

Regd. Office: 191, Shahwadi, Narol - Sarkhej Highway, Nr. Old Octroi Naka, Narol, Ahmedabad.-382405.

Ph: +91-79-30417000, 30017000 Fax: +91-79-30417070 CIN: L17110GJ1988PLC010504

E-mail: info@aarvee-denims.com • Website: www.aarvee-denims.com

December 16, 2024

To.

**National Stock Exchange of India Limited** 

Exchange Plaza, 5th Floor, Plot No: C/1, G Block,

Bandra Kurla Complex, Bandra (E),

Mumbai – 400 051.

Scrip Symbol: AARVEEDEN

To,

**BSE Limited** 

Phiroze Jejeebhoy Towers,

Dalal Street,

Mumbai – 400 001

Scrip Code: 514274

Sub: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Open Offer for the acquisition of up to 60,99,548 (Sixty Lakhs Ninety-Nine Thousand Five Hundred Forty Eight) Equity Shares of Aarvee Denims and Exports Limited ("Target Company") at an Offer Price of ₹ 41/- (Forty One only) per Equity Share by Jaimin Kailash Gupta ("Acquirer") along with Tarachand Gangasahay Agrawal ("PAC 1") and Qmin Industries Limited ("PAC 2") ("Open Offer").

Dear Sir/Madam,

We wish to inform you that we are in receipt of enclosed Post-offer advertisement issued by Vivro Financial Services Private Limited in relation to the Open Offer to the Public Shareholders of Aarvee Denims and Exports Limited.

Kindly take the same in your records and disseminate it to the shareholders.

Thanking You,

Yours Faithfully,

For, Aarvee Denims and Exports Limited

#### Abira Mansuri

Company Secretary and Compliance Officer

M. No.: A42410

Encl: As above



#### **Vivro Financial Services Private Limited**

607/608, Marathon Icon, Veer Santaji Lane, Opp. Peninsula Corporate Park, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013 Tel.: +91 (22) 6666 8040 www.vivro.net

Date: December 16, 2024

To,
The Board of Directors,
Aarvee Denims and Exports Limited,
191, Shahwadi, Near Old Octroi Naka,
Narol Sarkhej Highway, Ahmedabad,
Gujarat, 382405.

Sub: Submission of Post-offer Advertisement pursuant to the provisions of Regulation 18(12) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations").

Ref.: Open Offer for the acquisition of up to 60,99,548 Equity Shares of Aarvee Denims and Exports Limited ("Target Company") at an Offer Price of ₹ 41/- per Equity Share by Jaimin Kailash Gupta ("Acquirer") along with Tarachand Gangasahay Agrawal ("PAC 1") and Qmin Industries Limited ("PAC 2") ("Open Offer").

Dear Sir/Madam,

With reference to the captioned subject, the Post-Offer Advertisement was published on December 14, 2024 pursuant to Regulation 18(12) of SEBI SAST Regulations, in the following newspaper:

S. No.	Newspaper	Language	Edition
18	Financial Express	English	All
2.	Jansatta	Hindi	All
3,	Financial Express	Gujarati	Ahmedabad
4.	Navshakti	Marathi	Mumbai

Please find enclosed a copy of the Post-offer Advertisement published in Financial Express (English) for your reference and records. Request you to disseminate the said information on your website.

Thanking you,

Yours Faithfully,

For, Vivro Financial Services Private Limited

Name: Tushar Ashar

Designation: Vice President

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

#### **DENIMS AND EXPORTS LIMITED** aarvee AARVEE

Near Old Octroi Naka, Narol Sarkhej Highway, Narol, Registered Office: 191, Shahwadi,

Ahmedabad-382405, Gujarat, India. | **Tel No.:** 079-30417000 **Email id:** cs@aarveedenims.com | **website:** www.aarveedenims.com | **CIN:** L17110GJ1988PLC010504 OPEN OFFER FOR ACQUISITION OF UP TO 60,99,548 (SIXTY LAKHS NINTY NINE THOUSAND FIVE HUNDRED

FORTY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF AARVEE DENIMS AND EXPORTS LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY JAIMIN KAILASH GUPTA ("ACQUIRER") ALONG WITH TARACHAND GANGASAHAY AGRAWAL ("PAC 1") AND QMIN INDUSTRIES LIMITED ("PAC 2") (PAC 1 AND PAC 2 TOGETHER AS "PACS PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER"). This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited,

("Manager to the Offer"), for and on behalf of the Acquirer and PACs pursuant to Regulation 18(12) of the SEBI (SAST) Regulations. The Detailed Public Statement with respect to the aforementioned offer was published on September 12, 2024, in the Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers

The post-offer advertisement shall be read in continuation of and in conjunction with: a) The public announcement dated September 5, 2024 ("Public Announcement" or "PA");

- b) The detailed public statement dated September 10, 2024 and published in newspapers on September 12, 2024 on behalf of the Acquirer and PACs in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial
- Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition). c) The letter of offer dated November 06, 2024 ("Letter of Offer" or "LoF"); and
- d) The pre-offer advertisement dated November 18, 2024 which was published on November 19, 2024 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) and on November 20, 2024 in Financial Express (Gujarati) (Ahmedabad Edition).
- This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the Letter of Offer dated November 06, 2024. The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the
- Open Offer: Sr. No. **Particulars** Details

1	Name of the Target Company:	Aarvee Denims and Exports Limited				
2.	Name of the Acquirer / PAC:	Jaimin Kailash Gupta ("Acquirer"), Tarachand Gangasahay Agrawal ("PAC 1") and Qmin Industries Limited ("PAC 2")				
3.	Name of the Manager to the Offer:	Vivro Financial Services Private Limited				
4.	Name of the Registrar to the Offer:	Link Intime India Private Limited				
	Offer Details:					
5.	a. Date of Opening of the Offer:	Thursday, November 21, 2024				
	b. Date of Closure of the Offer:	Wednesday, December 04, 2024				
6.	Date of Payment of Consideration:	Tuesday, December 10, 2024				
7.	Details of Acquisition					

7.	Details of Acquisition		
Sr. No.	Particulars	Proposed in the Offer Document (Assuming full acceptance in the Offer)	Actual
7.1	Offer Price	₹ 41.00	₹ 41.00
7.2	Aggregate number of Equity Shares tendered	60,99,548	14,90,500
7.3	Aggregate number of Equity Shares accepted	60,99,548	14,90,500
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 25,00,81,468/-	₹ 6,11,10,500/-
	Shareholding of the Acquirer and PAC before Agreements / Public Announcement  Number of Equity Shares		

NU.		acceptance in the Offer)	
7.1	Offer Price	₹ 41.00	₹ 41.00
7.2	Aggregate number of Equity Shares tendered	60,99,548	14,90,500
7.3	Aggregate number of Equity Shares accepted	60,99,548	14,90,500
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 25,00,81,468/-	₹ 6,11,10,500/-
7.5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement  Number of Equity Shares  Acquirer  BAC-1  C. PAC-2	9,28,273 Nii 2,24,179	9,28,273 Nil 2,24,179
	% of Fully Diluted Equity Share Capital     Acquirer     PAC-1	3.96% Nil	3.96% Nil

1.2	Aggregate number of Equity offaces tendered	00,33,340	14,30,300
7.3	Aggregate number of Equity Shares accepted	60,99,548	14,90,500
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 25,00,81,468/-	₹ 6,11,10,500/-
	Shareholding of the Acquirer and PAC before Agreements / Public Announcement • Number of Equity Shares		
	a. Acquirer	9,28,273	9,28,273
٦,	b. PAC-1	Nil	Nil
7.5	c. PAC-2	2,24,179	2,24,179
	% of Fully Diluted Equity Share Capital		
	a. Acquirer	3.96%	3.96%
	b. PAC-1	Nil	Nil
	c. PAC-2	0.96%	0.96%
	Equity Shares Acquired by way of Share		
7.6	Purchase Agreement dated September 05, 2024.		
1.0	Number	1,42,66,303	1,42,66,303
	% of Fully Diluted Equity Share Capital	60.81%	60.81%

60.99.548

7,027,821

2,24,179

26.00%

Nil

Nil

Nil

Nil

7.9

b.

C 0/2

77

7.8

of Fully Diluted Equity Share Capital 29.96% 10.31% а Acquirer PAC b. 0.96% 0.96% PAC-2 Pre-Offer Pre-Offer Pre & Post offer shareholding of the Public Post-Offer Post-Offer 7.10 7,702,997 91,93,497 3,093,949 91,93,497 Number % of Fully Diluted Equity Share Capital 39.19% 13.19% 39.19% 32.83%

Notes: 1) The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of

Regulation 22 (1) of SEBI (SAST) Regulations and will make an application for reclassification as Promoter of the Target Company in accordance with the provisions of Regulation 31A (10) of SEBI (LODR) Regulations 8. The Acquirer and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.

bseindia.com, National Stock Exchange India Limited at www.nseindia.com and Manager to the Offer at www.vivro.net.

A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.

Equity Shares Acquired by way of Open Offer

Shares acquired after Detailed Public Statement

% of Fully Diluted Equity Share Capital

% of Fully Diluted Equity Share Capital

Post offer shareholding of Acquirer
• Number of Equity Shares

· Number of shares acquired

Number of shares acquired
Price of the shares acquired

Acquire

PAC-2

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND PACS:

**VIVRO FINANCIAL SERVICES PRIVATE LIMITED** VRO Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India. | **Tel No.:** 079- 4040 4242 CIN: U67120GJ1996PTC029182 | Email: investors@vivro.net | Website: www.vivro.net

SEBI Registration No.: MB/INM000010122 | Contact Person: Shivam Patel Sd/-Sd/-Sd/-Tarachand Gangasahay Agrawal PAC 1 Jaimin Kailash Gupta **Qmin Industries Limited** Acquirer PAC 2

Place: Ahmedabad Date: December 13

2024

14.90.500

2,418,773

2,24,179

6.35%

Nil

Nil

Nil

# Sebi needs to ensure people don't approach tribunal: ED

PRESS TRUST OF INDIA Mumbai, December 13

**SEBI SHOULD WRITE** regulations in such a way that people do not disagree and end up challenging decisions in the Securities Appellate Tribunal, a senior official said on Friday.

Speaking at the World Hindu Economic Forum, V Sundaresan, an executive director associated with the market watchdog for over three decades, said facilitating capital formation and ensuring investor trust is the Sebi's primary responsibility.

"As a field umpire, we need to ensure that people do not disagree with the field umpire and go to the third umpire that I call as SAT," he noted.

The 'game' will be played properly only if the umpire is "impartial" and this will lead to trust among the investors, he



annual conference of the World Hindu Economic Forum, at Jio World Convention Centre in Mumbai, on Friday

said, while speaking in a different context of growth in the mutual fund industry.

The remarks came at a time when concerns are being expressed in several quarters over a majority of the orders by Sebi, resulting in stays or reverses at the SAT.

Sundaresan said stability is very important, and the pursuit of market development should not be done like the roads of Mumbai, where a newly laid road is dug up within six months for some pipe laying.

One needs to balance several factors like inflation, taxation, and duties, among others, to ensure that the market development goal is achieved.

Sebi has adopted a consultative way in the ease of doing business agenda, he said, adding that 250 of 400 proposals have already been implemented and the rest are on the way. The number of public

issuances by companies has grown 7x to 209 per year in the last three years, he said, adding that India is now the biggest by number of such issuances globally and fifth biggest from a capital-raised perspective. There is a need to convert the savers in the economy into investors, Sundaresan said, pitching for strategies like sachetisation of investments where one should be able to put in ₹100 as well into a mutual fund.

### Brent prices climb 1% to 3-week high

OIL PRICES EDGED up about 1% to a three-week high on Friday on expectations additional sanctions on Russia and Iran could tighten supplies, while lower interest rates in Europe and the US could boost demand for the fuel.

Brent futures rose 67 cents, or 0.9%, to \$74.08 a barrel, while US West Texas Intermediate (WTI) crude rose 79 cents, or 1.1% to \$70.81. Both were headed for their highest closes since November 22.

For the week, Brent was headed for a 4% gain and WTI a 5% advance. "This strength is being driven by ... expectations of tighter sanctions against Russia and Iran, more supportive Chinese economic guidance, Mideast political havoc and prospects for a Fed (US Federal Reserve) rate cut next week," analysts at energy advisory firm Ritterbusch and Associates said. **—REUTERS** 

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE, AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA

PUBLIC ANNOUNCEMENT





### BLUESTONE

### BLUESTONE JEWELLERY AND LIFESTYLE LIMITED

Our Company was originally incorporated as "New Age E Commerce Services Private Limited", a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Karnataka ("RoC") on July 22, 2011, Subsequently, the name of our Company was changed to "BlueStone Jewellery and Lifestyle Private Limited", pursuant to a fresh certificate of incorporation issued by the RoC on November 25, 2013. Thereafter, our Company was converted to a public limited company and the name of our Company was changed to 'BlueStone Jewellery and Lifestyle Limited' pursuant to a fresh certificate of incorporation dated November 8, 2024 issued by the RoC. For details on the change in the name and the registered office of our Company, see "History and Certain Corporate Matters" on page 258 of the draft red herring prospectus dated December 11, 2024 (the "DRHP" or the "Draft Red Herring Prospectus")

Registered Office: Site No. 89/2, Lava Kusha Arcade, Munnekolal Village, Outer Ring Road, Marathahalli, Bengaluru 560 037, Karnataka, India | Telephone: +91 80 4514 6904 Corporate Office: 302, Dhantak Plaza, Makwana Road, Marol, Andheri (East) Mumbai 400 059, Maharashtra, India | Telephone: +91 22 4515 2729 Contact Person: Jasmeet Kaur Saluja, Company Secretary and Compliance Officer | Telephone: +91 22 4515 2729 | E-mail: investor.relations@bluestone.com | Website: www.bluestone.com

Corporate Identity Number: U72900KA2011PLC059678

#### OUR PROMOTER: GAURAV SINGH KUSHWAHA

INITIAL PUBLIC OFFER OF UP TO I • 1 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF BLUESTONE JEWELLERY AND LIFESTYLE LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 10,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 23,986,883 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("OFFER FOR SALE") AGGREGATING UP TO ₹ [●] MILLION, COMPRISING UP TO 3,027,303 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ACCEL INDIA III (MAURITIUS) LTD, UP TO 4,100,970 EQUITY SHARES AGGREGATING UP TO ₹ [+] MILLION BY SAAMA CAPITAL II, LTD., UP TO 7,073,980 EQUITY SHARES AGGREGATING UP TO ₹ [+] MILLION BY KALAARI CAPITAL PARTNERS II, LLC, UP TO 904,290 EQUITY SHARES AGGREGATING UP TO ₹ [+] MILLION BY KALAARI CAPITAL PARTNERS OPPORTUNITY FUND, LLC. UP TO 3,126,950 EQUITY SHARES AGGREGATING UP TO ₹ [+] MILLION BY IVYCAP VENTURES TRUST -- FUND 1, UP TO 1,094,780 EQUITY SHARES AGGREGATING UP TO ₹ [◆] MILLION BY IRON PILLAR FUND I LTD, UP TO 658,610 EQUITY SHARES AGGREGATING UP TO ₹ [◆] MILLION BY IRON PILLAR INDIA FUND I, UP TO 4,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [◆] MILLION BY SUNIL KANT MUNJAL (AND OTHER PARTNERS OF HERO ENTERPRISE PARTNER VENTURES) (TOGETHER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs"), MAY CONSIDER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAWS, AGGREGATING UP TO ₹ 2,000.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS 🤄 EACH AND THE OFFER PRICE IS [ •] TIMES THE FACE VALUE OF EQUITY SHARE. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN [.] EDITIONS OF [.] (A WIDELY CIRCULATED ENGLISH NATIONAL NEWSPAPER), [.] EDITIONS OF [.] (A WIDELY CIRCULATED HINDI NATIONAL NEWSPAPER) AND [ ] EDITIONS OF [ ] (A WIDELY CIRCULATED KANNADA NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding a total of 10 Working Days. In case of force majeure, banking strike or unforeseen circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the other members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermedianes and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price (the "Anchor Investor Portion"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion). Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("Non-Institutional Portion"), in accordance with the SEBI ICDR Regulations, of which one-third of the Non-Institutional Bidders ("Non-Institutional Bidders"). Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Offer shall be available for allocation to Retail Individual Portion ("Retail Portion"). in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPIID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the SCSBs or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and with the Stock Exchanges on December 12, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, on the websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, IFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.liflcap.in and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and on the website of our Company at www.bluestone.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 35 of the DRHP.

Any decision to Invest in the Equity Shares described in the DRHP may only be made after the red herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters - Main Objects of our Company" on page 258 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see 'Capital Structure' on page 102 of the DRHP.

