

SHREE GLOBAL TRADEFIN LIMITED

Regd. Off: 35, Ashok Chambers, Broach Street, Devji Ratansey Marg, Masjid, Mumbai – 400 009.
Tel. 022 – 2348 0526 email : sgtl2008@gmail.com CIN : L27100MH1986PLC041252 Website : www.sgtl.in

Date: 04/05/2021

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

Sub: Notice of the Extra Ordinary General Meeting of Shree Global Tradefin Limited
Ref: BSE Scrip Code: 512463
BSE Scrip ID: SHRGLTR

Dear Sir/Madam,

Pursuant to Regulation 30 read with paragraph A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, attached herewith is the Notice of the Extra Ordinary General Meeting of the Company to be convened through Video Conferencing (VC)/Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circular No. 14/2020, dated 08th April, 2020, MCA General Circular No. 17/2020, dated 13th April, 2020, MCA General Circular No. 20/2020 dated 05th May, 2020, MCA General Circular No. 33/2020 dated 28th September, 2020, MCA General Circular No. 39/2020 dated 31st December, 2020, SEBI Circular dated 12th May, 2020 and SEBI Circular dated 15th January, 2021.

The schedule of the EGM is set out below:

Event	Date	Time
Cut-off date to vote on EGM resolutions	24 th May, 2021	NA
Commencement of e-voting	27 th May, 2021	09:00 a.m. IST
End of e-voting	30 th May, 2021	05:00 p.m. IST
EGM	31 st May, 2021	11:30 a.m. IST

You are requested to kindly take a note of the same.

Thanking You,
Yours faithfully,
For Shree Global Tradefin Limited

Priyanka Agrawal
Company Secretary

SHREE GLOBAL TRADEFIN LIMITED

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NOTICE is hereby given that the Extra Ordinary General Meeting (EGM) of the Members of **SHREE GLOBAL TRADEFIN LIMITED** will be held on **Monday, 31st May, 2021** through Video Conferencing (VC) / Other Audio Visual Means (OAVM) at **11.30 a.m.** to transact the following business:

SPECIAL BUSINESS:

1. RATIFICATION AND APPROVAL OF NEW VALUATION REPORTS TAKEN FROM REGISTERED VALUER FOR ACQUISITION OF STAKE IN LLOYDS STEELS INDUSTRIES LIMITED BY WAY OF SWAP OF EQUITY SHARES THROUGH PREFERENTIAL ALLOTMENT

To consider and if thought fit, to pass with or without modification(s), the following resolution as **Special Resolution**:

RESOLVED THAT in furtherance to the resolution passed at the Extra Ordinary General Meeting (EGM) held on 30th March, 2021 for Preferential allotment of 13,26,21,156 Equity Shares of the Company of Face Value of Re. 1 per Equity Share at an issue price of Rs. 2.50 per Equity Share (including premium of Rs. 1.50 per Equity Share) to the Promoter Shareholders of Lloyds Steels Industries Limited (LSIL) for consideration other than cash i.e. in lieu of acquisition of their 46.12% collective stake in Equity Shares of (LSIL) through swapping of shares of the Company wherein the Valuation Report for determining the Fair Value of Shree Global Tradefin Limited (SGTL) was taken from MTS & Associates, an Independent Valuer; the members of the Company do hereby confirm, ratify and approve the New Valuation Report for determining the Fair Value of Equity Share of Shree Global Tradefin Limited (SGTL) and the Combined Valuation Report for determining swap ratio of Equity Share of Lloyds Steels Industries Limited (LSIL) & Shree Global Tradefin Limited (SGTL) (hereinafter referred to Valuation Reports) dated 13th February, 2021 from Dinesh Kumar Deora, IBBI Registered Valuer- Securities and Financial Assets.

RESOLVED FURTHER THAT there has been no change in the Valuation of Equity Share of SGTL and Swap ratio of Equity Share between SGTL & LSIL as determined by the New Valuer i.e. by Dinesh Kumar Deora, IBBI Registered Valuer- Securities and Financial Assets.

RESOLVED FURTHER THAT the Board of Directors and/or Chief Financial Officer and/or Company Secretary of the Company be and are hereby severally authorised to do all such acts, deeds, matters and things as may be deemed proper, necessary, or expedient, including filing the requisite forms with Ministry of Corporate Affairs or submission of documents with any other authority, for the purpose of giving effect to this resolution and for matters connected therewith or incidental thereto.”

