



Fiberweb (India) Limited

Manufactures of: Spunbond Nonwoven Fabrics

Date: 10th February, 2023

To, BSE Limited Corporate Relations Department, 1st Floor, New Trading Ring, P. J. Towers, Dalal Street, Mumbai - 400 001.	To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051.
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Reference: BSE Scrip code - 507910 - Fiberweb (India) Limited
NSE Scrip code: FIBERWEB

Sub.: Factsheet Q3 FY23

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligation & Disclosure Requirement) Regulation, 2015, please find attached herewith Factsheet Q3 FY23.

Kindly take note of the same.

Thanking you,

Yours faithfully,

For Fiberweb (India) Limited

Krutika Gada
Company Secretary & Compliance Officer
Membership No - A56481
Encl: As above

Product is manufactured in the plant, where the Management system is certified for ISO 9001 : 2015, 14001 : 2015, ISO 45001 : 2018

Mumbai : "KIRAN", Ground Floor, 128, Bhaudaji Road, Matunga, Mumbai – 400019.
Phone: 91 (22) 2404 4855 / 76 / 24082689 / 90
Regd. Office : Airport Road, Kadaiya, Nani Daman, (U.T.) – 396210.
& Works Phone: 91 (260) 222 0766/0458/1458/1858/0958
E-mail : fiberweb@fiberwebindia.com
Website : fiberwebindia.com

CIN NO: L25209DD1985PLC004694



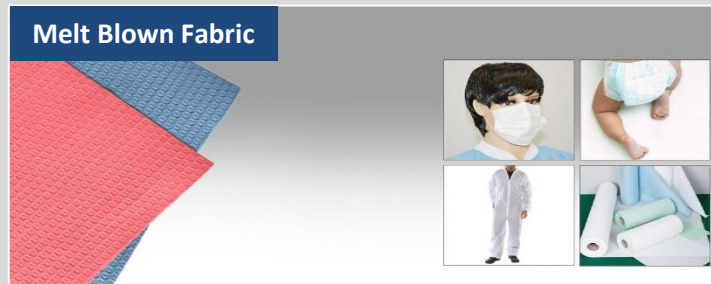
ISO 9001:2015, 14001:2015, ISO 45001:2018



OVERVIEW

Fiberweb (India) is engaged in manufacturing of innovative, quality spun-bond polypropylene nonwoven roll goods and products used globally in various industries, such as hygiene, agriculture crop cover and medical & industrial clothing. The Company with its excellence in manufacturing, producing and supplying high quality roll goods to various users all over the world including few of the fortune 500 clients.

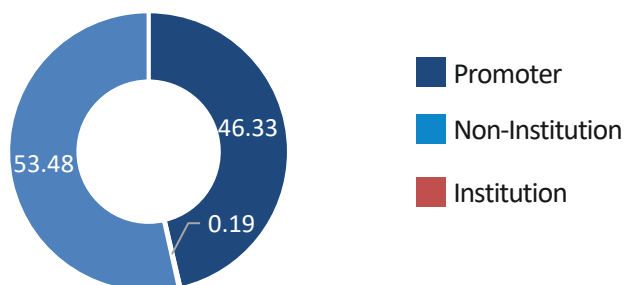
PRODUCT PORTFOLIO & ITS USAGE



MANUFACTURING FACILITY AT DAMAN



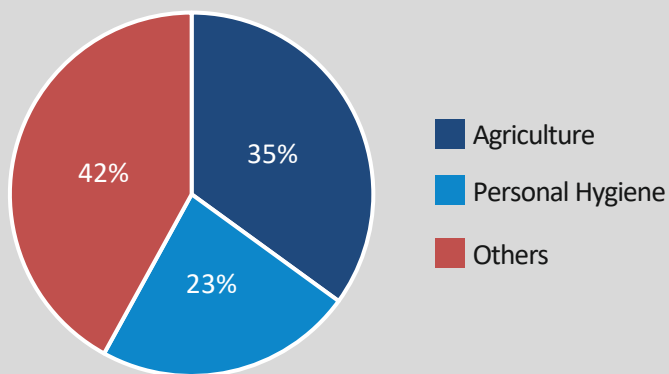
SHAREHOLDING PATTERN [as on 31st December 2022]



KEY FACTS

- Incorporated in 1985
- Manufacturing Plant with 85,000 SQFT area
- In-house Facility for Garments Stitching
- Total Production Capacity of 8,000 MTPA
- Debt Free Company
- FY22 Total Income ₹ 96.43 Crore