AXIS CAPITAL

Axis Capital Limited 1" Floor, Axis House, Pandurang Budhkar Marg Worli, Mumbai 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: bluestone.ipo@axiscap.in

Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Harish Patel SEBI Registration No.: INM000012029

**BOOK RUNNING LEAD MANAGERS** IIFL CAPITAL

**IIFL Capital Services Limited** (formerly known as IIFL Securities Limited) 24" Floor, One Lodha Place Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013, Maharashtra, India Telephone: +91 22 4646 4728 E-mail: bluestone.ipo@iiflcap.com Website: www.iiflcap.in Investor grievance e-mail: ig.ib@iiflcap.com Contact person: Aditya Raturi/Mansi Sampat SEBI registration No.: INM000010940

**kotak**°

Kotak Mahindra Capital Company Limited 27 BKC, 1" Floor, Plot No. C - 27, G - Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: bluestone.lpo@kotak.com Website: https://investmentbank.kotak.com Investor grievance e-mail: kmccredressal@kotak.com Contact person: Ganesh Rane

SEBI registration No.: INM000008704

REGISTRAR TO THE OFFER KFINTECH

KFin Technologies Limited Selenium, Tower-B, Plot No. - 31 and 32 Financial District, Nanakramguda Serilingampally, Hyderabad, Rangareddi 500 032 Telangana, India Telephone: +91 40 6716 2222

E-mail: bluestone.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

For BLUESTONE JEWELLERY AND LIFESTYLE LIMITED

Place: Bengaluru, Kamataka Date: December 13, 2024

On behalf of the Board of Directors

Jasmeet Kaur Saluja Company Secretary and Compliance Officer

BLUESTONE JEWELLERY AND LIFESTYLE LIMITED ("the Company") is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI and with the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.bseindia.com, on the websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.in and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and on the website of our Company at www.bluestone.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 35 of the DRHP and the RHP, when filed by the Company in the future. Potential investors should not rely on the DRHP filed with the SEBI and the Stock Exchanges, and should instead rely on their own examination of our Company and the Offer, including the risks involved, for making any investment

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any other applicable law of the United States and, unless so registered. may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act and (b) outside the United States in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

### FROM THE FRONT PAGE

## Swiggy does a Zomato with Scenes

THIS LAUNCH CLOSELY follows Zomato's introduction of its ticketing platform District last month. Analysts believe competition between Swiggy and Zomato is poised to escalate further, as both companies now compete across multiple verticals.Zepto,anotherplayerinthe market, is also vying for a share in these segments.

Swiggy's quick-commerce

service Bolt rivals Zomatoowned Blinkit's pilot initiative Bistro as well as Zepto's offering Café. In August, Zomato expanded its footprint in the events space by acquiring Paytm Insider, an event-ticketing platform, followed by the November launch of its District app for dining, live events and ticketing. The only other significant player in the event ticketing market is BookMyShow. "Swiggy and Zomato are positioning themselves as default platforms for consumers spending on everyday conveniences," said Satish Meena, an analyst at Datum Intelligence. He emphasised that

Swiggy's quick-commerce service Bolt rivals Zomatoowned Blinkit's pilot initiative Bistro as well as Zepto's offering Café

both firms are focusing on cultivating loyal user bases through membership programmes. Swiggy's loyalty offerings

include One, One Lite and One Black while Zomato's membership programme operates under the Gold banner. "These verticals are inter-

connected, catering to the same consumer base. Diversification allows the companies to compensate for segments nearing saturation," another analyst noted. However, Zomato continues to maintain an edge over Swiggy. According to a Macquarie report published in October, Swiggy lags Zomato on most parameters like gross order value (GOV), average order value (AOV) etc in the food delivery and quick-commerce segments.

### Algo trading for retail soon

**ADDITIONALLY, SEBI HAS sug**gested that exchanges must tag all algo orders with a unique identifier issued to ensure an audit trail.

While these measures are expected to improve transparency and create better audit trails, the real challenge lies in effective implementation and monitoring by brokers and MIIs.

"Brokers will need to significantly enhance their systems and processes to comply with Sebi's framework. They will need to educate retail investors on the risks of algo trading and handle complaints from clients using empanelled algo providers," said Sonam Srivastava, founder & fund manager at Wright Research.

Brokers will act as the principal, while any algo provider, fintech company, or vendor will be considered their agent if the algo trading facility is provided through Application Programming Interfaces (AIPs). These would be required to

be empanelled with exchanges, with exchanges setting the eligibility criteria for these algo providers.

INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

Registered Office: 191, Shahwadi, Near Old Octroi Naka, Narol Sarkhej Highway, Narol, Ahmedabad-382405, Gujarat, India. | Tel No.: 079-30417000 Email id: cs@aarveedenims.com | website: www.aarveedenims.com | CIN: L17110GJ1988PLC010504

FORTY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF AARVEE DENIMS AND EXPORTS LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY JAIMIN KAILASH GUPTA ("ACQUIRER") ALONG WITH TARACHAND GANGASAHAY AGRAWAL ("PAC 1") AND QMIN INDUSTRIES LIMITED ("PAC 2") (PAC 1 AND PAC 2 TOGETHER AS "PACS") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER")

OPEN OFFER FOR ACQUISITION OF UP TO 60,99,548 (SIXTY LAKHS NINTY NINE THOUSAND FIVE HUNDRED

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited ("Manager to the Offer"), for and on behalf of the Acquirer and PACs pursuant to Regulation 18(12) of the SEBI (SAST) Regulations. The Detailed Public Statement with respect to the aforementioned offer was published on September 12, 2024, in the Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers").

The post-offer advertisement shall be read in continuation of and in conjunction with:

a) The public announcement dated September 5, 2024 ("Public Announcement" or "PA");

b) The detailed public statement dated September 10, 2024 and published in newspapers on September 12, 2024 on behalf of the Acquirer and PACs in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financia Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition)

c) The letter of offer dated November 06, 2024 ("Letter of Offer" or "LoF"); and

d) The pre-offer advertisement dated November 18, 2024 which was published on November 19, 2024 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) and on November 20, 2024 in Financial Express (Gujarati) (Ahmedabad Edition).

This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the Letter of Offer dated November 06, 2024.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the C. N.

Sr. No.	Particulars	Details				
1	Name of the Target Company:	Aarvee Denims and Exports Limited				
2,	Name of the Acquirer / PAC:	Jaimin Kailash Gupta ("Acquirer"), Tarachand Gangasahay Agrawal ("PAC 1") and Qmin Industries Limited ("PAC 2")				
3.	Name of the Manager to the Offer:	Vivro Financial Services Private Limited				
4. Name of the Registrar to the Offer:		ffer: Link Intime India Private Limited				
	Offer Details:	The state of the s				
5.	a. Date of Opening of the Offer:	Thursday, November 21, 2024				
	b. Date of Closure of the Offer:	Wednesday, December 04, 2024				
6.	Date of Payment of Consideration:	Tuesday, December 10, 2024				
	DESCRIPTION OF THE PROPERTY OF	I i de la companya del companya de la companya del companya de la companya del la companya de la				

Details of Acquisition

Sr. No.	Particulars	CALVERT INTEREST LICENSES AND AND AND AND ADDRESS OF THE PARTY AND ADDR	Assuming full in the Offer)	Act	ual	
7.1	Offer Price		₹ 41.00		₹ 41.00	
7.2	Aggregate number of Equity Shares tendered	L!	60,99,548		14,90,500	
7.3	Aggregate number of Equity Shares accepted	10	60,99,548		14,90,500	
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 25,0	0,81,468/-	₹ 6,11	1,10,500/-	
7.5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement  Number of Equity Shares  a. Acquirer b. PAC-1 c. PAC-2		9,28,273 Nil 2,24,179		9,28,273 Nii 2,24,179	
	% of Fully Diluted Equity Share Capital     a. Acquirer     b. PAC-1     c. PAC-2		3.96% Nil 0.96%	3.96% Nii 0.96%		
7.6	Equity Shares Acquired by way of Share Purchase Agreement dated September 05, 2024.  Number  of Fully Diluted Equity Share Capital	1.	.42,66,303 60.81%	1,42,66,303 60.81%		
7.7	Equity Shares Acquired by way of Open Offer  Number of shares acquired  Sof Fully Diluted Equity Share Capital	9	60,99,548 26.00%	14,90,500 6,35%		
7.8	Shares acquired after Detailed Public Statement  Number of shares acquired  Price of the shares acquired  Sof Fully Diluted Equity Share Capital		Nil Nil Nil	Nil Nil Nil		
7.9	Post offer shareholding of Acquirer  Number of Equity Shares  a. Acquirer  b. PAC-1  c. PAC-2	26-21)	7,027,821 Nil 2,24,179	,	2,418,773 Nil 2,24,179	
	% of Fully Diluted Equity Share Capital     a. Acquirer     b. PAC-1     c. PAC-2		29.96% Nil 0.96%		10.31% Nii 0.96%	
	Pre & Post offer shareholding of the Public	Pre-Offer	Post-Offer	Pre-Offer	Post-Offe	
7.10	Number     % of Fully Diluted Equity Share Capital	91,93,497 39,19%	3,093,949 13.19%	91,93,497 39,19%	7,702,997 32.83%	

 The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulation 22 (1) of SEBI (SAST) Regulations and will make an application for reclassification as Promoter of the Target Company in accordance with the provisions of Regulation 31A (10) of SEBI (LODR) Regulations

8. The Acquirer and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.

A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www. bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and Manager to the Offer at www.vivro.net.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND PACS:

**VIVRO FINANCIAL SERVICES PRIVATE LIMITED** 

VRO Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007 Gujarat. India. | Tel No.: 079-4040 4242 CIN: U67120GJ1996PTC029182 | Email: investors@vivro.net | Website: www.vivro.net

SEBI Registration No.: MB/INM000010122 | Contact Person: Shivam Patel

Jaimin Kailash Gupta Tarachand Gangasahay Agrawal **Qmin Industries Limited** PAC 1 Acquirer PAC 2 Place: Ahmedabad Date: December 13, 2024

financialexp.epapr.in

# शिरडी में 12 जनवरी को होगा महाराष्ट्र भाजपा का सम्मेलन

मुंबई, 13 दिसंबर (भाषा)।

महाराष्ट्र में सत्तारूढ़ मोर्चे को शानदार चुनावी विजय दिलाने के बाद भारतीय जनता पार्टी (भाजपा) 12 जनवरी को शिरडी में प्रदेश स्तरीय सम्मेलन आयोजित करेगी। इसमें युवाओं के बीच

संपर्क कार्यक्रम चलाने समेत विभिन्न एजंडों पर पार्टी पदाधिकारी एवं कार्यकर्ता हिस्सा लेंगे। बयान चर्चा की जाएगी।

कहा कि शिरडी में होने वाले इस एक दिवसीय अभियान शुरू किया जाएगा। स्वामी विवेकानंद सम्मेलन में केंद्रीय गृहमंत्री अमित शाह और भाजपा अध्यक्ष जेपी नड्डा तथा 10000 से अधिक मनाया जाता है। बयान के अनुसार भारी बहुमत से

में कहा गया है कि सम्मेलन में स्वामी विवेकानंद पार्टी ने शुक्रवार को यहां जारी एक बयान में की विचारधारा से प्रेरित युवाओं पर केंद्रित नया की जयंती पर 12 जनवरी को राष्ट्रीय युवा दिवस

सत्तारूढ़ महायृति के सत्ता में लौटने के बाद पांच दिसंबर को मुख्यमंत्री पद की शपथ लेने वाले देवेंद्र फडणवींस का इस मौके पर अभिनंदन किया जाएगा। भाजपा के नेतृत्व वाले गठबंधन महायृति ने नवंबर में महाराष्ट्र विधानसभा चुनाव में 288 में से 230 सीट जीती थीं।

## आज नहीं होगा 'चेंज आफ गार्ड' समारोह

नई दिल्ली, 13 दिसंबर (भाषा)

ब्रांच ऑफ यूनिटः द्वितीय तल, फ्रेंड्स प्लाजा, एम-52ध्53, ईश्वर नगर, नई दिल्ली - 1100651

पोलो प्रदर्शनी मैच के कारण इस बार शनिवार को 'चेंज आफ गार्ड' समारोह नहीं होगा। राष्ट्रपति भवन के प्रांगण में आयोजित

यह हर सप्ताह आयोजित किया जाता है ताकि राष्ट्रपति के अंगरक्षकों के एक नए समूह को राष्ट्रपति भवन ने कहा है कि राष्ट्रपति कार्यभार संभालने का मौका मिल सके। शुक्रवार को जारी एक बयान में कहा गया कि 14 दिसंबर को निर्धारित राष्ट्रपति पोलो प्रदर्शनी मैच के कारण 14 दिसंबर, 2024 को चेंज आफ गार्ड समारोह नहीं होगा।

रजि. कार्यालयः - 2504, 25वीं मंजिल, वन लोढ़ा प्लेस, सेनापति बापट मार्ग, लोअर परेल, मुंबई-400013, महाराष्ट्र ईमेलः customercare@arkaholdings.com., सीआईएन नंबरः- 65993MH2018PLC308329 सम्पर्क सूत्र:- श्री अभय रांकर दुबे- 9582835081

#### सामग्री हटाने के लिए नोटिस

नीचे उल्लिखित उधारकर्ताओं को सूचित किया जाता है कि वे अपनी चल संपत्ति को नीचे दी गई तालिका में उल्लिखित बंधक संपत्ति से हटा लें। उक्त संपत्ति को अर्का फिनकैप लिमिटेड द्वारा वित्तीय परिसंपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभति हित प्रवर्तन अधिनियम, 2002 के तहत नीलामी के माध्यम से बेचा गया है। चल संपत्तियों को इस नोटिस के प्रकाशन की तिथि से 10 दिनों के भीतर अनुसूचित संपत्ति से हटा दिया जाना चाहिए, ऐसा न करने पर चल संपत्तियों को किसी किराए के स्थान पर स्थानांतरित कर दिया जाएगा और उधारकर्ताओं की लागत पर नीलाम भी किया जा सकता है। स्थानांतरण के दौरान होने वाले किसी भी नुकसान के लिए भी उधारकर्ता उत्तरदायी होंगे। अन्य प्रश्नों के लिए श्री अभय शंकर दुबे – 9582835081 संपर्क करें:

ऋण खाता	उधारकर्ता	बंधक संपत्ति
संख्या	का नाम	का विवरण
2002008651	1.मेसर्स रोज्झा ज्वैलर्स 2.श्री आशीष कुमार रोज्झा 3.सुश्री मेघा सोनी 4.श्रीमती संतोष देवी	संपत्ति का विवरणः — निर्मित संपत्ति का वह पूरा टुकड़ा जिसका नंबर आरजेड— ए—103—ए है, पुराना प्लॉट नंबर ए—103—ए, 100 वर्ग गज का क्षेत्रफल, खसरा नंबर 236, चक नं 198, गांव बिंदापुर, जीवन पार्क, पंखा रोड, उत्तम नगर, पश्चिमी दिल्ली, दिल्ली — 110059

कृपया ध्यान दें कि अर्का फिनकैप लिमिटेड ने पहले ही 12 नवंबर 2024 को माल हटाने के लिए पहला नोटिस प्रकाशित कर दिया है। यह नोटिस अनुसूचित संपत्ति से सामान हटाने का दूसरा और अंतिम अवसर है।

स्थान : - दिल्ली दिनांक :- 14.12..2024

'अनुवाद में विसंगति होने पर अंग्रेजी संस्करण मान्य होगा।

हस्ता/-अधिकृत अधिकारी अरका फिनकेप लिभिटेड

The mark "Kirloskar" in the status line is owned by Kirloskar Proprietary Limited and ARKA Fincap Limited is the permitted use

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES EXCHANGE BOARD OF

### INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

EE DENIMS AND EXPORTS LIMITED Registered Office: 191, Shahwadi, Near Old Octroi Naka, Narol Sarkhej Highway, Narol,

Ahmedabad-382405, Gujarat, India. | Tel No.: 079-30417000 Email id: cs@aarveedenims.com | website: www.aarveedenims.com | CIN: L17110GJ1988PLC010504

OPEN OFFER FOR ACQUISITION OF UP TO 60.99,548 (SIXTY LAKHS NINTY NINE THOUSAND FIVE HUNDRED FORTY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF AARVEE DENIMS AND EXPORTS LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY JAIMIN KAILASH GUPTA ("ACQUIRER") ALONG WITH TARACHAND GANGASAHAY AGRAWAL ("PAC 1") AND QMIN INDUSTRIES LIMITED ("PAC 2") (PAC 1 AND PAC 2 TOGETHER AS "PACS") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

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The post-offer advertisement shall be read in continuation of and in conjunction with:

a) The public announcement dated September 5, 2024 ("Public Announcement" or "PA");

b) The detailed public statement dated September 10, 2024 and published in newspapers on September 12, 2024 on behalf of the Acquirer and PACs in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial

Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition). c) The letter of offer dated November 06, 2024 ("Letter of Offer" or "LoF"); and

7. Details of Acquisition

d) The pre-offer advertisement dated November 18, 2024 which was published on November 19, 2024 in Financial Express. (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) and on November 20. 2024 in Financial Express (Gujarati) (Ahmedabad Edition).

