

18th December, 2024

1]
The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata 700 001
Scrip code: 10023915

2]
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Scrip code: MAITHANALL

Sub: Acquisition

Dear Sir/Madam,

We enclose herewith the details required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 [SEBI(LODR), 2015] read with Schedule III of the said Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 in respect of an agreement executed for the acquisition of equity shares of National Stock Exchange of India Limited.

The disclosure has been submitted consequent upon triggering of threshold limit as prescribed under Regulation 30 of SEBI(LODR), 2015.

The event has occurred on 18th December, 2024 at 02:15 P.M.

This is for your information and records.

Thanking you,

Yours faithfully,

For Maithan Alloys Limited

Rajesh K. Shah
Company Secretary

cc: The Corporate Relationship Department
BSE Limited
Rotunda Building, P.J. Towers
Dalal Street, Fort, Mumbai- 400 001
Scrip Code: 590078



maithan alloys ltd

ISO 9001 : 2008 COMPANY

Registered Office : Ideal Centre, 4th Floor

9, A.J.C. Bose Road, Kolkata- 700 017

T (033) 4063 2393 F (033) 2290 0383

E office@maithanalloys.com

W www.maithanalloys.com

CIN : L27101WB1985PLC039503

Name of the target entity	National Stock Exchange of India Limited
Details in brief such as size, turnover etc.	AS AT 31.03.2024
Turnover	Rs. 13511 Crore (Standalone)
PAT	Rs. 6635 Crore (Standalone)
Networth	Rs. 19362 Crore (Standalone)
Whether the acquisition would fall within Related Party Transaction(s)?	No
Whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?	No
If yes, Nature of interest and details thereof	Not Applicable
Whether the same is done at "arms length"?	Yes
Industry to which the entity being acquired belongs	Finance - Exchange
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The shares are proposed to be acquired through secondary market purchase and shall form part of investment of the Maithan Alloys Limited with view to reap the long-term/short-term investment benefits. The Maithan Alloys Limited do not intend to acquire control of the management or of the Target Entity.
Brief details of any governmental or regulatory approvals required for the acquisition	No, However, in-Principal approval from National Stock Exchange of India Ltd. is required in order to qualify for buying equity shares of NSE.
Indicative time period for completion of the acquisition	On or before 31 st March, 2025
Nature of consideration- whether cash consideration or share swap or any other form and details of the same	Cash Consideration
Cost of acquisition or the price at which the shares are acquired (Total value) (Rs in Crore)	Proposed Cost of acquisition Rs. 15.75 Crore.
Percentage of shareholding / control acquired and / or number of shares acquired;	0.004% of shareholding (being 1,00,000 shares of Re 1/- each) are proposed to be acquired.
Brief background about the entity acquired in terms of products/line of business acquired	National Stock Exchange of India Limited established in 1992 is the first demutualised electronic exchange in India to provide a modern, fully automated screen based electronic trading system to the investors spread across the country. It offers trading in equity, equity derivatives, debt, currency derivatives and commodity derivatives segments. It is a leading Stock Exchange in India and has a dominant position with market share.
Date of incorporation	Incorporate in the year 1992
History of last 3 years turnover	Financial Year
1 st Previous year turnover	2023-2024: Rs. 13511 Crore
2 nd Previous year turnover	2022-2023: Rs. 11181 Crore
3 rd Previous year turnover	2021-2022: Rs. 7763 Crore
Country in which the acquired entity has presence	India
Any other significant information (in brief)	Company has entered into an Agreement on 18 th December 2024 to acquire 1.00 Lakh Equity Shares of NSE. The information relating to the Target Entity has been provided on Standalone basis as obtained from its website.

Works : Unit-I : P.O. Kalyaneshwari - 713 369, Dist Paschim Bardhaman (West Bengal)

Unit-II : E.P.I.P., Byrnihat, Dist. Ri-bhoi-793 101 (Meghalaya)

Unit-III : Plot No. 42 & 43, APSEZ, P.O. Atchutapuram, Dist. Visakhapatnam - 531 011 (A.P.)