



June 10, 2019

To,  
**BSE Limited**  
Department of Corporate Services – CRD,  
PJ Towers, Dalal Street,  
Mumbai 400 001

**BSE Scrip Code: 500159**  
**Scrip ID: METROGLOBL**

Dear Sir,

**Sub: Filing of Post Buy-back Public Announcement for Buy-back of Equity Shares of Metroglobal Limited (“Company”)**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to the captioned subject, please find enclosed herewith Post Buy-back Announcement of Metroglobal Limited in connection with the Buy-back of up to 40,00,000 fully paid-up Equity Shares of the Company having face value of Rs. 10/- each at a price of Rs. 56/- per Equity Share aggregating to ₹22,40,00,000/- (Rupees Twenty Two Crore Forty Lakh only) representing 8.42% and 8.46% of the total paid-up equity share capital and free reserves (including securities premium account) as per the audited standalone financial statements and audited consolidated financial statements respectively of the Company as on March 31, 2018, on a proportionate basis through the tender offer route using stock exchange mechanism (“**Tender Offer**”) of BSE Limited.

With reference to the captioned subject, pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, the Company has published the Post Buy-back Announcement in the Financial Express – English (All Editions), Janasatta – Hindi (All Editions) and Mumbai Lakshdeep – Marathi (Mumbai Edition) on Saturday, June 8, 2019 in connection with the Buy-back of Equity Shares of the Company.

Pursuant to provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the newspaper clippings of the said Post Buy-back Public Announcement published in the Financial Express – English (All Editions), Janasatta – Hindi (All Editions) and Mumbai Lakshdeep – Marathi (Mumbai Edition) on Saturday, June 8, 2019 for your record.

Kindly receive the same in order.

**For, Metroglobal Limited**

**Gautam M. Jain**  
**Managing Director**  
**(DIN: 00160167)**

**Encl: As above**

# Sensex, Nifty eke out gains in choppy trade, log weekly loss

PRESS TRUST OF INDIA  
Mumbai, June 7

**EQUITY INDICES TICKED** higher in choppy trade on Friday, propped up by select banking and finance stocks, even as the overall risk sentiment remained subdued owing to liquidity concerns in the NBFC space.

After a swing over 400 points intra-day, the BSE Sensex settled 86.18 points, or 0.23% higher, at 39,615.90. Similarly, the broader NSE Nifty rose 26.90 points, or 0.23%, to 11,870.65.

During the week, the Sensex fell 98.30 points and the broader Nifty lost 52.15 points.

Top gainers in the Sensex pack on Friday included IndusInd Bank, Bajaj Finance, M&M, SBI, ICICI Bank and

## Sensex weekly gainers & losers

GAINERS				LOSERS			
COMPANY	PRICE	%CHNG		COMPANY	PRICE	%CHNG	
Coal India	265.00	▲ 4.78		YES BANK	139.95	▼ 9.45	
Asian Paints	1,421.10	▲ 3.48		ITC	275.90	▼ 4.57	
Bharti Airtel	356.75	▲ 2.93		SBI	341.65	▼ 3.39	
HUL	1,831.60	▲ 2.67		TATA MOTORS	169.40	▼ 3.23	
Hero Motocorp	2,760.65	▲ 1.58		SUN PHARMA	399.55	▼ 3.20	
Motocorp	2,178.95	▲ 1.56		L&T	1,513.25	▼ 2.89	

Source: Bloomberg

Vedanta, rising up to 1.90%.

On the other hand, Yes Bank, PowerGrid, Sun Pharma, Coal India, Bajaj Auto, ONGC and RIL were among the top losers, dropping up to 2.37%.

"On-going funding challenges faced by NBFCs prompted investors to focus on to select banking stocks while weak rupee added some impetus to IT stocks."

tus to IT stocks.

"The global central banks are moving to a rate cut cycle to combat weaker growth which supported Asian and European markets but trade war concerns continue to limit gains. Investors to remain focused on fresh triggers in the upcoming union budget and US job data to get cues on further direc-

tion," said Vinod Nair, head of Research, Geojit Financial Services.

Sectorally, BSE telecom, finance, consumer durables, bank and teck indices ended up to 0.79% higher.

However, utilities, power, energy, healthcare, realty and metal indices slipped up to 1.29%.

Broader market indices the BSE MidCap and SmallCap ended in the red, under-performing the benchmarks.

