Date: June 4, 2022

To,

National Stock Exchange of India Limited	BSE Limited	
Exchange Plaza,	Phiroze Jeejeebhoy Towers,	
C-1, Block G,	Dalal Street, Fort,	
Bandra Kurla Complex,	Mumbai - 400 001	
Bandra (E)		
Mumbai - 400051		
Symbol: SURYODAY	Scrip Code: 543279	
The Company Secretary and Compliance Officer Suryoday Small Finance Bank Limited 1101, Sharda Terraces, Plot No.65, Sector 11, CBD Belapur, Navi Mumbai - MH 400614		

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure in accordance with Regulations 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to acquisition of 44,40,000 Equity Shares of Suryoday Small Finance Bank Limited by way of Gift on June 03, 2022 from my immediate relative (Father).

We request you to take the same on record.

Thanking You,

Sunaina Pai Ocalan

Member of Promoter Group

Encl: As above.

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

1 (dillo	of the Target Company (TC)	Suryoday Small Finance Bank Limited		
Name(s	s) of the acquirer and Persons Acting in t (PAC) with the acquirer	Sunaina Pai Ocalan		
Whethe	er the acquirer belongs to Promoter/Promoter	Yes (Promoter Group)		
Name(s	s) of the Stock Exchange(s) where the shares are Listed	National Stock Exchange of India Limited BSE Limited		
Details	of the acquisition as follows	Number	share/voting	% w.r.t. total diluted share/voting capital of the TC (**)
Before holding Suryo				
a)				
	Shares carrying voting rights	Nil	Nil	Nii
	Shares carrying voting rights Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil Nil	Nil Nil	* * * * * * * * * * * * * * * * * * * *
	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Voting rights (VR) otherwise than by equity	Nil		Nil
c)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	Nil Nil	Nil	Nil Nil
c) d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive	Nil Nil	Nil Nil	Nil Nil Nil
c) d) e)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d)	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil
c) d) e) Details	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d)	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil
c) d) e) Details a) b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d)	Nil Nil Nil 44,40,000	Nil Nil Nil	Nil Nil Nil

Ni	l Nil	Nil	
44,40,000	4.18%	4.18%	
4	1	4.18% Nil	
Nil	Nil	Nil	
Nil	Nil	Nil	
44,40,000	4.18%	4.18%	
Suryoday Sı			
June 03, 2022			
Rs. 106,15,87,490 (10,61,58,749 Equity Shares of Rs. 10 each)			
Rs. 106,15,87,490 (10,61,58,749 Equity Shares of Rs. 10 each)			
liluted share/voting capital of the TC after the quisition Rs. 106,15,87,490 (10,61,58,749 Equity Shares of Rs. each)			
	44,40,000 Ni Ni Ni 44,40,000 A4,40,000 Suryoday Sr off-market by The securities June 03, 2022 Rs. 106,15,87 each) Rs. 106,15,87 each)	44,40,000 4.18% 44,40,000 4.18% Nil Nil Nil Nil Nil Nil Nil Nil A4,40,000 Equity Suryoday Small Finance Banl off-market by way of gift at nil con. The securities acquired are equity s June 03, 2022 Rs. 106,15,87,490 (10,61,58,749 Edeach) Rs. 106,15,87,490 (10,61,58,749 Edeach) Rs. 106,15,87,490 (10,61,58,749 Edeach)	

Sunaina Pai Ocalan
Signature of the acquirer / Authorised Signatory

Place: NYC, USA