This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the Letter of Offer dated November 06, 2024.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Sr. No.	Particulars	Details
1	Name of the Target Company:	Aarvee Denims and Exports Limited
2.	Name of the Acquirer / PAC:	Jaimin Kailash Gupta ("Acquirer"), Tarachand Gangasahay Agrawal ("PAC 1") and Qmin Industries Limited ("PAC 2")
3.	Name of the Manager to the Offer:	Vivro Financial Services Private Limited
4.	Name of the Registrar to the Offer:	Link Intime India Private Limited
	Offer Details:	
5.	a. Date of Opening of the Offer:	Thursday, November 21, 2024
	b. Date of Closure of the Offer:	Wednesday, December 04, 2024
6.	Date of Payment of Consideration:	Tuesday, December 10, 2024

Sr. No.	Particulars	Document (A	in the Offer Assuming full in the Offer)	Act	ual	
7.1	Offer Price		₹ 41.00		₹ 41.00	
7.2	Aggregate number of Equity Shares tendered	1	60,99,548		14,90,500	
7.3	Aggregate number of Equity Shares accepted	3	60,99,548		14,90,500	
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 25,0	0,81,468/-	₹ 6,1	1,10,500/-	
7.5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement  Number of Equity Shares  a. Acquirer  b. PAC-1  c. PAC-2	blic Announcement				
	% of Fully Diluted Equity Share Capital     a. Acquirer     b. PAC-1     c. PAC-2		3.96% Nil 0.96%	2,24,179 3,96% Nii 0,96%		
7.6	Equity Shares Acquired by way of Share Purchase Agreement dated September 05, 2024.  Number  Sof Fully Diluted Equity Share Capital	1,	42,66,303 60.81%	1,	42,66,303 60.81%	
7.7	Equity Shares Acquired by way of Open Offer     Number of shares acquired     % of Fully Diluted Equity Share Capital	800	60,99,548 26.00%	14,90,500 6.35%		
7.8	Shares acquired after Detailed Public Statement  Number of shares acquired  Price of the shares acquired  Moreover acquired		Nil Nil Nil		Nil Nil Nil	
7.9	Post offer shareholding of Acquirer  Number of Equity Shares  Acquirer  PAC-1  PAC-2	į	7,027,821 Nil 2,24,179		2,418,773 Nii 2,24,179	
	% of Fully Diluted Equity Share Capital     a. Acquirer     b. PAC-1     c. PAC-2		29.96% Nil 0.96%	1	10.31% Nil 0.96%	
	Pre & Post offer shareholding of the Public	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer	
7.10	Number     % of Fully Diluted Equity Share Capital	91,93,497 39.19%	3,093,949 13.19%	91,93,497 39.19%	7,702,997 32.83%	

1) The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulation 22 (1) of SEBI (SAST) Regulations and will make an application for reclassification as Promoter of the Target Company in accordance with the provisions of Regulation 31A (10) of SEBI (LODR) Regulations

The Acquirer and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.

A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www. bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and Manager to the Offer at www.vivro.net.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND PACS:

**VIVRO FINANCIAL SERVICES PRIVATE LIMITED** VIVRO Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007

Gujarat. India. | Tel No.: 079-4040 4242 CIN: U67120GJ1996PTC029182 | Email: investors@vivro.net | Website: www.vivro.net

SEBI Registration No.: MB/INM000010122 | Contact Person: Shivam Patel

Sd/-	Sd/-	Sd/-		
Jaimin Kailash Gupta	Tarachand Gangasahay Agrawal	Qmin Industries Limited		
Acquirer	PAC 1	PAC 2		

Date: December 13, 2024

होने वाला यह समारोह एक सैन्य परंपरा है। गृहम हाउसिंग फाइनेंस लिमिटेड पंजीकृत कार्यालयः 602, 6वीं मंजिल, जीरो वन आईटी पार्क, एसआर नंबर 79/1, घोरपडी, मुंडवा रोड, पुणे- 411036

वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, 2002 ('अधिनियम') के तहत अचल संपत्तियों की बिक्री के लिए ई—नीलामी बिक्री नोटिस, सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8 और 9 के साथ पठित। एततद्वारा सामान्य रूप से जनता को और विशेष रू से उधारकर्ता / सह—उधारकर्ता / बंधककर्ता(ओं) / गारंटर(ओं) को नोटिस दिया जाता है कि नीचे वर्णित अचल संपत्तियों को गृहम हाउसिंग फाइनेंस लिमिटेड (जिसे पहले पूनावाला हाउसिंग फाइनेंस लिमिटेड के नाम से जाना जाता था) के पास गिरवी रखा गया है। पूनावाला हाउसिंग फाइनेंस लिमिटेड 17 नवंबर 2023 से गृहम हाउसिंग फाइनेंस लिमिटेड में बदल गया (पहले इसे मैग्मा हाउसिंग फाइनेंस लिमिटेड के नाम से जाना जाता था और मूल रूप से जेमनी हाउसिंग फाइनेंस पब्लिक अनलिमिटेड कंपनी के नाम से निगमित किया गया था) (इसके बाद अधिनियम के अनुसार इसे 'स्ररिक्षत लेनदार' के रूप में जाना जाता है) जिसका कब्जा सुरक्षित ऋणदाता के प्राधिकृत अधिकारी द्वारा धारा 13(2) के तहत नोटिस के अनुसार सुरक्षा हित (प्रवर्तन) नियम के नियम 8 और 9 के साथ पठित अधिनियम की धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए लिया गया है। सुरक्षित संपत्तियां ई—नीलामी के माध्यम से 16/01/2025 को 'जैसा है जहां है', 'जैसा है जो है' और 'जो कुछ है' के आधार पर बेची जाएंगी। इसके द्वारा आम जनता को सूचित किया जाता है कि हम वेबसाइटः https://www.bankeauctions.com पर उपलब्ध ई—नीलामी प्लेटफॉर्म के माध्यम

से र	ने सार्वजिनक नीलामी करने जा रहे हैं। बिक्री के विस्तृत नियम एवं शर्तों के लिए कृपया जीएचएफएल/सिक्योर्ड क्रेडिटर की वेबसाइट यानी www.grihumhousing.com पर दिए गए लिंक को देखें।										
क्रं.	प्रस्ताव संख्या	मांग सूचना दिनांक	कब्जे की	संपत्ति का विवरण {डी}	आरक्षित	ईएमडी (आरपी	ईएमडी जमा	वृद्धिशील	संपत्ति निरीक्षण	नीलामी की	बाधाएँ / न्यायालय
सं.	ग्राहक का नाम (ए)	और बकाया राशि (बी)	प्रकृति		मूल्य	का 10 प्रतिषत )	करने की	बोली	दिनांक एवं	तारीख और	मामले, यदि कोई
			<b>रिं</b> सी}		मूल्य (ई)	{एफ}	तारीख (जी)	{एच}	समय {I}	समय (जे)	ज्ञात हों तो (ज्ञ)
1	ऋण संख्या	नोटिस की तिथिः 09/07/2024	भौतिक	प्लॉट नंबर 206 के मध्य भाग का वह पूरा टुकड़ा और		₹. 92,200 /-	31 / 12	10 000 /-	09/01/2025	16 / 01 / 2025	शुन्य
	HF0179H20100085	कुल बकायाः रु. 1974470/—	"""	पार्सल, प्लॉट एरिया 33.6 वर्ग गज, खसरा मु नंबर 7.	(फ <del>नो</del> '	(रु. बानबें	/2024	10,0007	(सबह 11 बजे		Ø .
	धन सिंह	(रुपये उन्नीस लाख चौहत्तर हजार		किला नंबर 8(8–0), 8 कनाल में से, गौंची में स्थित। (पर्वतिया कॉलोनी)। तहसील गौंची, जिला फरीदाबाद,		हजार दो	शाम 5		से शाम ४	से दोपहर 2	
	(ডधारकर्ता)	चार सौ सत्तर मात्र) 09/07/2024		हरियाणा। (इसके बाद उक्त संपत्ति कहा जाएगा) सीमाएंरू		सौ मात्र)	बजे से		बजे तक)	बजे तक)	
	गरिमा देवी	को देय है, साथ ही प्राप्ति तक 9.72		एटीएस के अनुसार पूर्वः रास्ता 15 फीट चौड़ा, पश्चिमः			पहले				
	(सह—उधारकर्ता)	प्रतिषत प्रति वर्ष ब्याज भी देय है		प्लॉट नंबर 207, उत्तरः श्री बलजीत सिंह का प्लॉट, दक्षिणः							
ш				श्री प्रमोद सिंह का प्लॉट।							

इच्छक बोलीदाताओं / खरीदारों को सलाह दी जाती है कि वे सुरक्षित ऋणदाता शाखा और नीलामी संपत्तियों का दौरा करें, और अपनी जांच करें और अतिरिक्त शुल्क, ऋणभार और किसी तीसरे पक्ष के हितों का पता लगाएं और बोली जमा करने से पहले सभी पहलुओं मे खुद को संतुष्ट करें। संपत्ति से जुड़े सभी वैधानिक बकाया जैसे संपत्ति कर, बिजली / पानी का बकाया और कोई अन्य बकाया, यदि कोई हो, का पता लगाया जाना चाहिए और सफल बोलीदाता द्वारा भूगतान किया जाना चाहिए। इच्छूक बोलींदाताओं को पोर्टल पर स्वयं को पंजीकृत करना आवश्यक है और नीलामी सेवा प्रदाता) सी1 इंडिया प्राइवेट लिमिटेड से लॉगिन आईडी और पासवर्ड पहले ही प्राप्त कर लेना चाहिए, जो ई—बोली के लिए अनिवार्य है। पता— प्लॉट नंबर—68 तीसरी मंजिल गुड़गांव रियाणा—122003। हेल्पलाइन नंबर— 7291981124,25,26 सपोर्ट ईमेल आईडी . Support@bankeauctions.com, संपर्क व्यक्ति —धरनी पी, ईमेल आईडी— dharani.p@c1india.com संपर्क नंबर— 9948182222। कृपया ध्यान दें कि संभावित बोलीदाता केवल उनसे ही —नीलामी पर ऑनलाइन प्रशिक्षण प्राप्त कर सकते हैं। इच्छुक क्रेता/बोलीदाता को "गृहम हाउसिंग फाइनेंस लिमिटेड", बैंक—आईसीआई बैंक लिमिटेड के खाते में एनईएफटी/आरटीजीएस/डीडी के माध्यम से बयाना राशि जमा (ईएमडी) जमा करनी होगी। खात . संख्या—000651000460 और IFSC कोड- ICIC0000006, 20, आर. एन. मुखर्जी रोड- कोलकाता—70001 किसी भी राष्ट्रीयकृत या अनुसूचित बैंक में 30/12/2024 को या उससे पहले खींचे और अपना नाम https://www.bankeauctions.com पर पंजीकृत करें और गुफ्त में उपयोगकर्ता आईडी और पासवर्ड प्राप्त करें और सेवा प्रदाता से ई—नीलामी पर प्रशिक्षण प्राप्त करें। वेबसाइट पर उनके पंजीकरण के बाद, इच्छुक क्रेता/बोलीदाता को निम्नलिखित दस्तावेजों की प्रतियां अपलोड करने, ई—मेल करने और स्व—सत्यापित हार्ड ॉपी को पते पर भेजने की आवश्यकता होती है: द्वितीय तल, फ्रेंड्स प्लाजा, एम—52 / 53, ईश्वर नगर, नई दिल्ली — 110065 मोबाइल नंबर \_ +91 9567626050 ई—मेल आईडी Rahul.r1@grihumhousing.com. नियम व शर्तों के बारे में अधिक जानकारी के लिए कृपया —नीलामी में भाग लेने के लिए https://www.bankeauctions.com और www.grihumhousing.com पर जाएं।

इस नोटिस को सुरक्षा हित (प्रवर्तन) नियम –2002 के नियम 8(6) के अंतर्गत उधारकर्ता / सह – उधारकर्ता / बंधककर्ता / गारंटर को दिया गया 30 दिन का नोटिस भी माना जाना चाहिए। देनांकः १४.१२..२०२४ स्थानः दिल्ली हस्ता/-प्राधिकृत अधिकारीगृहम हाउसिंग फाइनेंस लिमिटेड, (पूर्व मेंपूनावाला हाउसिंग फाइनेंस लिमिटेड के नाम से जाना जाता था)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE, AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA

PUBLIC ANNOUNCEMENT



Code to view the DRHP



### BLUESTONE"

### BLUESTONE JEWELLERY AND LIFESTYLE LIMITED

Our Company was originally incorporated as "New Age E Commerce Services Private Limited", a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Karnataka ("RoC") on July 22, 2011. Subsequently, the name of our Company was changed to "BlueStone Jewellery and Lifestyle Private Limited", pursuant to a fresh certificate of incorporation issued by the RoC on November 25, 2013. Thereafter, our Company was converted to a public limited company and the name of our Company was changed to 'BlueStone Jewellery and Lifestyle Limited' pursuant to a fresh certificate of incorporation dated November 8, 2024 issued by the RoC. For details on the change in the name and the registered office of our Company, see "History and Certain Corporate Matters" on page 258 of the draft red herring prospectus dated December 11, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered Office: Site No. 89/2, Lava Kusha Arcade, Munnekolal Village, Outer Ring Road, Marathahalli, Bengaluru 560 037, Karnataka, India | Telephone: +91 80 4514 6904 Corporate Office: 302, Dhantak Plaza, Makwana Road, Marol, Andheri (East) Mumbai 400 059, Maharashtra, India | Telephone: +91 22 4515 2729 Contact Person: Jasmeet Kaur Saluja, Company Secretary and Compliance Officer | Telephone: +91 22 4515 2729 | E-mail: investor.relations@bluestone.com | Website: www.bluestone.com Corporate Identity Number: U72900KA2011PLC059678

#### **OUR PROMOTER: GAURAV SINGH KUSHWAHA**

INITIAL PUBLIC OFFER OF UP TO [...] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF BLUESTONE JEWELLERY AND LIFESTYLE LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [+] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 10,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 23,986,883 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("OFFER FOR SALE") AGGREGATING UP TO ₹ [+] MILLION, COMPRISING UP TO 3,027,303 EQUITY SHARES AGGREGATING UP TO ₹ [+] MILLION BY ACCEL INDIA III (MAURITIUS) LTD, UP TO 4,100,970 EQUITY SHARES AGGREGATING UP TO ₹ [ • ] MILLION BY SAAMA CAPITAL II, LTD., UP TO 7,073,980 EQUITY SHARES AGGREGATING UP TO ₹ [ • ] MILLION BY KALAARI CAPITAL PARTNERS II, LLC, UP TO 904,290 EQUITY SHARES AGGREGATING UP TO ₹ [...] MILLION BY KALAARI CAPITAL PARTNERS OPPORTUNITY FUND, LLC, UP TO 3,126,950 EQUITY SHARES AGGREGATING UP TO ₹ [...] MILLION BY IVYCAP VENTURES TRUST - FUND 1, UP TO 1,094,780 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY IRON PILLAR FUND I LTD, UP TO 658,610 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY IRON PILLAR INDIA FUND I, UP TO 4,000,000 EQUITY SHARES AGGREGATING UP TO 7 [ •] MILLION BY SUNIL KANT MUNJAL (AND OTHER PARTNERS OF HERO ENTERPRISE PARTNER VENTURES) (TOGETHER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs"), MAY CONSIDER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAWS. AGGREGATING UP TO ₹ 2,000.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE, PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES, FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 1 EACH AND THE OFFER PRICE IS [+] TIMES THE FACE VALUE OF EQUITY SHARE. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN [ • ] EDITIONS OF [ • ] (A WIDELY CIRCULATED ENGLISH NATIONAL NEWSPAPER), [ • ] EDITIONS OF [ • ] (A WIDELY CIRCULATED HINDI NATIONAL NEWSPAPER) AND [ • ] EDITIONS OF [ • ] (A WIDELY CIRCULATED KANNADA NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding a total of 10 Working Days. In case of force majeure, banking strike or unforeseen circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by Issuing a public notice, and also by Indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the other members of the Syndicate and by Indicating the Change on the respective websites of the Book Running Lead Managers and at the terminals of the Other members of the Syndicate and by Indicating the Change on the respective websites of the Book Running Lead Managers and at the terminals of the Other members of the Syndicate and by Indicating the Change on the respective websites of the Book Running Lead Managers and at the terminals of the Other members of the Syndicate and by Indicating the Change on the respective websites of the Book Running Lead Managers and at the terminals of the Other members of the Syndicate and By Indicate and By In Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price (the "Anchor Investor Investor). Portion"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion). Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("Non-Institutional Portion"), in accordance with the SEBI ICDR Regulations, of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Offer shall be available for allocation to Retail Individual Portion ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPIID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the SCSBs or pursuant to the UPI Mechanism, as the case may be, Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and with the Stock Exchanges on December 12, 2024.

