>Total</b>	<b>7,05,04,685</b>	<b>62.3196</b>	<b>62.3196</b>

