



Pharmaceuticals Limited

Registered & Corporate Office :

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,

Opp. SBI Executive Enclave, Banjara Hills,

Hyderabad - 500 034, Telangana, INDIA.

Tel : +91-40-2525 9999, Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

Date: 14th November, 2023

To,
The Manager,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code:532815

Symbol: SMSPHARMA

Dear Sir/Madam,

Sub: Submission of Disclosures received under Regulation 29(2) & 31(1)&(2) of SEBI (SAST) Regulations, 2011.

We are here with submitting disclosure received from Mrs.Hima Bindu Potluri one of the Promoters of the Company. She has created pledge of 1,06,20,000 equity shares of the Company on 13th November, 2023, in favor of Vistra ITCL (India) Limited (Debenture Trustee), Lender: Aventus Finance Private Limited (Debenture Holder) as a security against the Non-Convertible Debentures to be issued by VKT Pharma Private Limited an Associate Company.

In this regards we are submitting the disclosure received under Regulation 29(2) & 31(1)&(2) of SEBI (SAST) Regulations, 2011.

We request you to please take the same on your record.

Thanking you,

Yours Faithfully,

For SMS Pharmaceuticals Limited


Thirumalesh Tumma
Company Secretary



HIMA BINDU POTLURI

Plot No.265Q, Road No.10,
Jubilee Hills, Hyderabad-500033

14th November, 2023

To:
BSE Ltd
National Stock Exchange of India Limited

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg

We would like to inform you that, we have pledged our 1,06,20,000 equity shares held in SMS Pharmaceuticals Limited in favour of Vistra ITCL (India) Limited (Debenture Trustee), Lender: Aventus Finance Private Limited (Debenture Holder) on 13th November, 2023 as a security against the Non-Convertible Debentures to be issued by VKT Pharma Private Limited an Associate Company.

We are herewith enclosing here with disclosures under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take the same on your record and disseminate further.

Yours faithfully

Hima Bindu. P

Hima Bindu Potluri
Promoter

CC: SMS PHARMACEUTICALS LIMITED
Company Secretary & Compliance Officer
Plot No. 72, H.No: 8-2-334/3&4,
Road No. 5 Opp. SBI Executive Enclave,
Banjara Hills, Hyderabad,
Telangana, India- 500034

Annexure-I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	SMS Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	14.11.2023
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Hima Bindu Potluri

Details of the creation of encumbrance:

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked*	Promoter Holding in Target Company(1)		Promoter Holding already encumbered (2)	Details of Events pertaining to encumbrance(3)							Post Event of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital		Number	% of total share capital	Type of encumbrance (pledge/lien/ non disposal undertaken g/ others)	Date of creation/ release/ invocation of encumbrance	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number
Hima Bindu Potluri	1,47,88,840	17.47%	Nil	Nil	Pledge	13.11.2023	Security against the Debentures to be issued by VKT	1,06,20,000	12.55	Vistra ITCL (India) Limited (Debenture Trustee),	1,06,20,000	12.55

Hima Bindu.P

Vamsi Krishna Potluri	1,33,28,370	15.74	20,30,590	2.39	-	-	-	-	-	-	-	Lender: Aventus Finance Private Limited (Debenture Holder)	20,30,590	2.39	-	
Ramesh Babu Potluri	1,56,53,060	18.49	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trilok Potluri	21,88,000	15.74	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Potluri Laboratories Pvt Ltd	11,20,320	1.32	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Potluri Infra Projects LLP	73,46,420	8.68	38,00,000	4.49	-	-	-	-	-	-	-	-	38,00,000	4.49	-	-
TVT Infracon LLP	20,000	0.02	-	-	-	-	-	-	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Hima Bindu.P

Signature:

Hima Bindu Potluri

Place: Hyderabad

Date: 14.11.2023