**By order of the Board of Directors
For Shree Global Tradefin Limited**

**Sd/-
Priyanka Agrawal
Company Secretary
ACS-45692**

Date: 04th May, 2021
Place: Mumbai

Notes :

1. The EGM will be held on Monday, 31st May, 2021 at 11.30 a.m. through Video Conferencing (VC)/Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circular No. 14/2020 dated 08th April, 2020, MCA General Circular No. 17/2020 dated 13th April, 2020, MCA General Circular No. 20/2020 dated 05th May, 2020, MCA General Circular No. 22/2020 dated 15th June, 2020, MCA General Circular No. 33/2020 dated 28th September,

2020, MCA General Circular No. 39/2020 dated 31st December, 2020, SEBI Circular dated 12th May, 2020 and SEBI Circular dated 15th January, 2021.

2. Pursuant to the MCA General Circular No. 14/2020 dated 08th April, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM. However, the Body Corporates are entitled to appoint authorised representatives to attend the EGM through VC/OAVM and participate there at and cast their votes through e-voting.
3. Body Corporates whose Authorised Representatives are intending to attend the Meeting through VC/OAVM are requested to send to the Company on their email Id sgtl2008@gmail.com, a certified copy of the Board Resolution authorising their representative to attend and vote on their behalf at the Meeting and through E-voting.
4. In view of the massive outbreak of the COVID-19 pandemic, social distancing is to be a pre-requisite and pursuant to the General Circular No. 14/2020 dated 08th April, 2020, General Circular No. 17/2020 dated 13th April, 2020 General Circular No. 22/2020 dated 15th June, 2020 issued by the Ministry of Corporate Affairs followed by General Circular No. 33/2020 dated 28th September, 2020 and General Circular No. 39/2020 dated 31st December, 2020, physical attendance of the Members is not required. Hence, Members have to attend and participate in the ensuing EGM through VC/OAVM.
5. Those Shareholders whose email IDs are not registered can get their Email ID registered as follows:
 - Members holding shares in demat form can get their E-mail ID registered by contacting their respective Depository Participant.
 - Members holding shares in the physical form can get their E-mail ID registered by contacting our Registrar and Share Transfer Agent “Bigshare Services Private Limited” on their email id investor@bigshareonline.com or by sending the duly filled in E-communication registration form enclosed with this Notice to our RTA on their email id investor@bigshareonline.com.
6. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. Instructions and other information for members for attending the EGM through VC/OAVM are given in this Notice under Note No. 22.
7. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.
8. As the Extra Ordinary General Meeting of the Company is held through Video Conferencing/OAVM, we therefore request the members to submit questions in advance relating to the business specified in this Notice of EGM on the Email ID sgtl2008@gmail.com.
9. An explanatory Statement setting out details relating to the special business to be transacted at the Extra Ordinary General meeting pursuant to Section 102(1) of the Companies Act, 2013, is annexed hereto.
10. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are therefore requested to submit the PAN to their Depository Participants with whom they are maintaining their Demat accounts. Members holding shares in physical form can submit their PAN details to the Company or to the Registrar and Share Transfer Agent.
11. Members who wish to inspect on the date of EGM in electronic mode, the relevant documents referred to, in this Notice of EGM and explanatory statement, can send an email to sgtl2008@gmail.com.

12. The business set out in the Notice will be transacted through electronic voting system and the Company is providing facility for voting by electronic means. Instructions and other information relating to e-voting are given in this Notice under Note No. 21.
13. In case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote.
14. The Notice of EGM will be placed on the Company's website on www.sgtl.in.
15. Members of the Company holding shares either in physical form or in Dematerialised forms as on Benpos date i.e. 30th April, 2021 will receive the EGM Notice through electronic mode.
16. As per the MCA General Circular No. 17/2020 dated 13th April, 2020, the EGM Notice will be sent through electronic mode to only those Members whose email IDs are registered with the Registrar and Share Transfer Agent of the Company/ Depository participant.
17. Shareholder's of the Company holding shares either in physical form or in Dematerialised forms as on Benpos date i.e. 30th April, 2021 will receive the Notice of EGM through electronic mode only.
18. Members are requested to notify any changes in their address to the Company's Registrar & Share Transfer Agent, M/s. Bigshare Services Pvt. Ltd., 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis Makwana Road, Marol, Andheri East, Mumbai – 400059.
19. Members are requested to quote their Folio No. or DP ID / Client ID, in case shares are in physical / dematerialized form, as the case may be, in all correspondence with the Company / Registrar and Share Transfer Agent.
20. Non- Resident Indian Members are requested to inform Registrars and Transfer Agents, immediately of:
 - a. Change in their residential status on return to India for permanent settlement.
 - b. Particulars of their bank account maintained in India with complete name, branch, account type, account number and address of the bank with pin code number, if not furnished earlier.