Pursuant to Regulation 26(1) of the SEBLICDR Regulations, the DRHP fied with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filling by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, on the websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, IFL Capital Services Limited (formerly known as IFL Securities Limited) at www.iiflcap.in and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and on the website of our Company at www.bluestone.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer, For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

he Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of Stock Exchanges. For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters - Main Objects of our Company" on page 258 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed

by them see "Capital Structure" on page 102 of the DRHP. BOOK RUNNING LEAD MANAGERS REGISTRAR TO THE OFFER

**AXIS CAPITAL** Axis Capital Limited 1" Floor, Axis House,

Pandurang Budhkar Marg Worli, Mumbai 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: bluestone.ipo@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in

Contact Person: Harish Patel

Place: Bengaluru, Karnataka

Date : December 13, 2024

SEBI Registration No.: INM000012029

IFL CAPITAL

**IIFL Capital Services Limited** (formerly known as IIFL Securities Limited) 24" Floor, One Lodha Place Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013, Maharashtra, India Telephone: +91 22 4646 4728 E-mail: bluestone.ipo@iffcap.com

Website: www.iificap.in Investor grievance e-mail: ig.ib@iiflcap.com Contact person: Aditya Raturi/Mansi Sampat SEBI registration No.: INM000010940

kotak\* Kotak Mahindra Capital Company Limited

Bandra Kurla Complex, Bandra (East) Mumbai 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: bluestone.ipo@kotak.com Website: https://investmentbank.kotak.com Investor grievance e-mail: kmccredressal@kotak.com Contact person: Ganesh Rane SEBI registration No.: INM000008704

27 BKC, 1" Floor, Plot No. C - 27, G - Block

KFin Technologies Limited Selenium, Tower-B, Plot No. - 31 and 32 Financial District, Nanakramguda Serilingampally, Hyderabad, Rangareddi 500 032 Telangana, India Telephone: +91 40 6716 2222

E-mail: bluestone.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com

Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For BLUESTONE JEWELLERY AND LIFESTYLE LIMITED On behalf of the Board of Directors

Jasmeet Kaur Saluja Company Secretary and Compliance Officer

BLUESTONE JEWELLERY AND LIFESTYLE LIMITED ("the Company") is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations,

to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI and with the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, IIFL Capital Services Limited (formerly known as IFL Securities Limited) at www.liflcap.in and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and on the website of our Company at www.bluestone.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 35 of the DRHP and the RHP, when filed by the Company in the future. Potential investors should not rely on the DRHP filed with the SEBI and the Stock Exchanges, and should instead rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any other applicable law of the United States and, unless so registered,

may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act and (b) outside the United States in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. CONCEPT

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# અધ્યક્ષ વિરુદ્ધ નો-ટ્રસ્ટ મોશન અંગે રાજ્ય સભામાં ઊહાપોહ થતાં ગૃહનું કામકાજ ૧૬ ડિસેમ્બર સુધી મુલતવી

નવી દિલ્હી, તા. ૧૩

અધ્યક્ષ જગદીય ધનખડ વિરૂદ્ધ અવિચાસના પ્રસ્તાવ મામલે સભાના ટેઝરી અને વિશેષ પક્ષો વચ્ચે ચેરમેન છે.

ટપાટપી થયા બાદ ગૃહની

કોંગ્રેસની આગેવાની હેઠળ

સુપરત કરી હતી.

બપોર પૂર્વેના સત્ર દરમિયાન અપમાન કરી રહ્યો હતો. કાર્યવાહી ૧૬મી ડિસેમ્બર સુધી વિરોધ પક્ષોએ ઘનખડપર અત્યંત શાસક પક્ષોના ઘણા સાંસદોએ ઉપ-રાષ્ટ્રપતિ થનખડ રાજ્ય આરોપ લાવીને તેમને હટાવવા અપમાન કરવાનો આરોપ વિપક્ષના નેતા મહ્નિકાર્જુન એક્સ-ઓફિસિયો માટેની મોશન માટેની નોટિસ લગાવ્યો હતો. તેમણે કહ્યું હતું કે, ખડગેને બોલવાની તક આપી વિશોધ પક્ષ કિસાનના પુત્રનું હતી.

શુક્રવારે રાજ્ય સભાના મુલતવી રાખવામાં આવી હતી. પશ્રપાત દાખવતા હોવાનો કોંગ્રેસના નેતાઓ પર ધનખડનું કોંગ્રેસ પ્રમુખઅને રાજ્ય સભામાં

ઊદાપોદની વચ્ચે ધનખડે અધ્યક્ષ

ખડગેએ દાવો કર્યો હતો કે, સાંસદોનેવયુસમય આ પે છે. સાથે રહ્યું હોવાની પણ ફરિયાદ બેન્ચના જ તેમણે કોંગ્રેસનું અપમાન થઈ કરી હતી. ટ્રેઝરી

# બ્રુકફિલ્ડ ઈન્ડિયાએ ક્યૂઆઈપી ઇશ્યૂ દ્વારા રૂ. ૩,૫૦૦ કરોડ એકત્ર કય

નવી દિલ્હી, તા. ૧૩

દ્વારા સંસ્થાકીય રોકાણ કારોને ઇશ્યુમાં

બ્રુકફિલ્ડ ઈન્ડિયા રિયલ ગ્રફળતાપૂર્વક પૂર્ણકર્યો છે. આ જીવન વીમા કંપનીઓ તરફથી આઈસીઆઈસીઆઈ કંપનીએ જણાવ્યું હતું કે તેણે જીવન વીમા કંપનીઓ તરફથી આ રઇઆઇટી શેકાણને ચિક્રિત બ્રુકફિલ્ડ

(ક્લુઆઇપી) દ્વારા રૂપિયા જોવા મળી હતી, જેમાં અન્ય એન્કર રોકાણકારોમાં કરોડથી વધુ એક્ત્ર કર્યા હતા. ૩,૫૦૦ કરોડનો મૂડી વધારો સંસ્થાઓ, મ્યુચ્યુઅલ ફંડ્સ અને એસબીઆઈ મ્યચ્યુઅલ ફંડઅને બ્રુકફિલ્ડ ઈન્ડિયા આ રઇઆઇટી

એસ્ટેટ ટ્રસ્ટે મુખ્યત્વે દેવું ઇશ્યૂ ૯ ડિગ્નેમ્બરે લોન્ચ મિક્સ ઓફરિંગ્સનો સમાવેશ પ્રુડેન્શિયલ મ્યુચ્યુઅલ ફંડનો મિલિયન ચોરસ ફુટવિસ્તારનો ઘટાડવા માટે ક્યુઆઇપી ઇશ્યુ કરવામાં આવ્યો હતો. આ થાય છે. આ ઇશ્યુ ઇન્ટરનેશનલ સમાવેશ થાય છે. બ્રુકફિલ્ડ સમાવેશ થાય છે. લાંબાગાળાના ફ્રાઇનાન્સ કોર્પોરેશન (વર્લ્ડ બેંક ઈન્ડિયા રીઅલ એસ્ટેટ ટ્રસ્ટ એકમો વેચીને રૂપિયા ૩,૫૦૦ રોકાણકારોની મજબૂત માંગ જૂથનો ભાગ) અને લાઇફ દ્વારા તેના આઈપીઓ પછીનું ચોરસ ફુટ ઓપરેટિંગ એરિયા, કરોડ ઊભા કર્યા છે. શુક્રવારે જોવા મળી હતી, જેમાં ઇન્શ્યોરન્સ કોર્પોરેશન ઓફ આ બીજું સંસ્થાકીય પ્લેસમેન્ટ ૦.૬મિલિયન યોરસ ફૂટઅંડર ફાઇલિંગમાં સંસ્થાઓ, મ્યુચ્યુઅલ ફંડ્સઅને ઇન્ડિયાત રફથી ભારતમાં પ્રથમ છે. ઓગસ્ટ ૨૦૨૩માં, કન્સ્ટ્રક્શન એરિયા અને ૪.૦

ક્વોલિફાઇડ આ ઇશ્યુમાં લાંબાગાળાના કરે છે, એમ બ્રુકફ્રિલ્ડઈન્ડિયા આરઇઆઇટીએ ક્યુઆઈપી વિકાસ ક્ષમતાનો સમાવેશ પ્લેસમેન્ટ રોકાણકારોની મજબૂત માંગ આરઇઆઇટીએ જણાવ્યું હતું. પ્રક્રિયા દ્વારા રૂપિયા ૨,૩૦૦ થાય છે.

પોર્ટફોલિયોમાં કુલ ૨૮-૯

જેમાં ૨૪.૩ મિલિયન ઈન્ડિયા મિલિયન ચોરસ ફ્ટ ભવિષ્યની

## જ્યાં સુધી નિકાસોનો ભાગ વધતો હોય ત્યાં સુધી આયાતો પરચિંતા ન કરવી જોઈએ : વ્યાપાર સચિવ

પીટીઆઇ

નવી દિલ્હી, તા. ૧૩

વેપાર સંતુલન

ભૂમિકા ઘણી મહત્ત્વની હોય એમ તેમણે નિકાસનો હિસ્સો વધી સીઆઈઆઈના કાર્યક્રમમાં રહ્યો હોય, ત્યાં સુધી ભારતે જણાવ્યું હતું તેમના મતે, આચાતો અંગે ચિંતિત ન થવું કાચા માલની આચાતો જોઈએ, એમ વાણિ જ્ય સચિવ આવશ્યક છે. જ્યાં સુધી સુનીલ બર્થવાલે ગુરુવારે આપણે આપણી નિકાસનો જણાવ્યું હતું.સાથે જ તેમણે હિસ્સો વધારવા માટે સક્ષમ કહ્યું હતું કે, વિશ્વએ હોઈએ, ત્યાં સુથી આપણે રક્ષણ વાદથી દૂર રહેવાની જરૂ આ ચાતોની વધુ ચિંતા ન કરવી ર છે, કારણ કે, તે વેપાર આડે જોઈએ અને મને લાગે છે કે, વધુ અવશેથો સર્જે છે અને આપણે આવી ચિંતાઓથી દૂર માલ-સામાનની હેરફેર આડે રહેવું જોઈએ, એમ તેમણે વિક્ષેપ ઊભી કરે છે.સચિવે ઉમેર્યું હતું બર્ધવાલે વધુમાં કહ્યું હતું કે, વ્યક્તિએ વ્યાપારી કહ્યું હતું કે, વિકસિત દેશો અભિગમ ટાળવો જોઈએ અને સ્થળાંતર તથા મોબિલિટીની તેમજ સંકલ્પના અંગે ગૂંચવાડો આ ચાતોની વધુ ફિકરન કરવી અનુભાવે છે.જો ભારતીયો કે જોઈએ.કારણ કે, જો ભારતીય ભારતીય કંપનીઓ અન્ય અર્થતંત્ર સાત ટકાએ વૃદ્ધિ દેશોમાં તેમના આઘારો સાધી રહ્યું હોય અને જો વિચ પ્રસ્થાપિત કરી રહ્યા હોય, તો ૩થી ૩.૫ ટકાનો વૃદ્ધિ દર પ્રોફેશનલ્સની મોબિલિટી હોય, તો સુનિશ્ચિત થવી જોઈએ.અને સ્વાભાવિકપણે જ ભારતને અમારી દલીલ એ છે કે, અમે વપરાશની, વધુ સ્થળાંતરની માગણી નથી કરી આયાતોની જરૂર ૫ડશે અને રહ્યાં, અમે મોબિલિટી વિશે મને એ જણાવવા દો કે, વાત કરી રહ્યાં છીએ, એમ નિકાસોમાં પણ આચાતોની તેમણે કહ્યું હતું.

### એંકર ઇન્વેસ્ટર્સ પાસેથી ૧,૧૨૦ કરોડ ભેગા કર્યા છે : ઇન્વેન્ટરસ

હેલ્થકેર સપોર્ટ સેવાઓ પૂરી ટીઆઇએમએફ હોલ્ડિંગ્સ, પાડતી ઇન્વેન્ટરસ નોલેજ એચએસબીસી સોલ્યુશન્સ લિમિટેડે એન્કર એચડીએફસી ઇન્વેસ્ટર્સ પાસેથી રૂપિયા મ્યુચ્યુઅલ ૧,૧૨૦ કરો ડનું કલે ક્શન કર્યું (એમએફ), આ દિત્ય છે. બીએસઇની વેબસાઇટપર બિરલા સન લાઇફ અપલો ડકરવામાં આવેલા એક એમએફ, એક્સિસ પરિષત્ર અનુસાર, ફિડેલિટી એમએફ, મીરાઇ એસેટ ફંડ્સ, ગવર્મેન્ટ પેન્શન ફંડ અને વ્હાઇટઓક ગ્લોબલ, અબુ ઘાબી કેપિટલ રોકાણકારોમાં ઇન્વેસ્ટમેન્ટ ઓથોરિટી, સામેલ છે.

પ્રુડેન્શિયલ



Loan Account No.

C/o મે. ગોકુલ ડેરી,

શ્રીમતી ધ્વનિ રૂપિ વ્યાસ

કેપરી ગ્લોબલ કેપીટલ લિમીટેડ

CAPRIGLOBAL રજીસ્ટાં અને ક્ષોપીરેટ ઓકિસ: ૫૦૨, ટાવર - મેં, ધીનનસુમા બિઝનેશ પાર્ડ, ક્ષેનાપતિ જાપટ થાર્ગ, ક્ષોવર પરેલ, મુંબઈ-૪૦૦૦૧ ટ. ઓફિસ સરના મું: નવમો માળ, બીબીસી ટાવર, ક્ષો ગાર્ડની સામે, એસીસ બેંકની પાસે, અમદાવાદ - ૩૮૦૦૦૬

(કામ જિસ્સમી કામક) (x - અજિક્રીમ) કબજા નોટીસ

આથી, કંપરી આવેલા કંપીટલ લિમીટેક (CGCL) ના નીચે સહી કરનાર અધિકૃત અધિકારીએ સિક્યોરિટાઇડેલન એન્ડ રીકન્સ્ટુક્શન ઓક ફાયનાન્સિયલ એસેટ્સ એન્ડ એન્કોર્સમેન્ટ ઓફ સિક્યોરીટી ઈન્ટરેસ્ટ એક્ટ, ૨૦૦૨ તથા કલમ ૧૩(૧૨) હેઠળ મળેલી સત્તા સાથે સિક્યોરીટી ઈન્ટરેસ્ટ (એન્કોર્સમેન્ટ) નિયમો, ૨૦૦૨ તથા નિયમ ૩ એતર્ગત ઉધારકર્તાઓ / જામીનદારોને માંગણા નોટીસ જારી કરીને નોટીસ મળ્યાની તારીખલી ૯૦ દિવસોની અંદરની બાકી રકમ સાથે ચુકવવા જણાવેલ. ઉધારકર્તાઓ સદરહુ રકમ ચુકવવામાં નિષ્કળ ગયા હોવાથી ઉધારકર્તાઓ / જામીનદારો તથા જાહેર જનતાને જણાવવામાં આવે છે કે સિક્યોરીટી ઈન્ટરેસ્ટ એન્કોર્સમેન્ટ નિયમો, ૨૦૦૨ ની કલમ-૧૩ ની પેટા કલમ (૪) અંતર્ગત નિયમ ૮ સાથે વંચાણે લેતાં આપેલી સત્તાની રૂખે અદ્યોહસ્તાલરીએ નીચે જણાવેલ મિલ્કતનો કબજો લઈ લીધો છે. "સરફેસી કાયદાની કલમ ૧૩ની પેટા કલમ ૮ ની જોગવાઈ પ્રત્યે ઉધારકર્તાનું મુકરર મિલકત છોડાવવા માટે મળવા પાત્ર સમય ખાબતે ધ્યાન દોરવામાં આવે છે." ઉધારકર્તાને વિશેષ રૂપથી તથા જાહેર જુનતાને આવી સદરહુ મિલકત અંગે કોઈપણ જાતનો વ્યવહાર ન કરવાની ચેતવણી આપવામાં આવે છે. સદરહુ સ્થાવી મિલકત અંગે કરેલો કોઈપણ વ્યવહાર "CGCL" ની રકમ ની બાકી રકમ અને ચડત વ્યાજ સાથે બોજાને આધિન રહેશે.