Foreign institutional investors sold shares worth a net ₹1,448.99 crore on Thursday, and domestic institutional investors offloaded equities to the tune of ₹650.84 crore, provisional data available with stock exchanges showed.

Meanwhile, the Indian rupee depreciated 20 paise to 69.48 against the US dollar.

# Nippon Life makes open offer to acquire 22.49% stake in RNAM

PRESS TRUST OF INDIA  
New Delhi, June 7

**NIPPON LIFE COMPANY** on Friday announced an open offer to acquire nearly 22.49% stake in Reliance Nippon Life Asset Management (RNAM) for ₹3,179 crore under a deal with Reliance Capital which is exiting the mutual funds business.

Nippon Life Company would acquire up to 13.82 crore equity shares or about 22.49% shares of Reliance Nip-

The transaction is to be paid in cash for a total consideration of ₹3,179.41 crore.

Reliance Capital in May had announced to exit mutual fund business by selling its stake in Reliance Nippon Life Asset Management (RNAM) to its joint venture partner Japan's Nippon Life Insurance.

Both partners had 42.88% stake each in the company, while the rest is with public shareholders.

Reliance Capital has already

signed the binding definitive agreements with Nippon Life Insurance of Japan.

An open offer is a mandatory condition under Sebi guidelines for acquiring equity shares in a company (target) by the acquirer company (Nippon Life).

RNAM has already sold 4,82,83,405 equity shares through an offer for sale (OFS) undertaken on May 24 and May 27, 2019. Upon completion of the acquisition of shares, Nippon Life will have the right to re-

constitute the board of directors in RNAM including the right to appoint nominee directors or effect resignation of any director on the board.

RNAM had registered a net profit of ₹486.09 crore in fiscal ended March 2019, up by 6.7% from a year ago's ₹455.74 crore.

Nippon Life of Japan will acquire its stake in RNAM through its internal accrual and it has earmarked Japanese Yen 58,000 million (equivalent to ₹3,676.04 crore).

## Corp affairs min, Sebi to start automatic data share

PRESS TRUST OF INDIA  
New Delhi, June 7

**BOLSTERING EFFORTS** to curb white collar frauds, the corporate affairs ministry and markets watchdog Sebi will start automatic sharing of data between them.

The move also comes against the backdrop of concerns over corporate governance practices amid instances of misdoings and financial irregularities.

The ministry and Sebi on Friday entered into a formal memorandum of understanding (MoU) for data exchange.

The pact will facilitate the sharing of data and information between Sebi and the ministry on an automatic and regular basis.

"It will enable sharing of specific information such as details of suspended companies, delisted companies, shareholding pattern from Sebi and financial statements filed with the registrar by corporates, returns of allotment of shares, audit reports relating to corporates," an official release said.

Both the sides, on request, will share any information available in their respective data-

**The move comes against the backdrop of concerns over corporate governance practices amid instances of misdoings and financial irregularities**

bases for the purpose of carrying out scrutiny, inspection, investigation and prosecution.

A data exchange steering group has also been constituted for the initiative, which would meet periodically to review the data exchange status and take steps to further improve the effectiveness of the data sharing mechanism, the release said.

"MoU comes in the wake of increasing need for surveillance in the context of corporate frauds affecting important sectors of the economy.

"As the private sector plays an increasingly vital role in economic growth, the need for a robust corporate governance mechanism becomes the need of the hour," as per the release.

Murty, joint secretary in the ministry, and Madhabi Puri Buch, a whole time member at Sebi.

## Eros International shares continue to tumble, plunge 15%

PRESS TRUST OF INDIA  
New Delhi, June 7

**SHARES OF EROS** International Media continued to face massive selling pressure on Friday and plummeted 15% despite the company's clarification regarding Care Ratings action.

The stock tumbled 14.41% to close at ₹45.45 on the BSE. During the day, it plummeted 19.96% to ₹42.50 — its 52-week low.

On the NSE, shares of the company plunged 15% to close at ₹45.15.

The scrip had fallen nearly 20% on Thursday too.

Credit Analysis and Research (Care) had on Wednesday revised the ratings assigned to the bank facilities of the company to 'CARE D'.

In a filing to BSE on Thursday, Eros said, "In reference to intimation made by the company to the stock exchanges on June 5, 2019, regarding CARE D ratings assigned, we would like to clarify that this is on account of a delay in this on account of a delay in the month of April 2019 and May 2019 and will be cleared within the next seven working days."