21. INFORMATION AND OTHER INSTRUCTIONS RELATING TO E-VOTING ARE AS UNDER:

- a. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended), the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM. The Company has engaged the services of Central Depository Services Limited ("CDSL") as the Agency to provide e-voting facility. The facility of casting votes by a member using remote e-voting system as well as e- voting on the date of the EGM will be provided by CDSL.
- b. The Board of Directors of the Company has appointed M/s. B.R. Gupta & Co, Practicing Company Secretary, as the Scrutinizer, to scrutinize the e-voting and remote e-voting process in a fair and transparent manner and he has communicated his willingness to be appointed and will be available for same purpose.
- c. Voting rights shall be reckoned on the paid-up value of shares registered in the name of the member / beneficial owner (in case of electronic shareholding) as on the cut-off date i.e. 24th May, 2021.
- d. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e. 24th May, 2021 only shall be entitled to cast their vote either through remote e-voting or through E- voting at the EGM.
- e. The Results declared alongwith the report of the Scrutinizer shall be placed on the website of the Company www.sgtl.in and

on the website of CDSL after the declaration of result by the Chairman or a person authorized by him in writing. The results shall also be forwarded to the BSE Limited.

- f. Subject to receipt of requisite number of votes, the Resolutions shall be deemed to be passed on the date of the Meeting, i.e. 31st May, 2021.
- g. Once the vote on a resolution is cast by a member, the member shall not be allowed to change it subsequently or cast the vote again.

The Instructions for Members for Remote E-Voting Are As Under:-

The voting period begins on Thursday, 27th May, 2021 at 09.00 a.m. (IST) and ends on Sunday, 30th May, 2021 at 5.00 p.m. (IST). The E-Voting module shall be disabled by CDSL for voting thereafter.

- (i) The shareholders should log on to the e-voting website www.evotingindia.com.
- (ii) Click on Shareholders.
- (iii) Now Enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Members holding shares in Physical Form should enter Folio Number registered with the Company.
- (iv) Next enter the Image Verification as displayed and Click on Login.
- (v) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.
- (vi) If you are a first time user follow the steps given below:

For Members holding shares in Demat Form and Physical Form	
PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> • Members who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number in the PAN field. The sequence number is mentioned in the email of the Notice of EGM sent to the shareholders on their Registered E-mail IDs.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. <ul style="list-style-type: none"> • If both the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (iii).

- (vii) After entering these details appropriately, click on "SUBMIT" tab.
- (viii) Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (ix) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

- (x) Click on the EVSN for the relevant <Company Name> on which you choose to vote.
- (xi) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xii) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
- (xiii) After selecting the resolution you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
- (xiv) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- (xv) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.
- (xvi) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xvii) Shareholders can also cast their vote using CDSL’s mobile app m-Voting available for android based mobiles. The m-Voting app can be downloaded from Google Play Store. Apple and Windows phone users can download the app from the App Store and the Windows Phone Store respectively. Please follow the instructions as prompted by the mobile app while voting on your mobile.

(xviii) **Note for Non – Individual Shareholders and Custodians**

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporates.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
- A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual shareholders are required to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company, if voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (“FAQs”) and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com or call 1800225533.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call 1800225533.

The Instructions for Members for E-Voting on the day of the EGM are as under:-

- (i) The procedure for E- Voting is same as the instructions mentioned above for remote e-voting.
- (ii) Only those Members/ shareholders, who will be present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through Remote E-Voting and are otherwise not barred from doing so, shall be eligible to vote through E Voting system in the EGM.
- (iii) Members who have voted through Remote E-Voting will be eligible to attend the EGM and participate there at. However, they will not be eligible to vote at the EGM. In case any Member who had voted through Remote E-voting, casts his vote again at the E- Voting provided during the EGM, then the Votes cast during the EGM through E-voting shall be considered as Invalid.
- (iv) Members are requested to follow the instructions, if any, provided during the currency of the EGM for E- Voting.
- (v) The details of the person who may be contacted for any grievances connected with the facility for e-voting during the EGM shall be the same person mentioned for Remote e-voting.