किठवोर्ड केसेट्स्स् पर्टान (स्थापन निकडत)

મિલકત હો. ૧ :- તમામ ભાગ અને હિસ્સા સાથેની મિલકત ફિલ્ના ૧૬.૦૫.૨૦૨૪

LNMEMORO0002684(DI 80300005677804 (New) LNBLM08000053586 (DI 8020005518371 (New) મોદબી રાખા), મેં કિલ્લા હેન્ડલૂમ શ્રી સુરેશભાઈ ચીમનલાલ પોડા C/o મેં કિલ્લા હેન્ડલૂમ શ્રીયની જણાશામેન સુરેશભાઈ ઘો શ્રી ચીમનલાલ પરસોત્તમભાઈ ઘો શ્રીયની હેમીબેન ચીમનલાલ પોડ	है डी/ ) सरा, असर असर	્યા. રાહાડ, ચળતા માં. પં, સાટા સવ માં, ૪૩૮ ૬પા, વાડ માં. હ, ૪ દરવત મ તા લાલા કરેન્દ્ર ની પાસે અનાલા સંદ આશાપણ સવકની સાથે કોટલી	થક,૮ક,૫૯૨/- ાલા રોડ, આશાપુર તુ:સીમા : પૂર્વે : ' કે : જોડેની કોમન ૧ પૂર્વી જાળીતું, બીપ તેમશિંધલ કોમ્પ્લેક દેવી નગરપાલિક , રાજકીટ, ગુજરા	ા ટાવરની સામે, ક્ષેડનો હોલ પૈકી ડગ્યા અને સીડી. ક્ષે માળ, ક્ષેત્રકળ ા, સીડી સર્વે સીટ ા હદના એરીવા, ન - ૩૬૩૬૪૧
Loan Account No. LNMEBHV000033706 (Old) 80400005540119 (New) બાવનગર સાખા), શ્રી રાજેન્દ્રસિંહ અનિસ્પ્ર્યાસિંહ ગોર્ટ C/n મેં, પવિત્ર એન્સ્ટપ્રકાઉઝ, શ્રીમતી નવનાબા રાજેન્દ્રસિંહ ગોર્ટિ	હેલ,	તમામ ભાગ અને હિસ્સા સાથેની મિલકતનો કલેટ નં. ૫૦૨, પાંચમો માળ, રહેલાંક બિલ્ડીંગ વિદ્યા ઈકાકોન, જમીનનો સીટી સર્વે નં. ૨૮૬૪, શીટ નં ૨૪, વોર્ડ નં. ૫, જૂના ગામનલ, બિલ્ટ એરીયાનું ક્ષેત્રકળ ૫૯,૯૫ રહે.મી. અને ખુલ્લી યાખાનું ક્ષેત્રકળ ૧૯,૪૫ રહે.મી., કુલ એરીયાનું ક્ષેત્રકળ ૭૯,૪૦ રહે.મી., વાલીયા સેવે, દરખારગાની પાછળ, લલ્લામીપુર, ભાવનગર, ગુજરાત - ૩૬૪૩૧૦, ચતુઃસીમા :- ઉત્તરે : ખુલ્લી માર્જાન જગ્યા, દક્ષિણ : લીક્ટ, સીડી, જગ્યા, ઓટીએસ અને ૫૦૧, પૂર્વે : ખુલ્લી માર્જીન જગ્યા, પશ્ચિમે : ખુલ્લી માર્જીન જગ્યા.		१९. १२. २०२४ (सांडेलिङ)
Loan Account No. LNMEAHE000076296 (OLD) 80400005519321 (New) અમદાવાદ શાળા), સ્વ. રૂપિ રાજેન્કદુષ્પાર વ્યાસ, તેમના કાવદેસરના વારસદાર	(Hi 23 23 84 90	aac હો. ૧:- તમામ ભાગ અને હિસ્સા સાથેની મિલકતનો દુકાન નં. ૧૯ જુર કરેલ પ્લાન મુજબ દુકાન નં. બી/૧૯), કાર્પેટ એરીયાનું ક્ષેત્રકળ .૭૮ રકે.મી. અને અવિભાજીત હકક સાઉન્ડ કલોર સાથેનું ક્ષેત્રકળ ૧૯૯ રકે.મી., પુષ્પવન બંગ્ગોઝ એન્ડ આર્કેડ શ્રી જાણીતી રકીમ, જે સ્થિત મિના એક.પી. નં. ૨૨૮, ૨૩૨, ટીપી સ્ક્રીમ નં. ૧, સર્વે / બ્લોક નં. ૧૯પૈકી, ૨૦૩, મોજે મહેમદાબાદ, ખેડા, ગુજરાત - ૩૮૭૧૩૦. ફુલીમા (કોક્યુમેલ્ટ મુજબ) :- ઉત્તરે: સોસાયટી ગાર્ડન, દક્ષિણ: ૩૦મી.	 Q1.	૧૩.૧૨.૨૦૨૪ (સાંકેલિક)

૧૮, પશ્ચિમેઃ દુકાનનં. ૧૫. **મિલકત હં**. ૨ :- તમામ આગ અને તિસ્સા સાથેની મિલકતનો દુકાન નં. ૧૭ (મંજૂર કરેલ પ્લાન મુજબ દુકાન નં. બી/૧૭), કાર્પેટ એરીયાનું ક્ષેત્રફળ ૨૨.૭૮ રકે.મી. અને અવિભાજન લક્ક ગ્રાઉન્ડ કલોર સાથેનું ક્ષેત્રકળ ૨૭.૯૯ રકે.મી., પુષ્પવન બેંગ્લીઝ એન્ડ આકેંડ થી જાણીતી સ્કીમ, જે સ્થિત જમીનનો એક.પી. નં. ૨૨૮, ૨૩૨, ટીપી સ્ક્રીય નં. ૧, સર્વે / બ્લોક નં. ૧૯૯/પૈકી, ૨૦૩, મોજે - મહેમદાબાદ, ખેડા, ગુજરાત - ૩૮૭૧૩૦. **ચતુઃસીમા (કોલ્યુમેન્ટ મુજબ) ઃ- ઉત્તરે**ઃ સોસાયટી ગાર્ડન, દક્ષિછે ઃ ૩૦ મી. સેડ, પૂર્વે ઃ દુકાન નં. ૧૮, પશ્ચિમે ઃ દુકાન નં. ૧૯. **ચતુઃસીમા (સાઈટ** 

રોડ, પૂર્વે : દુકાન ને. ૧૭, પશ્ચિમે : દુકાન ને. ૧૫. ચતુઃસીમા (સાઈઢ મુજબ) :- ઉત્તરે : સોસાવટી રોડ, દક્ષિણે : માર્જીન જગ્લા પછી રોડ, પૂર્વે : દુકાન નં

મુજબ) :- ઉત્તરે : સોસાયટી રોડ, દક્ષિલો : માર્જન જગ્યા પછી રોડ, પૂર્વે : દુકાન નં. ૧૮, પશ્ચિમે : દુકાન નં. ૧૫. तारीण : १४,१२.२०२४

CMX HOLDINGS LIMITED

(Formerly known as SIEL FINANCIAL SERVICES LIMITED) CIN No: L74110MP1990PLC007674 Address: Soni Mansion, 12-B, Ratlam Kothi, Indore, Madhya Pradesh, 452001

Email: sielfinancialservices@gmail.com Website: www.sielfinancial.com STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND

	HALF YEAR	K ENDED	SEPTEM	BER 30,	2024	(Rs. in Lakhs	except EPS
			Quarter End	ed	Half Yea	r Ended	Year ended
Sr. No.	Particulars	30/09/2024 (Un-Audited)	30/06/2024 (Un-Audited)	30/09/2023 (Un-Audited)	30/09/2924 (Un-Audited)	30/09/2023 (Un-Audited)	31/03/2024 (Audited)
1.	Total Income from Operations	11.86	9.45	9.70	21.31	19.15	38.10
2.	Net Profit/(Loss) for the period (before Tax, Exceptional andior Extraordinary items#)	0.52	(0.25)	(0.40)	0.26	(0.34)	(17.65)
3.	Net Profit (Loss) for the period before tax (after Exceptional and/or Extraordinary items#)	0.52	(0.25)	(0.38)	0.26	(0.34)	(17.97)
4.	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items#)	0.52	(0.25)	(0.38)	0.26	(0.34)	(17.97)
6.	Total Comprehensive Income for the period (Comprising Profit (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	0.52	(0.25)	(0.38)	0.26	(0.34)	(17.97)
6.	Poid Up Equity Share Capital	1132.30	1132.30	1132.30	1132.30	1132.30	1132.30
7.	Reserves (excluding Revaluation Reserve) As shown in the Audited Balance Sheet of the provious year			•	57		(1675.41)
8.	Earnings Per Share (for continuing and discontinued operations) – 1. Basic 2. Diluted	0.00	(0.00)	(0.00)	0.00	(0.00)	(0.15)

The above is an extract of the detailed format of Quarterly/ Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full formate of the Quarterly/ Annual Financial Results are available on www.biscindia.com and on the website of the Company www.sielfinancial.com.

The above financial results for the quarter ended September 30, 2024, have been reviewed and recommended by the Audit Committee and approved by the Board of Directors ("Board") in their respective meetings held on December 13, 2024.

 The statutory auditors have carried out the limited review of the financial results for the quarter ended September 30, 2024. d) Exceptional and/or Extraordinary items adjusted in the Statement of Profit and Loss in accordance with Ind-A5 Rules/A5 Rules, whicheve is applicable.

e) Corresponding figures of the previous quarter/year have been regrouped and rearranged wherever necessary

For CMX HOLDINGS LIMITED (Formerly known as SIEL FINANCIAL SERVICES LIMITED)

Date : December 13, 2024 Place : Indore

Managing Director DIN- 02638453

### આઇડીએફસી કર્સ્ટ બેંક લીમીટેડ

(પૂર્વી ક્રેપિટલ ફર્સ્ટ લોમીટેંડ, આઇડીએફસી બેંક લોમોટેંડે સાથે અમારગમેટેંડ અવે દાલમાં णार्वडीकांकुलो कुर्व्य श्रीक लोगोर्डेड लहीके आपतिली) CIN:L86116TN2014FLC087782 સ્તુલ્સર્ક ઓફ્રીસ : કેઆરએમ રાયર્સ, આડમો માળ, ડેરિંગ્ટન શેડ, દેરપેટ, લેજાઇ-૧૦૦૦૬૧, क्षेण : + लग प्रज प्रमहत्त्र प्रवद्य , क्षेत्रस : + लग प्रज प्रमहत्त्र प्रवद्य :

સિક્યોરીટાઇપ્રેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એરોટ્સ અને એન્ફોર્સમેન્ટ ઓક્ સિક્યોરીટી ઇન્ટરેસ્ટ એક્ટ , ૨૦૦૨ની કલમ ૧૩(૨) હેઠળ નોટીસ

ની કે પણ પેલ દેવાદા છે અને સહ-દેવાદા રોખે આઇડી એક સી ફર્સ્ટ મેંક લીમીટેડ (પૂની કેપિટલ ફર્સ્ટ લીમીટેડ, આઇડીએફ સી મેંક લીમીટેડ સારો અમારગમેટેક અને કારણાં અર્થકીએફસી કરવે એક લીમીટેક તરીકે જાણીતી) પાસેલી નીચે જણાવેલ સિક્સોર્ક લોનો લીંધી હતી. નીચે જ્યાર્થેલ દેવાદાની છત્ને સહ-દેવાદાનોની લોનો તેમની સંખેશિત મિલકતોના ગીરો ટારા સિક્સોર કરાઇ છે. તેઓ સંખેશિત લોન એ ગ્રીમેન્ટોની લકતો અને નિશ્કમોનું પાલન કરવામાં નિષ્ફળ ગણ હોયાથી અને અનિશમિત બન્યા હોયાથી, તેમની લોન આરબીઆઇ માર્ગદર્શિકભાણે મુખ્ય અંત્રપીએ તરીકે વર્ગીકૃત કરાઈ હતી. આઇકોએક્સી ફર્સ્ટ એંક લીમીટેંક (પૂની કેપિટલ ફર્સ્ટ લીમીટેંક, આઇકોએફ્સી એંક લીમીટેંક સાલે અમારગમેટેટ અને કાલમાં આઇકીએફસી ફસ્ટ બેંકલમિટિક તરીકે જાણીતી (પ્રત્યેની તેમની બાકી રકમાં જારી કરાયેલ સંબંધિત નોટીસો મુખ્ય છે. જે વધુ વિગતવાદ નીશેના કોષ્ટમાં દર્શાવેલ છે શને આ દક્ષો પદનું ઘટત વ્હાજ પણ લાગુ દક્ષેયે અને તે તેમની સંબંધિત તાદીઓ

પોકાઉવટ વાં.	Mate	सद-देवारारम् वाम	ગાંટ સગોતા દેવ	ગુપાલ ભારતી દરમ
645810		Land Control of the C	30.11.2024	INR 1,58,328.04/-
	345810	345810 મિલક્ત સામે લોન	345810 મિલકલ સામે ૧. સુરવાલમિંહ બારિસા લોલ ૨. સોળલબેલ સુરવાલમિંહ બારિસા	845810 দিলেওল সংসী ১. ব্যুক্তলেভিত আছিল। 30.11.2024

મહિસાગર, પંચમહાલ, ગુજરાત-૩૮૬૨૩૦ ખાતેની મિલકતના તમામ ભાગ અને હિસ્સા.

સતુઃસીમા: પૂર્વ: ખુલી ૧૦૨થા, પસિમ: બારિયા ૧૦૧દિશભાઈનું દાર, ઉત્તર: ૧૧૬૨ રોડ, દક્ષિણ: બારિયા કમલેલભાઈનું દાર આ ચીતમોને અહીં ઉપર કોષ્ટકમાં જણાવેલ વિગતો મુજબ તેમજ સંબંધિત તારીખોચી તેના પરના કરારના દરે શક્ત વ્યાપ અને અન્ય કોસ્ટ, શાર્ષિસ વગેરે સહીત આઇડીએફ સી ફસ્ટ બેંક લીમીટેંક (ગુની કેપિટલ ફસ્ટ લીમીટેંક, આઇડીએફ સી બેંક લીમીટેંક સાચે અમાલ્ગમેટેંક અને હાલમાં આઇડીએફ સી ફસ્ટ બેંક લીમીટેંક તરીકે જાણીતી) ની રકમો આ પ્રકાશનની બક લામ ઘટ સાથે અમાઇ મેટડ અને હાલમાં અઘડ અમુક્સ કુસ્ટ એક લામ ઘટ તર કે ભારાત ()ના સ્કમાં આ પ્રકાશનના તારીખચીંડ 0 દિવસની અંદર શુક્લવા ભરાવામાં આવે છે, શેમાં નિષ્ફળ ગતાં નીક્ષે સહીકરનારને આપડીએક સીફ સ્ટેંબેંડ લીમીટેડ (જુની હૈપિટલ ફર્સ્ટ લીમીટેડ, આપડીએફ સી બેંક લીમીટેડ સાચે અમાદગમેટેડ અને હાલમાં આઇડીએફ સીફ સ્ટેં બેંક લીમીટેડ તરીકે જાણીતી) ની બાર્કે સ્કમની વસુલાત માટે અઢી ઉપર ગણવેલ ગીકો મિલક તો સામે, સર્રક્રેસીએક્ટની કલમ ૧૩(૪) અને ફલમ ૧૪ હેઠળ કાર્યવાહી શરૂ કરવાની ફરુગ પડશે. આ ઉપરાંત તમીને વેસાણ/બેંડ અચવા અન્ય રીતે જ્યાવેલ સિક્ચોર્ડ મિલકતો ટ્રાન્સફર કરવાની જ્યાવેલ એક્ટની કલમ ૧૩(૧૩) ઢેડળ મનાઈ ફરમાવામાં આવે છે

આઇડીએફસી ફસ્ટ બેંક લીમીટેક (જુની કેપિટલ ફસ્ટ લીમીટેક, આઇડીએફસી બેંક લીમીટેક સારો અમાળ્યમેટેક તારીખ: ૧૪.૧૨,૨૦૨૪ અને હાલમાં આઇડીએફસી ફર્સ્ટ બેંક લીમીટેડ તરીકે જાણીતી)

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, WITH RESPECT

Registered Office: 191, Shahwadi, Near Old Octroi Naka, Narol Sarkhej Highway, Narol, Ahmedabad-382405, Gujarat, India. | Tel No.: 079-30417000 edenims.com | website: www.aarveedenims.com | CIN: L17110GJ1988PLC010504

OPEN OFFER FOR ACQUISITION OF UP TO 60,99,548 (SIXTY LAKHS NINTY NINE THOUSAND FIVE HUNDRED FORTY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF AARVEE DENIMS AND EXPORTS LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY JAIMIN KAILASH GUPTA ("ACQUIRER") ALONG WITH TARACHAND GANGASAHAY AGRAWAL ("PAC 1") AND QMIN INDUSTRIES LIMITED ("PAC 2") (PAC 1 AND PAC 2 TOGETHER AS "PACS") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS

("OFFER" OR "OPEN OFFER"). This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited "Manager to the Offer"), for and on behalf of the Acquirer and PACs pursuant to Regulation 18(12) of the SEBI (SAST Regulations, The Detailed Public Statement with respect to the aforementioned offer was published on September 12, 2024 in the Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers").

The post-offer advertisement shall be read in continuation of and in conjunction with:

a) The public announcement dated September 5, 2024 ("Public Announcement" or "PA");

b) The detailed public statement dated September 10, 2024 and published in newspapers on September 12, 2024 on behalf of the Acquirer and PACs in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition).

c) The letter of offer dated November 06, 2024 ("Letter of Offer" or "LoF"); and

d) The pre-offer advertisement dated November 18, 2024 which was published on November 19, 2024 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) and on November 20, 2024 in Financial Express (Gujarati) (Ahmedabad Edition).

