

adani

November 4, 2019

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Tradeline LLP
801 Shikhar Complex,
Srimali Soc., Navrangpura,
Ahmedabad-380 009
LLP Identification No.: AAJ-0233

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited (APSEZL)

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

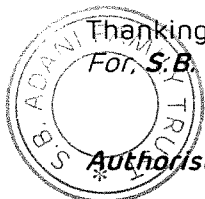
Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to:

1. **Release** of pledge on **11,74,000** equity shares of APSEZL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust); and
2. **Release** of pledge on **7,14,000** equity shares of APSEZL held by Adani Tradeline LLP.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.



Thanking You,
For, **S.B. Adani Family Trust**

Authorised Signatory

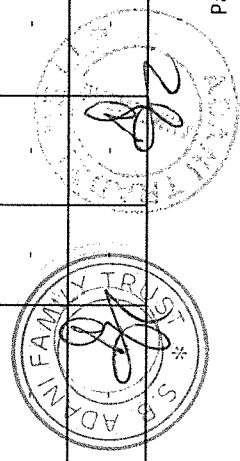
For, **Adani Tradeline LLP**

Authorised Signatory

Encl: Disclosure in the prescribed format

Name of the Target company(TC)
 Adani Ports and Special Economic Zone Limited (APSEZL)
 Name of the stock Exchanges where the shares of the target company are listed
 BSE Ltd. & National Stock Exchange of India Ltd.
 Date of reporting
 04-11-2019
 Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked
 Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Tradeline LLP

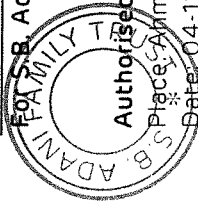
Details of the creation of encumbrance:		Details of events pertaining to encumbrance (3)												
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation /release /invocation)	Date of creation /release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital	Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3) / invocation [(2)-(3)]]
	No. of shares	% of total share capital	No. of shares	% of total share capital										
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	79,93,53,935	39.34	45,73,21,491	22.51	release	30-10-2019	pledge	release of additional security as per agreement with Lender / Trustee	2,95,000	0.01	Hero Fincorp Ltd.	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	release	31-10-2019	pledge		8,79,000	0.04	Refer Note 1 below	45,61,47,491	22.45	22.45
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	13,81,93,549	6.80	2,60,19,319	1.28	release	30-10-2019	pledge	release of additional security as per agreement with Lender / Trustee	2,13,200	0.01	Yes Bank Ltd.	-	-	-
Worldwide Emerging Market Holding Ltd.	7,77,56,181	3.83	-	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	7,95,41,248	3.91	-	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	8,99,45,212	4.43	-	-	-	-	-	-	-	-	-	-	-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	
Emerging Market Investment DMCC	8,41,79,195	4.14	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of Aditya Birla Finance Ltd.

Note 2: Shares released by Vistra ITCL (India) Ltd. which were pledged for the benefit of Yes Bank Ltd.



For Adani Family Trust
Authorized Signatory
 Date: 04-11-2019

For Adani Tradeline LLP
Authorized Signatory