SEGMENT WISE SALES BREAKUP FY22



Q3 FY23 FINANCIAL HIGHLIGHTS

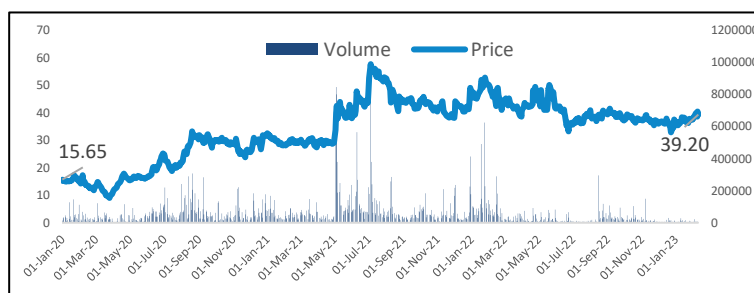
(in ₹ Cr.)

Particulars	Q3 FY23	Q3 FY22
Total Income	19.26	24.16
EBITDA	3.04	5.85
PAT	1.51	3.30
EPS (₹)	0.52	1.15

STOCK INFORMATION [as on 10th February 2022]

Stock Price	₹ 39.20
52 Week High/ Low	₹ 52.50/28.00
Market Cap	₹ 112.86 Cr
Shares Outstanding	2.88 Cr
Free Float	₹ 60.95 Cr

STOCK CHART [From 1st Jan 2020 Till Date]





INDUSTRY DYNAMICS & OPPORTUNITES

- The global nonwoven fabrics market size is projected to grow from USD 40.5 billion in 2020 to USD 53.5 billion by 2025, at a CAGR of 5.7% from 2020 to 2025.
- In 2019, the medical nonwovens market is estimated to be worth \$2.0 billion. and is expected to witness a 3.4% CAGR to be worth \$2.9 billion in 2025.
- India’s nonwoven market is growing at a rate of 8-10% & the market is expected to grow at a rate of 12-15% in future.

- Global Filtration Market for Nonwoven is around \$ 5.3 billion In 2018, filtration accounted for 9.9% of all nonwovens sales. The Pandemic has Accelerated Megatrends Towards Specialty Filtration Media
- The Indian packaging industry is likely to witness CAGR growth of 18% with the increase in share of non-woven
- However the consistent growth showing up usage in automotive, filtration, geotextiles and the medical and hygiene sector, the growth will escalate in value terms too.

KEY MANAGEMENT TEAM

Mr. Pravin Sheth
(Chairman Emeritus)

Mr. Bhavesh Sheth
(President)

Mr. G Ravindran
(DY President)

Mr. Mukesh Pandya
(Chief Financial Officer)

KEY STRENGTHS

Pioneer and amongst leading players in manufacturing of melt blown & Spun bond nonwoven fabric in India

Well set supply chain, with most of the raw material sourced from the world’s largest O&G company, Exxon Mobil

State-of-art manufacturing facility at Daman, with machines procured from Reifenhauer GMBH of Germany

Best in class product quality with International accreditations and certifications - ISO 9001-2008, 14001-2004, OHSAS 18001:2007, Intertek and UKAS

Product innovation & cost competitiveness.

THE COVID – 19 OPPORTUNITY



Personal Protective Equipment (PPE) Kits

- Provided Forward Integration Opportunity
- The Company has started full in house manufacturing of the kits
- Continuously increasing the manufacturing



Face Masks N95 & N99

- The main material for the mask is Melt Blown Fabric, The Company is one of the largest manufacturer of it and supplies to all leading manufactures in the country

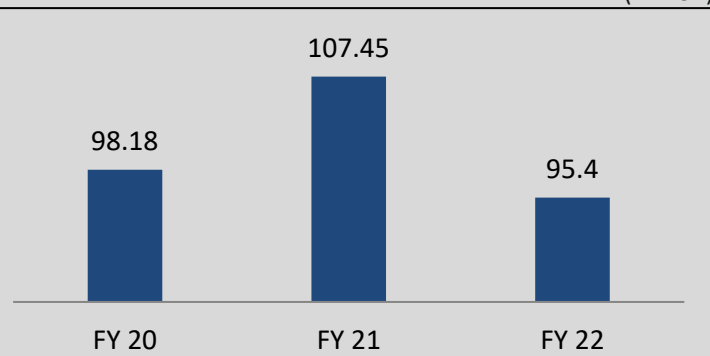


(in ₹ Cr.)

