



Dedicated To Life

March 28, 2024

Listing Department
BSE LIMITED
P. J. Towers, Dalal Street,
Mumbai-400 001

Code: 532321

Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051

Code: Zyduslife

Sub: Disclosure pursuant to regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations")

Dear Sir / Madam,

Pursuant to regulation 29(2) of the SEBI Takeovers Regulations, please find enclosed herewith the disclosure in respect of sale of 5,83,000 Equity Shares of Re. 1/- each of Zydus Lifesciences Limited ("the **Company**").

The said sale is to enable the Company to comply with the requirements of minimum public shareholding as mandated under rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and regulation 38 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please find the same in order.

Thanking you,

Yours faithfully,
For, **ZYDUS LIFESCIENCES LIMITED**

DHAVAL N. SONI
COMPANY SECRETARY

Encl.: As above



Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Zydus Lifesciences Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Acquirer: Zydus Family Trust</p> <p>Persons Acting in Concert:</p> <p>a. Pankajbhai Ramanbhai Patel (Promoter)</p> <p>b. Sharvil Pankajbhai Patel (Promoter)</p> <p>c. Zydus Lifesciences Limited (Promoter)</p> <p>d. Pankajbhai Ramanbhai Patel HUF (Promoter Group)</p> <p>e. Pankajbhai Ramanbhai Patel Smaller HUF (Promoter Group)</p> <p>f. Pritiben Pankajbhai Patel (Promoter Group)</p> <p>g. Shivani Pankajbhai Patel (Promoter Group)</p> <p>h. Pripan Investment Private Limited (Promoter Group)</p> <p>i. Taraben Patel Family Will Trust (Promoter Group)</p> <p>j. R B Patel Will Pankaj Trust (Promoter Group)</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the disposal under consideration, holding of :			
a. Shares carrying voting rights	75,49,36,343	75.02%	75.02%
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c. Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e. Total (a+b+c+d)	75,49,36,343	75.02%	75.02%

Details of acquisition/sale:					
Date of Sale	No. of Shares	Stock Exchange			
March 27, 2024	17,534	BSE			
	5,65,466	NSE			
Total	5,83,000				
a.	Shares carrying voting rights		5,83,000	0.05%	0.05%
b.	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		Nil	Nil	Nil
c.	Voting rights (VR) otherwise than by shares		Nil	Nil	Nil
d.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		Nil	Nil	Nil
e.	Total (a+b+c+d)		5,83,000	0.05%	0.05%
After the acquisition/sale, holding of:					
a.	Shares carrying voting rights		75,43,53,343	74.97%	74.97%
b.	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		NIL	NIL	NIL
c.	Voting rights (VR) otherwise than by shares		NIL	NIL	NIL
d.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		NIL	NIL	NIL
e.	Total (a+b+c+d)		75,43,53,343	74.97%	74.97%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).			Open market. The equity shares are sold to enable the Target Company to comply with the requirements of minimum public shareholding as mandated under rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and regulation 38 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable			March 27, 2024		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 100,62,33,990/- (Comprising of 100,62,33,990 Equity Shares of face value of Re. 1/- each)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 100,62,33,990/- (Comprising of 100,62,33,990 Equity Shares of face value of Re. 1/- each)
Total diluted share/voting capital of the TC after the said acquisition	N.A.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, **ZYDUS FAMILY TRUST**

PANKAJ R. PATEL
TRUSTEE

Date: March 28, 2024

Place: Ahmedabad