**Power Exchange India Limited**  
Sumer Plaza, Unit No.901, 9th Floor, Marol Maroshi Road  
Andheri (East), Mumbai - 400 085, India  
Tel: + 91 22 400966787 Fax: + 91 22 400966390  
Email: info@pxil.co.in, CIN: U74900MH2008PLC179152

Markets	DAS		INTRADAY		ANYDAY	
	Prices (Rs/KWh)	Volume (MU)	Prices (Rs/KWh)	Volume (MU)	Prices (Rs/KWh)	Volume (MU)
Min	1.90	0.02	3.00	0.05	3.92	0.48
Max	4.19	0.16	7.75	7.63	5.10	9.73
Avg	3.53	0.11	4.74	2.00	4.95	7.79
Total		1.17		52.01		70.09

## METROGLOBAL LIMITED

Corporate Identity Number (CIN): L21010MH1992PLC069527  
Registered Office: 101, 1st Floor, "Mangal Disha", Nr. Guru Gangeshwar Temple, 6th Road, Khar (West) Mumbai - 400052, Maharashtra, India | Phone: +91-22-26051072, +91-22-26051073  
Email: nitin.shah@metroglobal.in | Website: www.metrogloballimited.com

Corporate Office: 508-509, "SHILP", C.G. Road, Navrangpura, Ahmedabad - 380 009, Gujarat, India.  
Phone: +91-79-26468016  
Contact Person: Mr. Nitin S. Shah, Company Secretary, Chief Financial Officer & Compliance Officer

### POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF METROGLOBAL LIMITED

This Public Announcement ("Post Buy-back Public Announcement") is in compliance with Regulation 24(vi) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 as amended ("Buy-back Regulations"). This Post Buy-back Public Announcement should be read in conjunction with the public announcement dated Monday, April 1, 2019 published on Tuesday, April 2, 2019 ("Public Announcement") and the Letter of Offer dated May 3, 2019 ("Letter of Offer"). The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

**1. THE BUY-BACK**  
1.1. Metroglobal Limited ("Company") had announced the Buy-back of up to 40,00,000 (Forty Lakhs) fully paid-up equity shares of face value ₹ 10 each ("Equity Shares") representing 24.50% of total paid up equity share capital of the Company from all the existing shareholders / beneficial owners of Equity Shares holding Equity Shares as on the Record Date i.e. Friday, April 12, 2019, on a proportionate basis, through the tender offer route using stock exchange mechanism ("Tender Offer") at a price of ₹ 56 (Rupees Fifty Six Only) per Equity Share ("Buy-back Price") payable in cash, for an aggregate amount not exceeding ₹ 22,40,00,000 (Rupees Twenty Two Crores Forty Lakhs only) ("Buy-back Size") excluding cost such as fees, brokerage, securities transaction tax, goods and services tax, stamp duty etc. ("Transaction Costs"). The Buy-back Size of ₹ 22,40,00,000 represents 8.42% and 8.46% of the total paid-up equity share capital and free reserves (including securities premium account) as per the audited standalone financial statements and audited consolidated financial statements of the Company as on March 31, 2018 respectively.

1.2. The Company has adopted the Tender Offer route for the purpose of the Buy-back. The Buy-back was implemented using the Stock Exchange Mechanism as specified by SEBI vide circular CIR/CFD/POLICY CELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as amended from time to time (the "SEBI Circulars").

1.3. The Buy-back opened on Tuesday, May 14, 2019 and closed on Monday, May 27, 2019.

**2. DETAILS OF BUY-BACK**  
2.1. 39,92,367 (Thirty Nine Lakhs Ninety Two Thousand Three Hundred and Sixty Seven) Equity Shares were bought back under the Buy-back at a price of ₹ 56 (Rupees Fifty Six Only) per Equity Share.

2.2. The total amount utilized in the Buy-back was ₹ 22,35,72,552 (Rupees Twenty Two Crores Thirty Five Lakhs Seventy Two Thousand Five Hundred Fifty Two Only) excluding the transaction cost such as fees, brokerage, securities transaction tax, goods and services tax, stamp duty etc.