This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the Letter of Offer dated November 06, 2024.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the

Sr. No.	Particulars	Details
1	Name of the Target Company:	Aarvee Denims and Exports Limited
2.	Name of the Acquirer / PAC:	Jaimin Kailash Gupta ("Acquirer"), Tarachand Gangasahay Agrawal ("PAC 1") and Omin Industries Limited ("PAC 2")
3.	Name of the Manager to the Offer:	Vivro Financial Services Private Limited
4.	Name of the Registrar to the Offer:	Link Intime India Private Limited
	Offer Details:	- 025001 00500 00500 00500 00500 0050
5.	a. Date of Opening of the Offer:	Thursday, November 21, 2024
200	b. Date of Closure of the Offer:	Wednesday, December 04, 2024
6.	Date of Payment of Consideration:	Tuesday, December 10, 2024

7. Details of Acquisition

Sr. No.	Particulars	Document (A	in the Offer Assuming full in the Offer)	Act	ual
7.1	Offer Price	- V	₹ 41.00		₹ 41.00
7.2	Aggregate number of Equity Shares tendered		60,99,548		14,90,500
7.3	Aggregate number of Equity Shares accepted		60,99,548	1 5	14,90,500
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 25,0	0,81,468/-	₹6,1	1,10,500/-
7.5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement  Number of Equity Shares  Acquirer  PAC-1  PAC-2		9,28,273 Nii 2,24,179		9,28,273 Nil 2,24,179
	% of Fully Diluted Equity Share Capital     a. Acquirer     b. PAC-1     c. PAC-2			3.96% Ni 0.96%	
7.6	Equity Shares Acquired by way of Share Purchase Agreement dated September 05, 2024.  Number  Not Fully Diluted Equity Share Capital	ž	42,66,303 60.81%	1,42,66,303 60.81%	
7.7	Equity Shares Acquired by way of Open Offer • Number of shares acquired • % of Fully Diluted Equity Share Capital		60,99,548 26.00%	14,90,500 6.35%	
7.8	Shares acquired after Detailed Public Statement  Number of shares acquired  Price of the shares acquired  Share Capital		NII NII NII	Nii Nii Nii	
7.9	Post offer shareholding of Acquirer  • Number of Equity Shares a. Acquirer b. PAC-1 c. PAC-2		7,027,821 Nii 2,24,179		2,418,773 Nii 2,24,179
	% of Fully Diluted Equity Share Capital     Acquirer     PAC-1     PAC-2		29.96% Nil 0.96%		10.31% Nil 0.96%
	Pre & Post offer shareholding of the Public	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
7,10	Number     % of Fully Diluted Equity Share Capital	91,93,497 39.19%	3,093,949 13.19%	91,93,497 39.19%	7,702,997 32.83%

1) The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulation 22 (1) of SEBI (SAST) Regulations and will make an application for reclassification as Promoter of the Target Company in accordance with the provisions of Regulation 31A (10) of SEBI (LCDR) Regulations.

8. The Acquirer and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www. bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and Manager to the Offer at www.vivro.net

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND PACS:

#### VIVRO FINANCIAL SERVICES PRIVATE LIMITED

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India. | Tel No.: 079-4040 4242

Sd/-	Sd/-	Sd/-
Jaimin Kailash Gupta	Tarachand Gangasahay Agrawal	Qmin Industries Limited

CIN: U67120G.J1996PTC029182 | Email: investors@vivro.net | Website: www.vivro.net

SERI Registration No - MRANMOD0010122 | Contact Person: SI



गीएफएम असेट रिवानस्ट्रक्शन प्रायव्हेट लिमिटेड

नोदर्गीकृत कार्यालय : "ब्लॉक क्र. ९/1003, वेश्ट गेट, वायएपसीए कलब जवन सर्व्हें क. 835/1+3, एस. जी. हायवे, मफरवा, अहमदाबाद - 380051, गुजरात' कॉर्पेरेट कार्यालय : पहिला भागला, वेक्फ्रीलड हाउन्स, सप्रीट रोड, बेलाई इंस्टेट 448-400038

हमेल : info@cfmarc.in, sweta.rana@cfmarc.in, anmoLmishra@cfmarc.in संपर्क : 022 - 40055282.

thoughtful regeneration

परिशिष्ट IV-A (नियम ह(६) चे नियम पहा) रथावर मालगरेश्या विक्रीसाठी विक्री सुचना

तिकपुरिटी इंटरेस्ट एन्फोर्लमेट निपम 2002 वा नियम 8(6) आणि नियम 9(1)च्या नियमाना सिक्युपिटाव्हरेशन ऑफ रिकन्सट्कशन ऑफ फायनान्शियर अंक्षेट्रण ऑग्ड एनपोर्शमेंट ऑफ सिक्यरिटी इंटरेस्ट ऑक्ट, 2002 अन्यमे स्थायर मालफ्लेच्या विक्रीशार्टी ई – विराधानी विक्री सचना

पाड्वारे सर्वसागान्य जनतेला आग्रेग विशेषतः कर्जदारांना तसेव हमीदारांना सुचित करण्यात गेते की, खाली वर्णन केलेली रशावर मालमता (सुरक्षित मालमत सुरक्षित कर्जदाराकवे बहान तेवली होती/शुल्क आकारले होते, ज्याचा **वास्तविक तावा** सीएफएम अलेट विकन्स्ट्रवशन प्रा. लि. **(सीएफएमएआरसी ट्रस्ट – 1** आपएकएकएल "सुरक्षित कर्जवार" में विश्वस्त स्हभून कार्यस्त आहेत) च्या प्रधिकृत अधिकान्यांनी घेतला आहे, ज्याचा 31,12,2024 रोजी "जेथे आहे", "जसे आहे", "जे काहीपण आहे" आणि "कोणत्याही आधारावर नाही" चौ वसूतीसाठी कर्ज खाते क. HHLTHN00403538 साठी म. 1,60,22,140/- (रुपये एक कोटी साठ लाख बाबीस हजार एकसे बाळीस फक्त) उजीरत मुल्यन (बिनंब शुल्क) आणि दिनांस 10.12,2024 पर्यंत व्यान कर्नाच्या अटीनुसार कर्न करार आणि इतर संबंधित कर्न दस्तरोवनांच्या संदर्भात लागू भविष्यातील व्यान **11.12.2024** पासून कायदेशीर सर्च किंवा इतर शुल्कसह चह प्रभावी होकल जो <mark>संतीष भिक्कू सालेकर आणि कविज्ञा संतोष सालेकर</mark> यांची मानमहा सुरक्षित मार्जदराद्वरे कार्जाच्या पस्तीसाठी विवाली

भालमत्तेची आरबित विभात आणि अन	हिंद मगी विपोजिद खाली दिलेली आहें -
सुर्थक्षित मालमलेचे वर्णन :	सर्व विमायसेस बिअरिंग वुकान/कार्यालय/परिसर/वर्लट क्र. 1103, बिल्डिंग क्र. ए४ मध्ये, 585 चौरस फूट मोजनायाचा कार्पेट क्षेत्र (बाल्कोनीचे क्षेत्र समाविष्ट), ''रोजा गार्डनिया'' मधील अकराव्या मजल्यावर, भू धारण सन्दे क्र. 25 हिस्सा क्र. 1, सन्दे क्र. 25 हिस्सा क्र. 2, सन्दे क्र. 29 हिस्सा क्र. 8, सन्दें क्र. 25 हिस्सा क्र. 4ए/3, सन्दे क्र. 29, हिस्सा क्र. 7/2 च्या खंड आणि भूगागावर चमे असलेले, सन्दें क्र. 29 हिस्सा क्र. 6 च्या एकरूसआय सह, गाव – बडवाड़ी बेचे बसलेले, तालुका-डामे, डामें -400615, महस्साह, एका योजिकी मार्किंग जानेसह.
सुरक्षित कर्ज :	10.12.2024 शेजी कर्ज खाते क. IHILTHN00403538 वर रू. 1,60,22,140/- (रूपये एक कोटी साठ लाख बावीस हजार एकडो चाळीस फक्ट) पुढील व्याज, इतर खर्च आणि त्यावरील शुक्त देव प्रलंबित आहे आणि अंतिम देव होईपर्यंत देव राहील.
आरक्षित किंमत (आरपी) :	स. ६६,००,०००/- (रूपये सहासप्त लाख फक्त)
तपासमी :	विशंतीनुबार भेट
वेळ : दिनोक : स्थक : ई-लिलावासाठी	वेज : दुचारी 04.00 ते संस्थावनकी 05.00 दिनोक : 31.12,2024 या वेषसाइटद्वारे ई-लिलाव/बोली (www.auctionfocus.in)
बोली सुपूर्व करण्याचा शेवटचा दिनांक आणि वेज :	30,12,2024 रोजी संध्याकाली 5:00 वाजेपर्यंत किंवा त्यापूर्वी
इंएमडी :	रू. ६,६६,१००/- (रूपये सहा लाख सात हजार फक्त)
र्शयके :	0124-6910910, +91 7065451024

तारीख: 13,12,2024

aarvee

स्थळ : ठाणे

विक्रीच्या सम्बोतिकार अटी य ब्रांगिसाठी, ई लिलावारा भाग घेण्यासाठी त्यांच्या बीली सुदूरां करणगपूर्वी संबंधित पालमगेच्या ई-लिलाव/विक्रीच्या रापगीलवार अर्टी व अर्थी आणि इतर तपबीलांसाठी गुण्या भुरतिस कर्यदार वेमसाईटब्ल दिलेली लिंग पाटा, ग्टणने https://www.cimerc.in. बोलीदार www.aucdonfocus.in या येमसाईटबल देखील पेट देख कालता किया लेपके क. 0124-6910910, +91 7065451024, ईपेल आयटी auctionhelpline@sammaancapital.com येथे संपर्क कर शकतात.

अधिकत अधिकार्त सीएफएम एसेट रिकन्सटक्शन प्रायखेट लिमिटेड शीएकएमएआश्रां दृश्ट-१ आयएकएकएल चे दृश्टी म्हणून कार्यश्त

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULÁTIONS, 2011, AS AMENDED, WITH RESPECT
TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

### AARVEE DENIMS AND EXPORTS LIMITED

Registered Office: 191, Shahwadi, Near Old Octroi Naka, Narol Sarkhej Highway, Narol, Ahmedabad-382405, Gujarat, India. | Tel No.: 079-30417000

Email id: cs@aarveedenims.com | website: www.aarveedenims.com | CIN: L17110GJ1988PLC010504

OPEN OFFER FOR ACQUISITION OF UP TO 60,99,548 (SIXTY LAKHS NINTY NINE THOUSAND FIVE HUNDRED FORTY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF AARVEE DENIMS AND EXPORTS LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY JAIMIN KAILASH GUPTA ("ACQUIRER") ALONG WITH TARACHAND GANGASAHAY AGRAWAL ("PAC 1") AND QMIN INDUSTRIES LIMITED ("PAC 2") (PAC 1 AND PAC 2 TOGETHER AS "PACS") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

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The letter of offer dated November 06, 2024 ("Letter of Offer" or "LeF"); and

d) The pre-offer advertisement dated November 18, 2024 which was published on November 19, 2024 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) and on November 20. 2024 in Financial Express (Gujarati) (Ahmedabad Edition).

This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the Letter of Offer dated November 06, 2024

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the

Sr. No.	Particulars	Details
1	Name of the Target Company:	Aarvee Denims and Exports Limited
2.	Name of the Acquirer / PAC:	Jaimin Kailash Gupta ("Acquirer"), Tarachand Gangasahay Agrawal ("PAC 1") and Gmin Industries Limited ("PAC 2")
3.	Name of the Manager to the Offer.	Vivro Financial Services Private Limited
4.	Name of the Registrar to the Offer:	Link Intime India Private Limited
	Offer Details:	Waveling acception in the wave strictures.
5.	a. Date of Opening of the Offer:	Thursday, November 21, 2024
	b. Date of Closure of the Offer:	Wednesday, December 04, 2024
Б.	Date of Payment of Consideration:	Tuesday, December 10, 2024

Details of Acquisitio

Sr. No.	Particulars	Document (A	n the Offer Issuming full in the Offer)	Act	ual
7.1	Offer Price		₹ 41.00		₹ 41.00
7.2	Aggregate number of Equity Shares tendered		60,99,548		14,90,500
7.3	Aggregate number of Equity Shares accepted		60,99.548	- 1	14,90,500
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 25,0	0,81,468/-	₹ 6,1	1,10,500/-
7.5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement • Number of Equity Shares a. Acquirer b. PAC-1 c. PAC-2		9,28,273 Nii 2,24,179		9,28,273 Nii 2,24,179
	% of Fully Diluted Equity Share Capital     Acquirer     PAC-1     PAC-2	Fully Diluted Equity Share Capital ref 3.96% Nii		3.96% NII 0.96%	
7.6	Equity Shares Acquired by way of Share Purchase Agreement dated September 05, 2024. • Number • % of Fully Diluted Equity Share Capital	5.	42,66,303 50.81%	1,	42,66,303 60.81%
7.7	Equity Shares Acquired by way of Open Offer  Number of shares acquired  To fully Diluted Equity Share Capital	1	60,99,548 26.00%	14,90,500 6,35%	
7.8	Shares acquired after Detailed Public Statement  Number of shares acquired  Price of the shares acquired  % of Fully Diluted Equity Share Capital		Nil Nil Nil		NII NII NII
7.9	Post offer shareholding of Acquirer  Number of Equity Shares  Acquirer  PAC-1  PAC-2		7,027,821 Nil 2,24,179	13	2,418,773 Nii 2,24,179
	% of Fully Dituted Equity Share Capital     Acquirer     PAC-1     PAC-2		29.96% Nii 0.96%		10.31% NII 0.96%
	Pre & Post offer shareholding of the Public	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
7.210	Number     % of Fully Diluted Equity Share Capital	91,93,497 39.19%	3,093,949 13,19%	91,93,497 39,19%	7,702,997 32.83%

1) The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulation 22 (1) of SEBI (SAST) Regulations and will make an application for reclassification as Promoter of the Target Company in accordance with the provisions of Regulation 31A (10) of SEBI (LODR) Regulations

8. The Acquirer and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www. bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and Manager to the Offer at www.vivro.net.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND PACS: **VIVRO FINANCIAL SERVICES PRIVATE LIMITED** 

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007

Gujarat, India. | Tel No.: 079-4040 4242 CIN: U67120GJ1996PTC029182 | Email: Investors@vivro.net | Website: www.vivro.net

SEBI Registration No.: MB/INM000010122 | Contact Person: Shivam Patel

Sd/-	Sd/-	Sd/-
Jaimin Kailash Gupta	Tarachand Gangasahay Agrawal	Qmin Industries Limited
Acquirer	PAC 1	PAC 2

Date: December 13, 2024

#### प्रत्यक्ष कब्जा सूचना

प्रमद्धा कार्यालय : आवसीआवसीआव बैंक ति., कार्यालय क्रमांक २०१-बी, २ रा मजता, रोड क. १, प्लॉट क्र. बी-३, वायफाय आयटी पार्क, वागळे इंडस्ट्रियल इस्टेट, ठाणे (पश्चिम)-४०० ६०४.

# ICICI Bank भागमी भागमी भाग बैंकेचे प्राधिकृत अधिकारी या सन्याने सिक्युण्टायक्षेत्रन औन्ट एक-स्टूब्शन आफ पायनान्त्रिअत असिटम् औन्ट एन्पोर्मीट अपि सिक्युण्टि हटेस्ट अंतर, २००२ आणि कलम १३ (१२) सहवाचता सिववारी इंटोस्ट (एन्पोर्मसॅट) रूल्स, २००२ च्या निवम ३ अन्ववे प्राप्त अधिकारांचा वागर करून गांगणी सूचना बारी करून धानील स्पृट् कर्बद्राणेम सूचनेतील सप्ट् रकमेची पातफेड सद्य सूचना प्रामीच्या ६० दिवसांत करण्यात सांगितले होते.

रकोची पर्तपेट करण्योम कर्डट्र असपर्व ठरत्याचे, कर्जद्र आणि मर्वसायोज्य बनतेस यद्रमे सूचन देखात येते की, निन्तरवाधरीकारांनी खाली वर्षन करण्यात आतेत्या विक्रकतीचा कव्या त्याला/तिला प्रदान कण्यात आतेत्या अधिकारीचा चागर करून महर ऑक्टव्या कलम १३(४) अंतरीत महवाचता सदर कत्मच्या नियम ८ अन्यवे खालील वसूर ताम्प्रेस पेतंता आहे. विशेषतः कर्जर्गः आणि सर्वसाणन्य कातेस याद्यरे इतागः रेण्यात वेते की, सरर मिलकतीशी कोणताही व्यवहार करू वर्षे आणि सरर मिलकतीशी काण्यात आलेला कोणताही व्यवहार हा आधारीआधारीआध वैक लिमिटेडच्या भाराकधीन पहील.

