

Date: 01 September 2022

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Withdrawal of Preferential Issue of 15,32,580 Convertible Warrants.

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation"), this is to inform that the proposed issue of 15,32,580 Convertible Warrants on preferential basis to proposed allottees (promoters/promoters group and public investors) did not materialize. Therefore, the preferential issue is hereby withdrawn.

Accordingly, the company will not proceed with the preferential allotment of the said convertible warrants to the promoter(s) / public investors.

Kindly take the above information on record and oblige.

Thanking You,

Yours faithfully
for **Alphalogic Techsys Limited**



Veena Kulkarni
Company Secretary & Compliance officer