2.3. The Registrar to Buy-back i.e. Link Intime India Private Limited ("Registrar") accepted 121 valid applications for 39,92,367 Equity Shares in the response to the Buy-back resulting in the subscription of approximately 0.99 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar are as follows:

Category	No. of Equity Shares Reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
Reserved Category	6,00,000	98	25,837	4.31%
General Category	34,00,000	23	39,66,530	116.66%
<b>Total</b>	<b>40,00,000</b>	<b>121</b>	<b>39,92,367</b>	<b>99.81%</b>

2.4. All valid applications were considered for the purpose of acceptance in accordance with the Buy-back Regulations and the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar on Thursday, June 6, 2019.

2.5. The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") on Thursday, June 6, 2019. ICCL has made direct funds payment to Eligible Shareholders whose Equity Shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders holding Equity Shares in dematerialized form were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or other relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Selling Members for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.

2.6. Demat Equity Shares accepted under the Buy-back were transferred to the Company's Demat Escrow Account on Thursday, June 6, 2019. The unaccepted demat Equity Shares were returned to respective Seller Members / custodians by ICCL on Thursday, June 6, 2019. Pursuant to proviso to Regulation 40(1) of the SEBI Listing Regulations read with the Letter of Offer, the participation in the Buy-back in physical mode was not allowed.

2.7. The extinguishment of 39,92,367 Equity Shares accepted under the Buy-back is currently under process and shall be completed on or before Thursday, June 13, 2019.

2.8. The Company and its respective directors accept full responsibility for the information contained in this Post Buy-back Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buy-back Regulations.

**3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**  
3.1. The Pre and Post Buy-back Capital structure of the Company is as under:

Particulars	Pre Buy-back*		Post Buy-back**	
	Number of Shares	Amount (₹ in Lakhs)	Number of Shares	Amount (₹ in Lakhs)
Authorised Share Capital	9,50,00,000 Equity Shares of ₹ 10 each	9,500.00	9,50,00,000 Equity Shares of ₹ 10 each	9,500.00
Issued, Subscribed and Paid-up Capital	2,50,00,000 Preference Shares of ₹ 10 each 1,63,26,742 Equity Shares of ₹ 10 each	2,500.00 1,632.67	2,50,00,000 Preference Shares of ₹ 10 each 1,23,34,375 Equity Shares of ₹ 10 each	2,500.00 1,233.44

\*As on Record date i.e., April 12, 2019  
\*\*Subject to extinguishment of 39,92,367 Equity Shares

3.2. Details of the Shareholders / beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buy-back are as mentioned below:

Name of the Shareholder	No. of Equity Shares accepted under Buy-back	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total Post Buy-back Equity Shares <sup>1)</sup>
Megha Biotech Private Limited	24,00,000	60.11%	19.46%
Navkar Synthchem Private Limited	5,26,976	13.20%	4.27%
Alankar Mahendra Lodha	2,76,000	6.91%	2.24%
Spring Trading And Investment Private Limited	2,00,000	5.01%	1.62%
Baroda Brokers Private Limited	1,41,980	3.56%	1.15%
Sandip Vallabhdas Parikh	67,429	1.69%	0.55%
Javerlal Gopital Oswal	56,781	1.42%	0.46%

<sup>1)</sup>Subject to extinguishment of 39,92,367 Equity Shares

3.3. The shareholding pattern of the Company, pre and post Buy-back, is as under:

Particulars	Pre Buy-back <sup>(1)</sup>		Post Buy-back <sup>(2)</sup>	
	No. of Equity Shares	% of the existing equity share capital	No. of Equity Shares	% of the existing equity share capital
Promoter and Promoter Group	92,17,166	56.45%	92,17,166	74.73%
Foreign Investors (including Non Resident Indians, FPIs and Foreign Mutual Funds)	3,00,815	1.84%		
Financial Institutions / Banks / Mutual Funds promoted by Banks / Institutions	16,606	0.10%	31,17,209	25.27%
Other (public, public bodies corporate etc.)	67,93,155	41.61%		
<b>Total</b>	<b>1,63,26,742</b>	<b>100.00%</b>	<b>1,23,34,375</b>	<b>100.00%</b>

<sup>(1)</sup>As on Record date i.e. April 12, 2019  
<sup>(2)</sup>Subject to extinguishment of 39,92,367 Equity Shares

**4. MANAGER TO THE BUY-BACK**  
Vivro Financial Services Private Limited  
607, 608 Maratham Icon, Vep. Peninsula Corporate Park, Off Ganpatrao Kadam Marg, Opp. Santaji Lane, Lower Parel, Mumbai - 400 013.  
Contact Person(s): Mr. Harish Patel / Mr. Vatsal Shah  
E-mail: investors@vivro.net | Website: www.vivro.net  
Tel.: +91 22 6666 8040 / 41 / 42 | Fax: +91 22 6666 8047  
SEBI Registration Number: INM000010122 | Validity: Permanent  
CIN: U67120GJ1996FTC029182

