

Riddhi Portfolio Private Limited

REGD. & CORPORATE OFFICE :
"RAMKRISHNA CHAMBERS"
72, SHAKESPEARE SARANI
KOLKATA - 700 017
WEST BENGAL, INDIA
PHONE : (+91 33) 4054 5900
CIN No. U67120WB1995PTC071066

Date: March 25, 2022

To

| | |
|--|---|
| The Listing Department BSE Limited PJ Towers Dalal Street Mumbai – 400 001 <u>BSE Scrip Code: 532527</u> | The Listing Department National Stock Exchange of India Limited "Exchange Plaza" C-1, Block G Bandra- Kurla Complex, Bandra (E) Mumbai- 400051 <u>NSE Symbol: RKFORGE</u> |
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Dear Sir/Madam

Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure in terms of Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 30,000 Equity Shares of Ramkrishna Forgings Limited, the Target Company.

Request you to kindly take the same on record and oblige.

Thanking You,

Yours Faithfully,

For Riddhi Portfolio Private Limited

Riddhi Portfolio Pvt. Ltd.

Pawan Kumar Kedia *Director*
Director – 00375557

Encl. As above

Cc.: To

Ramkrishna Forgings Limited
23, Circus Avenue
Kolkata- 700017

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|---|--|--|--|
| 1. Name of the Target Company (TC) | Ramkrishna Forgings Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer Riddhi Portfolio Private Limited Persons Acting in Concert (PAC) Eastern Credit Capital Private Limited Ramkrishna Rail and Infrastructure Private Limited Rashmi Jalan Naresh Jalan Mahabir Prasad Jalan Mahabir Prasad Jalan (HUF) Naresh Jalan (HUF) Chaitanya Jalan | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Promoter | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited NSE Limited | | |
| 5. Details of the acquisition/disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 7,38,97,030 | 46.22 | 46.22 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 45,86,000 | 2.87 | 2.87 |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the | - | - | - |

Riddhi Portfolio Pvt. Ltd.



Director

| | | | |
|--|--------------------|--------------|--------------|
| acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+c+d) | 7,38,97,030 | 46.22 | 46.22 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired | 30,000 | 0.02 | 0.02 |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c) | 30,000 | 0.02 | 0.02 |
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | 7,39,27,030 | 46.24 | 46.24 |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 45,86,000 | 2.87 | 2.87 |
| Total (a+b+c) | 7,39,27,030 | 46.24 | 46.24 |
| Mode of acquisition (e.g. open market) | Open Market | | |

Riddhi Portfolio Pvt. Ltd.


Director

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| / public issue / rights issue /preferential allotment / inter-se transfer, etc.) | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | NA |
| Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | March 24, 2022 |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 319,779,070/- (15,98,89,535 Equity Shares of Rs. 2/- each) |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 319,779,070/- (15,98,89,535 Equity Shares of Rs. 2/- each) |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 319,779,070/- (15,98,89,535 Equity Shares of Rs. 2/- each) |

Riddhi Portfolio Pvt. Ltd.



Director

Signature of the acquirer

Place: Kolkata

Date: March 25, 2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.