

[On the letterhead of the Seller]

Date: 19 December 2023

To
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Scrip Code: 543390

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra – Kurla Complex
Bandra (East)
Mumbai 400 051
SYMBOL: POLICYBZR

To
The Company Secretary and
Compliance Officer
PB Fintech Limited
Plot No. 119
Sector 44, Gurgaon
Haryana 122 001, India

Dear Sir/ Madam,

Name of Company: PB Fintech Limited

Sub: Filing of report under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”)

We, SVF Python II (Cayman) Limited, one of the shareholders of PB Fintech Limited (the “Company”) hereby file the disclosures in the format prescribed under Regulation 29(2) of the SEBI Takeover Regulations, with respect to disposal of equity shares of the Company.

We request you to please take these disclosures on record.

Yours sincerely,


Name: Karen Ellerbe
Designation: Director
SVF Python II (Cayman) Limited

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	PB Fintech Limited		
2. Name(s) of the acquirer Seller and Persons Acting in Concert (PAC) with the acquirer Seller	Seller: SVF Python II (Cayman) Limited PAC: Not applicable		
3. Whether the acquirer Seller belongs to Promoter/Promoter Group	Not applicable		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	11,421,212	2.53%	2.53%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	11,421,212	2.53%	2.53%
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	11,421,212	2.53%	2.53%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer Seller	Nil	Nil	Nil
Total (a+b+c+/-d)	11,421,212	2.53%	2.53%
After the acquisition/sale, holding of the Seller:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer Seller	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil

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d) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition disposal	Nil	Nil	Nil
Total (a+b+c+d)	Nil	Nil	Nil
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Mode for sale - Open market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 15, 2023		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Number of Shares: 451,001,938* Amount (in ₹): 902,003,876 (Face value of ₹ 2/- per equity share)		
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	Number of Shares: 451,001,938* Amount (in ₹): 902,003,876 (Face value of ₹ 2/- per equity share)		
10. Total diluted share / voting capital of the TC after the said acquisition sale	Number of Shares: 451,001,938* Amount (in ₹): 902,003,876 (Face value of ₹ 2/- per equity share)		

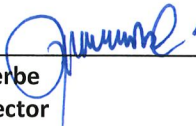
(*) Total share capital / voting capital for the quarter ended September 30, 2023 is ₹ 900,232,698. Subsequently, the total share capital of the TC has increased to ₹ 901,269,708 pursuant to allotment of 518,505 equity shares by the TC on November 13, 2023, and further to ₹ 902,003,876 pursuant to allotment of 367,084 equity shares by the TC on December 6, 2023, each upon exercise of options under employee stock option scheme of the TC.

(**) Total diluted share / voting capital for the quarter ended September 30, 2023 is ₹ 900,232,698. Subsequently, the total share capital of the TC has increased to ₹ 901,269,708 pursuant to allotment of 518,505 equity shares by the TC on November 13, 2023, and further to ₹ 902,003,876 pursuant to allotment of 367,084 equity shares by the TC on December 6, 2023, each upon exercise of options under employee stock option scheme of the TC.

[SIGNATURE PAGE ATTACHED SEPERATELY]

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Yours sincerely,



Name: Karen Ellerbe
Designation: Director
SVF Python II (Cayman) Limited

Place: Cayman Islands

Date: 19 December 2023

[SIGNATURE PAGE OF SVF PYTHON II (CAYMAN) LIMITED TO THE DISCLOSURE UNDER REGULATION 29(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011]