**5. DIRECTORS' RESPONSIBILITY**  
As per Regulation 24(i)(a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Metroglobal Limited


Sd/-  
Gautamkumar Mithalal Jain  
Chairman & Managing Director  
(DIN: 00160167)

Sd/-  
Rahul Gautamkumar Jain  
Executive Director  
(DIN: 01813781)

Sd/-  
Nitin S. Shah  
Company Secretary, Chief Financial Officer & Compliance Officer  
(Membership Number: ACS 7088)

Date: June 7, 2019 Place: Ahmedabad

Raka



**Haq, ek behtar zindagi ka.**

### NOTICE - DIVIDEND DECLARATION

**UTI Multi Asset Fund (Formerly known as UTI Wealth Builder Fund)**

Name of the Plan	Quantum of Dividend (Gross Distributable Amt.)*		Record Date	Face Value (per unit)	NAV as on 06-06-19 (per unit)	
	%	₹ per unit			₹	₹
UTI Multi Asset Fund - Dividend Option - Regular Plan	0.85	0.0850	Thursday June 13, 2019	₹10.00		17.4944
UTI Multi Asset Fund - Dividend Option - Direct Plan						15.5537

**UTI Arbitrage Fund (Formerly known as UTI Spread Fund)**

Name of the Plan	Quantum of Dividend (Gross Distributable Amt.)*		Record Date	Face Value (per unit)	NAV as on 06-06-19 (per unit)	
	%	₹ per unit			₹	₹
UTI Arbitrage Fund - Dividend Option - Regular Plan	0.70	0.070	Thursday June 13, 2019	₹10.00		16.0882
UTI Arbitrage Fund - Dividend Option - Direct Plan						17.0654

**UTI Fixed Term Income Fund - Series XXIV - VIII (1184 days)**

Name of the Plan	Gross Dividend (₹)	Record Date	Face Value (per unit)	NAV as on 06-06-2019 (per unit)	
				Option	₹
UTI Fixed Term Income Fund - Series XXIV - VIII (1184 days)	*100% of distributable surplus as on the Record Date	Thursday June 13, 2019	₹10.00		12.8625
				Maturity Dividend - Direct Plan	

\*Distribution of above dividend are subject to the availability of Dividend Distribution Tax on record date. Dividend payment to the investor will be lower to the extent of Dividend Distribution Tax.

Pursuant to payment of dividend, the NAV of the dividend options of the schemes would fall to the extent of payout and statutory levy (if applicable).

Such of the unitholders under the dividend options whose names appear in the register of unitholders as at the close of business hours on the record date fixed for each dividend distribution shall be entitled to receive the dividend so distributed.

Mumbai June 07, 2019 Toll Free No.: 1800 266 1230 Website: www.utimf.com

**The time to invest now is through - UTI SIP**

REGISTERED OFFICE: UTI Tower, "Gn" Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051. Phone: 022 - 66786666. UTI Asset Management Company Ltd. (Investment Manager for UTI Mutual Fund) E-mail: invest@uti.co.in, [CIN-U65991MH2002PLC137867].

For more information, please contact the nearest UTI Financial Centre or your AMFI/NISM certified UTI Mutual Fund Independent Financial Advisor, for a copy of Statement of Additional Information, Scheme Information Document and Key Information Memorandum cum Application Form.

UTI-SIP is only an investment approach applied to various equity, debt and balanced schemes of UTI Mutual Fund (UTI MF) and is not the name of a scheme / plan of UTI MF.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



**NMDC Limited**  
(A Government of India Enterprise)  
P.O.: Donimalai Township, Taluk - Sandur, District-Ballari  
Karnataka, Pin - 583 116 CIN: L31000AP1958GOI001674