湖.	कर्वदाशचे नाव/	मिळकतीचे वर्णन/	मागणी सुचनेची तारीख/	शाम्बेचे
基.	कर्व साते क्रमोक	प्रत्यक्ष कब्बाची तारीख	मागणी सुचनेतील रक्तम (रू.)	नाव
1.	ये. प्रवास ट्रेडिंग कं./बी. प्रवास क-वातान तालवारी/बीम. पूज प्रवास तालवारी/ १०६६०५००२५४०/ १०६६५५०००२२	हुनान क. ८ आणि बेसपैट क. ८, बेसपैट, इरीएज अपार्टपैट, बुग सब्दें क. ५०/८, पट क. २२५, पीचे नळपे, ग्रामपंचावत नळपे-बोप्पोरी, तातुका जहन्यू, पीट तुकडे जहन्यू, तुकडी आणि जिल्हा ठाणे, महाराष्ट्र देवें ,/डिसेंबर १२, २०२४	मे १८, २०२३ क. १,८९,४४,५०७/-	<b>उ</b> ण्णे

करस, २००२ च्या निवम ८ आणि ९ च्या तरतुरी अंतर्गत सहा सूचना जनस्थानच्या ३० दिवसांच्या समाप्तीनंता विनागवात वेतील

दिर्मकः दिसीवर १३, २०२४ विश्वास् प्राधिकृतं स्वमारीकरा आयमीआयमीआय बैंक लि. करिड स्वल : महाराष्ट्र

गुँदणीकत कार्यालय – ऑक्सिस बैंक लि., ''त्रिशल'', 3रा मजला, समर्थेश्वर मंदीर समोर, लॉ गार्डन

एलिब्रिजे जवळ, अहमदाबाद - 380006 AXIS BANK LTD शाखेंचा पत्ता - अकिस्स बैंक ति., पाचवा मजता, गिगाप्तेक्स, एनपीसी -1, टीटीपी ईंडस्ट्रीअल एरिया, मुपलासन रोड, ऐरोली, नवी मुर्बई - 400708

#### (नियम ८(१) **ताबा सूचना**

ज्याआर्थी, खाली सही करणार **अविश्वत बैंक हि.** वे प्राधिकृत अधिकारी या नात्याने विल्तीय प्रतिकृतीकरण व पुनरंबना आणि प्रतिभूती अंगलबजावणी अधिनियम 2002 च्या अंतर्गत तसेच प्रतिभूती हिताधिकार (येथे 'सांगित कायदा' म्हणून संदर्भित) आणि सुरक्षा हित (अमलबजावणी)नियमावली 2002 च्या (नियम 3) सह वाचल्या जाणा-या कलन 13(12) अंतर्गत खाली नमूद केलेल्या कर्जदार / गहाणदारांन् नोटीसमध्ये नमूद केलेल्या एकूण शकवाकींची परतफोड करण्याची 13 (2) मागणी सूधनेनुसार 60 वियसांचा आत भरपाई करण्याच्या उद्देश्याने

खाली नमूद बाजेवार/जमानतदार/गष्टानदार यांनी खालील नमूद स्वकानेची परलकेड न केल्यामुळे एतद् व्यारा खाली नमूद कर्जदार/जमानतदार/गष्टानदार/जमानतदार आणि सर्व सामान्य जनतेला सृचित करण्यात येते की खालील सष्टी करणा-येनी उपल नियमायती सष्ट वाधल्या जाणा-या आणि उपल अधिनियमुख्या कलम् 13 उपकलम (4) श्या सिक्युसेट्टी इंटरेस्ट एनफोर्सीट रूल्स 2002 खेलाँत प्रदान केलेल्या अधिकाराचा वापर करून केंक्रेस ग्रहाण असलेल्या रवालील मालमस्तेचा **प्रस्थत तावा** केंक्रेने घेतला आहे.

विशेष करून कर्जदार आणि सर्व सामान्य जनतेला एतद् व्यारा यरील संपातीच्या विषयी काहीही घेणे देणे न करण्याकरीता ताकीद दिली जात आर तसेच पुढील संपालीचे व रक्कमेवरील व्याजाचे आणि अन्य खर्चाचे देणेजेचे **अविचार वैच लि**, व्याजासह इतर प्रभाराधिन राहील सुरक्षित मालन पुर्तला करुयासाठी कर्जदाराचे लक्ष कायदाच्या कलम 13 मधील उप-कलम (8) मधील तस्तुदीसाठी कर्जदाराचे विशेष लक्ष आमंत्रित केले आहे.

医液	anners / reninters / minimum	यक्षमाकी संस्थान सं.	नागणी सूचनेथी दास्खि ताम्याणी दास्खि
1.	1) श्री. शम श्रीमगर यादव (कर्जवार/	रु. 28,36,116/- (रुपये अठ्ठायीस लाख छत्तीस हजार एकसे सीळा	29.08,2022
	गताननवार) 2) बीनदी चुरित्तादेवी रामबीनगर यादव (वार्वादार / पादाबादार / अमानतदार / वीपीओए)	फक्त) 25-08-2022, रोजी देव शक्कम, त्यावरील पुढील व्याजासह कराराच्या दराने तरोच पेमेंट केल्याच्या तारखेपर्यंतचे सर्व खर्च, शुल्क	13-12-2024

क्लॉट नं. 503, पाषवा मजला, विंग ए, ''एकवीरा हर्ड्ट्स' या नावाने ओळचाली जानारी बिल्किंग, जमीन बेजनिंग सर्वे नं. 105ए, हिस्सा नं. 7 चा भाग आणि 8 चा चाग, प्लॉट नं. 2 आणि 3 बेलावली माग, जावव वॉलनी, बेलवनी, वदलापुर (पविचन) टा.-अंबरनाय जि. जाणे- 421503 एरिया क्षेत्रराकः- ७०७ चौ.पूट समान ८४,४५ चौ.मी किश्ट अप

दिनांक : 13-12-2024, ठिकाम : बदलापुर निषकृत अधिकारी अविशास बैंक लि. (मजकुरात संवित्यात असल्यास इत्रजी मजकुर प्राप्त मानामा.)

#### सांकेतिक कब्जा सूचना

#ICICI Bank

शास्त्रा कार्यालय : आयमीआयसीआय जैक लि., कार्यालय क्रमांक २०१-जी, २रा मदला, रीट क.१ प्लॉट क.बी३, चमप्पय आयटी पार्क, चागळे इंटरट्रीयल हास्टेट, उल्ले (पश्चिप)-४००६०४.

मिनस्वाधरीकार शंनी आयमीआयमीआय बैकचे प्राधिकृत अधिकारी वा गल्याने मिनयुरिटायग्रेशन औन्ट रिकनस्ट्रशन और फायनान्शिअल अमेटस् अन्ड ए.प्योसीट ऑफ सिन्दुपिटी इंटरेस्ट जॅनट, २००२ आणि कलम १३(१२) सहवाचता सिन्दुपिटी इंटरेस्ट (ए.फोर्सीट) रूपस, २००२ च्या निवय ३ अन्ववे गार अधिकारांचा वापर करून मामणी सूचना बारी करून खालील नमृद कर्बदागंध सूचनेतील नमृद रक्षेत्रेची पर्यपेट सदर सूचना पाधीच्या ६० दिवसांत करण्यास सांगितले होते.

एकमेची परतफेट करप्याम कर्बट्स असमर्थ ठरत्याने, कर्बट्स आणि सर्वसम्मान्य बनतेस वाहरे सुबना देखात येते की, निम्मस्वाधर्मकारांनी खाजी वर्णन करण्यात आलेल्या मिळकतीचा माकेविक कञ्चा त्याला/तिला प्रदान करण्यात आलेल्या अधिकारांचा वापर कक्षन मुद्दर अवटच्या कलम १३(४) अंतर्गत सहवानता सदर रूपान्या निवम ८ अन्ववे खालील नमूर तारखेस पेतला आहे. विशेषतः कर्जदार आणि सर्वसामान्य जनतेस यादारे इशारा रेणाच वेतो की. सर् पिजकर्तीयों कोणतारी व्यवहार करू नवे आणि सर पिछकरीयों करावाद अपनेला कोणतारी व्यवहार हा आयसीआयसीआय वैक लिपिटेडच्य भागाञ्ज्ञधीन गरील

Я. Т.	कर्वदाराचे नाव/ कर्व खाते क्रमांक	मिशकरीये वर्षर/ सांकेरिक करणाची गारीख	मागधी सूचनेची गारीख/ मागबी सूचनेतील रक्षम (इ.)	जारतेचे नाव
7	वित्तेय साम क्षणा साम अभि वस्त अंतुन वितेय साम- टेबीएकेइन०००द्भारान्द्र शामि एनकेएकेइन०००वद्भाराद्वर समि	कर्तर क.४०१, त्रण मकतः, सुमान अक्षत्र कोम्प्लेक्स, प्लार क.१२, सर्जे क.१, मीचे त्रमताबाद, महाराष्ट्र, अवस्ति। - ४४४००१/ दिनेवर १०, २०१४.	समित्र =1, २०२४ ६. १९,५९,६०१, २४/-	<del>सकोता</del>
190	हिंदर प्रदेश असि आणि मामजी निकानी होताने आणि मोता मामजी होताने- एतानी नेत्रतरहरूर स्टब्स्ट स्टब्स	च्हरिक, १४ में ५६/५, सर्चे क.१८/६वी, बीचें सातार, तानुका पुरावक, तारी नगा, मतारह, चनामान- ४२५२०३/ डिवेंक १०, २०२४.	ऑगस्ट रेट, रेजरेड ह. ११,००,७वेद ५४/-	awni
#	नेवाम प्राप्ती वीची आणि क्या नेवाम वीची- एत्त्रीवीयुररं ०००० ८,४८,१५३ आणि एत्त्रीवीयुररं ०००,८४८,१५३ आणि एत्त्रीवीयुररं ०००,८४४,५५४ आणि टीवीवीयुररं ०००,८५४,५५४	अगार्टीट क. बीर-२०५, आ मनता, विन्तिम क.बीर, यास्युटीमा, प्लीट क.र., मट क.र., मात्र विश्वली, वालुका हवेली ज्यापह स्थानिक सिमी जिनवट महामामानिकाल्या १९८०, देखवी हमात्र सीमायटी, महागड्ड, युगें- १११०६२/ विसेश १०, २०२८		पुणे
r	समय पानुस्थ असने असि स्पृति समय असने पुनर्वेतीयुद्धान्त्रात्त्	चेतें .ब.२०२, आ चनता, जह गरीप्त नावर्षित, विश्वी कार्ये क्र.५२४ जालि ५४५, गर जरीती जुडूक, शासुका हमेती त्यादा शिशी विनवद महत्त्वशासीनकान्या १९००, चाराह, पूर्व - ४११०२९/ डिसेंबर १०, २०२४.		पुषे
4	कारी गोगा जेट्ट आणि प्रमेश पोठा करी कार का १८२९ मजे का १८ कीट का १८४९ मजे का १८ का मार्च का १८२९ मजे का १८ इस्त्रीपीयुर्व का १९६५ १८ आणि एस्त्रीपीयुर्व का १९८२ १८ १८३ ४८ २०२४ २०२४			म
L	वर्गेण माननंद्र स्ट्रांगे सामि हेम वर्गेण स्ट्रांगे एक्क्क्रीप्रमुख्यान्त्र स्ट्रांग्रंग	कट क.र.र. त्या पत्रता, तीर विन्तिः, एकाशमीवायम् वार्यात विटी, तर क.र.रन्द, १५२७/२, १५२०/१ वाणि १५२०/३, ताव वास्ता, वासुका धेट, महाराष्ट्र, पुत्रे-१९७५१/ डिसेंबा १०, २०२४.	27 LA-221 (N. L. N. L. N. L. N. L. N. L.	Ti

वरील नमुद कर्जहरा/हमीदारांम याद्वरे ३० दिवसांत ध्वमेचा भाषा करण्याम सूचना देखात येत अने, अन्यथा गहणा मिळकती सिवयुष्टी इंटीस्ट (ए.प्येमीस्ट) कल्स, २००२ च्या नियम ८ आणि ९ च्या लहुरी अंतर्गत सहर सूचना प्रकाशनाच्या ३० दिवसांच्या समाप्तीनंतर विकायात वेतील.

कर्नदाराचे नाव

आयमीआवसीआव बैंक लिमिटेड करीता



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#### सोन्याचा दागिन्यांचा ई-लिलावाची सार्वजनिक सूचना

होचे सगळ्या संबंधित ऋजवरोंना विशेषतः अधि सर्व सामान्य नाजरिकांना, सामान्यवर्धे असे सृचित करण्यात पेते की, आन्ह्री आयआवरकपुत कायनान्स विभिदेश ("आवरक्ष्यपुत्तमूल") वेथे थवनान्त्री असलेक्या कर्वदासंध्य राज्याच्या दागिन्याचा जिलाव करवार आहोत, यामध्ये दारंधार मुख्या देकन देखील कर्जाची रक्षन न नराजेच्या किया कर्ज खाटे राम्याच्य करू न शकतेच्या अमधीदा समावेत केला गेला आहे. खालील कर्ज खास्यासाठी प्रशास ठेवलेल्या सोम्बाच्या दाविस्याचा ई-मीक्योक्षेट हेक्नोऑलील लिमिटेड मार्फत स्टांच्या https://egold.auctiontiger.net या मीनलाईन लिखाद मंचावकत दिलांक 17,12,2024 रोजी दुवारी 01:00 ते 03:30 दरमान सार्वजनिक तिसाव बरणापत वेगार आहे. स्थान किंग तास्त्रेतील बदल (जह असलरास) तिसाव वैद्वाकडे दर्शविला आईस. वेथे उद्धेख बेलेल्या तारकेत कोलसाडी कारणास्त्रव ई-रिलाय असरावाह) विभाव वायुक्तक देवावण जाङ्गतः वस उत्तुक्त करान्या गायका वायावाहा वायावाहाय हु-एकाव होक सर्वकत नाही किंवा राज्य दिखाँ पूर्व होतान नाही, तर तित्ववाहाया प्रतेष्ठात्व आर्थिति त्रिया विकास वीदावर स्थाय अटी व तातीसह उत्ता स्थिताव पूढील कोषरपाही तास्त्रेला आर्थिताव सन्याप्या किंवा पूढे नेण्याचा अधिकात आयक्तपारकार राष्ट्रा उत्तरेत सिकायात विक्री न जातील सीन्याच्या दागिन्यांचा तिलायाच्या प्रतेरकार्यका आणि/किंवा दिखाय बेद्धावर प्रदर्शित केंव्यावर पूढील कामकार्या दिवसावर सिकाय काला तार्वलः ताखा बतरावरील दिखाव अध्यक्षणी आज्यास, 24.12.2024 शेणी ग्यांचा गिर्देश विवहा केंद्रात विवहा बस्तवर अध्यक्षी मोमायाही नोटीशतिखाय पुन्हा किताव करण्यात येईल कोगायाही बातगावनय, येथे वल्पेनिया तारखेस जिल्हा स्तरशंतर जिलाग होन्ड अवला नाही किंवा त्या दिवसी किलाव पूर्व होन्न सकला माही. तर त्याच अटी व शतींसह पुत्रीत करेणत्याही तारखेला जिल्हा स्तरावर तिलाव आळेजित करण्याचा किंवा पुत्रे नेपाला अधिकार आपआपट्करल सञ्चन ठेवते. जर माहकत्या मृत्यू आला, तर सर्व निकन आणि अधी त्याच्या नर्जमनी/ वैमानिक वारसरार चांच्यावर लागू होतार.

जिल्हा केंद्र नालासोपारा (पश्चिम) शञ्चलय जीएल – साँच नं 1. आणि 2, पलेट नं शी –1 शञ्चलय चैंबर्स, पाटणकर पार्क, निलेमीर , रटेशन रोड नालासोपारा पश्चिम ताणे – 401203

शाखेचे नांव: मनोर-पालवर रोड जीएल: तालका - पालवर

गोरह लोन काले. क्रमांक: GL30723890, GL30731311, GL30680867, GL30665284, GL32571027, GL32576411, GL32568378, GL32542222, GL25026611, GL30453890, GL30454570, GL30464562, GL32293856, GL31507946, GL30393947, GL31384621, GL31291130, GL30739023, GL30736228, GL34299072, GL30681713, GL27739377, GL28604386, GL25532452, GL27152022, GL26854911, GL26596546, GL30483071, GL30484468, GL32310541, GL30397976, GL31389189 शाखेचे नांव: मुंबई एनएम-बोईसर ऑस्टावाल एप्यायर शरीय नंबर 5 जीएल, तालुका – पालपर.

गोन्ड लॉन खाते. जमांक: GL30676310, GL23409411, GL24891146, GL31890453, GL30550684, GL32436574, GL32415269, GL30495529, GL32399648, GL30458164, GL25893173, GL30882491, GL29374185, GL29191543, GL27279535, GL30684756, GL26256740, GL28785589, GL27417233, GL31903642, GL30511219, GL32403524,

GL30460018, GL30615289, GL30900032, GL27298644 काखेबे नाव: मुंबई एनएम - बहाजू औएल, लालुका - बहाजू, गोल्ड लोन खाने, क्रमांक: GL30732977, GL31789343, GL31822331, GL32459997 शाखेर्च मांव: नालासोपाश (पश्चिम) शतुंजच जीएल, तालुका – वसई.