Process for those shareholders whose email addresses are not registered with the depositories for obtaining login credentials for e-voting for the resolutions proposed in this notice:

- a. For Physical shareholders- Please provide necessary details like Folio No., Name of shareholder, Scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to our RTA Bigshare Services Private Limited on their email ID investor@bigshareonline.com.
- b. For Demat shareholders - Please provide Demat account details (CDSL-16 digit beneficiary ID or NSDL-16 digit DPID + CLID), Name, Client master or Copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to our RTA Bigshare Services Private Limited on their email ID investor@bigshareonline.com.
- c. The RTA shall co-ordinate with CDSL and provide the login credentials to the above mentioned shareholders.

22. INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EGM THROUGH VC/OAVM ARE AS UNDER:

- a) Members whose email IDs are already registered with the Depository Participant/ Registrar and Share Transfer Agent of the Company and who are desirous to attend the EGM through VC/OAVM can apply at sgtl2008@gmail.com requesting for participation in the EGM, by giving their name as registered in the records of the Company, DPID/Client ID or Folio Number and the Registered email ID.
- b) Members who are desirous of attending the EGM through VC/ OAVM and whose email IDs are not registered with the RTA of the Company/DP, may get their email IDs registered as per the instructions provided in point No. 5 of this Notice.
- c) Members who are desirous of attending the EGM may send their request by 17th May, 2021. On successful registration with the company, the invitation to join the EGM will be sent to the Members on their registered email IDs latest by 29th May, 2021. This will be done on first come first served basis, limited to 1000 members. Due to security reason the invitation link to participate in the EGM will be shared on the registered email id of the member only after successful registration with the Company.
- d) Members who would like to express their views or ask questions during the EGM may register themselves as a speaker by sending their request by 17th May, 2021 from their registered email address mentioning their name as registered in the records of the Company, DPID/Client ID or Folio Number

at sgtl2008@gmail.com. Those Members who have registered themselves as a speaker will only be allowed to express their views/ask questions during the EGM.

- e) Members may attend the EGM, by following the invitation link sent to their registered email ID. Members will be able to locate Meeting ID/ Password/ and JOIN MEETING tab. By Clicking on JOIN MEETING they will be redirected to Meeting Room via browser or by running Temporary Application. In order to join the Meeting, follow the step and provide the required details (mentioned above – Meeting Id/Password/Email Address) and Join the Meeting. Members are encouraged to join the Meeting through Laptops for better experience.
 - f) In case of Android/Iphone connection, Participants will be required to download and Install the appropriate application as given in the mail to them. Application may be downloaded from Google Play Store/ App Store.
 - g) Further Members will be required to allow Camera and use Internet audio settings as and when asked while setting up the meeting on Mobile App.
 - h) Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
 - i) The helpline number for joining the Meeting through Electronic Mode will be provided in the Meeting Invitation which will be sent to the eligible applicants.
 - j) Institutional Shareholders are encouraged to participate at the EGM through VC/OAVM and vote thereat.
23. Any person, who acquires shares of the Company and become member of the Company after sending the Notice of EGM through electronic mode and holding shares as on the cut-off date, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com.
24. In line with the Ministry of Corporate Affairs General Circular No. 17/2020 dated 13th April, 2020, the Notice calling EGM has been uploaded on the website of the Company at www.sgtl.in. The Notice can also be accessed from the websites of the Stock Exchange i.e. BSE Limited at www.bseindia.com and the EGM Notice is also available on the website of CDSL (agency for providing the e-Voting facility) i.e. www.evotingindia.com.
25. As the EGM shall be conducted through VC / OAVM, the facility for appointment of Proxy by the Members is not available for this EGM and hence the Proxy Form and Attendance Slip including Route Map are not annexed to this Notice
26. Investor Grievance Redressal:- The Company has designated an e-mail id sgtl2008@gmail.com to enable investors to register their complaints, if any.

EXPLANATORY STATEMENT (Pursuant to Section 102(1) of the Companies Act, 2013)

In conformity with the provisions of Section 102 of the Companies Act, 2013 the following Explanatory Statement sets out all material facts relating to the business under Item No. 1 mentioned in the accompanying Notice.

