

To,
The Assistant Manager,
National Stock Exchange of India Limited
Listing Department, 'Exchange Plaza',
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

To,
The General Manager,
BSE Limited,
Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

19 March 2024

Subject: - Submission of the outcome of the Meeting of Debenture Allotment Committee of Board of Directors held on 19 March 2024

ISIN: Equity: INE094I01018 and Debt: INE094I07049 and INE094I07064

Ref: NSE Symbol and Series: KOLTEPATIL and EQ
BSE Code and Scrip Code – Equity: 9624 and 532924
BSE Security Code and Security Name – Debt: 1. 974771 and 0KPDL33;
2. 975276 and KPDL221223.

Dear Sir/Madam,

Pursuant to Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Debenture Allotment Committee of Board of Directors of Kolte-Patil Developers Limited ("**Company**") at its meeting held on **Tuesday, 19 March 2024 at 11.30 AM** approved the following:

1. Amendment in the relevant clauses pertaining to the redemption of debentures of the following documents/deeds:
 - a. Debenture Trust Deed dated 11 November 2022 (along with any amendments made thereto) ("**Debenture Trust Deed 1**") executed for 20,650 (twenty thousand six hundred fifty) senior, secured, listed, rated, redeemable, non-convertible debentures of face value Rs. 1,00,000/- each, on a private placement basis, aggregating to Rs. 206,50,00,000/- (Rupees Two Hundred Six Crores and Fifty Lakhs Only); and
 - b. Debenture Trust Deed dated 31 October 2023 (along with any amendments made thereto) ("**Debenture Trust Deed 2**") executed for 11,090 (Eleven thousand and Ninety) senior, secured, listed, rated, redeemable, non-convertible debentures having face value of Rs. 1,00,000/- (Rupees One Lakh only) each, on a private placement basis, aggregating to Rs. 110,90,00,000/- (Rupees One Hundred and Ten Crore and Ninety Lakhs only).

(Debenture Trust Deed 1 and Debenture Trust Deed 2 are hereinafter collectively referred to as "Debenture Trust Deeds")

KOLTE-PATIL DEVELOPERS LTD.

CIN : L45200PN1991PLC129428

Pune Regd. Office: 2nd Floor, City Point, Dhole Patil Road, Pune 411001. Maharashtra, India. Tel.: +91 20 6622 6500 Fax : +91 20 6622 6511
Bangalore Office: 121, The Estate Building, 10th floor, Dickenson Road, Bangalore 560042, India. Tel.: 080- 4662 4444 / 2224 3135/ 2224 2803
Web.: www.koltepatil.com Email id: vinod.patil@koltepatil.com



2. Relevant amendments to the Placement Memorandum dated 5 April 2023 and Placement Memorandum dated 19 December 2023 (hereinafter collectively referred to as “**Placement Memorandums**”) issued with regard to the issue of aforesaid debentures to give effect to the abovementioned amendments.

The aforesaid amendments to the Debenture Trust Deeds and Placement Memorandums are subject to the applicability of the provisions of the applicable laws and regulations, prior approval of BSE Limited and the consent from the Debenture Holders.

The meeting was concluded at 12.50 p.m.

This is for your information and record.

For Kolte-Patil Developers Limited

Vinod Patil
Company Secretary and Compliance Officer
Membership No. A13258

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