### OPEN TENDER NOTIFICATION

Sealed tenders in two-bid system are invited from the competent and experienced bidders for the following work:  
Tender No: CE/W/15 (88) / 2019 vide date of notification: 08/06/2019 and Name of work: "Construction of RCC retaining walls, chain link wall & dry stone pitching for slope stabilization between Pit-2 and Pit-3 at KIOM" with estimated cost of ₹184.77 lakhs and period of completion for work: 09 Months (including Rainy season) with EMD is ₹1,84,77,000 and sale/download period from 08.06.2019 to 08.07.2019. For accessing the tender document or download from NMDC Limited website <https://www.nmdc.co.in/nmcdtender/default.aspx>. For any clarification, bidders may contact DGM (Civil), by mailing to: diomcivil@nmcd.co.in or by fax message to 08395-274644. For and behalf of NMDC Ltd. Dated: 08-06-2019 DGM (Civil)



**IFCI Limited**  
(A Government of India Undertaking)  
Registered Office: IFCI Tower, 61 Nehru Place  
New Delhi - 110019, India  
Tel: 011-41732000, Fax: 26330029  
Website: www.ifcilt.com  
CIN: L74899DL1993GOI053677

### [Rule - 8(1)] POSSESSION NOTICE

(for immovable property)

WHEREAS the undersigned, being the authorized officer of IFCI Ltd, IFCI Tower, 61, Nehru Place, New Delhi - 110019, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (Act 54 of 2002) and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued demand notice dated 14<sup>th</sup> JPLP Pvt. Ltd. to repay the amount mentioned in the notice being Rs.100,62,98,459.19 (Rupees One Hundred Crore Sixty Two Lakh Ninety Eight Thousand Four Hundred Fifty Nine and Paise Nineteen only) (as on 15.11.2018 being the record date) within (60) (sixty) days from the date of receipt of the said notice.

The Borrower and Mortgagor having failed to repay the amount, notice is hereby given to the Borrower and mortgagor and the public in general, that the undersigned has taken Symbolic possession of the property



# METROGLOBAL LIMITED

Corporate Identity Number (CIN): L21010MH1992PLC069527

Registered Office: 101, 1st Floor, "Mangal Disha", Nr. Guru Gangeswar Temple, 6th Road, Khar (West) Mumbai - 400052, Maharashtra, India. | Phone: +91-22-26051072, +91-22-26051073

Email: nitin.shah@metroglobal.in | Website: www.metrogloballimited.com

Corporate Office: 508-509, "SHILP", C.G. Road, Navrangpura, Ahmedabad - 380 009, Gujarat, India.

Phone: +91-79-26468016

Contact Person: Mr. Nitin S. Shah, Company Secretary, Chief Financial Officer & Compliance Officer

## POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF METROGLOBAL LIMITED

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### 1. THE BUY-BACK

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- The Company has adopted the Tender Offer route for the purpose of the Buy-back. The Buy-back was implemented using the Stock Exchange Mechanism as specified by SEBI vide circular CIR/CFD/POLICY CELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, as amended from time to time (the "SEBI Circulars").
- The Buy-back opened on Tuesday, May 14, 2019 and closed on Monday, May 27, 2019.

### 2. DETAILS OF BUY-BACK

- 39,92,367 (Thirty Nine Lakhs Ninety Two Thousand Three Hundred and Sixty Seven) Equity Shares were bought back under the Buy-back at a price of ₹ 56 (Rupees Fifty Six Only) per Equity Share.
- The total amount utilized in the Buy-back was ₹ 22,35,72,552 (Rupees Twenty Two Crores Thirty Five Lakhs Seventy Two Thousand Five Hundred Fifty Two only) excluding the transaction cost such as fees, brokerage, securities transaction tax, goods and services tax, stamp duty etc.
- The Registrar to Buy-back i.e. Link Intime India Private Limited ("Registrar") considered 121 valid applications for 39,92,367 Equity Shares in the response to the Buy-back resulting in the subscription of approximately 0.99 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar are as follows:

Category	No. of Equity Shares Reserved in the Buy-back	No. of Valid Bids	Total Equity Shares Vaidly Tendered	% Response
Reserved Category	6,00,000	98	25,837	4.31%
General Category	34,00,000	23	39,66,530	116.66%
<b>Total</b>	<b>40,00,000</b>	<b>121</b>	<b>39,92,367</b>	<b>99.81%</b>

- All valid applications were considered for the purpose of Acceptance in accordance with the Buy-back Regulations and the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar on Thursday, June 6, 2019.
- The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") on Thursday, June 6, 2019. ICCL has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buy-back. If bank account details of any Eligible Shareholders holding Equity Shares in dematerialized form were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or other relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Selling Members for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.
- Demat Equity Shares accepted under the Buy-back were transferred to the Company's Demat Escrow Account on Thursday, June 6, 2019. The unaccepted demat Equity Shares were returned to respective Seller Members / custodians by ICCL on Thursday, June 6, 2019. Pursuant to proviso to Regulation 40(1) of the SEBI Listing Regulations read with the Letter of Offer, the participation in the Buy-back in physical mode was not allowed.
- The extinguishment of 39,92,367 Equity Shares accepted under the Buy-back is currently under process and shall be completed on or before Thursday, June 13, 2019.
- The Company and its respective directors accept full responsibility for the information contained in this Post Buy-back Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buy-back Regulations.