Item No. 1

The Company had passed a Special Resolution on 30th March, 2021 for Preferential Issue of 13,26,21,156 Equity Shares of the Company of Face Value of Re. 1 per Equity Share at an issue price of Rs. 2.50 per Equity Share (including premium of Rs. 1.50 per Equity Share) to the Promoter

Shareholders of Lloyds Steels Industries Limited (LSIL) for consideration other than cash i.e. in lieu of acquisition of their 46.12% collective stake in Equity Shares of (LSIL) through swapping of shares of the Company. The Fair Valuation of Equity Shares of SGTL was done by M/s MTS & Associates, Chartered Accountants being an Independent Valuer. However, as per requirement of Regulation 163 (3) and Regulation 2 (1) (kkk) of SEBI (ICDR) Regulations, 2018 read with Section 247 of the Companies Act, 2013 and as per the advice of BSE Limited; Valuation of swap ratio of Equity Shares of SGTL & LSIL needs to be determined on the basis of the Valuation Report and the Valuation of the Fair Value of Equity Share of SGTL & the Combined Valuation of Swap Ratio of Equity Share of SGTL & LSIL is required to be done by the Independent Registered Valuer and not by an Independent Valuer. Accordingly, the Board of the Directors of SGTL and LSIL at their meeting held on 11th February, 2021 and 10th February, 2021 respectively appointed Dinesh Kumar Deora, IBBI Registered Valuer- Securities and Financial Assets for Valuation of shares of SGTL & LSIL. Hence, the Fair Value of Equity Shares of SGTL and Swap Ratio for Equity Shares between LSIL and SGTL is determined by New Valuer i.e. Dinesh Kumar Deora, IBBI Registered Valuer- Securities and Financial Assets vide his report dated 13th February, 2021. However, there has been no change in the Fair Valuation of Equity Shares of SGTL and swap ratio of Equity Shares of SGTL & LSIL.

Accordingly, the Board of the Directors of the Company at their meeting held on 04th May, 2021 approved the new Valuation Reports from Dinesh Kumar Deora, IBBI Registered Valuer- Securities and Financial Assets subject to the approval, confirmation and ratification from the shareholders in the General Meeting.

Hence in point No. 3 and point No. 11 of the Explanatory Statement pursuant to Section 102 (1) of the Companies Act, 2013 of the earlier Resolution passed at the EGM of the Company held on 30th March, 2021, the Valuation Reports should now be considered from New Valuer i.e. from Dinesh Kumar Deora, IBBI Registered Valuer- Securities and Financial Assets and not from MTS & Associates, an Independent Valuer. The copy of the said Valuation Reports dated 13th February, 2021 from Dinesh Kumar Deora, IBBI Registered Valuer shall be placed before the shareholders at their proposed Extra Ordinary General Meeting and the same shall be available for inspection as per the instructions provided in the Note No. 11 of this Notice.

The Company has also received In Principle Approval Letter No. **DCS/ PREF/BA/PRE/1201/2021-22** dated **April 30, 2021** from BSE Limited for the issue of 13,26,21,156 Equity Shares of the Company of Face Value of Re. 1/- each to be issued at a price not less than Rs. 2.50 to Non-Promoters for consideration other than cash on a preferential basis subject to the Company taking Shareholders Ratification and disclosing the new Valuation Reports of Dinesh Kumar Deora, IBBI Registered Valuer dated 13th February, 2021 in the ensuing general meeting before seeking listing approval for the shares so allotted so as to be in compliance as per requirement of Regulation 163 (3) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Board of Directors recommends the resolution as set out at Item No. 1 for approval of the members as Special resolution.

None of the Promoters, Directors and Key Managerial Personnel and their relatives except to the extent of their shareholding in the Company is interested/ concerned in the resolution.

**By order of the Board of Directors
For Shree Global Tradefin Limited**

**Sd/-
Priyanka Agrawal
Company Secretary
ACS-45692**

**Date: 04th May, 2021
Place: Mumbai**

E-COMMUNICATION REGISTRATION FORM

(Only for members holding shares in physical form)

Date:

To,
Bigshare Services Private Limited
1st Floor, Bharat Tin Works Building,
Opp. Vasant Oasis, Makwana Road,
Marol, Andheri East,
Mumbai 400059.

UNIT – SHREE GLOBAL TRADEFIN LIMITED

Dear Sir,

Sub: Registration of E-mail ID for serving of Notices / Annual Reports through electronic mode by Company

We hereby register our E-mail ID for the purpose of receiving the notices, Annual Reports and other documents / information in electronic mode to be sent by the Company.

Folio No. :
E-mail ID :
Name of the First / Sole Shareholder :
Signature :

Note: Shareholder(s) are requested to notify the Company as and when there is any change in the e-mail address.