गोल्ड लॉन खाते. अमांक: GL30744370, GL23480518, GL31630524, GL31158487, GL30702139, GL32621870, GL30697251, GL30678803, GL23407194, GL23409503, GL32580880, GL30648671, GL30649061, GL32572497, GL32531393, GL30568663, GL25077981 GL32509637 GL30561123 GL32477501 GL32494804 GL32433897 GL31214971, GL32434442, GL30564078, GL32374587, GL30432604, GL30474232, GL30476510, GL30464404, GL30454759, GL30429717, GL32293709, GL30758612, GL31174863, GL30713366, GL30711086, GL30681979, GL28771610, GL27417058, GL25187727 GL33935893 GL27532638 GL30655617 GL32550357 GL30599220 GL 32505094, GL 32524574, GL 32499195, GL 3122556, GL 32435935, GL 32466778, GL 30478261, GL 30478025, GL 32034734, GL 32310507 शाखेचे नांव: गुंबई एनएम-वनाई - गोखियरे जीएन, तानुका - बसाई.

गोल्ड लोन खाते. क्रमांक: GL31442721, GL32618920, GL32156240, GL30672311, GL30632403, GL30621909, GL30557110, GL31633654, GL30525823, GL30500597, GL30457752, GL30437420, GL30433705, GL30049167, GL29458155, GL31139257,

GL27267305 GL32658387 GL32626581 GL32367577 GL32739262 GL30683993 GL30655519, GL31649487, GL33420133, GL30543046, GL32114837, GL33115546, GL30446544, GL30450292, GL29599911, GL29474485, GL31142176. क्षाखेषे नांव: मुंबई-नालासोपरा (पू.) जीएल, तालुका - वसई. गोल्ड लोन खाते. क्रमांक: GL32697145, GL32699376, GL24931917, GL32676636 GL30726162, GL30733815, GL30729840, GL32632778, GL32575786, GL30650059, GL30651126, GL32573780, GL30633632, GL23365347, GL30618921, GL32466520, GL32466648, GL32460761, GL30507633, GL32355197, GL30497704, GL30455070,

GL30464832, GL32364278, GL32361135, GL32350151, GL31734833, GL31107278, GL30413799, GL32304713, GL32303853, GL32278742, GL32184900, GL30182677, GL29778843, GL31545254, GL31498370, GL31333294, GL31258531, GL29270334, GL31184239 GL29194728 GL29092221 GL30655945 GL31567974 GL30656313 GL30655995, GL33214960, GL30509136, GL32369675, GL31839772, GL33086259, GL31373143, GL30511597, GL30483096, GL30484668, GL33368507, GL33507550, GL32350625, GL32310167, GL32309759, GL32281380, GL32197984, GL30186932, 01,29795314, GL 31554955, GL 31343084, GL 31273822, GL 31199166 शाखेचे नांत्र: मुंबई-चराई पश्चिम जीएल, तालुका - बसई. गोल्ड लॉन खाते. क्रगांक: GL30643913, GL32493143; GL30470427, GL30444370,

मोश्ड लोन खाते. अमोक: GL25685728, GL30722904, GL30723176, GL30662477,

GL30680775, GL23415898, GL30633034, GL32511774, GL32504650, GL32504420, 01,30527724, GL23725378, GL30410416, GL32298514, GL31664341, GL22767985 GL31451117, GL31402181, GL31330136, GL31760251, GL31334524, GL30681718, GL30655724, GL32525073, GL32526065, GL32526086, GL31295798, GL33854987, GL33957500, GL30420951, GL31204292, GL31666571, GL31466781, GL31342351 ई-सिलाव हा "'नियों आहे तसे", "'नसे आहे तसे" आणि "'नेवडे आहे तेवडे" या तत्वावर केला जाईन आणि कर्मात्र का प्राप्त कार तर अपने काइता आमा अबद आहाव पा प्राप्त महत्त्र वा त्राचावर करना वाहत आहा आवकाव्यक्त द्वारे केण्यायाही कार्रा नांच्याच्या दाणित्याची गुण्यता, बुद्धता, वेरेद्ध तकन किंचा पूर्णावनाचे प्रतिविधित्व केले नागार नाही, है-लिलाव पहित्या आणि किंदी (साल्याण) है-तिल्लाकरिता करतांच्या अरी आणि निवन या संपूर्णपर्व आवजाव्यक्तरत्व्या अनुसार किंवा लागू करतांचा त्यांचा अनुस्था वाटकील व्या पद्धतीच्या असतील, सायकायपुष्टपर्व स्वतहन, तिलाव पुढ व्यालू किंवा व्याव करते शहेत, तिल्लावच्या यादी पर्युत प्रवाद्य खारवाचे नाव वनकण्याचा अधिकार देवील आवजावपुष्टरत्व वार्ट्य करते अणि है वनताना राज्यसेताची पूर्व सूचना, मरण्यामाण्यी कराने, एकादा बांतीमा स्वीकार विन्या रहीकरण मेरणाणी कराने देण्याची कोमतीही आवश्यकता नगेल. काबाकी असलेनचा कुणकोची यादी, त्यांनी क्या केलेले दृष्टिने आणि इतर तपशील हा संबंधित शाखांमध्ये दिलेला असेल. अयहरची कर्जदार्शकंडे हा पर्याय आहे की त्यांनी अद्ययावत कार आणि सर्वे लागू शुरुकांसन संपूर्ण ध्वकाकीची परलबंड करावी वर्गकंकल ही गोटीस प्रकारित प्रकार आणि सर्वे लागू शुरुकांसन संपूर्ण ध्वकाकीची परलबंड करावी वर्गकंकल ही गोटीस प्रकारित इक्त्यान्तार्ली त्यांचे कर्ज खती बद्ध कर्ण्याचा विचा नियमित कल्याचा वर्गम्य सताने परंतु कोणलाही पर्विस्थतीत सिजावाच्या तारखेपर्यंतच है छल्प आहे, याठ ते अधकस्यी झाल्यास स्तेन्याचे दाणिने विकले जातील आणि ध्वानाती (अतत्व्यत्) प्यान अर्थि खर्चासह पस्तून केली जाईल. ही सूक्ता कर्मून आल्यानार जा एखाडा इरफ्तोने अपल्या कर्जाचा व्यवहार पूर्व केला किंवा आपारी धकवाकी पक्त कर्ज खाते बंद केले, तर प्याना वा शुक्रनेच्या ग्रागाईका संपूर्ण छर्च मात्रे वचलावा लागेल. ऋगकौना आपल्या बैंक खादयांचा तपशील ताखेकडे जमा/ अरायावत करण्याची विनती केली जाते आहे जेलेकरून जिलाव प्रक्रियेमधून नियातेला परताय

संपशीलगार माहिती। अटी आणि नियम नजिकच्या माखेशी संपर्क सामा

अधिकत स्वाक्षरीकर्ता



अ. कर्नदारांचे कर्न

### एलआयसी हाऊसिंग फायनान्स लिमिटेड

तारीय: 14.12.2024

४था मजला, जीवन प्रकाश बिल्डिंग, पी. एम. रोड, फोर्ट, मुंबई-४०० ००१

#### साकेतिक कब्जा सूचना (स्थावर मिळकतीकरिता)

न्याअपी एलआयसी हार्क्सिंग फायनान्स लि. च्या प्राधिकृत अधिकाऱ्यांनी सिन्दारिटायझेशन ॲण्ड रिकन्स्ट्रन्थन ऑफ फायनान्यियल ॲसेटस् ऑण्ड एन्फोर्सिंट ऑफ सिन्दारिटी इंटोस्ट ऑक्ट २००२ (५४ सन २००२) अन्यये आणि कलम १३(२) सहवानता सिन्युरिटी इंटरेस्ट (एन्कोर्सेमेंट) रूप्स २००२ च्या नियम ९ अन्यये प्रदान केलेल्या अधिकाराचा वापर करून खालील कर्नदारांचा मागणी सुचना जारी करून त्यांच्या संबंधित नावासमोर नमूद रक्कम चुकती करण्यास सांगिवले होते. तारण मतेचे वर्णन मागणी केलेली भागणी सूचना कञ्जाचा तारिछ कञ्जाचा

w.	ग्राते क्रमांक			रक्कम (ह.)	तारीख		अकार
0	269800008£3C	श्री. रवीन पुलाबभाई पटेल आणि सी. भावना रवीन पटेल	पत्तेट क्र. २०३, २रा मबला, रूपी गार्डन, रूपी गार्डन बिल्डिंग क्र. ई ट्रू आब, विवा बांगीड कॉम्प्लेनस, मनवेल पाडा तलाव मागे, सर्व्हे क्र.३३८, हिस्सा क्र.ए-२, गाव विरार, विरार पूर्व, तालुका वसई आणि बिल्हा पालघर, महाराष्ट्र-४०१३०५.	87,58,390.98	03-0E-305R	६-डिसें-२०२४	साकेतिक
8	इ१११००००२१७२	श्री. अर्जुन अप्यानी पाटील	पलॅट क्र.००१, तळ मजला, विंग बी, नकुल पार्क अपार्टमेंट, नकुल सीएवएसएल, बिल्डिंग क्र.२, चंट्रेश नगर, सन्हें क्र.१३१/२, गाव निलेमोरे, खेडा एन्स्लेन्ड च्या बाजुला, नालासोपारा पश्चिम, तालुका वसई, बिल्हा पालघर, महाराष्ट्र-४०१२०३.	3,00,409.22	03-04-3058	६-डिसें-२०२४	सांकेतिक
7	£66600003003	श्री. अरीव मोहम्मद, स्रो. शाहीन परवीन	पत्रॅटक.४०३,४था मजला, बी विंग, ऑर्रेज हाइट्स, बिल्हिंग क्र.४, सेक्टर क्र.३, फेज २, सर्व्हें क्र.२०१, २०४, हिस्सा क्र.२-४, गांच निलेमीरे, नालासोपारा परिचम, तालुका वसई, जिल्हा पालचर, महाराष्ट्र-४०१२०३.	94,90,90B,EE	54-04-5058	६-जिसें-२०२४	मांकेतिन
Y	६१११००००५१६८	श्री, बचन अखिते दलाई, मी. प्रियांका बचन दलाई, सी. कनक अधिते दलाई	पत्तेट क्र.७०४, ७वा मजला, मी विंग, बिल्डिंग क्र.२, वय विजय नगरी-२, वरावंत गौरव कॉम्प्लेक्स, सेक्टर क्र.२, फेज २, गांच निलेमीरे, तालुका वसई, जिल्हा पालचर, महाराष्ट्र-४०१२०३.	२५,१८,६३५,२१	74-05-7078	६-विसें-२०२४	सांकेतिक
4	580800005565 580800005648	श्री, राष्ट्रवेंद्र रामचंद्र नाईक आणि सी. विमला राष्ट्रवेंद्र नाईक	फ्लॅट क. ४०१, ४वा मजला, सनशाइन हिल्स, ब्रिल्डिंग क्र.१, सी विम, जुने सक्ट्रें क. ३५७ आणि नवीन सर्व्हें क्र. २५४, हिस्सा क्र.१६, गाव आचोळे, वालुका वसई, जिल्हा ठाणे, महाराष्ट्र-४०१२१०.	१५,१०,९८३,९२ १२,३७,५७३,५६	₹२- <b>०६-२०२४</b>	60-65-5058	सांकेतिव
Ę	£\$08000049\$£	श्री, हेमल हरीश दिवेचा	पलॅट क्र.००२, तळ मजला, सी विंग, ऑर्किड, संघी पार्क ऑर्किड ए बी सी डी सीएचएसएल, बांगीड इस्टेट समीर, चित्रव पार्क बवळ, बुने सब्हें क्र.१६० आणि हिस्सा क्र.२, नवीन सब्हें क्र.३१ आणि हिस्सा क्र.२, गांव मींग, मींग रोड पूर्व, तालुका आणि जिल्हा ठाणे, महाराष्ट्र-४०११०७.	२५,३७,३८८.६१	76-04-709X	80-85-5058	यांकेतिव
G	\$80\$0000\$0\$\$	श्री, रूपेश समेश वास्के	पत्तेंट क्र.७०२/मी१-टाईप, ७वा मजला, श्री अव्हेन्यू अशा न्यू श्री अव्हेन्यू बीमीसी१ सीएवएसएल, श्री अव्हेन्यू कॉप्प्लेक्स, वीसीसी क्लब बवल, मीरा रोड पूर्व, उाले, महाराष्ट्र-४०११०७:	80,97,389.78	26-04-3038	60-65-505*	सकितिव
6	६१११००००५२२५	सी. अश्विनी सचिन मर्चदे आणि श्री. मचिन चरणदास मर्चदे	फ्तंट क्र.६०३, ६वा मबला, ए विंग, महावीर थाम, मीरा रोड, महावीर थाम मीएचएमएल, प्लेजंट पार्क बवळ, सन्तें क्र.८ (भाग), मीरा रोड पूर्व, गाव मीरा, तालुका आणि जिल्हा ठाणे, महाराष्ट्र-४०११०४.	₹9,67,033,09	P6-04-9078	80-65-5058	साकेतिक
3.	६१०१००००५६३७	श्री. बिनयकुमार हरिनंदन सिंग अणि सी. सीमा कुमारी सिंग	फ्लंट क्र.३०२, ३रा मजला, प्राहमा अकडि अपार्टमेंट, गाव घोडबंदर, तालुका आणि बिल्हा ठाणे, महताष्ट्-४०११०७.	9,82,23,884.00	२५-०६-२०२४	80-65-5058	साकेतिक
50	£6660000x035	श्री. प्रवीण ज्ञानप्रकाश दुवे आणि सौ. ज्यामा प्रवीण दुवे	पलॅट के स्थी-१९०८, १९वा मक्ला, विंग स्थी, बेपी नॉर्थ अट्रिया, विनय नगर, कास्मिए ऐंड लगत, मीरा ऐंड पूर्व, गाव घोडबंदर, कल्याण पश्चिम, तालुका कल्याण, बिल्हा ढाले, महाराष्ट्र-४०१९०७.	¥4,¥3,388.78	03-06-3038	40-44-4058	सांकेतिक

नामह मदर मुनना प्रामीच्या तारखेपासून ६० दिवसांच्या आत देवाच्या प्रदानाच्या तारखेपाँत प्रयोज्य पुढील व्यान, अनुषेतिक खर्च, परिव्यव, प्रमार इ. तथापि, कर्बदारोंनी मागणी सुचनेमधील थकवाकी रक्कम चुकती करण्यास कस्र केली आहे, म्हणून विशेषतः वरील नमूद कर्बदार आणि सर्वसमान्य जनतेला सुचन बाद्वारे देण्यात येते की, निम्नस्वाश्चरीकारांनी त्यांच्या नावासमोरील

क्षील नमूद तारक्षेत्र सदरह अधिनियमाच्या कलम १३(४) सहवाचता सदर नियमावलीच्या नियम ९ अन्यये त्यांना प्रदान केलेल्या अधिकाराचा वापर करून येथे वरील नमूद मिळकरीचा **सांकेतिक कटना** घेठला आहे. विशेषतः येथे वरील नमूद कर्नदार आणि सर्वसामान्य जनतेला वाद्वारे सावधान करण्यात येवे की, त्यांनी वरील सदर मिळकर्तीसह व्यवहार करू नये आणि सदर मिळकर्तीसह केलेला कोणताही व्यवहार हा **एलआयसी हाकरिंग फावनान्स लि.** च्या यावरील नमुद रक्तमेच्या अधीन राहील.

दिनांकः १४.१२,२०२४ विकाण : मंबड

प्राधिकृत अधिकारी एलआयसी हाऊसिंग फायनाना लिमिटेड

GL32273025, GL31591706, GL31481932, GL31339768, GL31429777, GL30446138, GL32282932 GL31603727 शाखेचे नांवः मुंबई-विरार (पू.) स्टेशन जीएल, तालुका – वसई

GL30636040, GL30632504, GL30607400, GL30610699, GL30585860, GL32535764, GL32837038, GL30860807, GL30854621, GL30858824, GL30824219, GL30465335, GL30458537, GL31139079, GL3230D840, GL31462515, GL31374146, GL22552422, GL30738819, GL30738878, GL30682038, GL33356830, GL30656906, GL30655530 GL30627057, GL30541453, GL30482735, GL31142137, GL32308132, GL31468242 GL31389849, GL24442110. शाखेषे नांप: मुंबई-बाडा जीएल, तालुका – बाडा. गोज्ड लोन खाते. तमांक: GL32018529, GL32592694.

क्षाखेषे नांव: विक्रमगढ-वाळ रोड जीएल, तालुका - विक्रमगढ. गोन्ड जोन स्क्रांते. क्रमांक: GL25223653, GL32678852, GL32613471, GL32619655,

असल्यास तो जमा करता येळ हाकेल.