



Date: June 09, 2023

**BSE Limited**  
Floor 25, P J Towers, Dalal Street,  
Mumbai – 400 001 India  
Scrip Code: 543529

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G, Bandra Kurla  
Complex, Bandra (E), Mumbai – 400 051 India  
Symbol: DELHIVERY

**Sub: Intimation of Allotment of 19,41,454 Equity Shares upon exercise of vested Options under Delhivery Employee Stock Option Plans**

Pursuant to Regulation 30 read with Schedule III to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with Regulation 10(c) of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, (“SEBI ESOP Regulations”), We wish to inform you that the Stakeholder Relationship Committee of Delhivery Limited (‘Company’) on Thursday, June 08, 2023 approved and allotted 19,41,454 (Nineteen Lakhs Forty-One Thousand Four Hundred Fifty-Four Only) Equity Shares of face value Re. 1/- each fully paid up against the exercise of vested Options as under:

- 2,97,554 (Two Lakhs Ninety-Seven Thousand Five Hundred Fifty-Four Only) under Delhivery Employee Stock Option Plan 2012 (“ESOP 2012”), and
- 14,20,600 (Fourteen Lakhs Twenty Thousand Six Hundred Only) under Delhivery Employee Stock Option Plan II 2020 (“ESOP II 2020”)
- 2,23,300 (Two Lakhs Twenty-Three Thousand Three Hundred Only) under Delhivery Employee Stock Option Plan III 2020 (“ESOP III 2020”)

The equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company in all respects.

Consequent to the above allotment, the paid-up share capital of the Company stands increased from Rs. 72,92,59,743/- to Rs. 73,12,01,197/-. The details required as disclosure under Part E pursuant to Regulation 10(c) of SEBI ESOP Regulations are enclosed as "Annexure-I", "Annexure-II" & "Annexure-III".

This disclosure will also be hosted on the Company's website viz. [www.delhivery.com](http://www.delhivery.com)

Request you to kindly take the same on record.

Yours sincerely,

**For Delhivery Limited**

**VIVEK KUMAR**  
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**Vivek Kumar**  
**Company Secretary & Compliance Officer**  
**Membership No: ACS 20938**  
Place: Gurugram

Encl: As above



## Annexure-I

### Disclosure under Part E pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2011 - ESOP 2012

Sl. No.	Particulars	Details
1	Company name and address of Registered Office	Delhivery Limited (formerly 'Delhivery Private Limited')  N24-N34, S24-S34, Air Cargo Logistics Centre II, Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi – 110037
2	Name of the recognized Stock Exchanges on which the company's shares are listed	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2011 with the recognized Stock Exchange	1. NSE: July 25, 2022 2. BSE: July 12, 2022
4	Filing Number, if any	1. NSE: 31886 2. BSE: 154973
5	Title of the Scheme pursuant to which shares are issued, if any	Delhivery Employee Stock Option Plan 2012 ("ESOP 2012")
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Re. 1/-
8	Date of issue of shares / allotment of shares	June 08, 2023
9	Number of shares issued / allotted	2,97,554
10	Share Certificate No., if applicable	N.A.
11	Distinctive number of the share, if applicable	72,92,59,744 to 72,95,57,297
12	ISIN Number of the shares if issued in Demat	INE148O01028
13	Exercise price per share	4,400 Options @ Rs.0.10/-* 4,929 Options @ Rs.1/-

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		9,000 Options @ Rs.16.28/- 2,79,225 Options @ Rs.29.85/-
14	Premium per share	9,000 Options @ Rs.15.28/- 2,79,225 Options @ Rs.28.85/-
15	Total issued shares after this issue / allotment	72,95,57,297
16	Total issued share capital after this issue / allotment (in Rs.)	72,95,57,297/-
17	Details of any lock-in on the shares	N.A.
18	Date of expiry of lock-in	N.A.
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All the equity shares of the Company allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company.
20	Details of listing fees, if payable	N.A.

*\*Average Exercise Price consequent upon adjustment of issuance of bonus shares and split of shares*

## For Delhivery Limited

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**Vivek Kumar**  
**Company Secretary & Compliance Officer**  
**Membership No: ACS 20938**



Annexure-II

Disclosure under Part E pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 - ESOP II 2020

Sl. No.	Particulars	Details
1	Company name and address of Registered Office	Delhivery Limited (formerly 'Delhivery Private Limited')  N24-N34, S24-S34, Air Cargo Logistics Centre II, Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi – 110037
2	Name of the recognized Stock Exchanges on which the company's shares are listed	3. National Stock Exchange of India Limited (NSE) 4. BSE Limited (BSE)
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	1. NSE: September 08, 2022 2. BSE: September 08, 2022
4	Filing Number, if any	1. NSE: 32442 2. BSE: 159385
5	Title of the Scheme pursuant to which shares are issued, if any	Delhivery Employee Stock Option Plan II 2020 ("ESOP 2020")
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Re. 1/-
8	Date of issue of shares / allotment of shares	June 08, 2023
9	Number of shares issued / allotted	14,20,600
10	Share Certificate No., if applicable	N.A.
11	Distinctive number of the share, if applicable	72,95,57,298 to 73,09,77,897
12	ISIN Number of the shares if issued in Demat	INE148O01028
13	Exercise price per share	14,20,600 Options @ Rs.0.10/-*

14	Premium per share	N.A.
15	Total issued shares after this issue / allotment	73,09,77,897
16	Total issued share capital after this issue / allotment (in Rs.)	73,09,77,897/-
17	Details of any lock-in on the shares	N.A.
18	Date of expiry of lock-in	N.A.
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All the equity shares of the Company allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company
20	Details of listing fees, if payable	N.A.

*\*Average Exercise Price consequent upon adjustment of issuance of bonus shares and split of shares*

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**Vivek Kumar**  
**Company Secretary & Compliance Officer**  
**Membership No: ACS 20938**



## Annexure-II

### Disclosure under Part E pursuant to Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 - ESOP III 2020

Sl. No.	Particulars	Details
1	Company name and address of Registered Office	Delhivery Limited (formerly 'Delhivery Private Limited')  N24-N34, S24-S34, Air Cargo Logistics Centre II, Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi – 110037
2	Name of the recognized Stock Exchanges on which the company's shares are listed	5. National Stock Exchange of India Limited (NSE) 6. BSE Limited (BSE)
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	1. NSE: August 24, 2022 2. BSE: August 24, 2022
4	Filing Number, if any	1. NSE: 32231 2. BSE: 158194
5	Title of the Scheme pursuant to which shares are issued, if any	Delhivery Employee Stock Option Plan III 2020 ("ESOP 2020")
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Re. 1/-
8	Date of issue of shares / allotment of shares	June 08, 2023
9	Number of shares issued / allotted	2,23,300
10	Share Certificate No., if applicable	N.A.
11	Distinctive number of the share, if applicable	73,09,77,898 to 73,12,01,197
12	ISIN Number of the shares if issued in Demat	INE148O01028
13	Exercise price per share	2,23,300 Options @ Rs.0.10/-*

14	Premium per share	N.A.
15	Total issued shares after this issue / allotment	73,12,01,197
16	Total issued share capital after this issue / allotment (in Rs.)	73,12,01,197/-
17	Details of any lock-in on the shares	N.A.
18	Date of expiry of lock-in	N.A.
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All the equity shares of the Company allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company
20	Details of listing fees, if payable	N.A.

*\*Average Exercise Price consequent upon adjustment of issuance of bonus shares and split of shares*

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**Vivek Kumar**  
**Company Secretary & Compliance Officer**  
**Membership No: ACS 20938**