### 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- The Pre and Post Buy-back Capital structure of the Company is as under:

Particulars	Pre Buy-back*		Post Buy-back**	
	Number of Shares	Amount (₹ in Lakhs)	Number of Shares	Amount (₹ in Lakhs)
Authorised Share Capital	9,50,00,000 Equity Shares of ₹ 10 each	9,500.00	9,50,00,000 Equity Shares of ₹ 10 each	9,500.00
	2,50,00,000 Preference Shares of ₹ 10 each	2,500.00	2,50,00,000 Preference Shares of ₹ 10 each	2,500.00
Issued, Subscribed and Paid-up Capital	1,63,26,742 Equity Shares of ₹ 10 each	1,632.67	1,23,34,375 Equity Shares of ₹ 10 each	1,233.44

\*As on Record date i.e., April 12, 2019

\*\* Subject to extinguishment of 39,92,367 Equity Shares

- Details of the Shareholders / beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buy-back are as mentioned below:

Name of the Shareholder	No. of Equity Shares accepted under Buy-back	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total Post Buy-back Equity Shares <sup>1</sup>
Megha Biotech Private Limited	24,00,000	60.11%	19.46%
Navkar Synthchem Private Limited	5,26,976	13.20%	4.27%
Alankar Mahendra Lodha	2,76,000	6.91%	2.24%
Spring Trading And Investment Private Limited	2,00,000	5.01%	1.62%
Baroda Brokers Private Limited	1,41,980	3.56%	1.15%
Sandip Vallabhdas Parikh	67,429	1.69%	0.55%
Javerlal Gopial Oswal	56,781	1.42%	0.46%

<sup>1</sup>Subject to extinguishment of 39,92,367 Equity Shares

- The shareholding pattern of the Company, pre and post Buy-back, is as under:

Particulars	Pre Buy-back <sup>(1)</sup>		Post Buy-back <sup>(2)</sup>	
	No. of Equity Shares	% of the existing equity share capital	No. of Equity Shares	% of the existing equity share capital
Promoter and Promoter Group	92,17,166	56.45%	92,17,166	74.73%
Foreign Investors (including Non Resident Indians, FIs, FPIs and Foreign Mutual Funds)	3,00,815	1.84%	31,17,209	25.27%
Financial Institutions / Banks / Mutual Funds promoted by Banks / Institutions	15,606	0.10%		
Other (public, public bodies corporate etc.)	67,93,155	41.61%		
<b>Total</b>	<b>1,63,26,742</b>	<b>100.00%</b>	<b>1,23,34,375</b>	<b>100.00%</b>

<sup>(1)</sup>As on Record date i.e. April 12, 2019

<sup>(2)</sup>Subject to extinguishment of 39,92,367 Equity Shares

### 4. MANAGER TO THE BUY-BACK

**Vivro Financial Services Private Limited**

607, 608 Marathon Icon, Opp. Peninsula Corporate Park, Off Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai - 400 013.

Contact Person(s): Mr. Harish Patel / Mr. Vatsal Shah

E-mail: investors@vivro.net | Website: www.vivro.net

Tel.: +91 22 6666 8040 / 41 / 42 | Fax: +91 22 6666 8047

SEBI Registration Number: INM000010122 | Validity: Permanent

CIN: U67120GJ1996PTC029182

### 5. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i) (a) of the Buy-back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of MetroGlobal Limited

Sd/-  
**Gautamkumar Mithalal Jain**  
Chairman & Managing Director  
(DIN: 00160167)

Sd/-  
**Rahul Gautamkumar Jain**  
Executive Director  
(DIN: 01813781)

Sd/-  
**Nitin S. Shah**  
Company Secretary, Chief Financial Officer & Compliance Officer  
(Membership Number: ACS 7088)

Date: June 7, 2019

Place: Ahmedabad