KEY FINANCIAL HIGHLIGHTS

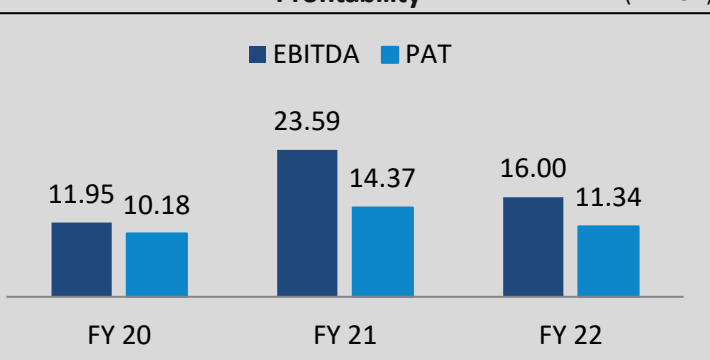
Revenues

(in ₹ Cr.)



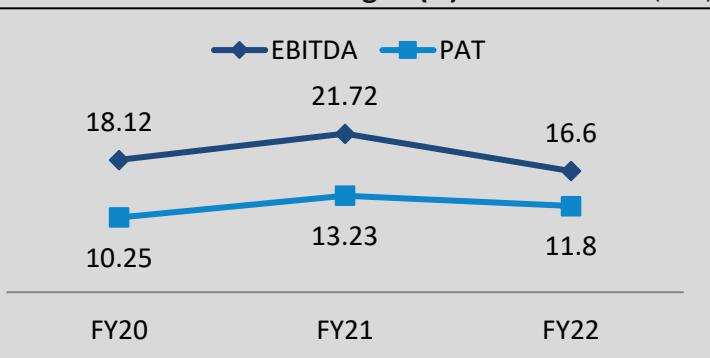
Profitability

(in ₹ Cr.)



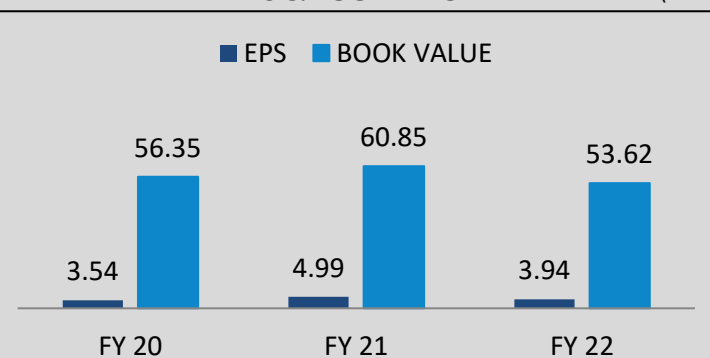
Profit margins (%)

(in %)



EPS & BOOK VALUE

(in ₹)



Particulars	FY 22	FY 21
Revenue	95.40	107.45
Other Income	1.03	1.18
Total Income	96.43	108.63
Total Expenses	80.43	85.04
EBITDA	16.00	23.59
EBITDA Margin (%)	16.59	21.72
Depreciation	2.19	5.13
EBIT	13.81	18.46
EBIT Margin (%)	14.32	16.99
Finance Cost	0.00	0.00
PBT	13.81	18.46
PBT Margin (%)	14.32	16.99
Tax expenses	2.47	4.09
PAT	11.34	14.37
PAT Margin (%)	11.76	13.23

Key Items from B/S		
Share Capital	28.79	28.79
Reserves and Surplus	125.58	129.63
Shareholder's Fund or Networth	154.37	158.42
Total Borrowings	0.00	0.00
Other Liabilities	6.40	7.23
Total Liabilities	160.77	165.64
Fixed Assets	93.96	101.51
Total Investments	0.20	0.20
Other Assets	66.61	63.93
Total Assets	160.77	165.64

Ratios		
Return on Net Worth (%)	7.35%	9.07%
Return on Capital Employed (%)	8.59%	11.65%
Current Ratio (X)	10.0	4.70
Book Value INR	53.62	60.85
EPS In INR (Basic & Diluted)	3.94	4.99

Company has given Bonus of 1:1 on 8th January 2018



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Disclaimer:

The information contained herein is as of the date referenced and the Company does not undertake any obligation to update these statements. The Company has obtained all market data and other information from sources believed to be reliable or its internal estimates, although its accuracy or completeness cannot be guaranteed.