

gokaldas exports ltd

GEL/SEC/2024-25/08

April 23, 2024

BSE Limited
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
The Exchange Plaza
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Code – 532630

Scrip Code: GOKEX

Dear Sir / Madam,

Sub: Qualified institutions placement of equity shares of face value ₹ 5 each (the “Equity Shares”) by Gokaldas Exports Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Please note that the Fund Raise Committee of the board of directors of the Company has, at its meeting held today i.e. April 23, 2024, approved the allotment of 77,41,935 Equity Shares of face value ₹ 5 each to eligible qualified institutional buyers at the issue price of ₹ 775 per Equity Share (including a premium of ₹ 770 per Equity Share) which includes a discount of ₹ 14.99 *i.e.*, 1.90 % of the floor price, as determined in terms of SEBI ICDR Regulations) aggregating to ₹ 60,000.00 lakhs (Rupees sixty thousand lakhs only), pursuant to the Issue.

The Issue opened on April 18, 2024 and closed on April 23, 2024 and the same was intimated to you through our letters dated April 18, 2024 and April 23, 2024, respectively.

Pursuant to the allotment of equity shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 31,69,14,300 consisting of 6,33,82,860 Equity Shares to ₹ 35,56,23,975 consisting of 7,11,24,795 Equity Shares of face value ₹ 5 each. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Fund Raise Committee commenced at 7.00 PM and concluded at 7.10 PM.



Regd. Office : # 25, 2nd Cross, 3rd Main,
Industrial Suburb, Yeshwanthpur, Bangalore 560 022.
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We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

For Gokaldas Exports Limited

Gourish Hegde
Company Secretary & Compliance Officer

Encl: as above



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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sl. No.	Name of the Allottees	No. of Equity Shares Allotted	% of total Equity Shares offered in the Issue
1	Nipponlife Indiatrustee Ltd Ac Nippon India Smallcap Fund	12,90,323	16.67
2	Goldman Sachs Funds - Goldman Sachs India Equity Portfolio	5,74,194	7.42
3	Aditya Birla Sun Life Trustee Private Limited A/C	8,00,000	10.33
3A	Aditya Birla Sun Life Trustee Private Limited A/C	3,60,000	4.65
3B	Aditya Birla Sun Life Trustee Private Limited A/C	1,76,000	2.27
3C	Aditya Birla Sun Life Trustee Private Limited A/C	1,44,000	1.86
3D	Aditya Birla Sun Life Trustee Private Limited A/C	1,20,000	1.55
4	Custody Bank of Japan, Ltd. Re: Rb Amundi	17,29,032	22.33
5	Tata AIG General Insurance Company Limited	6,45,161	8.33
6	ICICI Prudential Life Insurance Company Limited	6,45,161	8.33
7	Fidelity Funds - India Focus Fund	14,98,249	19.35



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