



Navigant

NAVIGANT CORPORATE ADVISORS LIMITED

Regd Office: 4118, Rustomjee Eaze Zone, Laxmi Singh Complex, Goregaon Mulund Link Road,
Malad West, Mumbai-400 064

Corporate Office: 423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri-Kurla Road,
Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 03.01.2023

The Manager
Dept. of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

Sub: Submission of Post Offer Advertisement in terms of Regulation 18 (12) of SEBI SAST (Regulations), 2011 of Omega Interactive Technologies Limited (BSE Code: 511644)

Ref.: Open Offer to acquire upto 1,30,000 equity shares of Rs. 10/- each at a price of Rs. 20/- per fully paid-up Equity Share of Omega Interactive Technologies Limited ('Target Company') representing 26.00% of the fully paid up equity and voting capital by Mr. Jayesh Amratlal Shah (hereinafter referred to as "Acquirer")

Dear Sir,

This is with reference to the above please find the Post Offer Advertisement in terms of Regulation 18 (12) of SEBI SAST (Regulations), 2011 hard and soft copy being issued by Target Company with regard to open offer for acquisition of Equity Shares of Omega Interactive Technologies Limited (Target Company) by Acquirer which was published on 03rd January, 2023 in Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions and Mumbai Lakshadeep (Marathi Daily) Mumbai edition.

We certify that the contents of the PDF format in soft copy are identical with the hard copy of Post Offer Advertisement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF OMEGA INTERACTIVE TECHNOLOGIES LIMITED

(CIN: L67120MH1994PLC077214)
("OITL" / "TARGET COMPANY" / "TC")

Registered Office: 402, 4th Floor, Vaastu Darshan, "B" Wing, Azad Road, Andheri (East),
Mumbai 400 069, Maharashtra | Phone No. +91-22-6191 9200;

Email id: omegainteractive.technologies@gmail.com; Website: www.omegainteractive.net

Open offer for acquisition up to 1,30,000 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company by Mr. Jayesh Amratlal Shah (hereinafter referred to as "the Acquirer").

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirer, in connection with the offer made by the Acquirer in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed public statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirer has appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions) and Mumbai Lakshadeep - Marathi Daily (Mumbai edition) on 11th October, 2022.

1. Name of the Target Company : Omega Interactive Technologies Limited
2. Name of the Acquirer : Mr. Jayesh Shah
3. Name of Manager to the Offer : Navigant Corporate Advisors Limited
4. Name of Registrar to the Offer : Purva Shareregistry (India) Private Limited
5. Offer Details
 - a) Date of Opening of the Offer : Wednesday, 14.12.2022
 - b) Date of Closing of the Offer : Tuesday, 27.12.2022
6. Date of Payment of Consideration : 02.01.2023
7. Details of the Acquisition

Sr. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price	Rs. 20/- per Equity Share		Rs. 20/- per Equity Share	
7.2	Aggregate number of Equity Shares tendered	1,30,000		62,874	
7.3	Aggregate number of Equity Shares accepted	1,30,000		62,874	
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	Rs. 26,00,000		Rs. 12,57,480	
7.5	Shareholding of the Acquirer before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil (Nil)		Nil (Nil)	
7.6	Equity Shares acquired by way of Share Purchase Agreement <ul style="list-style-type: none"> ◆ Number of Equity Shares ◆ % of fully diluted Equity Share capital 	42,098 (8.42%)		42,098 (8.42%)	
7.7	Equity Shares acquired by way of Open Offer <ul style="list-style-type: none"> ◆ Number of Equity Shares ◆ % of fully diluted Equity Share capital 	1,30,000 (26.00%)		62,874 (12.57%)	
7.8	Equity Shares acquired after the Detailed Public Statement <ul style="list-style-type: none"> ◆ Number of Equity Shares acquired ◆ Price of the Equity Shares acquired ◆ % of Equity Shares acquired 	Not Applicable		Not Applicable	
7.9	Post-Offer shareholding of the Acquirer <ul style="list-style-type: none"> ◆ Number of Equity Shares ◆ % of fully diluted Equity Share capital 	1,72,098 (34.42%)		1,04,972 (20.99%)	
7.10	Pre-Offer and Post-Offer shareholding of the Public Shareholders <ul style="list-style-type: none"> ◆ Number of Equity Shares ◆ % of fully diluted Equity Share capital 	Pre-Offer 4,43,723 (88.74%)	Post-Offer 3,13,723 (62.74%)	Pre-Offer 4,43,723 (88.74%)	Post-Offer 3,80,849 (76.17%)

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and Target Company.
10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 29.11.2022.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER MR. JAYESH AMRATLAL SHAH



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423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road,
Andheri (East), Mumbai - 400 059.

Tel No. +91 22 4120 4837 / 4973 5078

Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com

SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani

Place: Mumbai

Date: January 02, 2023