

SECRETARIAL DEPARTMENT

18.10.2023

HO: SEC:204:2023-24

To

1. The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra-Kurla Complex,

Bandra (E), MUMBAI-400051

Scrip Code: KTKBANK

2. The General Manager

BSE Limited

Corporate Relationship Dept.,

Phiroze Jeejeebhoy Towers,

Dalal Street,

MUMBAI-400001

Scrip Code: 532652

Madam / Dear Sir,

Sub: Fixation of Record Date for Redemption of Bonds due to exercise of Call Option and for payment of annual interest (Series V - ISIN: INE614B08039)

In terms of Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Regulation 15 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with operational circular dated August 10, 2021, we hereby give notice of the Record Date for redemption of Bonds due to exercise of Call Option and for payment of annual interest in respect of the Bonds issued by the Bank under Series V. However, the exercise of Call Option for repayment of the principal amount shall be subject to the prior approval of Reserve Bank of India (RBI).

The details are as under:

(Rs. in Crores)

Series	ISIN	Principal Amount	Coupon (% p.a.)	Amount (Principal + Interest)	Date of Issue	Date of Call Option	Record Date for payment
V	INE614B08039	400.00	12.00	448.00	November 16, 2018	November 16, 2023	October 31, 2023

This is for your kind information and dissemination.

Yours faithfully,

Sham K

**Company Secretary &
Compliance Officer**