



Rainbow Agri Industries Limited

CIN : U51900MH1989PLC053295

REGD. OFFICE
51-52, FREE PRESS HOUSE,
FREE PRESS JOURNAL MARG,
NARIMAN POINT,
MUMBAI 400 021.

TEL : (91-22) 2283 3355 / 2283 4182
FAX : (91-22) 2204 9946
E-MAIL : rama@ramagroup.co.in

Date : March 31, 2021

To,

BSE Ltd.,
Dept. of Corporate Services,
P.J. Towers,
Dalal Street,
MUMBAI 400001

Name of the Company : **RAMA PETROCHEMICALS LIMITED**
BSE Scrip Code : **500358**

**Sub : Report and Declaration as required under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith Report under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records & oblige.

Thanking you,

Yours faithfully,
RAINBOW AGRI INDUSTRIES LIMITED

C M DIVAKARAN NAIR
DIRECTOR
DIN : 00655433

Encl ; a/a



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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rama Petrochemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Acquirer Rainbow Agri Industries Limited</p> <p>PAC H. D. Ramsinghani Pooja Ramsinghani D. N. Singh Blue Lagoon Investments Pvt. Ltd Libra Mercantile Private Limited Trishul Mercantile Private Limited Rama Phosphates Limited Prarabdha Trading Co Pvt. Ltd. Silver Eagle Inc.</p> <p>Seller Jupiter Corporate Services Pvt. Ltd.</p>		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / disposal under consideration, holding of the PAC:			
a) Shares carrying voting rights:			
i. Rainbow Agri Industries Limited [Buyer]	136869	1.31	1.31
ii. Jupiter Corporate Services Pvt. Ltd. [Seller]	6,34,330	6.06	6.06
iii. Other Promoters (collectively) [PAC]	48,05,744	45.90	45.90
b) Voting rights (VR) otherwise than by equity shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	0.00	0.00
Total (a+b+c)	55,76,943	53.27	53.27
Details of acquisition / sale			
a) Shares carrying voting rights acquired			
i. Rainbow Agri Industries Limited [Buyer]	375000 ¹	3.58	3.58
	12257 ²	0.12	0.12



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ii. Jupiter Corporate Services Pvt. Ltd.[Seller]	(375000 ¹)	(3.58)	(3.58)
iii. Other Promoters (collectively) [PAC]	-	-	-
b) VRs acquired otherwise than by equity shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0.00	0.00	0.00
Total (a+b+c)	3,87,257 (375000)	3.70 (3.58)	3.70 (3.58)
After the acquisition / sale, holding of:			
a) Shares carrying voting rights			
i. Rainbow Agri Industries Limited [Buyer]	524126	5.01	5.01
ii. Jupiter Corporate Services Pvt. Ltd.[Seller]	259330	2.48	2.48
iii. Other Promoters (collectively) [PAC]	48,05,744	45.90	45.90
b) VRs otherwise than by equity shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0.00	0.00	0.00
Total (a+b+c)	55,89,200	53.39	53.39
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	¹ Inter-se transfer amongst promoters and ² Open market purchase		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.03.2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	10469400 Equity shares of Rupees 10/- each aggregating to Rupees 10,46,94,000/-		
Equity share capital / total voting capital of the TC after the said acquisition/sale	10469400 Equity shares of Rupees 10/- each aggregating to Rupees 10,46,94,000/-		
Total diluted share / voting capital of the TC after the said acquisition/sale	10469400 Equity shares of Rupees 10/- each aggregating to Rupees 10,46,94,000/-		



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Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

¹Inter-se transfer amongst promoters

²Open market purchase

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DIRECTOR
DIN : 00655433

Place: Mumbai

Date: March 31, 2021