

भारत सरकार GOVERNMENT OF INDIA कोयला मंत्रालय MINISTRY OF COAL शास्त्री भवन, नई दिल्ली SHASTRI BHAWAN, NEW DELHI

Dated: 22<sup>th</sup> Oct.'2019

To, Listing Department, National Stock Exchange of India Limited, Exchange Plaza ,Bandra Kurla Complex, Mumbai- 400 051

Listing Department, Bombay Stock Exchange Limited, 14<sup>th</sup> Floor, P.J.Towers, Dalal Street, Mumbai – 400 001

Ref no- 513683

Dear Sir / Madam,

Ref: ISIN - INE589A01014

## Sub: Filing of report under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

Further to our letter dated 14<sup>th</sup> October 2019, we are enclosing the revised form as desired in compliance with Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011. Following points are to be noted that

- 1. The President of India acting through Ministry of Coal is the Promoter of NLC India Limited and is acquiree.
- 2. Acquirer may be large numbers of persons and we do not have the details.

Government of India (promoter) acting through Ministry of Coal has sold shares which is 0.15% of total equity share capital of NLC India Limited.

For and on behalf of the President of India:

Ministry of Coal, Government of India

अल्का शोखर IALKA SHEKH अल्को शरवर /ALKA SHEKhA अवर सचिव /Under Secretary भारत संस्कार / Govt. of India भारत संस्कार / Govt. of India Alka Shekhar भारत / Shastri Bhawan नई दिल्ली / New Delhi

Under Secretary to the Government of India

Copy to: Chairman, NLC India Limited.

Encl: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Name of the Target Company (TC)	NLC India Limite	ed (the "Company"	)
Name(s) of the Seller acquirer and Persons Acting in	President of India, acting through Ministry of Coal,		
Concert (PAC) with the acquirer	Government of India (the "Seller")		
Whether the Seller acquirer belongs to	Promoter		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Limited ("BSE") and The National Stock		
shares of TC are Listed	Exchange of India Limited ("NSE")		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under			
consideration, holding of :			
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>	112,11,20,791	80.85%	80.85%
c) Voting rights (VR) otherwise than by shares			
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>			
e) Total (a+b+c+d)	112,11,20,791	80.85%	80.85%
Details of acquisition/sale			00.00 /0
a) Shares carrying voting rights	20,46,045	0.15%	0.15%
<ul><li>acquired/sold</li><li>b) VRs acquired/sold otherwise than by shares</li><li>c) Warrants/convertible securities/any other</li></ul>			
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by			
the acquirer			
e) Total (a+b+c+/-d)	20.46.045	0.15%	0.150/
After the acquisition/sale, holding of:	20,46,045	0.15%	0.15%
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after</li> </ul>	111,90,74,746	80.70%	80.70%
acquisition	111.00 51 511	00 500	
e) Total (a+b+c+d) Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	111,90,74,746 off-market	80.70%	80.70%
Date of acquisition / sale of shares / VR or date	October 10, 2019	MAR	
of receipt of intimation of allotment of shares,	VASHEK	an	

whichever is applicable	
Equity share capital / total voting capital of the	1386636609
TC before the said acquisition/sale	
Equity share capital/ total voting capital of the	1386636609
TC after the said acquisition/sale	
Total diluted share/voting capital of the TC	1386636609
after the said acquisition/sale	

## Note:

(\*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

## For and on behalf of the President of India:

## Ministry of Coal, Government of India

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Under Secretary to the Government of India

Place: New Delhi Date: 22.10.2019